

## TABLE OF CONTENT

	<b>Page</b>
<b>SUMMARY</b>	<b>v</b>
<b>LIST OF ABBREVIATIONS</b>	<b>vii</b>
<b>LIST OF TABLES</b>	<b>ix</b>
<b>LIST OF FIGURES</b>	<b>x</b>
<b>LIST OF PUBLICATIONS AND CONFERENCE CONTRIBUTIONS</b>	<b>xi</b>
<b>CHAPTER 1: INTRODUCTION</b>	<b>1</b>
<b>CHAPTER 2: LITERATURE REVIEW</b>	<b>7</b>
2.1 Introduction	7
2.2 Classification of mycobacteria	8
2.3 General characteristics of mycobacteria	9
2.4 Virulence factors of <i>M. tuberculosis</i>	10
2.5 Pathogenesis of <i>M. tuberculosis</i>	10
2.6 Treatment of TB	11
2.7 Drug-resistance in <i>M. tuberculosis</i>	13
2.8 Epidemiology of drug-resistant TB	14
2.9 Genetic basis of resistance against first and second line anti-TB drugs	14
2.9.1 Isoniazid	16
2.9.2 Rifampicin	18
2.9.3 Pyrazinamide	19
2.9.4 Streptomycin	20
2.9.5 Ethambutol	20
2.9.6 Kanamycin, amikacin, capreomycin and viomycin	22
2.9.7 Fluoroquinolones	22
2.9.8 Ethionamide	24
2.9.9 Serine analogues	24
2.10 Diagnosis of drug-resistant TB	25
2.10.1 Phenotypic susceptibility testing techniques for <i>M. tuberculosis</i>	25
2.10.1.1 Conventional solid culture-based susceptibility testing methods for <i>M. tuberculosis</i>	25
2.10.1.1 Rapid solid culture-based susceptibility testing methods for <i>M. tuberculosis</i>	26
2.10.1.2 Liquid culture-based susceptibility testing methods for <i>M. tuberculosis</i>	28
2.10.2 Molecular detection of drug-resistance in <i>M. tuberculosis</i>	31
2.10.3 Molecular epidemiology of <i>M. tuberculosis</i>	35
2.10.4 Genotyping methods used for <i>M. tuberculosis</i>	35
2.10.4.1 IS6110-RFLP genotyping of <i>M. tuberculosis</i>	35
2.10.4.2 Spoligotyping of <i>M. tuberculosis</i>	36
2.10.4.3 Mycobacterial interspersed repetitive unit-variable number tandem repeat typing of <i>M. tuberculosis</i>	37
2.10.5 Strain families of <i>M. tuberculosis</i>	39
2.10.5.1 The East African-Indian family	40
2.10.5.2 The Beijing family	41
2.10.5.3 The CAS or Delhi lineage	43
2.10.5.4 The Haarlem family	43

2.10.5.5	The LAM family	44
2.10.5.6	The X family	44
2.10.5.7	The T families	44
2.11	Summary	45
	References	47
 <b>CHAPTER 3: COMPARISON BETWEEN THE BACTEC MGIT 960 SYSTEM AND THE AGAR PROPORTION METHOD FOR SUSCEPTIBILITY TESTING OF MULTIDRUG RESISTANT TUBERCULOSIS STRAINS IN A HIGH BURDEN SETTING OF SOUTH AFRICA</b>		<b>75</b>
3.1	Background	76
3.2	Results	77
3.3	Discussion	78
3.4	Methods	80
3.4.1	Study design	80
3.4.2	Specimens	80
3.4.3	Routine drug susceptibility testing using BACTEC MGIT 960	80
3.4.4	Drug susceptibility testing using the agar proportion method	81
3.4.5	Analysis	81
	Acknowledgements	81
	Reference	82
 <b>CHAPTER 4: EVALUATION OF THE GENOTYPE® MTBDRSL ASSAY FOR SUSCEPTIBILITY TESTING OF SECOND-LINE ANTI TUBERCULOSIS DRUGS</b>		<b>86</b>
4.1	Introduction	87
4.2	Materials and Methods	88
4.2.1	Study setting and clinical isolates	88
4.2.2	Drug susceptibility testing	88
4.2.3	GenoType® MTBDRsl assay	88
4.2.4	DNA sequencing of discrepant results	88
4.2.5	Statistical analysis	88
4.3	Results	89
4.4	Discussion	91
	Acknowledgements	93
	References	94
 <b>CHAPTER 5: MOLECULAR CHARACTERIZATION AND SECOND-LINE ANTI-TB DRUG-RESISTANCE PATTERNS OF MULTIDRUG RESISTANT TUBERCULOSIS ISOLATES FROM THE NORTHERN REGION OF SOUTH AFRICA</b>		<b>98</b>
4.1	Introduction	99
4.2	Materials and Methods	100
5.2.1	Study population	100
5.2.2	Routine culture and drug susceptibility testing	101
5.2.3	Drug susceptibility testing	101
5.2.4	Genotyping	102
5.2.5	Data analysis	102
5.3	Results	103
5.4	Discussion	105
5.5	Conclusions	107

Acknowledgements	108
References	108
<b>CHAPTER 6: CONCLUDING REMARKS</b>	<b>126</b>
Future research	132
References	134
<b>APPENDIX A: DETAILED METHODOLOGY</b>	<b>138</b>
<b>APPENDIX B: DATA AND DETAILED RESULTS</b>	<b>147</b>

# SUSCEPTIBILITY TESTING AND RESISTANCE MECHANISMS TO SECOND-LINE AGENTS AGAINST *MYCOBACTERIUM TUBERCULOSIS* IN PRETORIA, SOUTH AFRICA

by

**HALIMA MOHAMMED SAID**

**PROMOTER:** Prof MM Ehlers (University of Pretoria/NHLS)

**CO- PROMOTER:** Dr MM Kock (University of Pretoria/NHLS)

**DEPARTMENT:** Medical Microbiology, Faculty of Health Sciences, University of  
Pretoria

**DEGREE:** PhD (Medical Microbiology)

---

## SUMMARY

Multidrug-resistant (MDR) and extensively drug-resistant tuberculosis (XDR-TB) is a serious problem in South Africa. Standardised and accurate drug susceptibility testing for first-line and second-line anti-TB drugs are critical elements in battling the MDR- and XDR-TB epidemic. Furthermore, understanding of the population structure and transmission patterns of circulating drug-resistant *Mycobacterium tuberculosis* (*M. tuberculosis*) strains is of utmost importance. Previous studies have shown that different genotypes of *M. tuberculosis* strains predominate in different geographical regions and strain to strain variations may have important consequences when it comes to transmissibility, diagnostics and management. Despite the high prevalence of MDR- and XDR-TB in South Africa, data with regard to the population structure of drug-resistant strains is lacking in many regions. Therefore, the aim of the study was to evaluate phenotypic and genotypic methods for susceptibility testing of first-line and second-line anti-TB drugs and molecular characterisation of drug-resistant strains from high-burden TB areas in South Africa.

Consecutive MDR-TB isolates from four provinces were included in this study. The results of routine drug susceptibility testing of ethambutol, streptomycin, kanamycin and ofloxacin using the BACTEC MGIT 960 system in MDR-TB isolates was compared to the agar proportion method. The GenoType® MTBDR<sub>s/l</sub> assay was evaluated for the detection of resistance against ethambutol, capreomycin, kanamycin and ofloxacin. Finally, the study

investigated the population structure and transmission patterns of drug-resistant *M. tuberculosis* isolates using spoligotyping and MIRU-VNTR typing. Additionally, the possible association of genotypes with drug-resistance patterns and demographic information were explored.

The sensitivity and specificity of the BACTEC MGIT 960 system using the agar proportion method as a gold standard was 18.8% and 96.5% for ethambutol, 95.2% and 37.4% for streptomycin, 54.6% and 91.8% for kanamycin and 100% and 89% for ofloxacin, respectively.

The GenoType® MTBDR<sub>sl</sub> assay gave comparable results for ofloxacin; however, a low performance was found for the detection of resistance to capreomycin, kanamycin and ethambutol. In order to resolve the discrepancies between the two methods, DNA sequencing was done for the target genes (*gyrA*, *rrs*, *embB*) from the discrepant results as well as two additional genes (*gyrB*, *tlyA*) that were not included in the assay. The DNA sequencing identified mutations in the *gyrA*, *gyrB*, *rrs* and *tlyA* genes that were not detected by the GenoType® MTBDR<sub>sl</sub> assay.

The prevalence of XDR-TB and pre-XDR TB was 7.1% and 9.5%, respectively. A high-diversity of *M. tuberculosis* strains were found in this study, with the Beijing and EAI1\_SOM families being predominant. No association was found between genotypes and specific drug-resistance or demographic information.

The sensitivity of the BACTEC MGIT 960 system for ofloxacin and streptomycin was excellent; however, the sensitivity was low for ethambutol and kanamycin. The GenoType® MTBDR<sub>sl</sub> assay was promising for the detection of ofloxacin; however, the sensitivity of the assay needs to be improved for capreomycin, kanamycin and ethambutol. The high-level of diversity and the geographical distribution of the drug-resistant *M. tuberculosis* isolates in this study suggested that the transmission of drug-resistant TB in these study settings is not caused by clonal spread of a specific *M. tuberculosis* strain.

## LIST OF ABBREVIATIONS

---

AMK	Amikacin
AP	Alkaline phosphatase
BCG	Bacillus Calmette-Guérin
CAP	Capreomycin
CIP	Ciprofloxacin
CLSI	Clinical and Laboratory Standards Institute
DOTS	Directly Observed Treatment Short course
DR	Direct Repeats
DST	Drug Susceptibility Testing
EAI	East African Indian
EMB	Ethambutol
ERDR	<i>EmbB</i> Resistance Determining Region
ETH	Ethionamide
FIND	Foundation for Innovative New Diagnostics
FLQ	Fluoroquinolone
FMO	Flavin Monooxygenase
FRET	Fluorescent Resonant Energy Transfer
GI	Growth Index
GLI	Global Laboratory Initiative
H	Haarlem
HIV	Human Immunodeficiency Virus
HPLC	High Performance Liquid Chromatography
INH	Isoniazid
IS	Insertion Sequence
IUATLD	International Union Against Tuberculosis and Lung Disease
KAN	Kanamycin
LAM	Latin American Mediterranean
LJ	Löwenstein-Jensen
LSP	Large Sequence Polymorphisms
<i>M. africanum</i>	<i>Mycobacterium africanum</i>
<i>M. bovis</i>	<i>Mycobacterium bovis</i>
<i>M. tuberculosis</i>	<i>Mycobacterium tuberculosis</i>
MDR-TB	Multi Drug-Resistant Tuberculosis
MGIT	Mycobacteria Growth Indicator Tube
MIRU-VNTR	Mycobacterial Interspersed Repetitive Unit-Variable Number of Tandem Repeats
MODS	Microscopic Observation Drug Susceptibility

MOX	Moxifloxacin
NHLS	National Health Laboratory Service
OFX	Ofloxacin
PAS	Para-aminosalicylic Acid
PCR	Polymerase Chain Reaction
POA	Pyrazinoic Acid
PPD	Purified Protein Derivative
PRO	Prothionamid
PZA	Pyrazinamide
PZase	Pyrazinamidase
QRDR	Quinolone Resistance Determining Regions
RFLP	Restriction Fragment Length Polymorphism
RIF	Rifampicin
RRDR	Rifampin Resistance Determining Region
SSCP	Single Strand Conformational Polymorphism
SIT	Shared International Types
ST	Shared Types
STR	Streptomycin
TB	Tuberculosis
TLA	Thin Layer Agar
VIO	Viomycin
WHO	World Health Organization
XDR-TB	Extensively Drug-Resistant Tuberculosis

## LIST OF TABLES

---

	<b>Page</b>
<b>Table 2.1</b> Recommended doses for first-line anti-TB drugs for adults with <i>M. tuberculosis</i> (WHO, 2010c)	<b>12</b>
<b>Table 2.2</b> Mechanism of drug-resistance in <i>M. tuberculosis</i> (Almeida Da Silva and Palomino, 2011)	<b>15</b>
<b>Table 2.3</b> Common strain families of <i>M. tuberculosis</i> from the SpolDB4 database (Brudey <i>et al.</i> , 2006)	<b>40</b>
<b>Table 3.1</b> Susceptibility testing results obtained with the BACTEC MGIT 960 system and the agar proportion method	<b>85</b>
<b>Table 3.2</b> Performance of the BACTEC MGIT 960 system when compared to the agar proportion method	<b>85</b>
<b>Table 3.3</b> Drug concentrations used for the BACTEC MGIT 960 system and the agar proportion method	<b>85</b>
<b>Table 4.1</b> Primer sequences for amplification and DNA sequencing of discrepant <i>M. tuberculosis</i> isolates	<b>96</b>
<b>Table 4.2</b> Drug susceptibility results of MDR-TB isolates using the GenoType® MTBDR <sub>sl</sub> assay and the agar proportion method	<b>96</b>
<b>Table 4.3</b> Diagnostic efficiency of the GenoType® MTBDR <sub>sl</sub> assay compared to the the agar proportion method	<b>96</b>
<b>Table 4.4</b> DNA sequencing results for the discrepant isolates between the GenoType® MTBDR <sub>sl</sub> assay and the agar proportion method	<b>97</b>
<b>Table 5.1</b> Discriminatory power of spoligotyping and MIRU-VNTR typing, alone and in combination for the <i>M. tuberculosis</i> isolates	<b>111</b>
<b>Table 5.2</b> Distribution of the different <i>M. tuberculosis</i> families and susceptibility patterns in the four provinces of South Africa	<b>112</b>
<b>Table 5.3</b> Allelic polymorphism of the 12 MIRU-VNTR loci	<b>113</b>



## LIST OF FIGURES

---

	<b>Page</b>
<b>Figure 2.1</b> Sites of action for isoniazid, pyrazinamide and rifampicin in <i>M. tuberculosis</i> cells (Parsons <i>et al.</i> , 1997)	<b>16</b>
<b>Figure 5.1</b> Dendrogramme of the 336 drug-resistant <i>M. tuberculosis</i> isolates analysed using spoligotyping	<b>117</b>
<b>Figure 5.2</b> Dendrogramme of the 336 drug-resistant <i>M. tuberculosis</i> isolates analysed using mycobacterial interspersed repetitive units-variable number of tandem repeats (MIRU-VNTR) typing	<b>121</b>
<b>Figure 5.3</b> Combined dendrogramme of the 336 drug-resistant <i>M. tuberculosis</i> isolates analysed using spoligotyping and mycobacterial interspersed repetitive units-variable number of tandem repeats (MIRU-VNTR) typing	<b>125</b>

## LIST OF PUBLICATION AND CONFERENCE CONTRIBUTION

---

### PUBLICATIONS:

- Halima M Said, Marleen M Kock, Nazir A Ismail, Kamaldeen Baba, Shaheed V Omar, Ayman G Osman, Anwar A Hoosen, Marthie M Ehlers. Evaluation of the Genotype® MTBDR<sub>sl</sub> assay for susceptibility testing of second-line anti-tuberculosis drugs. *Journal of Tuberculosis and Lung disease*, 2012. 16:104-110.
- Halima M Said, Marleen M Kock, Nazir A Ismail, Kamaldeen Baba, Shaheed V Omar, Ayman G Osman, Anwar A Hoosen, Marthie M Ehlers. Molecular characterization and second-line anti-TB drug-resistance patterns of MDR-TB isolates from the northern region of South Africa. Accepted for publication in the *Journal of Clinical Microbiology*, 2012
- Halima M Said, Marleen M Kock, Nazir A Ismail, Kamaldeen Baba, Shaheed V Omar, Anwar A Hoosen, Marthie M Ehlers. Comparison between the BACTEC MGIT 960 system and the agar proportion method for susceptibility testing of multidrug-resistant tuberculosis strains in a high burden setting of South Africa Manuscript submitted for publication to *BMC Infectious Diseases*.

### CONFERENCE CONTRIBUTIONS:

- Halima M Said, Marleen M Kock, Nazir A Ismail, Anwar A Hoosen, Marthie M Ehlers. Determining the performance of BACTEC MIGIT 960 for susceptibility testing of ethambutol and streptomycin. **Oral presentation** on Faculty Day of the Faculty of Health Sciences, University of Pretoria, 15 August, 2009.
- Halima M Said, Marleen M Kock, Nazir A Ismail, Anwar A Hoosen, Marthie M Ehlers. Determining the performance of BACTEC MIGIT 960 for susceptibility testing of ethambutol and streptomycin. **Poster presentation** at TB colloquium, Cape Town, South Africa, 3-4 June, 2009.
- Halima M Said, Marleen M Kock, Nazir A Ismail, Anwar A Hoosen, Marthie M Ehlers. Evaluation of the Genotype® MTBDR<sub>sl</sub> assay for susceptibility testing of second-line anti-tuberculosis drugs. **Oral presentation** at the South African National TB Conference, ICC, Durban, South Africa, 1-4 June 2010.

## CHAPTER 1

---

### INTRODUCTION

Tuberculosis (TB) is a serious public health problem in South Africa. The incidence of TB in South Africa is high with an estimated TB incidence rate of 998 cases per 100 000 of the population (WHO, 2010a). The TB problem in South Africa is worsened by the high prevalence of Human Immunodeficiency Virus (HIV) and the emergence and spread of drug-resistant *Mycobacterium tuberculosis* strains (*M. tuberculosis*) especially, multidrug-resistant (MDR) [ie, resistant to at least isoniazid (INH) and rifampicin (RIF)] and extensively drug-resistant (XDR) TB strains [ie MDR-TB with additional resistance to any fluoroquinolone (FLQ) and to at least one of the three injectable second-line drugs; kanamycin (KAN), amikacin (AMK) and/or capreomycin (CAP)] (CDC, 2006a; WHO, 2010b). It is estimated that 9.6% of all TB cases are MDR-TB, thus ranking South Africa as one of the high-burden MDR-TB countries in the world (WHO, 2010b). This represents a dramatic increase (three-fold) since 2002, when it was shown that 3.1% of all TB cases (new and re-treatment) had MDR-TB (WHO, 2008). Data from the National Health Laboratory Service (NHLS) showed that 6.3% of the diagnosed MDR-TB cases over the period January 2004 to October 2010 in South Africa were XDR-TB, while the World Health Organization (WHO) estimated that 10.5% of the MDR-TB cases in South Africa were XDR-TB (NHLS, 2010; WHO, 2010a).

Rapid and reliable drug susceptibility testing (DST) is needed for the design and success of treatment regimens. Using conventional methodologies; culture, identification of *M. tuberculosis* and DST may take weeks or even months (Palomino, 2009; WHO, 2009). New rapid phenotypic DST methods (eg liquid culture-based methods, colorimetric methods, phage-based methods) and genotypic DST techniques (eg nucleic acid amplification assays, resistance mutation detection and sequence-based assays) have been developed for first-line anti-TB drugs to shorten the time to both detection and DST (Palomino *et al.*, 2008; Palomino, 2009; Richter *et al.*, 2009; Parsons *et al.*, 2011). However, DST methods for second-line anti-TB drugs are less standardised than tests for first-line anti-TB drugs (Shah *et al.*, 2007; Richter *et al.*, 2009). Most of these methods are either still in developmental phases, or in early validation stages (Richter *et al.*, 2009; Parsons *et al.*, 2011). Even supranational reference laboratories, organised in the WHO/IUATLD SRL network, reported a variety of methods used and drug concentrations tested (CDC, 2006b; Shah *et al.*, 2007).

There is, therefore, an urgent need for rapid, standardised and accurate DST methods for second-line anti-TB drugs.

In addition to the rapid detection of drug-resistance, the control of TB requires methods for tracing sources of infection, so that further transmission can be prevented. Developments in molecular biology have resulted in techniques that allow prompt identification and tracking of specific strains of *M. tuberculosis* as these strains spread through the population. Molecular genotyping tools for *M. tuberculosis*, such as IS6110 based restriction fragment length polymorphism (RFLP), spoligotyping and mycobacterial interspersed repetitive unit-variable number tandem repeat (MIRU-VNTR) typing have become invaluable in the investigation of disease transmission dynamics, outbreaks and phylogenetics (Mathema *et al.*, 2006). The IS6110-RFLP typing is considered the gold standard, although it is a laborious method and requires large amounts (2 µg) of DNA (Van Embden *et al.*, 1993). Spoligotyping is a PCR-based method for simultaneous detection and typing of the *M. tuberculosis* complex using one particular chromosomal locus with high polymorphism, named the direct repeat (DR) region (Kamerbeek *et al.*, 1997). Spoligotyping is simple, rapid and highly reproducible and can be performed directly on clinical samples, without the need for prior culture (Kamerbeek *et al.*, 1997; Mathema *et al.*, 2006). The MIRU-VNTR typing based on VNTR of genetic elements named MIRU that are located mainly in intergenic regions dispersed throughout the *M. tuberculosis* genome (Supply *et al.*, 1997, Supply *et al.*, 2000; Supply *et al.*, 2001). Each MIRU includes strings of short repetitive sequences and the number of repeats varies among strains (Mathema *et al.*, 2006). The PCR amplification of each MIRU generates fragments of different sizes for different strains and the number of repeats at each locus can be determined (Supply *et al.*, 1997, Supply *et al.*, 2000; Supply *et al.*, 2001). The MIRU-VNTR typing is a faster genotyping method and it can be performed by amplifying a panel of 12, 15 or 24 loci (Alonso-Rodríguez *et al.*, 2008).

Despite the advances in the development of rapid diagnostics for drug-resistance and molecular epidemiological analysis; significant challenges persist. Although DST for RIF and INH is fairly standardised and accurate, DST for STR, EMB and PZA is less reliable and reproducible (Laszlo *et al.*, 1997; Parsons *et al.*, 2004). The determination of DST patterns to second-line drugs remains a substantial challenge (Johnson *et al.*, 2006; Palomino *et al.*, 2008; Palomino, 2009; Parsons *et al.*, 2011). Moreover, use of molecular methods for DST requires a more detailed understanding of the mutations that lead to first-line and second-line

anti-TB drugs (Johnson *et al.*, 2006; Palomino, 2009, Richter *et al.*, 2009; Parsons *et al.*, 2011). Currently, not all the genetic mutations associated with resistance to anti-TB drugs are known, especially second-line for anti-TB drugs (Johnson *et al.*, 2006; Palomino, 2009; Parsons *et al.*, 2011). Even though, South Africa is one of the high-burden MDR-TB countries, relatively little is known with regard to the population structure, diversity and predominant circulating drug-resistant strains, especially in the northern region of South Africa. Previous studies in South Africa were mainly conducted in the Western Cape province, thus are not representative. Studies have shown that *M. tuberculosis* strains differ in different geographical regions (Filliol *et al.*, 2003; Brudey *et al.*, 2006). Therefore, studies on the characterisation of drug-resistant strains are needed in order to develop effective control strategies for MDR- and XDR-TB.

The aim of this study was as follows: (i) to compare the performance of the BACTEC MGIT 960 system for the routine drug susceptibility testing of MDR-TB isolates to two first-line drugs (EMB and STR) and two second-line drugs (OFX and KAN) against the standard agar proportion method (ii) to evaluate the GenoType® MTBDR<sub>sl</sub> assay (Hain Lifescience, Germany) for drug susceptibility testing of MDR-TB isolates to second-line drugs against the standard agar proportion method (iii) to genotype all MDR-TB isolates using two PCR-based techniques, spoligotyping and MIRU-VNTR typing in order to understand the population structure of drug-resistant *M. tuberculosis* from four provinces (Gauteng, Limpopo, Mpumalanga and North-West) in the northern region of South Africa (iv) to determine the transmission patterns of drug-resistant *M. tuberculosis* strains in this region. Furthermore, to explore the possible association of genotypes (clusters) with specific drug-resistance patterns and demographic characteristics (age and gender).

**The objectives of the study were:**

1. To collect consecutive MDR-TB isolates submitted to the National Health Laboratory Service (NHLS), tertiary laboratory, Dr George Mukhari hospital
2. To confirm all the MDR-TB isolates against first-line anti-TB drugs using the standard agar proportion method
3. To compare the performance of the BACTEC MGIT 960 system for susceptibility testing of two first-line anti-TB drugs (EMB and STR) and two second-line drugs (OFX and KAN) against the standard agar proportion method

4. To evaluate the GenoType® MTBDR<sub>sl</sub> assays against the standard agar proportion method for detection of resistance to three second-line anti-TB drugs
5. To amplify and sequence selected genes (*gyrA*, *gyrB*, *rrs* and *tlyA*) associated with second-line anti-TB drug-resistance from MDR-TB isolates
6. To perform spoligotyping for all MDR-TB isolates
7. To perform MIRU-VNTR typing for all MDR-TB isolates
8. To determine possible association of genotypes (clusters) with demographic information (age and gender) and drug-resistance
9. To determine the transmission patterns of drug-resistant *M. tuberculosis* isolates by comparing genotyping data with the geographical origin of each isolate.

## References:

Alonso-Rodríguez N, Martínez-Lirola M, Herránz M, Sanchez-Benitez M, Barroso P; INDAL-TB group, Bouza E and García de Viedma D (2008) Evaluation of the new advanced 15-loci MIRU-VNTR genotyping tool in *Mycobacterium*. *BMC Microbiology* 8:34.

Brudey K, Driscoll JR, Rigouts L, Prodinger WM, Gori A, Al-Hajoj SA, Allix C, Aristimuño L, Arora J, Baumanis V, Binder L, Cafrune P, Cataldi A, Cheong S, Diel R, Ellermeier C, Evans JT, Fauville-Dufaux M, Ferdinand S, Garcia de Viedma D, Garzelli C, Gazzola L, Gomes HM, Guttierrez MC, Hawkey PM, Van Helden PD, Kadival GV, Kreiswirth BN, Kremer K, Kubin M, Kulkarni SP, Liens B, Lillebaek T, Ho ML, Martin C, Martin C, Mokrousov I, Narvskaja O, Ngeow YF, Naumann L, Niemann S, Parwati I, Rahim Z, Rasolofo-Razanamparany V, Rasolonavalona T, Rossetti ML, Rüsç-Gerdes S, Sajduda A, Samper S, Shemyakin IG, Singh UB, Somoskovi A, Skuce RA, Van Soolingen D, Streicher EM, Suffys PN, Tortoli E, Tracevska T, Vincent V, Victor TC, Warren RM, Yap SF, Zaman K, Portaels F, Rastogi N and Sola C (2006) *Mycobacterium tuberculosis* complex genetic diversity: mining the fourth international spoligotyping database (SpolDB4) for classification, population genetics and epidemiology. *BMC Microbiology* 6:23.

CDC (2006a) Notice to readers: Revised definition of extensively drug-resistant tuberculosis. *Morbidity and Mortality Weekly Report* 55:1176.

CDC (2006b) Emergence of *Mycobacterium tuberculosis* with extensive resistance to second-line drugs-worldwide, 2000-2004. *Morbidity and Mortality Weekly Report* 55:301-305.

Filliol I, Driscoll JR, Van Soolingen D, Kreiswirth BN, Kremer K, Valétudie G, Dang DA, Barlow R, Banerjee D, Bifani PJ, Brudey K, Cataldi A, Cooksey RC, Cousins DV, Dale JW, Dellagostin OA, Drobniowski F, Engelmann G, Ferdinand S, Gascoyne-Binzi D, Gordon M, Gutierrez MC, Haas WH, Heersma H, Kassa-Kelembho E, Ho ML, Makristathis A, Mammina C, Martin G, Moström P, Mokrousov I, Narbonne V, Narvskaya O, Nastasi A, Niobe-Eyangoh SN, Pape JW, Rasolofo-Razanamparany V, Ridell M, Rossetti ML, Stauffer F, Suffys PN, Takiff H, Texier-Maugein J, Vincent V, de Waard JH, Sola C and Rastogi N (2003) Snapshot of moving and expanding clones of *Mycobacterium tuberculosis* and their

global distribution assessed by spoligotyping in an international study. *Journal of Clinical Microbiology* 41:1963-1970.

Johnson R, Streicher EM, Louw GE, Warren RM, Van Helden PD and Victor TC (2006) Drug-resistance in *Mycobacterium tuberculosis*. *Current Issues of Molecular Biology* 8:97-112.

Kamerbeek J, Schouls L, Kolk A, Van Agterveld M, Van Soolingen D, Kuijper S, Bunschoten A, Molhuizen H, Shaw R, Goyal M and Van Embden J (1997) Simultaneous detection and strain differentiation of *M. tuberculosis* for diagnosis and epidemiology. *Journal of Clinical Microbiology* 35:907-914.

Laszlo A, Rahman M, Raviglione M and Bustreo F (1997) Quality assurance programme for drug susceptibility testing of *Mycobacterium tuberculosis* in the WHO/IUATLD Supranational Laboratory Network: first round of proficiency testing. *International Journal of Tuberculosis and Lung Disease* 1: 231-238.

Mathema B, Kurepina NE, Bifani PJ and Kreiswirth BN (2006) Molecular epidemiology of tuberculosis: current insights. *Clinical Microbiological Reviews* 19:658-685.

NHLS (2010) National Institute for Communicable Diseases, Annual Report 2009. Available at:[http://www.nicd.ac.za/assets/files/Annual\\_report\\_2009.pdf](http://www.nicd.ac.za/assets/files/Annual_report_2009.pdf).

Palomino JC, Martin A, Von Groll A and Portaels F (2008) Rapid culture-based methods for drug-resistance detection in *Mycobacterium tuberculosis*. *Journal of Microbiological Methods* 75:161-166.

Palomino J (2009) Molecular detection, identification and drug-resistance detection in *Mycobacterium tuberculosis*. *FEMS Immunology and Medical Microbiology* 56:103-111.

Parsons LM, A. Somoskovi A, Urbanczik R and Salfinger M (2004) Laboratory diagnostic aspects of drug resistant tuberculosis. *Frontiers in Bioscience* 9:2086-2105.

Parsons LM, Somoskovi A, Gutierrez C, Lee E, Paramasivan CN, Abimiku A, Spector S, Roscigno G and Nkengasong J (2011) Laboratory diagnosis of tuberculosis in resource-poor countries: challenges and opportunities. *Clinical Microbiological Reviews* 24:314-350.

Richter E, Rusch-Gerdes S, Hillemann D (2009) Drug-susceptibility testing in TB: current status and future prospects. *Expert Reviews Respiratory Medicine* 3:497-510.

Shah NS, Wright A, Bai GH, Barrera L, Boulahbal F, Martín-Casabona N, Drobniewski F, Gilpin C, Havelková M, Lepe R, Lumb R, Metchock B, Portaels F, Rodrigues MF, Rüscher-Gerdes S, Van Deun A, Vincent V, Laserson K and Wells C and Cegielski JP (2007) World-wide emergence of extensively drug-resistant tuberculosis. *Emerging Infectious Disease* 13:380-387.

Supply P, Magdalena J, Himpens S and Locht C (1997) Identification of novel intergenic repetitive units in a mycobacterial two-component system operon. *Molecular Microbiology* 26:991-1003.

Supply P, Mazars E, Lesjean S, Vincent V, Gicquel B and Locht C (2000) Variable human minisatellite-like regions in the *Mycobacterium tuberculosis* genome. *Molecular Microbiology* 36:762-771.

Supply P, Lesjean S, Savine E, Kremer K, Van Soolingen D and Locht C (2001) Automated high-throughput genotyping for study of global epidemiology of *Mycobacterium tuberculosis* based on mycobacterial interspersed repetitive units. *Journal of Clinical Microbiology* 39:3563-3571.

Van Embden JD, Cave MD, Crawford JT, Dale JW, Eisenach KD, Gicquel B, Hermans P, Martin C, McAdam R and Shinnick TM (1993) Strain identification of *Mycobacterium tuberculosis* by DNA fingerprinting: recommendations for a standardized methodology. *Journal of Clinical Microbiology* 31:406-409.

WHO (2008) Global tuberculosis control: surveillance, planning, financing. Geneva, Switzerland. [http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/).

WHO (2009) Global Tuberculosis Control: epidemiology, strategy, financing Geneva, Switzerland. Available at:[http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/)

WHO (2010a) Global tuberculosis control: surveillance, planning, financing. Geneva, Switzerland. [http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/).

WHO (2010b) Multidrug and extensively drug-resistant TB (M/XDR-TB) 2010 Global report on surveillance and response. Available at: [http://whqlibdoc.who.int/publications/2010/9789241599191\\_eng.pdf](http://whqlibdoc.who.int/publications/2010/9789241599191_eng.pdf).



## CHAPTER 2

---

### LITERATURE REVIEW

#### 2.1 Introduction

Tuberculosis (TB) is a disease of major public health concern worldwide. The World Health Organization (WHO) estimated that 9.4 million new cases of TB occurred in 2009 (WHO, 2010a). The high incidence of TB is further compounded by the increasing problem of multidrug-resistant (MDR) *Mycobacterium tuberculosis* (*M. tuberculosis*) strains that are resistant to isoniazid (INH) and rifampicin (RIF) (WHO, 2010a). In 2008, an estimated 440 000 cases of MDR-TB were diagnosed, of which approximately 40 000 were extensively drug-resistant (XDR)-TB [ie MDR-TB with additional resistance to any fluoroquinolone (FLQ) and to at least one of the three injectable second-line drugs, kanamycin (KAN), amikacin (AMK) and/or capreomycin (CAP)] (CDC, 2006; WHO-IUATLD, 2008; WHO, 2010b). In 2005, outbreaks of XDR-TB have been reported in Russia and South Africa (WHO, 2008a). By January 2010, XDR-TB cases had been reported in 58 countries around the world (WHO, 2010b).

Treatment of MDR-TB is complex and uses second-line anti-TB drugs that are less effective, and toxic that must be administered for a longer duration than for drug-susceptible TB patients (Orenstein *et al.*, 2009). Patients with MDR-TB have lower cure rates and higher mortality than patients with drug-susceptible TB (Orenstein *et al.*, 2009). However, successful outcomes for MDR-TB are achievable in about two-thirds of patients (Orenstein *et al.*, 2009). Outcomes of treatment for XDR-TB vary in different countries (Gandhi *et al.*, 2006; Mitnick *et al.*, 2008; Orenstein *et al.*, 2009; Dheda *et al.*, 2010).

With the global rise in MDR-TB strains, there is an increasing need to determine susceptibility to first and second-line anti-TB drugs accurately. The available conventional methods for mycobacterial drug susceptibility testing (DST) are based on solid media (Heifets, 1991; Heifets and Desmond, 2005; Parsons *et al.*, 2011). The proportion method using either Lowenstein-Jensen (LJ) or agar medium is universally accepted as the “gold standard” although it has longer turnaround times before final results are available (Heifets, 1991; Heifets and Desmond, 2005; Parsons *et al.*, 2011). Rapid DST methods including phenotypic and genotypic assays have been developed for first-line anti-TB drugs to shorten

the time of susceptibility testing of *M. tuberculosis*. However, DST methods for second-line anti-TB drugs are not yet standardised and are less reproducible than methods for first-line anti-TB drugs (Shah *et al.*, 2007). Critical drug concentrations for second-line anti-TB drugs have not been completely established for all the drugs (Shah *et al.*, 2007). As a result, the methods and drug concentrations used for second-line anti-TB drugs vary between different laboratories (Shah *et al.*, 2007). This highlights the urgent need for studies on accurate susceptibility testing in order to standardise methods and drug concentrations for second-line drugs.

In addition to the management of drug-resistant strains, understanding the population structure, diversity and spread of resistant *M. tuberculosis* strains is crucial. Molecular characterisation of drug-resistant strains is helpful to gain insight in the major circulating strains of *M. tuberculosis* (Mathema *et al.*, 2006). A number of genotyping methods based on various genetic markers have been developed (Moström *et al.*, 2002). These methods include IS6110-based restriction fragment length polymorphism (RFLP), spoligotyping and mycobacterial interspersed repetitive unit-variable number tandem repeat (MIRU-VNTR) typing. The IS6110-RFLP typing has been the most widely used and is internationally accepted as the gold standard and has become invaluable in investigations of disease transmission dynamics and outbreaks (Mathema *et al.*, 2006). However, IS6110-RFLP typing is a laborious method that requires large amounts of DNA per isolate and has poor discriminatory power for *M. tuberculosis* isolates with a low copy number of IS6110 (Van Embden *et al.*, 1993). It is important to combine various typing methods to increase the power of strain differentiation as a single genotyping method cannot define all unique isolates (Barlow *et al.*, 2001; Cowan *et al.*, 2005).

## **2.2 Classification of mycobacteria**

The genus *Mycobacterium* is the only genus in the family *Mycobacteriaceae* (Barrera, 2007; Pfyffer, 2007). The genus *Mycobacterium* is classified into several species (Pfyffer, 2007; Euzéby, 2011). However, for the purpose of the diagnosis and treatment, *Mycobacterium* species can be grouped into *M. tuberculosis* complex and nontuberculous mycobacteria (Barrera, 2007; Pfyffer, 2007). The *M. tuberculosis* complex members are causative agents of human and animal TB (Pfyffer, 2007). Species in this complex include: *M. tuberculosis*, (the major cause of human TB), *M. bovis* (cattle strain), *M. bovis* BCG (vaccine strain), *M. africanum*, *M. canetti*, *M. caprae*, *M. microti* and *M. pinnipeddii* (Pfyffer, 2007; Euzéby,

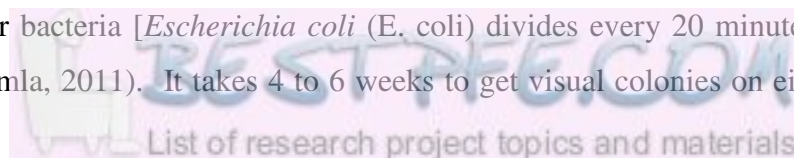
2011). Nontuberculous mycobacteria include *M. avium*, *M. kansasii*, *M. intracellulare* and *M. fortuitum* (Pfyffer, 2007). Nontuberculous mycobacteria can cause pulmonary disease resembling tuberculosis, lymphadenitis and skin disease or disseminated disease (Pfyffer, 2007; Euzéby, 2011).

### 2.3 General characteristics of mycobacteria

Mycobacteria are aerobic, non-motile, non-sporulated rods and do not contain a capsule nor produce any toxins (Barrera, 2007; Pfyffer, 2007). All *Mycobacterium* species share a characteristic cell wall, thicker than in many other bacteria, which is hydrophobic, waxy and rich in mycolic acids/mycolates (Draper and Daffé, 2005; Barrera, 2007; Bhamidi, 2009). The high content of complex lipids of the cell wall prevents access of common dyes (Pfyffer, 2007; Bhamidi, 2009; Todar, 2011). Therefore, the *Mycobacterium* species, along with members of a related genus *Nocardia*, are classified as acid-fast bacteria (Barrera, 2007; Todar, 2011). Despite this, once stained, acid-fast bacteria will retain dyes when heated and treated with acidified organic compounds (Barrera, 2007; Pfyffer, 2007; Todar, 2011).

Mycobacteria are widespread bacteria, typically living in water (including tap water treated with chlorine) and food sources (Barrera, 2007). However, mycobacteria such as *M. tuberculosis* and *M. leprae* are obligate pathogens; *M. avium* is opportunistic pathogens while other species are saprophytes (Pfyffer, 2007). *Mycobacterium tuberculosis* can infect several animal species, although humans are the principal hosts (Grange, 2009). *Mycobacterium tuberculosis* grows most successfully in tissues with high oxygen content, such as the lungs (Grange, 2009; Lawn and Zumla, 2011).

Colony morphology of mycobacteria varies among species, ranging from smooth to rough and from nonpigmented to pigmented (Pfyffer, 2007). Two types of media are used to grow *M. tuberculosis* namely Middlebrook medium, which is an agar-based medium and Löwenstein-Jensen (LJ) medium which is an egg-based medium (Barrera, 2007; Pfyffer, 2007). Both types of media contain inhibitors to prevent contaminants from out-growing *M. tuberculosis* (Barrera, 2007; Pfyffer, 2007). *Mycobacterium tuberculosis* colonies are small and buff coloured when grown on either LJ or Middlebrook media (Barrera, 2007; Pfyffer, 2007). The generation time of *M. tuberculosis* is 15 to 20 hours, which is slow compared with other bacteria [*Escherichia coli* (*E. coli*) divides every 20 minutes] (Pfyffer, 2007; Lawn and Zumla, 2011). It takes 4 to 6 weeks to get visual colonies on either type of



media and *M. tuberculosis* tends to grow in parallel groups, producing serpentine cording (Barrera, 2007; Pfyffer, 2007).

## 2.4 Virulence factors of *M. tuberculosis*

Unlike other bacteria, *M. tuberculosis* does not possess the classic bacterial virulence factors, such as toxins, capsules and fimbriae (Todar, 2011). However, a number of structural and physiological properties of the *M. tuberculosis* have been described that contributes to mycobacterial virulence and the pathology of TB, even though the exact role in *M. tuberculosis* virulence is unclear (Todar, 2011). These include: (i) *M. tuberculosis* have special mechanisms for cell entry by binding directly to mannose receptors on macrophages (ii) *M. tuberculosis* can grow intracellularly in macrophages. Resistance to killing by macrophages is critical to the virulence of *M. tuberculosis*. Macrophages produce reactive oxygen species and reactive nitrogen species that have potent antimicrobial activity. *Mycobacterium tuberculosis* has two genes encoding superoxide dismutase proteins, *sodA* and *sodC*. *SodC* is a Cu, Zn superoxide dismutase responsible for only a minor portion of the superoxide dismutase activity of *M. tuberculosis*. However, *SodC* has a lipoprotein binding motif, which suggests that it may be anchored in the membrane to protect *M. tuberculosis* from reactive oxygen intermediates at the bacterial surface. (iii) *M. tuberculosis* interferes with the toxic effects of reactive oxygen intermediates produced in the process of phagocytosis (iv) antigen 85 complex: this complex is composed of a group of proteins secreted by *M. tuberculosis* and these proteins help in walling off the bacilli from the immune system and may facilitate tubercle formation (v) slow generation time, the immune system may not readily recognize the bacilli or may not be triggered sufficiently to eliminate the *M. tuberculosis* (vi) high lipid concentration in cell wall which accounts for impermeability and resistance to antimicrobial agents (vii) cord factor: the cord factor is a surface glycolipid which blocks macrophage activation by IFN- $\gamma$ , induces secretion of TNF $\alpha$  and causes *M. tuberculosis* to form cords *in-vitro*. This is the main virulence factor which helps *M. tuberculosis* to become resistant to anti-TB drugs (Todar, 2011).

## 2.5 Pathogenesis of *M. tuberculosis*

*Mycobacterium tuberculosis* is the causative agent of most cases of TB (Barrera, 2007; Todar, 2011). Tuberculosis is spread by inhaling droplet nuclei measuring 1  $\mu\text{m}$  to 5  $\mu\text{m}$  containing bacilli from infectious patients (Ducati *et al.*, 2006; Meya and McAdam, 2007; Todar, 2011). Infection occurs when a susceptible person inhales the droplet nuclei (Pfyffer,

2007). The infectious droplets settle throughout the airways (Frieden *et al.*, 2003; Knechel, 2009). The majority of the *M. tuberculosis* are trapped in the upper parts of the airways where the mucus-secreting goblet cells exist (Frieden *et al.*, 2003; Knechel, 2009). Droplets that bypass the mucociliary system and reach the alveoli penetrate into the terminal alveoli of the lungs, where the tubercle bacilli multiply, spread to the local lymph nodes and to the rest of the body (Ducati *et al.*, 2006; Meya and McAdam, 2007; Knechel, 2009).

In the majority (90%) of immunocompetent individuals the initial host immune response usually arrests and limits infection such that the patient does not develop TB (Russell, 2007; Eley and Beatty, 2009; Paige and Bishai, 2010). Alternatively, the bacteria can multiply within alveolar macrophages after infection, causing primary TB (Dheda *et al.*, 2005; Pfyffer, 2007; Paige and Bishai, 2010). Some *M. tuberculosis* bacilli can remain viable but dormant within well-organized granulomata for many years after initial infection (Pfyffer, 2007; CDC, 2009). Stable granulomata may never cause disease at all, so-called latent infection, manifesting only by a positive tuberculin skin test (TST) (Pfyffer, 2007; CDC, 2009). However, the latent bacteria can eventually grow, with resultant clinical disease, known as reactivation TB (Pfyffer, 2007). Although co-infection with HIV is the most notable cause for progression to active disease (Lawn and Bekker, 2009; Knechel, 2009), other factors, such as uncontrolled diabetes mellitus, sepsis, renal failure, malnutrition, smoking, chemotherapy, organ transplantation and long-term corticosteroid usage, that can trigger reactivation of a remote infection are more common in the critical care setting (CDC, 2009).

## 2.6 Treatment of TB

Chemotherapy for TB began in the late 1940s with streptomycin (STR), closely followed by *p*-aminosalicylic acid (PAS) and the key treatment drug INH (Saltini, 2006). Rifampicin, the other key treatment drug, was introduced in the late 1960s (Saltini, 2006). Pyrazinamide (PZA), which was already known in the 1950s but caused side effects in the dosages used, was introduced as short course chemotherapy given in lower doses, in the 1970s (Petrini and Hoffner, 1999; Saltini, 2006). Ethambutol (EMB) is mainly an adjunct drug, preventing development of drug-resistance (Saltini, 2006). In the 1980s, the International Union Against Tuberculosis and Lung Disease (IUATLD) recommended the modern short course chemotherapy consisting of INH, RIF and PZA for the two month induction phase followed by INH and RIF for the four month continuation phase of the six month daily regimen (Stratton and Reed, 1986; IUATLD, 1988).

The slow replication rate and ability to persist in a latent state of *M. tuberculosis* results in the need for long durations of both drug therapy of TB and for preventive therapy in people with *M. tuberculosis* infection (Lawn and Zumla, 2011). The use of multiple drugs helps in preventing the appearance of drug-resistant TB (Lawn and Zumla, 2011).

In 1993, the WHO announced a global strategy for TB control known as the Directly Observed Therapy Short course (DOTS) (WHO, 1997; Saltini, 2006). The treatment regimen for all adults with previously untreated TB should consist of a two month initial phase of INH, RIF, PZA and EMB (WHO, 1997; Saltini, 2006; WHO, 2010c). If drug susceptibility test results are known and the bacteria are fully susceptible, EMB need not be included (Saltini, 2006; WHO, 2010c). The DOTS programme focuses on assessing progress in the achievement of 70% case detection and 85% treatment success rates as defined by the World Health Assembly (WHO, 1997; WHO, 2010c).

**Table 2.1: Recommended doses for first-line drugs for treatment of adults with *M. tuberculosis* (WHO, 2010c)**

Drugs	Recommended doses			
	Daily		Three times per week	
	Dose and range	Maximum (mg)	Dose and range	Daily maximum (mg)
INH	5 (4-6)	300	10 (8-12)	900
RIF	10 (8-12)	600	10 (8-12)	600
PZA	25 (20-30)		35 (30-40)	
EMB	15 (15-20)		30 (25-35)	
	15 (15-20)		15 (12-18)	1 000

INH=Isoniazid, RIF= Rifampicin, PZA= Pyrazinamide, EMB= Ethambutol, STR= Streptomycin

Although DOTS is highly effective in the management of drug-susceptible TB, it is insufficient for controlling MDR-TB (Di Perri and Bonora, 2004; Saltini, 2006). In 1999, the WHO recommended the DOTS Plus programme (Farmer and Kim, 1998; WHO, 2003; WHO, 2010c). The DOTS-Plus refers to the DOTS programmes that add components for MDR-TB diagnosis, management and treatment (WHO, 2003). The first WHO endorsed DOTS-Plus programmes began in 2000 (WHO, 2010c). A typical MDR-TB regimen should contain at least four, preferably five or even six drugs, with either certain or almost certain efficacy based on drug susceptibility testing results and/or treatment history (Farmer and Kim, 1998; WHO, 2003; WHO, 2010c). The commonly used drugs in the treatment regimen for MDR-TB include, aminoglycosides (KAN and AMK), polypeptides (CAP), viomycin (VIO) and enviomycin (E), FLQ (OFX, CIP and gatifloxacin), D-cycloserine and thionamides

[ethionamide (ETH) and prothionamide (PTH)] (WHO, 2003; WHO, 2010c). Many of these drugs are less effective, more expensive and toxic than first-line anti-TB drugs (White and Moore-Gillon, 2000; Rajbhandary *et al.*, 2004; WHO, 2006). The treatment of MDR-TB requires prolonged periods, usually 24 months, compared with the six to eight months required for drug-susceptible TB (Pérez-Guzmán *et al.*, 2002; WHO, 2006).

The WHO revised international guidelines for the treatment of TB in 2010 (WHO, 2010c). The recommendations included: (i) rapid molecular testing for INH and RIF is advisable even in previously untreated patients if resources make it possible (ii) monthly culture for the monitoring of treatment response is preferred (iii) an intensive phase of eight months' duration is conditionally recommended instead of the previous minimum of six months (iv) the addition of PZA to a minimum of four second-line anti-TB drugs that are likely to be effective is recommended (v) the use of FLQ and ETH is strongly recommended and (vi) all patients with drug-resistant TB and HIV who are on second-line medications should be placed on antiretroviral therapy (ART) as soon as they can tolerate it (WHO, 2010c).

## **2.7 Drug-resistance in *M. tuberculosis***

Drug-resistance to TB occur as a result of treatment non-compliance including lack of adherence to therapy, poor medical or nursing practices in which incorrect treatment regimens were prescribed or less commonly, because of physiological problems, such as drug interaction or malabsorption (Mahmoudi and Iseman, 1993; Bastian *et al.*, 2003; Lienhardt and Ogden, 2004). Drug-resistance in TB may be primary or acquired (secondary) (WHO, 2008b; WHO, 2010c). Drug-resistance in a patient who has never received anti-TB treatment previously is termed primary drug-resistance (WHO, 2008b; WHO, 2010c). Acquired drug-resistance occurs when patients who are infected with drug-sensitive bacilli develop resistance to drugs (WHO, 2008b; WHO, 2010c). A new TB case is defined as a patient who has never taken TB treatment or who has taken anti-TB drugs for less than one month (WHO, 2003; WHO, 2008b; WHO, 2010c). In contrast, previously treated cases are defined as patients that have been treated for TB with combination chemotherapy for four weeks or more (WHO, 2003; WHO, 2010c). Acquired drug-resistance is more common than primary resistance (WHO, 2003; WHO, 2010c).

## 2.8 Epidemiology of drug-resistant TB

According to the global project on anti-TB drug-resistance surveillance conducted by the WHO and the IUATLD (1999 to 2002), drug-resistant TB, including MDR-TB, was found in all regions of the world (WHO, 2004). In 2004, the estimated number of MDR-TB cases occurring worldwide was about 424 000 (4.3%) of all new and previously treated TB cases (Zignol *et al.*, 2006). In the same year, 181 408 MDR-TB cases were estimated to have occurred among previously treated TB cases alone (Zignol *et al.*, 2006). Three countries, including China, India and Russia, accounted for 62% of the estimated global burden of MDR-TB cases (Zignol *et al.*, 2006). Other hot spots of MDR-TB were found in South America and Latin America (CDC, 1998; Espinal *et al.*, 1998; García-García *et al.*, 2000), South Africa (Karstaedt *et al.*, 1998; WHO, 2004), the Middle East (Surucuoglu *et al.*, 2005; Masjedi *et al.*, 2006) and many areas of Asia, including Vietnam (Quy *et al.*, 2006), Thailand, (Tansuphasiri *et al.*, 2003) Myanmar (Phyu *et al.*, 2005), Korea (Kim *et al.*, 1999) and the Philippines (Mendoza *et al.*, 1997). In 2007, approximately 511 000 new MDR-TB cases were reported worldwide (WHO, 2009).

Multidrug-resistance is a risk factor for the emergence of XDR-TB (Ahmad and Mokaddas, 2009). In 2006, nearly 10% of all MDR-TB cases in the former Soviet Union countries (ranging from 4% in Armenia to 24% in Estonia) were XDR-TB (WHO, 2008b). In South Africa, 996 of the 17 615 (5.6%) of MDR-TB cases were also XDR-TB (WHO, 2008b). In 2008, an estimated 440 000 cases of MDR-TB emerged worldwide (WHO, 2010b). The 27 countries (15 in the European Region) that account for 86% of all cases have been termed the 27 high-burden MDR-TB countries (WHO, 2010b). The four countries that had the largest number of estimated cases of MDR-TB in absolute terms in 2008 were China (100 000; range, 79 000 to 120 000), India (99 000; range, 79 000 to 120 000), the Russian Federation (38 000; range, 30 000 to 45 000) and South Africa (13 000; range 10 000 to 16 000) (WHO, 2010a; WHO, 2010b). The full extent of XDR-TB is unknown because many countries lack sufficient laboratory system capacity; however, the available data show that 58 countries had reported at least one case of XDR-TB in July 2010 (WHO, 2010a; WHO, 2010b).

## 2.9 Genetic basis of resistance against first and second line anti-TB drugs

Unlike other bacteria, resistance of *M. tuberculosis* is caused by random chromosomal mutations in different genes, such as nucleotide insertions, deletions or substitutions (Petrini



and Hoffner, 1999; Zhang and Yew, 2009). Individual nucleotide changes confer resistance to single drugs and the stepwise accumulation of these mutations leads to MDR-TB (Petrini and Hoffner, 1999; Richter *et al.*, 2009). *Mycobacterium tuberculosis* strains show different mutation rates for the different anti-TB drugs (Schluger *et al.*, 1996; Zhang and Yew, 2009). The genes associated with drug-resistance in *M. tuberculosis* for first-line and second-line anti-TB drugs are shown in Table 2.2.

**Table 2.2: Mechanisms of drug-resistance in *M. tuberculosis* (Almeida Da Silva and Palomino, 2011)**

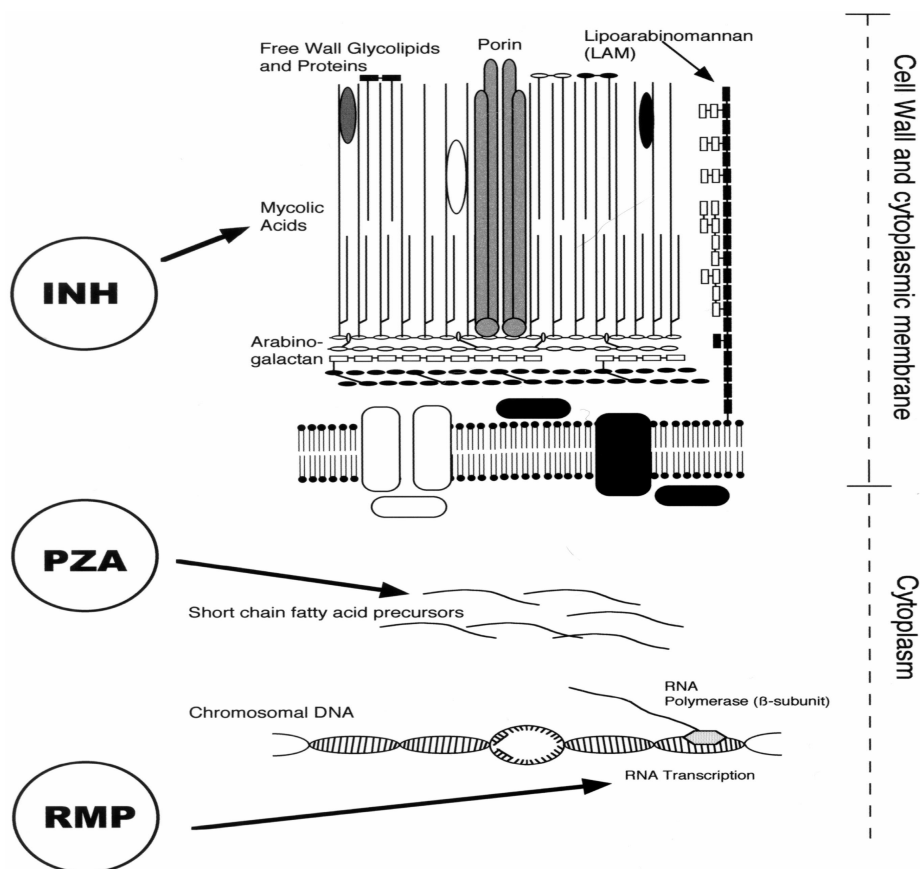
Drug	MIC (mg/L)	Gene	Role of gene product
INH	0.02-02 (7H9/7H10)	<i>katG</i>	catalase/oxidase
		<i>inhA</i>	enoyl reductase
		<i>ahpC</i>	alkyl hydroperoxidase reductase
RIF	0.05-0.1 (7H9/7H10)	<i>rpoB</i>	$\beta$ -subunit of RNA polymerase
PZA	16-50 (LJ)	<i>pncA</i>	Pyrazinamidase
STR	2-8 (7H9/7H10)	<i>rpsL</i>	S12 ribosomal protein
		<i>rrs</i>	16S rRNA
		<i>gidB</i>	7-methylguanosine methyltransferase
EMB	1-5 (7H9/7H10)	<i>embB</i>	arabinoxyl transferase
FLQ	0.5-2 (7H9/7H10)	<i>gyrA/gyrB</i>	DNA gyrase
KAN/AMK	2-4 (7H9/7H10)	<i>rrs</i>	16S rRNA
CAP/VIO	2-4 (7H9/7H10)	<i>tlyA</i>	rRNA methyltransferase
ETH	10 (7H11)	<i>inhA</i>	enoyl reductase
PAS	0.5 (LJ)	<i>thyA</i>	thymidylate synthase A

INH=Isoniazid, RIF=Rifampicin, PZA=Pyrazinamide, EMB=Ethambutol, STR=Streptomycin, FLQ=Fluoroquinolones, KAN=Kanamycin, AMK=Amikacin, CAP=Capreomycin, VIO=Viomycin, ETH=Ethionamid, PAS=P-amino salicylic acid

It is essential to understand the mechanisms by which *M. tuberculosis* strains acquire multidrug-resistance, since it can help in the development of improved diagnostic techniques and control of drug-resistant TB (Zhang and Yew, 2009). Considerable progress has been made in understanding the molecular mechanisms for resistance of *M. tuberculosis* to first-line anti-TB drugs (Johnson *et al.*, 2006a; Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). At least one gene for each of the first-line anti-TB drugs has been identified in which specific mutations lead to a resistant phenotype (Johnson *et al.*, 2006a; Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). However, knowledge regarding the molecular genetic basis of resistance to second-line anti-TB drugs is limited (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011).

### 2.9.1 Isoniazid

Isoniazid is an important component of the current TB treatment regimen (Stratton and Reed, 1986; Zhang and Yew, 2009). Isoniazid is a bactericidal agent, only active against growing *M. tuberculosis* and is not active against non-replicating bacilli or under anaerobic conditions (Zhang and Yew, 2009). It inhibits the synthesis of mycolic acid, required for the mycobacterial cell wall (Zhang and Yew, 2009) (Fig 1). It is a pro-drug requiring activation by the catalase/peroxidase enzyme encoded by the *katG* gene (Zhang *et al.*, 1992; Zhang and Yew 2009; Almeida Da Silva and Palomino, 2011). The molecular basis of resistance to INH is more complex and is caused by a variety of mutations associated with four different genes of *M. tuberculosis*: (i) *katG* encoding catalase peroxidase, (ii) *inhA* encoding the enoyl acyl carrier protein (ACP) reductase, an enzyme that synthesizes mycolic acid (iii) *kasA* encoding b-ketoacyl ACP synthase and (iv) *ahpC* encoding alkylhydroperoxide reductase (Telenti *et al.*, 1997a; Ramaswamy and Musser, 1998; Zhang and Yew, 2009). Mutations associated with INH resistance occur at an estimated frequency of 1 in  $10^5$  to  $10^6$  (Zhang and Yew, 2009).



**Figure 2.1:** Sites of action for INH, PZA and RIF (RMP) in the *M. tuberculosis* cell (Parsons *et al.*, 1997)

Mutations of the *katG* gene are a major mechanism of INH-resistance in *M. tuberculosis* (Heym *et al.*, 1995; Rouse *et al.*, 1995; Musser *et al.*, 1996; Zhang and Yew, 2009). Mutations in the *katG* gene cause an altered enzyme structure, which results in a decreased conversion of INH to its biologically active form; leading to high level (MIC > 5 µg/ml) INH-resistance (Heym *et al.*, 1995; Rouse *et al.*, 1995; Musser *et al.*, 1996; Zhang and Yew, 2009). Most mutations of the *katG* were found between codons 138 and 328, with 50% to 95% of the INH-resistant strains being found to contain mutations in codon Ser315Thr of the *katG* gene (Slayden and Barry, 2000; Mokrousov *et al.*, 2002a; Zhang and Yew, 2009).

Alterations or an overexpression of the *inhA* gene can also cause INH-resistance (Banerjee *et al.*, 1994; Slayden and Barry, 2000; Johnson *et al.*, 2006a). Approximately 20% to 35% of INH-resistant *M. tuberculosis* strains contain mutations in the *inhA* structural gene or promoter region (Slayden and Barry, 2000; Johnson *et al.*, 2006a). Mutations in the *inhA* promoter are more frequent (8% to 20%) than mutations in the structural gene (0% to 5%) (Musser *et al.*, 1996; Zhang, 2005; Almeida Da Silva and Palomino, 2011). Mutations in the *inhA* region are usually associated with low-level resistance (MICs = 0.2 to 1 µg/ml) and are less frequent than *katG* mutations (Zhang and Yew, 2009). Simultaneous mutations in the two genes, *katG* and *inhA*, are associated with resistance in 75% to 85% of TB cases (Guo *et al.*, 2006; Jiao *et al.*, 2007).

Mutations in the *kasA* gene can cause INH-resistance (Mdluli *et al.*, 1998); however, studies found that the *kasA* gene mutations were also detected in INH-susceptible strains (Lee *et al.*, 1999; Ramaswamy *et al.*, 2003). In 10% to 15% of INH-resistant *M. tuberculosis* strains, mutations in the the *oxyR* gene and the neighbouring *aphC* gene, as well as in the intergenic region has been reported (Telenti *et al.*, 1997a; Johnson *et al.*, 2006a). However, it has been reported that an increase in the expression of the *ahpC* gene seems to be more a compensatory mutation for the loss of catalase/peroxidase activity than the basis for INH-resistance (Sherman *et al.*, 1996; Almeida Da Silva and Palomino, 2011).

It has been described that mutations in the *ndh* gene reduce the activity of NADH dehydrogenase and produce resistance to INH and ETH (Miesel *et al.*, 1998; Almeida Da Silva and Palomino, 2011). Mutations in the *ndh* gene have been associated with INH resistance alone or in combination with other gene mutations, such as the *ndh* and *katG* genes (Almeida Da Silva and Palomino, 2011). Although A13C and V18A mutations in the *ndh* gene were reported in INH-resistant *M. tuberculosis* strains, the V18A mutation was

previously described in an INH-susceptible strain (Ramaswamy *et al.*, 2003; Cardoso *et al.*, 2007).

In 5% to 10% of INH-resistant *M. tuberculosis* isolates no mutation has been identified (Zhang and Yew, 2009). Therefore, other molecular mechanisms mediating INH-resistance remain to be discovered (Johnson *et al.*, 2006a; Zhang and Yew, 2009). Reliable clinical application of genotypic testing for all mutations associated with INH-resistance is not currently available due to the diversity of these mutations (Johnson *et al.*, 2006a; Zhang and Yew, 2009).

### 2.9.2 Rifampicin

Rifampicin has early bactericidal activity on metabolically active *M. tuberculosis* and has late sterilizing action against semi-dormant bacteria (Johnson *et al.*, 2006a; Zhang and Yew, 2009). Rifampicin inhibits bacterial DNA-dependent RNA synthesis by inhibiting bacterial DNA-dependent RNA polymerase (Almeida Da Silva and Palomino, 2011) (Fig 1). The highly effective bactericidal action of this drug against *M. tuberculosis* has made it a key component of therapy and along with INH it forms the backbone of the short-course *M. tuberculosis* chemotherapy worldwide (Stratton and Reed, 1986; Almeida Da Silva and Palomino, 2011). Rifampicin is bactericidal for *M. tuberculosis* with MICs ranging from 0.05 to 1 µg/ml on solid or liquid media, but the MIC is higher in egg media (MIC = 2.5 to 10 µg/ml) (Zhang and Yew, 2009). *Mycobacterium tuberculosis* strains with MICs < 1 µg/ml in liquid or agar medium or MICs < 40 µg/ml in LJ medium are considered RIF-susceptible (Zhang and Yew, 2009).

Almost 95% to 98% of RIF-resistance is associated with point mutations in the ‘hot-spot’ region of the 81 bp core known as the RIF-resistance determining region (RRDR) of the *rpoB* gene, corresponding to codons 507 to 533 (Telenti *et al.*, 1993; Telenti *et al.*, 1997a; Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). Mutations in codons 526 and 531 are the most frequently reported mutations and usually lead to a high-level of phenotypic resistance (MIC > 32 µg/ml) as well as cross-resistance to other rifampicins (Riska *et al.*, 2000; Zhang, 2005; Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). Mutations at codons 511, 516, 518 and 522 result in low-level resistance (MIC < 2 µg/ml) to RIF and rifapentine but some susceptibility to rifabutin and rifalazil (Zhang, 2005; Zhang and

Yew, 2009; Almeida Da Silva and Palomino, 2011). Mutations for RIF occur at an estimated frequency of 1 out of  $10^7$  to  $10^8$  (Johnson *et al.*, 2006a; Zhang and Yew, 2009).

Mono-resistance to RIF is rare, resistance most commonly develops in conjunction with INH resistance, thus determination of RIF-resistance is a useful surrogate marker for MDR-TB (Vareldzis *et al.*, 1994; Ramaswamy and Musser, 1998; Johnson *et al.*, 2006a; Almeida Da Silva and Palomino, 2011). Rifampicin-dependent strains of *M. tuberculosis* have been reported in clinical settings (Zhang and Yew, 2009). Unlike the strictly STR-dependent *M. tuberculosis* strains that only grow in the presence of STR, RIF-dependent *M. tuberculosis* strains could still show very poor growth in the absence of RIF (Zhang and Yew, 2009). These RIF-dependent *M. tuberculosis* strains have not been widely reported, probably because current diagnostic practices use only drug-free media (Zhang and Yew, 2009). The RIF-dependent *M. tuberculosis* strains occur as MDR-TB and seem to develop upon repeated treatment with RIF in re-treatment patients but the circumstances under which the RIF-dependent strains arise remain unclear (Zhang and Yew, 2009). Further studies are needed to determine the mechanisms of RIF-dependence and to assess the role of such strains in treatment failure (Zhang and Yew, 2009).

### 2.9.3 Pyrazinamide

Pyrazinamide is a nicotinamide analog and is highly specific for *M. tuberculosis*, as it has no effect on other mycobacteria (Johnson *et al.*, 2006a; Zhang and Yew, 2009). The mechanism of action of PZA is not fully understood (Johnson *et al.*, 2006a; Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). Pyrazinamide targets an enzyme involved in fatty-acid synthesis and has no bactericidal activity against rapidly growing mycobacteria (Heifets and Lindholm-Levy, 1992; Zhang and Yew, 2009) (Fig 1). However, the drug has optimum activity against dormant or semi-dormant mycobacteria in an acidic environment contained inside phagolysosomes (Somoskovi *et al.*, 2001; Johnson *et al.*, 2006a; Zhang and Yew, 2009). The use of PZA along with RIF shortened the chemotherapeutic regimen from 12 months to 6 months (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). Pyrazinamide, like INH, is a pro-drug requiring activation to pyrazinoic acid (POA) by the enzyme pyrazinamidase (PZase) encoded by the *pncA* gene (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). Studies have shown that mutations in *pncA* confer PZA-resistance in more than 70% PZA-resistant *M. tuberculosis* (Hirano *et al.*, 1997; Scorpio *et al.*, 1997; Sreevatsan *et al.*, 1997; Zhang and Yew, 2009). Most of the mutations occur in a

PREST RECO  
List of research project topics and materials

561 bp *pncA* region of the open reading frame or in an 82 bp region of its putative promoter (Scorpio *et al.*, 1997; Sreevatsan *et al.*, 1997; Riska *et al.*, 2000; Zhang, 2005; Juréen *et al.*, 2008). However, some PZA-resistant *M. tuberculosis* strains do not show mutations in the *pncA* gene or in its promoter region (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). It has been postulated that resistance to PZA in these strains could be due to mutations occurring in an unknown *pncA* regulatory gene (Cheng *et al.*, 2000; Almeida Da Silva and Palomino, 2011).

#### 2.9.4 Streptomycin

Streptomycin is an aminoglycoside used as an alternative first-line drug to PZA in TB therapy (Moazed and Noller, 1987; Zhang and Yew, 2009). Streptomycin inhibits protein synthesis by interacting with the small 30S ribosome subunit (Musser, 1995; Johnson *et al.*, 2006a; Zhang and Yew, 2009). Streptomycin-resistance is associated with mutations in the *rrs* or *rpsL* genes (Finken *et al.*, 1993; Meier *et al.*, 1996; Johnson *et al.*, 2006a; Zhang and Yew, 2009). Point mutations in the *rrs* gene occur in the loops of the 16S rRNA around nucleotides 530 and 912 (Meier *et al.*, 1996; Zhang and Yew, 2009). Both 530 and 912 are situated close to the STR-binding site and confer moderate levels of STR resistance (Meier *et al.*, 1996; Zhang and Yew, 2009). A mutation at lysine residue 42 or lysine residue 87 of the S12 ribosomal protein, which interacts with the 16S rRNA near the STR-binding site, confers high-level resistance to the drug (Meier *et al.*, 1996; Zhang and Yew, 2009). The majority of mutations in the *rpsL* gene occurs at positions 43 and 88 and are usually associated with high-level resistance (MIC > 1000 µg/ml) (Meier *et al.*, 1996; Johnson *et al.*, 2006a). Thirty percent of STR-resistant strains lack mutations in the *rpsL* or *rrs* genes which suggest that other molecular mechanisms of STR-resistance in *M. tuberculosis* might exist (Johnson *et al.*, 2006a; Zhang and Yew 2009; Almeida Da Silva and Palomino, 2011). It has been suggested that mutations in the *gidB* gene, encoding a conserved 16S rRNA specific 7-methylguanosine methyltransferase, or the presence of efflux pump inhibitors, appear to be involved in low-level STR-resistance (Okamoto *et al.*, 2007; Spies *et al.*, 2008).

#### 2.9.5 Ethambutol

Ethambutol is a bacteriostatic agent that is active against growing mycobacteria and has no effect on non-replicating bacilli (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). Ethambutol inhibits arabinosyl transferase involved in the incorporation of essential

mycolic acids into the mycobacterial cell wall (Takayama and Kilburn, 1989; Johnson *et al.*, 2006a). Ethambutol resistance is associated with a gene cluster, *embCAB*, which encodes homologous arabinosyl transferase enzymes (Johnson *et al.*, 2006a). Resistance to EMB arises either through increased expression of these genes, thus overcoming low-levels of EMB or by mutations at codon 306 of the *embB* gene (Telenti *et al.*, 1997b; Johnson *et al.*, 2006a). Almost 50% to 70% of EMB-resistant *M. tuberculosis* strains contain mutations in the *embB* resistance determining region (ERDR) of the *embB* gene with the majority (47% to 60%) of the *M. tuberculosis* strains carrying mutations at codon 306 (Sreevatsan *et al.*, 1997; Telenti *et al.*, 1997b; Johnson *et al.*, 2006a; Zhang and Yew, 2009). Five mutations have been identified in codon 306, which result in three different amino acid substitutions (Val, Leu and Ile) in EMB-resistant *M. tuberculosis* strains (Johnson *et al.*, 2006a). Mutations that confer EMB-resistance occur at a frequency of  $1 \times 10^{-5}$  (Johnson *et al.*, 2006a). About 35% of EMB-resistant *M. tuberculosis* strains (MIC < 10 µg/ml) do not have *embB* gene mutations, suggesting that there may be other mechanisms of EMB-resistance (Zhang and Yew, 2009). Further studies are needed to identify other mechanisms of EMB-resistance (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011).

Some reports have suggested that the *embB* codon 306 mutation is not involved in EMB-resistance but is instead associated with the development of other drug-resistance, including MDR-TB (Mokrousov *et al.*, 2002b; Hazbón *et al.*, 2005). A Russian study found mutations of *embB306* in 48.3% of *M. tuberculosis* resistant strains and in 31.2% of susceptible *M. tuberculosis* strains (Mokrousov *et al.*, 2002b). Other studies (Hazbón *et al.*, 2005; Plinke *et al.*, 2009) found mutations in *embB* codon 306 in up to 20% of EMB-susceptible *M. tuberculosis* isolates. It has been postulated that mutations in *embB306* may be related to variable degrees of EMB-resistance and that this molecular alteration could be necessary, but not sufficient, for high-level EMB resistance (Almeida Da Silva and Palomino, 2011).

An interesting observation was reported that resistance to EMB is frequent among MDR-TB strains (Pablos-Méndez *et al.* 1998; Johnson *et al.*, 2006b). Johnson *et al.* (2006b) reported a strong association of EMB-resistance and MDR-TB, with 87% of the MDR-TB isolates being EMB-resistant. More studies are needed to determine the association between EMB-resistance and MDR-TB.

### 2.9.6 Kanamycin, amikacin, capreomycin and viomycin

Kanamycin and AMK are two closely related injectable aminoglycosides while CAP and VIO are cyclic peptides (Perri and Bonora, 2004; Johnson *et al.*, 2006a). All four drugs are used for the treatment of patients with MDR-TB (WHO, 2010c). Although aminoglycosides and peptides belong to two different antibiotic families, all these drugs inhibit protein synthesis (Johnson *et al.*, 2006a; Almeida Da Silva and Palomino, 2011). Little is known regarding the molecular basis of resistance of *M. tuberculosis* to these drugs (Johnson *et al.*, 2006a). Mutations in the *rrs* gene particularly at positions 1401, 1402, and 1484, have been associated with resistance to each of the drugs (Alangaden *et al.*, 1998; Suzuki *et al.*, 1998; Maus *et al.*, 2005; Johnson *et al.*, 2006a). In addition, mutations of the *tlyA* gene, which encodes a putative rRNA methyltransferase, have been reported to cause resistance to CAP and VIO in *M. tuberculosis* (Zhang and Yew, 2009).

Kanamycin and AMK are deoxystreptamine aminoglycosides and cross-resistance does not occur with STR, a streptidine drug (Zhang and Yew, 2009). In contrast, cross-resistance occurs between AMK, KAN, CAP and VIO (Almeida Da Silva and Palomino, 2011). Variable degrees of cross-resistance have been reported between KAN, AMK, CAP or VIO (Maus *et al.*, 2005; Zhang and Yew, 2009). Mutants resistant to CAP and VIO could have *tlyA*, C1402T, or G1484T *rrs* mutations, while mutants resistant to CAP but not VIO could have an A1401G *rrs* mutation (Maus *et al.*, 2005; Zhang and Yew, 2009). Mutants with an A1401G mutation could cause resistance to KAN and CAP but not VIO (Maus *et al.*, 2005; Zhang and Yew, 2009). Mutants resistant to CAP, KAN and VIO could have either a C1402T or a G1484T mutation in the *rrs* gene (Maus *et al.*, 2005; Zhang and Yew, 2009).

Mutations in the promoter region of the *eis* gene in *M. tuberculosis*, which encodes an aminoglycoside acetyltransferase, was reported to cause an overexpression of the protein and conferred low-level resistance to KAN but not AMK (Almeida Da Silva and Palomino, 2011). Similar results have been obtained in two recent studies that assessed low-level KAN-resistant clinical isolates (Engström *et al.*, 2011; Campbell *et al.*, 2011).

### 2.9.7 Fluoroquinolones

Ciprofloxacin (CIP) and ofloxacin (OFX) are the two FLQ used as second-line anti-TB drugs in MDR-TB treatment (Berning, 2001; WHO, 2001; Perri and Bonora, 2004).



Fluoroquinolones act by introducing negative supercoiling, thus preventing replication and cell division (Johnson *et al.*, 2006a; Almeida Da Silva and Palomino, 2011). Fluoroquinolones block topoisomerase II (called DNA gyrase) of *M. tuberculosis*, a heterotetramer with two A and B subunits coded by the *gyrA* and *gyrB* genes (Johnson *et al.*, 2006a; Zhang and Yew; 2009). Fluoroquinolone resistance is associated with mutations in the conserved region known as the quinolone resistance determining region (QRDR) of *gyrA* (320 bp) and *gyrB* (375 bp) genes (Berning, 2001; Johnson *et al.*, 2006a; Almeida Da Silva and Palomino, 2011). Mutations in *gyrB* occur less frequent than *gyrA* mutations (Aubry *et al.*, 2006; Mdluli and Ma, 2007; Wang *et al.*, 2007). Approximately 70% to 90% of FLQ-resistant strains show mutations in the *gyrA* gene (Takiff *et al.*, 1994; Musser, 1995; Xu *et al.*, 1996; Ramaswamy and Musser, 1998; Ginsburg *et al.*, 2003). Most of the *M. tuberculosis* strains [with high-levels of resistance (MIC > 2 µg/ml to ofloxacin)], showed mutations at codons 88, 89, 90, 91, 94 and 95 of the *gyrA* gene (Zhang and Yew, 2009). The most frequent mutations occur in codon 94 (D94G or D94A) and codon 90 (A90V) of the *gyrA* gene (Siddiqi *et al.*, 2002; Cheng *et al.*, 2004; Bozeman *et al.*, 2005; Aubry *et al.*, 2006; Shi *et al.*, 2006). Codon 95 has been reported to occur in both FLQ-susceptible and FLQ-resistant strains (Musser, 1995; Almeida Da Silva and Palomino, 2011).

Some strains with low-level resistance have no mutation in the *gyrA* or *gyrB* gene, which suggests mutations in another target gene or the use of other mechanisms, such as decreased cell-wall permeability to drugs, drug efflux pumps, drug sequestration, or perhaps even drug inactivation (Riska *et al.*, 2000). A new mechanism of FLQ resistance mediated by the *MfpA* gene was identified (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). The *MfpA* is a member of the penta-peptide repeat family of proteins from *M. tuberculosis* and its expression causes resistance to FLQ drugs (Zhang and Yew, 2009; Almeida Da Silva and Palomino, 2011). The *MfpA* binds to DNA gyrase and inhibits its activity in the form of a DNA mimicry, which explains its inhibitory effect on DNA gyrase and FLQ-resistance (Zhang and Yew, 2009). Currently, the new generation of FLQs, such as moxifloxacin and gatifloxacin, are under clinical evaluation and are being proposed as first-line anti-TB drugs with the goal of shortening the duration of TB treatment (Nueremberger *et al.*, 2004; Rustomjee *et al.*, 2008; Almeida Da Silva and Palomino, 2011).

### 2.9.8 Ethionamide

Ethionamide (ETH) is a thioamide and is among one of the most effective and frequently used second-line drugs (Johnson *et al.*, 2006a). It is bactericidal only against *M. tuberculosis*, *M. avium-intracellulare* and *M. leprae* (Zhang and Yew, 2009). The MICs of ETH for *M. tuberculosis* are 0.5 to 2 µg/ml in liquid medium, 2.5 to 10 µg/ml in 7H11 agar and 5 to 20 µg/ml in LJ medium (Zhang and Yew, 2009). Ethionamide is mechanistically and structurally analogous to INH, requiring activation by the mycobacterial enzyme, flavin monooxygenase (FMO) to exert its antimicrobial activity (Ramaswamy and Musser, 1998; Johnson *et al.*, 2006a). It disrupts cell wall biosynthesis by inhibiting mycolic acid synthesis (Ramaswamy and Musser, 1998; Johnson *et al.*, 2006a). The exact mechanism of ETH-resistance is unknown but some isolates resistant to ETH harbour mutations in a putative regulatory region located upstream of the *orf1* gene in the *inhA* gene (Ramaswamy and Musser, 1998; Morlock *et al.*, 2003; Johnson *et al.*, 2006a). In addition, mutations in the drug-activating enzyme EtaA/EthA confer resistance to ETH and other thioamides (Zhang and Yew, 2009). Mutations of the *ethA* gene are spread out along the entire gene (Almeida Da Silva and Palomino, 2011). In the study by Morlock *et al.* (2003), approximately 76% of high-level ETH-resistant strains showed such mutations. Recently, *mshA*, a gene encoding a glycosyltransferase involved in mycothiol biosynthesis, has been suggested as a possible target for ETH (Vilchèze *et al.*, 2008; Almeida Da Silva and Palomino, 2011).

### 2.9.9 Serine analogues

D-cycloserine (DCS) is a second line drug used for the treatment of patients with MDR-TB (Perri and Bonora, 2004; Johnson *et al.*, 2006a). It is a cyclic analog of D-alanine, which is one of the central molecules of the cross linking step of peptidoglycan assembly (Perri and Bonora, 2004; Johnson *et al.*, 2006a). D-cycloserine inhibits cell wall synthesis by competing with D-alanine for the enzymes D-alanyl-D-alanine synthetase (Ddl) and D-alanine racemase (Alr) and inhibits the synthesis of these proteins (Johnson *et al.*, 2006a). Transversion of G to T in the alanine racemase (Alr) promoter may lead to the overexpression of Alr resulting in DCS resistance (Johnson *et al.*, 2006a).

## **2.10 Diagnosis of drug-resistant TB**

Multi-drug-resistant and XDR-TB is a major concern worldwide (WHO, 2010b). The rapid determination of drug susceptibility patterns is needed as a guide for the treatment of patients and to reduce morbidity, mortality and the duration of patient infectiousness and thereby decreasing the public health threat (Ahmad and Mokaddas, 2009). In general, there are two different strategies for determining drug-resistance: phenotypic and genotypic techniques (Palomino *et al.*, 2008; Ahmad and Mokaddas, 2009).

### **2.10.1 Phenotypic susceptibility testing techniques for *M. tuberculosis***

Phenotypic techniques are based on the determination of growth or the inhibition of growth in the presence of anti-TB drugs (Palomino *et al.*, 2008; Parsons *et al.*, 2011). These techniques are either solid culture-based or liquid culture-based methods (Palomino *et al.*, 2008; Richter *et al.*, 2009; Parsons *et al.*, 2011).

#### **2.10.1.1 Conventional solid culture-based drug susceptibility testing methods for *M. tuberculosis***

The primary isolation of *M. tuberculosis* from clinical specimens is the first step before performing DST of *M. tuberculosis* (Palomino *et al.*, 2008). The traditionally accepted solid culture-based methods include: the proportion method, the absolute concentration method and the resistance ratio method (McClatchy *et al.*, 1978; WHO, 2001; Mitchison, 2005). These methods are based on the measurement of growth on solid culture media containing anti-TB drugs and can be performed on either egg-based (LJ medium) or agar-based (Middlebrook) media to sub-culture bacteria after the initial positive culture is obtained for diagnosis (WHO, 2003; Kim, 2005; Mitchison, 2005). The proportion method is the most commonly used method based on determination of the proportion of resistant isolates to a certain drug (Canetti *et al.*, 1963; Heifets, 1991; Parsons *et al.*, 2011). The absolute concentration method is based on determination of resistance in terms of the lowest concentration of a certain drug that inhibits all or almost all the growth of the strain (Canetti *et al.*, 1963; Heifets, 1991; Parsons *et al.*, 2011). In the resistance ratio method the unknown clinical isolate is compared with a susceptible standard laboratory strain (Canetti *et al.*, 1963; Heifets, 1991; Parsons *et al.*, 2011). These three methods are well standardised for clinical specimens (Heifets, 1991; WHO, 2003). However, the inoculum size must be carefully standardised to obtain reliable

results, since the number, dispersion and viability of the bacteria in the inoculum have a significant effect on the DST results (Canetti *et al.*, 1963; WHO, 2003).

Growth of mycobacteria tends to be slightly better on egg-based medium but more rapid on the agar-based medium (WHO, 2003; Mitchison, 2005). The Clinical and Laboratory Standards Institute (CLSI) considers LJ medium to be unsuitable for susceptibility testing due to uncertainty about the potency of drugs following inspissations and also because components present in the eggs or the medium may negatively affect some drugs (CLSI, 2003; Parsons *et al.*, 2011). Both the CDC and CLSI recommend that Middlebrook agar supplemented with oleic acid albumin dextrose and catalase (OADC) should be used as the standard medium for the agar proportion method (Woods *et al.*, 2007, Parsons *et al.*, 2011).

Solid culture-based methods are relatively inexpensive and do not require sophisticated equipment (Palomino *et al.*, 2008). It also allows examination of colony morphology and quantitative measurement (Canetti *et al.*, 1963; Palomino *et al.*, 2008). However, solid culture-based methods are slow; usually taking three to six weeks to obtain the initial positive culture with an additional three weeks for susceptibility testing (Drobniewski *et al.*, 2007; Palomino *et al.*, 2008).

#### **2.10.1.2 Rapid solid culture-based susceptibility testing of *M. tuberculosis***

Several new rapid approaches have been developed to shorten the long turnaround time of conventional solid-based DST methods (Palomino *et al.*, 2008). The majority of these methods have been developed as in-house assays (Palomino *et al.*, 2008). These methods include:

**(i) Phage-based assay for susceptibility testing of *M. tuberculosis*:** The phage-based assay utilizes bacteriophages to infect and detect the presence of *M. tuberculosis* in clinical specimens and culture isolates (Mole and Maskell, 2001; Trollip *et al.*, 2001; Palomino *et al.*, 2008). Propagation and replication of these mycobacteriophages in rapidly-growing mycobacteria will be directly proportional to the number of *M. tuberculosis* bacilli (Mole and Maskell, 2001; Trollip *et al.*, 2001; Palomino *et al.*, 2008). Two formats of phage-based methods have been proposed for drug-resistance detection of *M. tuberculosis*, namely the phage amplification method and the luciferase reporter method (Pai *et al.*, 2005; Palomino *et*

*al.*, 2008). Amplification based assays are commercially available whilst light based assays are still in-house assay (Kim, 2005; Palomino, 2005; Palomino *et al.*, 2008).

**(ii) The E-test for susceptibility testing of *M. tuberculosis*:** The E-test is a commercial test, which is based on strips with impregnated gradients of drugs for the determination of DST (Yeung *et al.*, 1993; Wanger and Mills, 1994; Palomino *et al.*, 2008). The E-test has been evaluated against the agar proportion method and the BACTEC system for DST of first-line drugs and OFX (Wanger and Mills, 1994; Hausdorfer *et al.*, 1998; Joloba *et al.*, 2000; Freixo *et al.*, 2004), showing sensitivity and specificity ranging between 90% to 100% (Wanger and Mills, 1994, Joloba *et al.*, 2000).

**(iii) The nitrate reductase assay for susceptibility testing of *M. tuberculosis*:** The nitrate reductase assay (NRA) is based on the capacity of *M. tuberculosis* to reduce nitrate to nitrite, which is detected by adding the Griess reagent to the medium (Angeby *et al.*, 2002; Drobniowski *et al.*, 2007; Palomino *et al.*, 2008). The assay is simple and rapid and has demonstrated a sensitivity of 95% or greater for detection of resistance to RIF and INH (Angeby *et al.*, 2002; Montoro *et al.*, 2005; Lemus *et al.*, 2006; Martin *et al.*, 2008a). However, the sensitivity and specificity of the NRA assay were reported to be lower for STR and EMB (Affolabi *et al.*, 2008; Shikama *et al.*, 2009).

**(iv) The TK medium for susceptibility testing of *M. tuberculosis*:** The TK medium is a rapid, solid-culture medium used as an alternative to LJ medium (Palomino *et al.*, 2008; Parsons *et al.*, 2011). The TK medium contains a magnesium salt, an iron salt, an amino acid, a carbohydrate, an indicator, a dye and a gelling substance (Baylan *et al.*, 2004). The TK medium detects the metabolic activity of mycobacteria, which changes colour from red to yellow for a positive isolate, while any contaminating bacteria will change from red to green (Baylan *et al.*, 2004; Palomino *et al.*, 2008). The colour change occurs long before the colonies become visible (Baylan *et al.*, 2004; Palomino *et al.*, 2008). There are several types of TK medium available including: identification (TK SLC), speciation (TK PNB) and drug susceptibility testing (TK Anti TB and PNB) (Baylan *et al.*, 2004; Palomino *et al.*, 2008).

**(v) Thin-layer agar for susceptibility testing of *M. tuberculosis*:** Thin layer agar (TLA) also known as the microcolony method is one of the low cost methods used for culture and DST of *M. tuberculosis* (Palomino *et al.*, 2008; Robledo *et al.*, 2008; Richter *et al.*, 2009). This method uses Middlebrook 7H10 or 7H11 and the identification of *M. tuberculosis* isolates is

based on the characteristic cording morphology that is observed under the microscope (10 x objective) (Robledo *et al.*, 2006; Robledo *et al.*, 2008). The TLA method was evaluated for the detection of resistance to RIF, INH, KAN and OFX, showing sensitivity and specificity greater than 95% (Robledo *et al.*, 2006; Robledo *et al.*, 2008; Martin *et al.*, 2009).

### **2.10.1.3 Liquid culture-based susceptibility testing for *M. tuberculosis***

In order to shorten the turnaround time of DST, several new liquid-based techniques have been introduced (Palomino *et al.*, 2008; Richter *et al.*, 2009; Parsons *et al.*, 2011). These methods reduced the prolonged incubation time required for solid culture media from three to eight weeks to one to three weeks (Palomino *et al.*, 2008; Richter *et al.*, 2009; Parsons *et al.*, 2011). Currently, there are a number of commercially available liquid culture systems of which some are simple manual methods while others rely on more sophisticated automated instruments (Palomino *et al.*, 2008; Richter *et al.*, 2009; Parsons *et al.*, 2011).

*(i) BACTEC radiometric system for susceptibility testing of M. tuberculosis:* The radiometric BACTEC 460 TB culture system (Becton Dickinson Diagnostic Instrument Systems, Sparks, MD, USA) is an automated system, which uses Middlebrook 7H12 broth medium containing <sup>14</sup>C-labeled palmitic acid for the radiometric detection of mycobacterial growth (Morgan *et al.*, 1983; Sewell *et al.*, 1993; Palomino *et al.*, 2008; Parsons *et al.*, 2011). It is rapid and sensitive compared to conventional solid-culture based methods (Morgan *et al.*, 1983; Sewell *et al.*, 1993; Palomino *et al.*, 2008). Several studies have evaluated the BACTEC radiometric system for DST of first-line and second-line anti-TB drugs and the method has shown a good correlation with the proportion method using LJ medium with the sensitivity and specificity ranging between 97% to 98% and 90% and 99% for first-line and second-line drugs, respectively (Pfyffer *et al.*, 1999; Palomino, 2005; Guillerm *et al.*, 2006; Rodrigues *et al.*, 2007). However, the BACTEC radiometric system relies on radioactive materials, which limits its use on a routine basis especially in resource poor countries (Palomino, 2005; Guillerm *et al.*, 2006; Rodrigues *et al.*, 2007; Parsons *et al.*, 2011).

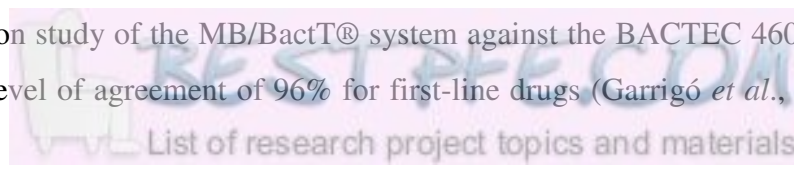
*(ii) The mycobacteria growth indicator tube system for susceptibility testing of M. tuberculosis:* The mycobacteria growth indicator tube (MGIT) system is developed for the rapid culture and DST of *M. tuberculosis* (Palomino *et al.*, 2008; Richter *et al.*, 2009). The MGIT system uses a modified Middlebrook 7H9 broth combined with fluorescence quenching-based oxygen sensor to detect growth. The indicator fluoresces under UV light if

there is viable growth (Walters and Hanna, 1996; Hanna *et al.*, 1999; Palomino, 2005; Palomino *et al.*, 2008). The method can be used as a manual or automated technique. Drug susceptibility testing can be performed using prepared kits, which is available for susceptibility testing of INH, RIF, EMB, STR and PZA (Palomino *et al.*, 2008).

Several studies (Reisner *et al.*, 1995; Palaci *et al.*, 1996; Palomino *et al.*, 1999) have evaluated the MGIT manual system for DST of *M. tuberculosis* against the first-line drugs: INH, RIF, EMB and STR showing a sensitivity and specificity above 90%. The MGIT manual system was also evaluated for DST of second-line drugs (OFX, CAP, KAN and ETH) (Martin *et al.*, 2008b). In this study, the sensitivity and specificity of the MGIT manual system was 100% for OFX and CAP, 98.6% and 100% for KAN and 96.2% and 77.6% for ETH, respectively (Bastian *et al.*, 2001; Palomino *et al.*, 2008).

The automated MGIT system has been evaluated for first-line anti-TB drugs against the standard proportion method on LJ and the BACTEC 460 TB system and has shown a sensitivity of 100% for RIF and INH and a specificity ranging from 89% to 100% (Rüsch-Gerdes *et al.*, 1999; Tortoli *et al.*, 1999; Bergmann *et al.*, 2000; Heifets *et al.*, 2000; Ardito *et al.*, 2001; Tortoli *et al.*, 2002). However a slightly lower sensitivity and specificity was reported for the DST of EMB and STR (Richter *et al.*, 2009). The automated method was also evaluated for second-line anti-TB drugs in order to establish breakpoint concentrations for testing (Kruuner *et al.*, 2006; Rüsch-Gerdes *et al.*, 2006). Critical concentrations were formulated for AMK (1.0 µg/ml), CAP (2.5 µg/ml), ETH (5.0 µg/ml), PRO (2.5 µg/ml), OFX (2.0 µg/ml) rifabutin (0.5 µg/ml) and linezolid (1.0 µg/ml) (Kruuner *et al.*, 2006; Rüsch-Gerdes *et al.*, 2006). The MGIT system is rapid, reliable and yield reproducible results within eight to twelve days (Palomino, 2005; Guillerm *et al.*, 2006; Palomino *et al.*, 2008). The disadvantage of the MGIT system is that it is relatively expensive compared to conventional methods and liquid-based methods are known to have a high percentage of contamination leading to unreliable results (Palomino *et al.*, 2008; Richter *et al.*, 2009).

**(iii) The BacT/Alert 3D system for susceptibility testing of *M. tuberculosis*:** The BacT/Alert 3D system (bioMérieux, Durham, NC, USA) is a non-radiometric system based on the measurement of CO<sub>2</sub> as an indicator of bacterial growth in cultures in a closed and a fully automated system (Rohner *et al.*, 1997; Angeby *et al.*, 2003; Palomino *et al.*, 2008). A multicentre evaluation study of the MB/BactT® system against the BACTEC 460 TB system showed an overall level of agreement of 96% for first-line drugs (Garrigó *et al.*, 2007). The



BacT/Alert 3D system has also been evaluated against the BACTEC 460 TB for AMK and OFX and showed good concordance with 100% sensitivity for AMK (80.8% to 100%), OFX (78.1% to 100%) and 100% specificity for AMK and OFX (86.7% to 100%) compared to the BACTEC system (Barreto *et al.*, 2003).

**(iv) *VersaTREK® system for susceptibility testing of M. tuberculosis:*** The VersaTREK® system is a fully automated, non-radioactive system providing continuous monitoring of growth of mycobacteria (Richter *et al.*, 2009). The VersaTREK® system uses enriched 7H9 Middlebrook broth for the detection of growth of *M. tuberculosis* by measuring pressure changes inside the culture vial due to mycobacterial metabolism (Guillerm *et al.*, 2006; Richter *et al.*, 2009). The VersaTREK® system has been evaluated for DST of first-line anti-TB drugs against the proportion method (LJ) and BACTEC radiometric system (Bergmann *et al.*, 1998; Ruiz *et al.*, 2000; LaBombardi *et al.*, 2002). The assay showed a sensitivity and specificity ranging between 95% and 100% (Bergmann *et al.*, 1998; Ruiz *et al.*, 2000; LaBombardi *et al.*, 2002).

**(v) *Microscopic observation drug susceptibility testing for M. tuberculosis:*** The microscopic observation drug susceptibility (MODS) assay is based on the observation of the characteristic cord-formation of *M. tuberculosis* in liquid culture (Middlebrook 7H9) medium using an inverted light microscope (Caviedes *et al.*, 2000; Moore *et al.*, 2004; Moore *et al.*, 2006). The MODS assay can be performed from culture or directly from decontaminated sputum specimens (Palomino *et al.*, 2008; Richter *et al.*, 2009). The MODS assay has been evaluated for RIF and INH, showing excellent sensitivity (> 95%) when compared to the proportion method using LJ medium and the BacT/Alert 3D system (Moor *et al.*, 2006; Shiferaw *et al.*, 2007). The MODS assay is cheap and can be used as an alternative method for routine TB testing in high-burden, low-resource settings (Palomino *et al.*, 2008; Richter *et al.*, 2009). However, it is laborious and time-consuming as reading of the plates has to be performed daily (Palomino *et al.*, 2008; Richter *et al.*, 2009). Furthermore, cord-formation can sometimes be seen in nontuberculous mycobacteria species (eg *M. kansasii*), making definitive identification of *M. tuberculosis* difficult (Richter *et al.*, 2009).

**(vi) *Colorimetric methods for susceptibility testing of M. tuberculosis:*** Colorimetric methods are based on the colour change by an indicator dye, induced of mycobacterial growth (Martin *et al.*, 2007; Palomino *et al.*, 2007). Colorimetric methods have been evaluated for the detection of RIF and INH using different indicators, such as tetrazolium salts: XTT [2, 3 b



is (2 methoxy 4 nitro 5 sulfophenyl) 2H tetrazolium 5 carboxanilide] and MTT [3 (4, 5 dimethylthiazol 2 yl) 2,5 diphenyltetrazolium bromide] (Mshana *et al.*, 1998; Foongladda *et al.*, 2002) and the redox indicators, Alamar blue (Yajko *et al.*, 1995; Franzblau *et al.*, 1998) and resazurin (Palomino *et al.*, 2002; Banfi *et al.*, 2003). These colorimetric methods gave comparable results with the agar proportion method (LJ) (Yajko *et al.*, 1995; Franzblau *et al.*, 1998; Mshana *et al.*, 1998; Foongladda *et al.*, 2002; Palomino *et al.*, 2002; Banfi *et al.*, 2003). The redox indicator resazurin has been used for DST of PZA and second-line anti-TB drugs (Martin *et al.*, 2003; Martin *et al.*, 2006).

### 2.10.2 Molecular detection of drug-resistance in *M. tuberculosis*

Phenotypic methods for the detection of resistance in *M. tuberculosis* based on conventional solid media take several weeks to give results (Palomino *et al.*, 2008). The introduction of liquid culture-based techniques was an improvement for diagnosis, shortening the time of detection (Palomino *et al.*, 2008; Richter *et al.*, 2009; Parsons *et al.*, 2011). However, the time to obtain susceptibility testing results is still seven to ten days, beginning from the time that a positive culture is obtained (Palomino, 2005; Guillerm *et al.*, 2006; Richter *et al.*, 2009). Molecular methods can be used as faster alternatives for rapid DST of *M. tuberculosis* (Richter *et al.*, 2009; Parsons *et al.*, 2011). These methods are based on the identification of specific mutations in mycobacterial genes that confer resistance to anti-TB drugs (Richter *et al.*, 2009). However, molecular methods will not replace phenotypic susceptibility testing, but it can provide preliminary results faster in positive cases thus improving the turnaround time (Guillerm *et al.*, 2006; Richter *et al.*, 2009). Conventional testing will still be required in cases that are negative by this approach (Guillerm *et al.*, 2006; Richter *et al.*, 2009). A number of molecular methods have been developed for DST especially for first-line drugs, including:

(i) **Sequencing:** Sequencing of DNA is a widely used method and is considered as the gold standard for defining genetic resistance for DST (Garcia de Viedma, 2003). Sequencing can detect mutations and can be predictive of drug-resistance (Garcia de Viedma, 2003; Johnson *et al.*, 2006a). Sequencing has been widely used to characterise mutations in the *rpoB* gene in RIF-resistant *M. tuberculosis* isolates and to detect mutations responsible for resistance to other first-line drugs (Palomino, 2005; Johnson *et al.*, 2006a). However, DNA sequencing is expensive and challenging if multiple genes are involved in resistance or if resistance mutations are not clustered in the target gene (Palomino, 2005; Johnson *et al.*, 2006). In addition it requires sequencing capacity and a sophisticated laboratory, which makes it impractical for use

in routine diagnostic laboratories, especially in developing countries (Palomino, 2005; Johnson *et al.*, 2006a).

**(ii) *Inno-LiPA RifTB for susceptibility testing of M. tuberculosis*:** The Inno-LiPA RifTB is a line-probe assay based on PCR amplification of the mycobacterial 16S-23S rRNA spacer region of *M. tuberculosis* isolates, followed by hybridisation to DNA probes covering the core region of the *rpoB* gene of *M. tuberculosis* that are immobilised on a nitrocellulose strip (De Beenhouwer *et al.*, 1995; Neonakis *et al.*, 2008). The nitrocellulose strip contains 10 oligonucleotide probes: one specific for *M. tuberculosis*, five wild-type probes (S1 to S5) and four probes (R) for the detection of the most frequent mutations that cause resistance to RIF (Neonakis *et al.*, 2008). In a meta-analysis study, the Inno-LiPA RifTB assay has shown sensitivity greater than 95% and 100% specificity for the majority of studies using culture isolates (Morgan *et al.*, 2005). The Inno-LiPA RifTB assay was also evaluated for sputum specimens showing sensitivity between 80% and 100% and its specificity of 98% and 100% (Morgan *et al.*, 2005; Traore *et al.*, 2006; Tortoli and Marcelli, 2007).

**(iii) *GenoType MTBDR plus for susceptibility testing of M. tuberculosis*:** The GenoType MTBDR *plus* assay (Hain Lifescience, Germany) uses a conventional multiplex PCR and reverse-hybridisation to probes immobilised on a plastic strip (Hillemann *et al.*, 2007; Neonakis *et al.*, 2008; Richter *et al.*, 2009). The GenoType MTBDR *plus* assay offers the simultaneous identification of the *M. tuberculosis* complex and detection of the most common resistance mutations in the *rpoB* gene (RIF resistance), *katG* and *inhA* gene (INH resistance) (Hillemann *et al.*, 2007; Neonakis *et al.*, 2008). The assay detects mutations in the 81-bp hotspot region of *rpoB*, at codon 315 of the *katG* gene and in the *inhA* promoter region (Hillemann *et al.*, 2007; Neonakis *et al.*, 2008; Richter *et al.*, 2009). The old version of the GenoType MTBDR *plus* assay referred to as GenoType MTBDR assay detects mutations only in the *katG* and *rpoB* genes (Mäkinen *et al.*, 2006). The GenoType MTBDR *plus* assay has been evaluated in different settings on both clinical isolates and sputum specimens demonstrating excellent specificity and good concordance with phenotypic DST results (Hillemann *et al.*, 2007; Barnard *et al.*, 2008; Miotto *et al.*, 2008). Based on these findings, the WHO released a policy in 2008, recommending the use of the GenoType MTBDR *plus* assay for the rapid screening of MDR-TB in low and middle income settings (WHO, 2008c).

**(iv) *GenoType MTBDRsl assay for susceptibility testing of M. tuberculosis*:** The GenoType MTBDR*sl* assay (Hain Lifescience, Germany) was developed for the detection of

FLQ, CAP, AMK, KAN, VIO and EMB resistance by targeting the *gyrA*, *rrs* and *embB* genes for the rapid identification of patients with XDR-TB (Hillemann *et al.*, 2009). The assay is based on a conventional multiplex PCR, followed by reverse hybridisation and line probe technology (Hillemann *et al.*, 2009; Richter *et al.*, 2009; Parsons *et al.*, 2011). The assay contains 22 probes, including 16 probes for gene mutation detection and six probes for the control of the test procedure. Three *gyrA* wild-type probes (WT1, WT2 and WT3), which encompass the region of the gene encoding amino acids 85 to 97 and six probes, *gyrA* MUT1 (A90V), *gyrA* MUT2 (S91P), *gyrA* MUT3A (D94A), *gyrA* MUT3B (D94N/Y), *gyrA* MUT3C (D94G) and *gyrA* MUT3D (D94H) specifically targeting the most common mutations associated with resistance are included for the detection of FLQ-resistance. To detect CAP/AMK/KAN and VIO resistance, two wild-type probes covering the region of the *rrs* gene and two mutation probes *rrs* MUT1 (A1401G) and MUT2 (G1484T) are included. The *embB* wild-type probe WT1, which targets the *embB* 306 codon was included for the detection of EMB resistance, while the *embB* MUT1A and *embB* MUT1B probes were designed to bind to the following mutations, ATG/ATA (M306I) and ATG/GTG (M306V) (Hillemann *et al.*, 2009; Richter *et al.*, 2009).

The GenoType MTBDR<sub>sl</sub> assay has been evaluated in Germany against the proportion method using LJ in Germany, analysing 106 culture isolates and 64 sputum specimens (Hillemann *et al.*, 2009; Richter *et al.*, 2009). High specificity values were obtained; 100% for OFX, AMK and EMB and 99% for CAP (Hillemann *et al.*, 2009). The sensitivity; however, varied between 90.2% (OFX), 86% (CAP) and 83.3% (AMK) to 59% (EMB) (Hillemann *et al.*, 2009; Richter *et al.*, 2009). A similar study was done in Vietnam using 64 culture isolates (Kiet *et al.*, 2010). The sensitivity was 75% for FLQ, 100% for KAN and 64% for EMB. The specificity was 100% for all the three drugs (Kiet *et al.*, 2010). The GenoType MTBDR<sub>sl</sub> assay was also evaluated against DNA sequencing using 53 isolates (Brossier *et al.*, 2010). The sensitivity and specificity of the MTBDR<sub>sl</sub> assay were as follows: 87% and 96%, respectively, for FLQ; 100% for both for AMK; 77% and 100%, respectively, for KAN, 80% and 98%, respectively, for CAP and 57% and 92%, respectively, for EMB (Brossier *et al.*, 2010).

(v) **Real-time PCR techniques for susceptibility testing of *M. tuberculosis***: Real-time PCR technology is based on the amplification of target genes and hybridisation with fluorescent-labeled probes to specific regions, while the process is monitored as it takes place using

various real-time PCR platforms (Shamputa *et al.*, 2004). Real-time PCR assays have been evaluated for the detection of drug-resistance especially for RIF and INH using different probe chemistries, such as TaqMan probes (Espasa *et al.*, 2005), fluorescence resonance energy transfer (FRET) probes (Saribas *et al.*, 2005), molecular beacons (Varma-Basil *et al.*, 2004) and biprobes (Edwards *et al.*, 2001). Cepheid Inc (Sunnyvale, CA) in collaboration with FIND developed the single-tube, molecular beacon-based, real-time PCR Xpert MTB assay for the detection of RIF-resistance in *M. tuberculosis* isolates. The assay does not require sputum processing and can be used on chemically inactivated specimens directly (Bonnet *et al.*, 2007; Helb *et al.*, 2010; Parsons *et al.*, 2011). The Xpert MTB assay is simple, rapid (can be performed within 2 h) and does not require special expertise and biosafety requirements (Bonnet *et al.*, 2007; Helb *et al.*, 2010; Parsons *et al.*, 2011). The Xpert MTB assay has been evaluated in several studies (Bonnet *et al.*, 2007; Helb *et al.*, 2010) and showed a sensitivity ranging between 92% to 100% for smear positive specimens and 71% to 85% for smear negative specimens. The overall specificity of the Xpert MTB assay ranged between 99% and 100% (Bonnet *et al.*, 2007; Helb *et al.*, 2010). The main advantage of real-time PCR based assays are that results are available between one and a half to two hours as well as the lower risk of contamination, since the reaction and detection both occur in a single tube (Palomino, 2009).

(vi) **Polymerase chain reaction-single strand conformation polymorphism:** Polymerase chain reaction-single strand conformation polymorphism (PCR-SSCP) has been used for the rapid detection of mutations in genes associated with resistance to first-line anti-TB drugs (Johnson *et al.*, 2006a; Neonakis *et al.*, 2008). The method is based on the detection of the altered mobility of a single strand of DNA in non-denaturing polyacrylamide gels (Johnson *et al.*, 2006a; Neonakis *et al.*, 2008). Changes in DNA mobility is caused by conformational changes that result from mutations in nucleotide sequences (Johnson *et al.*, 2006a; Neonakis *et al.*, 2008). The PCR-SSCP assay has frequently been used for the detection of mutations in the *rpoB* gene but rarely for genes associated with resistance to INH (Johnson *et al.*, 2006). The PCR-SSCP is expensive, technically demanding and not sufficiently sensitive compared to DNA sequencing (Johnson *et al.*, 2006a; Neonakis *et al.*, 2008).

(vii) **Microarray techniques for susceptibility testing of *M. tuberculosis*:** Microarrays are based on the hybridisation of nucleic acids to miniature glass microchips containing specific oligonucleotide probes (Neonakis *et al.*, 2008). Several microarray based assays for the

detection of resistance are commercially available, such as the (i) Combichip Mycobacteria chip (DNA Microarray) (Pusan, South Korea), which detects specific mutations in the *rpoB*, *katG* and *inhA* genes (Kim *et al.*, 2006; Park *et al.*, 2006), (ii) the TB-Biochip oligonucleotide microarray system (Engelhardt Institute of Molecular Biology, Moscow, Russia) designed to identify 29 codon substitutions and one codon deletion in the *rpoB* gene (Caoili *et al.*, 2006) and (iii) the high-density DNA probe array for the detection of eight mutations in the *gyrA* gene (Sougakoff *et al.*, 2004). The disadvantage of microarrays include that it is expensive, requires skilled personnel and specialised equipment (Richter *et al.*, 2009).

### **2.10.3 Molecular epidemiology of *M. tuberculosis***

Molecular epidemiology is a combination of molecular biology, clinical medicine, statistics and epidemiology (Narayanan, 2004; Mathema *et al.*, 2006). Molecular epidemiology of *M. tuberculosis* uses DNA fingerprinting methods to provide novel information regarding the spread of families of *M. tuberculosis* in mini-epidemics and outbreaks, to analyse the transmission dynamics of TB, to distinguish exogenous re-infection from endogenous reactivation, to identify the source of laboratory contamination and to determine the risk factors for TB transmission in a community (Narayanan, 2004; Lilleboek, 2005; Mathema *et al.*, 2006).

### **2.10.4 Genotyping methods used for *M. tuberculosis***

The *M. tuberculosis* complex genome is highly conserved in relation to other bacterial pathogens (Mathema *et al.*, 2006). However, insertion sequences (IS), repetitive elements, genomic deletions and single nucleotide polymorphisms cause genetic polymorphisms (Van Soolingen, 2001; Mathema *et al.*, 2006). These polymorphisms can be visualized by various typing techniques, often referred to as DNA fingerprinting (genotyping) methods (Van Soolingen, 2001; Narayanan, 2004; Lilleboek, 2005; Mathema *et al.*, 2006). Some of the most common genotyping methods currently used for the *M. tuberculosis* complex include: IS6110-RFLP typing, spoligotyping and MIRU-VNTR typing (Van Soolingen, 2001; Narayanan, 2004; Lilleboek, 2005; Mathema *et al.*, 2006).

#### **2.10.4.1 IS6110-RFLP genotyping of *M. tuberculosis***

The IS6110-RFLP typing is based on analysis of the distribution of the IS in different *M. tuberculosis* strains (Van Soolingen, 2001). Insertion sequences are small mobile genetic

elements, usually less than 2.5 kb in size, carrying only the genetic information related to transposition and regulation (Chandler and Mahillon, 2002). Insertion sequences are repetitive elements present at various sites and variable copy numbers in the genomic DNA of *M. tuberculosis* (Van Soolingen, 2001; Mathema *et al.*, 2006). The IS6110 is a member of the IS3 family of transposable elements, which is specific to the *M. tuberculosis* complex (Van Soolingen, 2001). The IS6110 is the most widely used IS for RFLP typing (Van Soolingen *et al.*, 1995; Van Soolingen, 2001). The number of copies of IS6110 differs from zero to 25 and the insertion position in the *M. tuberculosis* genome is variable between different *M. tuberculosis* strains (Van Embden *et al.*, 1993; Mathema *et al.*, 2006). *Mycobacterium tuberculosis* isolates from patients infected with epidemiologically unrelated strains of tuberculosis have different RFLP patterns, whereas those from patients with epidemiologically linked strains generally have identical RFLP patterns (Van Embden *et al.*, 1993; Mathema *et al.*, 2006).

The IS6110-RFLP genotyping method is considered the gold standard to which other techniques are evaluated against and has been standardised and is widely used (Van Soolingen, 2001; Mathema *et al.*, 2006). Population-based molecular epidemiological studies reported that most *M. tuberculosis* strains contain between eight to 18 copies of the IS6110 insertion element, a number that is adequate to allow discrimination between the majority of *M. tuberculosis* strains (Van Soolingen, 2001; Mathema *et al.*, 2006). Strains with fewer than six IS6110 insertion sites have a limited degree of polymorphism and supplementary methods of genotyping are used in these cases (Van Soolingen, 2001; Mathema *et al.*, 2006). The disadvantages of the IS6110-RFLP genotyping method is that it is slow, cumbersome, labour intensive, technically demanding and requires a high concentration (ie, 2 µg) of pure DNA from each *M. tuberculosis* strains (Narayanan, 2004; Mathema *et al.*, 2006).

#### **2.10.4.2 Spoligotyping of *M. tuberculosis***

Spoligotyping (Spacer oligonucleotide typing) is one of the most widely used genotyping methods for epidemiological investigations of TB. Spoligotyping is based on hybridisation of amplified DNA to nylon membrane-immobilized oligonucleotides where the sequences are representative of the 43 spacer regions (Goyal *et al.*, 1997; Kamerbeek *et al.*, 1997; Mathema *et al.*, 2006). Variations in the number of spacers as a result of deletions of adjacent blocks of repetitive units allow the differentiation of *M. tuberculosis* isolates (Goyal *et al.*, 1997; Kamerbeek *et al.*, 1997; Mathema *et al.*, 2006). Spoligotyping is simple, rapid and highly

reproducible, results are expressed in a digital pattern, which can easily be interpreted and computerized and which make it possible for intra-laboratory comparisons (Brudey *et al.*, 2006; Mathema *et al.*, 2006).

Spoligotyping, unlike IS6110-RFLP genotyping, which requires approximately 2 µg of bacterial DNA, can be performed with considerably less DNA template and in a shorter period of time (Narayanan, 2004; Mathema *et al.*, 2006). Spoligotyping can be performed on bacterial DNA obtained by the boiling method or on impure extracted DNA from non-viable specimens, such as from paraffin-embedded material and material from Ziehl-Neelsen stained slides (Van der Zanden *et al.*, 1998; Mathema *et al.*, 2006). Spoligotyping has been shown to discriminate further between IS6110 low copy number *M. tuberculosis* strains (Bauer *et al.*, 1999; Soini *et al.*, 2001; Mathema *et al.*, 2006). In some strains, spoligotyping can distinguish among members of the *M. tuberculosis* complex based on the species-specific presence/absence of spacers (Mathema *et al.*, 2006).

Although spoligotyping is simple and highly reproducible, its discriminatory power is lower than IS6110-RFLP typing, except for *M. tuberculosis* strains with low copy numbers of the IS6110 (Van Soolingen, 2001). This is because spoligotyping targets a single locus that accounts for less than 0.1% of the *M. tuberculosis* genome, unlike IS6110-RFLP typing, which examines the distribution of IS6110 throughout the entire genome (Mathema *et al.*, 2002; Mathema *et al.*, 2006). *Mycobacterium tuberculosis* strains with identical spoligotype patterns but distinctly different IS6110 fingerprint profiles are often encountered (Van Embden *et al.*, 2000; Mathema *et al.*, 2002). The W-Beijing family of *M. tuberculosis* strains is a large phylogenetically related group of *M. tuberculosis* strains that comprise of hundreds of similar yet distinct IS6110 variations, all displaying an almost identical spoligotyping pattern lacking spacers one to 34 (Bifani *et al.*, 2002; Kremer *et al.*, 2004).

#### **2.10.4.3 Mycobacterial interspersed repetitive unit-variable number tandem repeat typing of *M. tuberculosis***

The genome of *M. tuberculosis* contains many MIRUs, some containing identical repeat units and others containing repeats that vary slightly in sequence and length (40 bp to 100 bp) (Supply *et al.*, 1997; Frothingham and Meeker-O'Connell, 1998; Mazars *et al.*, 2001; Mathema *et al.*, 2006). These DNA elements are often found as tandem repeats and are dispersed in the intergenic regions on the genome of the *M. tuberculosis* complex (Supply *et*

*al.*, 1997; Frothingham and Meeker-O'Connell, 1998; Mazars *et al.*, 2001). These tandem repeats are situated in different locations on the *M. tuberculosis* genome (Frothingham and Meeker-O'Connell, 1998; Mazars *et al.*, 2001). Supply *et al.* (2000) identified 41 variable number tandem repeat (VNTR) of MIRUs located on the chromosome of the H37Rv, CDC1551 and AF2122/97 *M. tuberculosis* strains. Out of the 41 MIRU loci, 12 to 24 MIRU loci are commonly used for the genotyping of *M. tuberculosis* clinical isolates (Mathema *et al.*, 2006; Supply *et al.*, 2006).

The MIRU-VNTR genotyping method relies on PCR amplification of multiple loci (either 12, 15 or 24) using primers specific for the flanking regions of each repeat locus and on the determination of the sizes of the amplicons, which reflects the number of the targeted MIRU-VNTR copies (Supply *et al.*, 2001; Mathema *et al.*, 2006). The sizing of amplicons can be done using capillary (Cowan *et al.*, 2002; Mathema *et al.*, 2006) or gel electrophoresis or non-denaturing high-performance liquid chromatography (Supply *et al.*, 2001). The results of MIRU-VNTR genotyping are expressed as numerical codes and can be catalogued on a computer database (Supply *et al.*, 2001). A website ([www.miru-vntrplus.org](http://www.miru-vntrplus.org)) has been established to create a worldwide database of MIRU-VNTR patterns (Supply *et al.*, 2001; Mathema *et al.*, 2006).

The discriminatory power of the MIRU-VNTR assay is typically proportional to the number of loci evaluated (Mathema *et al.*, 2006). The MIRU-VNTR genotyping based on a 12-loci set is adequate for large-scale prospective studies but have lower discriminatory power as compared to IS6110-RFLP (Cowan *et al.*, 2005; Kam *et al.*, 2005; Scott *et al.*, 2005; Van Deutekom *et al.*, 2005; García de Viedma *et al.*, 2006). The expanded set of 24 MIRU loci, with a highly discriminatory set of 15 loci have a higher discriminatory power than the 12 loci method (Supply *et al.*, 2006). These 15 loci include six of the previous 12 loci with nine additional loci (Supply *et al.*, 2006). The 15-loci and 24-loci set (MIRU-15 and MIRU-24) MIRU-VNTR analyses have been considered an alternative to IS6110-RFLP typing (Oelemann *et al.*, 2007; Alonso-Rodríguez *et al.*, 2008; Allix-Béguec *et al.*, 2008; Valcheva *et al.*, 2008). Nevertheless, contradictory data showing poor results have emerged from analysis of homogeneous lineages, such as the Beijing family (Blackwood *et al.*, 2004; Scott *et al.*, 2005). Inclusion of other hypervariable loci in standardised panels has been recommended in order to increase the quality of genotyping data (Velji *et al.*, 2009). If MIRU-VNTR typing is combined with spoligotyping, the discriminatory power approximates



that of IS6110-RFLP analysis (Frothingham and Meeker-O'Connell, 1998; Supply *et al.*, 2001; Cowan *et al.*, 2002). The combination of the three methods, MIRU-VNTR, IS6110 RFLP and spoligotyping, has shown maximum specificity for genotyping of *M. tuberculosis* strains (Cowan *et al.*, 2002).

#### 2.10.5 Strain families of *M. tuberculosis*

*Mycobacterium tuberculosis* strains are genetically diverse, which results in significant phenotypic differences between clinical isolates. *Mycobacterium tuberculosis* exhibits a biogeographical population structure and different strain lineages are associated with different geographical regions (Gagneux, 2009). Strain variation could affect the relative fitness and transmission dynamics of drug-resistant *M. tuberculosis* strains and this variation has implications for the development of new diagnostics and vaccines (Gagneux, 2009).

*Mycobacterium tuberculosis* species have been subdivided into strain families, also called clades or lineages, corresponding to specific genotypes or cluster or groups of genotypes (Sylvain *et al.*, 2007). In the past, it was assumed that *M. tuberculosis* has a clonal population structure and that TB is caused by a single strain of *M. tuberculosis* (Sylvain *et al.*, 2007). However, with the introduction of genotyping methods in the 1990s this view has changed. To date, it is well known that TB is caused by different *M. tuberculosis* strains with varying degrees of virulence (Van Crevel *et al.*, 2001; Barnes and Cave, 2003; Malik and Godfrey-Faussett, 2005; Gagneux and Small, 2007). Generally, a strain family can be described as a group of isolates that share specific biomarkers or properties indicative of a common recent ancestor (Mathema *et al.*, 2006). The *M. tuberculosis* genome changes over time and give rise to strain variants that can be detected on the basis of subtle genetic changes (Bifani *et al.*, 2002).

The most commonly used classification of *M. tuberculosis* strains is based on spoligotyping (Kremer *et al.*, 2005; Mathema *et al.*, 2006). A number of strain families having specific spoligotype patterns have been described in the international spoligotyping databases (Kremer *et al.*, 2005; Mathema *et al.*, 2006). Groups of related spoligotypes were interchangeably called (sub) families, (sub) clades, lineages and classes (Filliol *et al.*, 2002; Filliol *et al.*, 2003). Some of the most common strain families described in SpolDB4 are shown in Table 2.3.



**Table 2.3: Common strain families of *M. tuberculosis* from the SpolDB4 database (Brudey *et al.*, 2006)**

ST No	Lineage/Sublineage	ST No	Lineage/Sublineage
	<b>LAM</b>		<b>T</b>
20	LAM 01	53	T1
17	LAM 02	280	T1-Russia/2 (T1-RUS2)
33	LAM 03	52	T2
60	LAM 04	135	T2-Uganda
93	LAM 05	37	T3
64	LAM 06	149	T3-ETH
41	LAM 07 -Turkey (LAM07-TUR)	40	T4
290	LAM 08	39	T4-Central Europe/1
42	LAM 09	44	T5
61	LAM 10	58	T5-Madrid/2
59	LAM 11	254	T5-Russia/1
209	LAM 12	1737	Tuscany
		627	T3-Osaka
	<b>EAI</b>		<b>X</b>
236	EAI5	119	X1
48	EAI1-SOM	137	X2
19	EAI2-Manilia	38	X2-variant
89	EAI2-Nonthabun	92	X3
11	EAI3-IND	91	X2-variant 1
139	EAI3-VNM	197	X2-variant 2
591	EAI6-BGD1		
1898	EAI7-BGD2		
109	EAI8-MDG		
	<b>H</b>		<b>CAS</b>
47	H1	26	CAS1-Deli type (CAS1-Deli)
62	H1-variant	21	CAS1-Kilimanjaro (CAS1-Kili)
2	H2	25	CAS1-variant
50	H3	288	CAS 2
127	H4		
	<b>Manu</b>		
100	Manu1		
54	Manu2		
1378	Manu3		

ST=Shared-type, EAI=East African Indian, LAM=Latin American and Mediterranean, H=Haarlem

The major strain families within the *M. tuberculosis* strains adapted to humans include East African Indian (EAI), Beijing, Latin American and Mediterranean (LAM), Haarlem (H), CAS, X, T and several minor groupings (Bifani *et al.*, 2002; Filliol *et al.*, 2003; Filliol *et al.*, 2006; Brudey *et al.*, 2006). These families have been further divided into subfamilies depending on where these families were first reported or based on predominance of these families in that particular location (Table 2.3).

### 2.10.5.1 The East African Indian Family

The EAI is the most ancient family, mainly prevalent in South-East Asia, India and East Africa (Kremer *et al.*, 1999). This family is known to have a spoligotyping pattern with the absence of spacers 29 to 32, presence of spacer 33 and absence of spacer 34 (Rastogi and Sola, 2007). The EAI is characterised by a low number of IS6110 copies (Rastogi and Sola, 2007). East African Indian family strains with only a single copy of IS6110 were reported

from Malaysia, Tanzania and Oman (Fomukong *et al.*, 1994; Rastogi and Sola, 2007). It harbours a specific region of difference, RD239 and was renamed as Indo-Oceanic in the work of Gagneux *et al.* (2006). It is speculated that this family may have originated in Asia, where TB could have historically found favourable spreading conditions (Brudey *et al.*, 2006). The ancestral EAI is made up of at least six main subfamilies, EAI 1 to EAI 6, based on the location these subfamilies were first reported (Brudey *et al.*, 2006) (Table 2.3).

#### **2.10.5.2 The Beijing family**

The Beijing family was first described in 1995 by Van Soolingen *et al.* (1995) when 86% of isolates from Beijing, China, were identified as a single spoligotype. However, the W-strain, which represents the same family, was concurrently identified in New York in the 1990s (Kremer *et al.*, 1999; Bifani *et al.*, 2002). The Beijing family is identified by having a specific spoligotype signature, absence of spacers 1 to 33 and presence of spacer 34 to 43 (Rastogi and Sola, 2007). These strains are characterised by the presence of an inverted IS6110 copy within the DR region, an IS6110 element at a particular insertion site (within the origin of replication) and one or two IS6110 copies in a DNA region called NTF (Plikaytis *et al.*, 1994, Kurepina *et al.*, 1998; Rastogi and Sola, 2007).

The Beijing genotype family can be divided into seven lineages, including "ancestral/atypical" (sublineage 1) to "modern/typical" (sublineage 7) (Hanekom *et al.*, 2007). These classifications are based on the comparison of various markers including IS6110 insertion sites in the NTF region, regions of deletion and other markers (Hanekom *et al.*, 2007; Reed *et al.*, 2007; Rindi *et al.*, 2009). The term typical/modern refers to strains containing one or several IS6110 insertions in the NTF region (Kremer *et al.*, 2004; Mokrousov *et al.*, 2006; Mokrousov, 2008), while atypical/ancestral refers to strains with absence of IS6110 insertions in the same region (Kremer *et al.*, 2004; Mokrousov *et al.*, 2006; Mokrousov *et al.*, 2008).

Typical and atypical strains of the Beijing strains have been described in the Netherlands, Vietnam and Hong Kong (Kremer *et al.*, 2004). Some typical Beijing strains have been associated with large outbreaks in many countries, such as the 'W' strain that caused an outbreak of MDR-TB in New York in the early 1990s (Bifani *et al.*, 1996; Bifani *et al.*, 1999), large clusters of MDR-TB in the Baltic States and other former Soviet Union countries (Devaux *et al.*, 2009). The typical Beijing strains are more prevalent in Asia and Eastern

Europe and are also found in parts of Western Europe, South Africa and South American countries (Anh *et al.*, 2000; Bifani *et al.*, 2002; Glynn, 2006; Hanekom *et al.*, 2007; Buu *et al.*, 2009). The typical Beijing strains have often been associated with resistance to anti-TB drugs (Glynn, 2006; Mokrousov *et al.*, 2006, Sun *et al.*, 2007; Victor *et al.*, 2007).

The Beijing genotype is one of the most successful families, associated most often with major TB outbreaks globally (Bifani *et al.*, 2002; Glynn *et al.*, 2002; Brudey *et al.*, 2006). It is reported that one-third of global TB is caused by the Beijing family strains (Bifani *et al.*, 2002; Glynn *et al.*, 2002; Brudey *et al.*, 2006). The prevalence of the Beijing family is remarkably high in the Asian continent which constitutes about 50% of strains and 13% of isolates globally (Brudey *et al.*, 2006). The Beijing genotype is less common in Africa with the exception of the Western Cape province in South Africa (Brudey *et al.*, 2006). A high and increasing incidence of the Beijing lineage has been described in this region (Johnson *et al.*, 2010). One particular sub-group of the Beijing family, cluster R220 (based on IS6110-RFLP banding patterns); have been reported to be highly prevalent among drug-resistant *M. tuberculosis* strains in the Western Cape region of South Africa (Johnson *et al.*, 2010). Cluster R220 is a member of sublineage 6, representing a typical/modern Beijing genotype (Johnson *et al.*, 2010). Cluster R220 constituted over 75% of isolates of the Beijing family in 2005 to 2006 in the Western Cape and accounted for 42% of the increase in drug-resistant cases since 2001 (Johnson *et al.*, 2010). However, the atypical Beijing strain, known as cluster 86, is the predominant drug-resistant *M. tuberculosis* strain in the Eastern Cape province, accounting for most of the transmission of MDR-TB in this region (Bifani *et al.*, 2002; Glynn *et al.*, 2002; Strauss *et al.*, 2008).

The Beijing genotype may have a selective advantage and the ability to spread more efficiently compared to other genotypes (Van Soolingen *et al.*, 1995; Caminero *et al.*, 2001; Van Soolingen, 2001). Although the reasons for selection and wide dissemination of Beijing family strains is unknown, it has been hypothesised that the Beijing genotype has evolved unique properties, including the ability to evade the protective effect of *Mycobacterium bovis* BCG vaccination (Van Soolingen *et al.*, 1995; Caminero *et al.*, 2001; Van Soolingen, 2001; Bifani *et al.*, 2002). Beijing genotypes are more common in areas where BCG vaccination coverage is extensive (Behr, 2002). Most countries in Southeast Asia have used BCG vaccination for the past two to six decades (Behr, 2002). It has been suggested that BCG

vaccination may have favoured the selection of *M. tuberculosis* strains that resist BCG-induced immunity (Behr, 2002).

Many reports from Germany, Italy, Russia, Estonia, South Africa and Columbia documented the association of the Beijing genotype with MDR-TB (Van Soolingen *et al.*, 1995; Caminero *et al.*, 2001; Drobniewski *et al.*, 2002; Filliol *et al.*, 2002; Glynn *et al.*, 2002; Toungoussova *et al.*, 2002; Filliol *et al.*, 2003; Lari *et al.*, 2004). The association of the Beijing genotype with XDR-TB was also reported from different parts of the world like Vietnam, Taiwan, China and Russia (Glynn *et al.*, 2002; Mardassi *et al.*, 2005; Mokrousov, 2008; Baranov *et al.*, 2009; Buu *et al.*, 2009; Chang *et al.*, 2011). However, the association between Beijing strains and drug-resistance varies worldwide (Van Soolingen *et al.*, 1995; Anh *et al.*, 2000; Tsolaki *et al.*, 2005). In addition the association of the Beijing genotype with young patients was reported in two studies from Vietnam (Anh *et al.*, 2000; Buu *et al.*, 2009).

#### **2.10.5.3 The CAS or Delhi family**

The CAS family has a specific spoligotype signature, the absence of spacers four to 27 and 23 to 34 (Rastogi and Sola, 2007). This family shows a characteristic band pair in the high molecular weight region (12.1 and 10.1 kilo bp) (Rastogi and Sola, 2007). The CAS family has been subdivided into four subfamilies (Table 2.3), which have been defined on the basis of spoligotype signatures (McHugh *et al.*, 2005; Eldholm *et al.*, 2006). Strains of the CAS family are mainly found in the Indian subcontinent as well as in other regions, such as the Middle-East and Central Asia (Sola *et al.*, 2001; Singh *et al.*, 2004; Gutierrez *et al.*, 2006; Singh *et al.*, 2007). The CAS family is more prevalent in North India as compared to South India (Suresh *et al.*, 2006). This family was also shown to be endemic in Sudan, other sub-Saharan countries and Pakistan (Brudey *et al.*, 2006). The CAS family could be the ancestor of the Beijing family, since it clusters close to the Beijing family when analysed by a combination of MIRU, spoligotyping and VNTR typing methods (Sola *et al.*, 2003).

#### **2.10.5.4 The Haarlem family**

The H family was described in the Netherlands in 1999 (Kremer *et al.*, 1999). The H family is characterised by the absence of spacer 31 in its spoligotyping pattern (Groenen *et al.*, 1993). On IS6110-RFLP typing, these strains have a double band at 1.4 kb (Rastogi and Sola, 2007). Three main spoligotyping patterns are found within the H family (H1 to H3) (Kremer

*et al.*, 1999) (Table 2.3). The H family is highly prevalent in Northern Europe and represents about 25% of the isolates (Brudey *et al.*, 2006). Outside Europe, the H strains were mainly found in Central America and the Caribbean and to a lesser extent in Central Africa, where it is believed to have been introduced during the European colonisation (Filliol *et al.*, 2003). Studies from Vietnam, Taiwan, China and Russia reported the association of the H family with first-line drug-resistance and XDR-TB (Glynn *et al.*, 2002; Mardassi *et al.*, 2005; Mokrousov, 2008; Baranov *et al.*, 2009; Buu *et al.*, 2009; Chang *et al.*, 2011).

#### **2.10.5.5 The LAM family**

The LAM family was defined by the absence of spacers 21 to 24 in the spoligotyping pattern (Rastogi and Sola, 2007). Based on the SpolDB4 international spoligotype database the LAM family is subdivided into LAM1 to LAM12 (Table 2.3) (Brudey *et al.*, 2006). The LAM family is more frequent in Mediterranean countries and in Latin America (Brudey *et al.*, 2006). In Latin America, about 50% of the strains belong to the LAM family (Brudey *et al.*, 2006). The LAM3/F11 family belonging to the LAM family is highly prevalent in the Western Cape province (Streicher *et al.*, 2004; Johnson *et al.*, 2010). In contrast, the F15/LAM4/KZN strain is the main MDR and XDR-TB strain in the KwaZulu-Natal province (Pillay and Sturm, 2007; Streicher *et al.*, 2011).

#### **2.10.5.6 The X family**

The X family is among the well-defined genotypes (Brudey *et al.*, 2006). It is characterised by the absence of spacer 18 in spoligotyping and a low number of *IS6110* copies (Sebban, 2002). Some X genotypes with no *IS6110* elements have been reported in Vietnam (Soini *et al.*, 2001; Brudey *et al.*, 2006). The distribution of the X family appears to be linked to the Anglo-Saxon countries (Dale *et al.*, 2003). It is highly prevalent in North and Central America, where it represents 21.5% and 11.9%, respectively (Brudey *et al.*, 2006). The X family is also prevalent in the United Kingdom, Australia, the Caribbean and South Africa (Sebban *et al.*, 2002; Sola *et al.*, 2003; Brudey *et al.*, 2006). Specific epidemic variants of the X genotype family were described in South Africa (Streicher *et al.*, 2004).

#### **2.10.5.7 The T families**

The ‘ill-defined’ T family is characterised “by default”. It includes strains without spacers 33 to 36 and cannot be classified in any other family (Rastogi and Sola, 2007). The T genotype

includes high as well as low banding patterns of the IS6110-RFLP (Rastogi and Sola, 2007). The T family is subdivided into T1 to T4 (Brudey *et al.*, 2006). The names of some of these genotypes reflect areas where these genotypes have been found (Table 2.3). The T family is a common genotype found in all the different regions of the world and account for about one third of strains in the SpolDB4 database (Brudey *et al.*, 2006).

## 2.11 Summary

The increase in MDR-TB and the emergence of XDR-TB present a serious problem for the TB control programme, stressing the need for rapid DST to first- and second-line anti-TB drugs. The available conventional methods for detecting drug-resistance in *M. tuberculosis* are slow and cumbersome. A number of rapid liquid-based methods have been developed. These methods allow for faster detection of drug-resistance as compared to solid media, the time to obtain susceptibility testing results with these methods is still seven to ten days, beginning from the time that a positive culture is obtained (Palomino *et al.*, 2008; Richter *et al.*, 2009). Further development of rapid techniques is needed for timely diagnosis of MDR and XDR-TB. Several rapid molecular tests have been proposed for the rapid DST of *M. tuberculosis* (Richter *et al.*, 2009; Parsons *et al.*, 2011). However, use of genotypic methods requires a more detailed understanding of the mutations that lead to drug-resistance and their relative frequency (Johnson *et al.*, 2006a; Palomino, 2009, Richter *et al.*, 2009; Parsons *et al.*, 2011). Second-line DST is complex, expensive and less standardised as compared to the DST methods for first-line anti-TB drugs (Shah *et al.*, 2007; Richter *et al.*, 2009).

In addition to the improvement of TB diagnostics and treatment, a better understanding of the molecular epidemiology of TB is a pre-requisite to control TB epidemics (Mathema *et al.*, 2006; Van Soolingen *et al.*, 2007). Developments in molecular biology have resulted in techniques that allow prompt identification and tracking specific strains of *M. tuberculosis* as they spread through the population. Some of the most common genotyping methods currently used for *M. tuberculosis* complex include: IS6110-RFLP typing, spoligotyping and MIRU-VNTR typing (Narayanan, 2004; Lilleboek, 2005; Mathema *et al.*, 2006; Van Soolingen *et al.*, 2007). The IS6110-RFLP typing is considered the gold standard for *M. tuberculosis* genotyping due to its high discriminatory power (Van Embden *et al.*, 1993; Mathema *et al.*, 2006).

Despite the substantial advances in the development of rapid liquid-culture and molecular methods for susceptibility testing; significant challenges persist (Palomino; 2009). The development of enhanced and cost-effective methods for rapid and reliable diagnosis of drug-resistance is critical determinants for establishing effective control of MDR and XDR-TB. It is known that the intrinsic accuracy of susceptibility testing results varies with the drug tested. Drug susceptibility testing for first-line anti-TB drugs is most accurate for RIF and INH and less reliable and reproducible for STR, EMB and PZA (Laszlo *et al.*, 1997; Parsons *et al.*, 2004). The determination of DST patterns to second-line anti-TB drugs remains a substantial challenge (Palomino *et al.*, 2008; Palomino, 2009; Parsons *et al.*, 2011). Currently the genetic basis of resistance is not known for many anti-TB drugs, especially second-line anti-TB drugs (Johnson *et al.*, 2006a; Palomino, 2009; Parsons *et al.*, 2011). Therefore, studies are needed to standardise methods and drug concentrations for STR, EMB, PZA as well as second-line drugs. Furthermore, the distribution and prevalence of different drug-resistant *M. tuberculosis* strains is important for the proper management of tuberculosis. The frequency and distribution of *M. tuberculosis* genotypes and specifically MDR and XDR-TB genotypes across the different provinces of South Africa are limited. It has been reported that the population structure of MDR-TB in South Africa differs between provinces with certain lineages being overrepresented in certain regions (Stretcher *et al.*, 2011).

The present study was done to address some of the challenges mentioned above. In the first theme of the study, (i) a routine phenotypic susceptibility method (BACTEC MGIT 960 system) was evaluated for EMB, STR, OFX and CAP. In the second theme of the study, (ii) a molecular assay (GenoType® MTBDR<sub>sl</sub> assay) was evaluated for the detection of resistance against second-line anti-TB drugs. In the third theme of the study, drug-resistant *M. tuberculosis* isolates from the northern region of South Africa were characterised using spoligotyping and MIRU-VNTR typing, in order to determine (iii) the population structure of drug-resistant *M. tuberculosis* in this region and (iv) diversity and transmission patterns of drug-resistant *M. tuberculosis* in this region as well as to determine the possible association of genotypes (clusters), with specific drug-resistance patterns and demographic characteristics (age and gender).



## 2.1 References:

- Affolabi D, Odoun M, Sanoussi N, Martin A, Palomino JC, Kestens L, Anagonou S and Portaels F (2008) Rapid and inexpensive detection of multidrug resistant tuberculosis with the nitrate reductase assay using liquid medium and applied directly to sputum samples. *Journal of Clinical Microbiology* 46:3243-3245.
- Ahmad S and Mokaddas E (2009) Recent advances in the diagnosis and treatment of multidrug-resistant tuberculosis. *Respiratory Medicine* 103:1777-1790.
- Allix-Béguet C, Fauville-DuCaix M and Supply P (2008) Three-year population-based evaluation of standardized mycobacterial interspersed repetitive unit-variable-number tandem-repeat typing of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 46:1398-1406.
- Alangaden GJ, Kreiswirth BN, Aouad A, Khetarpal M, Igno FR, Moghazeh SL, Manavathu EK and Lerner SA (1998) Mechanism of Resistance to Amikacin and Kanamycin in *M. tuberculosis*. *Antimicrobial Agents and Chemotherapy* 42:1295–1297.
- Almeida Da Silva PE and Palomino JC (2011) Molecular basis and mechanisms of drug resistance in *Mycobacterium tuberculosis*: classical and new drugs. *Journal of Antimicrobial Chemotherapy* 66:1417-1430.
- Alonso-Rodríguez N, Martínez-Lirola M, Herránz M, Sanchez-Benitez M, Barroso P; INDAL-TB group, Bouza E and García de Viedma D (2008) Evaluation of the new advanced 15-loci MIRU-VNTR genotyping tool in *Mycobacterium*. *BMC Microbiology* 8:34.
- Angeby KA, Klintz L and Hoffner SE (2002) Rapid and inexpensive drug susceptibility testing of *Mycobacterium tuberculosis* with a nitrate reductase assay. *Journal of Clinical Microbiology* 40:553–555.
- Angeby KA, Werngren J, Toro JC, Hedström G, Petrini B and Hoffner SE (2003) Evaluation of the BacT/ALERT 3D system for the recovery and drug susceptibility testing of *Mycobacterium tuberculosis*. *Clinical Microbiology and Infections* 9:1148-1152.
- Anh DD, Borgdorff MW, Van LN, Lan NT, Van Gorkom T, Kremer K and Van Soolingen D (2000) *Mycobacterium tuberculosis* Beijing genotype emerging in Vietnam. *Emerging Infectious Diseases* 6:302-305.
- Ardito F, Posteraro B, Sanguinetti M, Zanetti S and Fadda G (2001) Evaluation of BACTEC Mycobacteria Growth Indicator Tube (MGIT 960) automated system for drug susceptibility testing of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 39:4440-4444.
- Aubry A, Veziris N, Cambau E, Truffot-Pernot C, Jarlier V and Fisher L (2006) Novel gyrase mutations in quinolone-resistant and hypersusceptible clinical isolates of *Mycobacterium tuberculosis*: functional analysis of mutant enzymes. *Antimicrobial Agents and Chemotherapy* 50:104-112.

Banerjee A, Dubnau E, Quemard A, Balasubramanian V, Um KS, Wilson T, Collins D, de Lisle G, WR Jacobs Jr WR (1994). *InhA*, a gene encoding a target for isoniazid and ethionamide in *Mycobacterium tuberculosis*. *Science* 263: 227–230.

Banfi E, Scialino G and Monti-Bragadin C (2003) Development of a microdilution method to evaluate *Mycobacterium tuberculosis* drug susceptibility. *Journal of Antimicrobial Chemotherapy* 52: 796-800.

Baranov AA, Mariandyshev AO, Mannsaker T, Dahle UR and Bjune GA (2009) Molecular epidemiology and drug resistance of widespread genotypes of *Mycobacterium tuberculosis* in northwestern Russia. *International Journal of Tuberculosis and Lung Disease* 13:1288–1293.

Barlow RE, Gascoyne-Binzi DM, Gillespie SH, Dickens A, Qamer S and Hawkey PM (2001) Comparison of variable number tandem repeat and IS6110-restriction fragment length polymorphism analyses for discrimination of high and low-copy-number IS6110 *Mycobacterium tuberculosis* isolates. *Journal of Clinical Microbiology* 39:2453-2457.

Barnard M, Albert H, Coetzee G, O'Brien R and Bosman ME (2008) Rapid molecular screening for multidrug-resistant tuberculosis in a high-volume public health laboratory in South Africa. *American Journal of Respiratory and Critical Care Medicine* 177:787-792.

Barnes PF and Cave MD (2003) Molecular epidemiology of tuberculosis. *New England Journal of Medicine* 349:1149-1156

Barrera L (2007) Chapter 3: The Basics of Clinical Bacteriology. In: tuberculosis 20: From basic science to patient care. Edited by: Palomino JC, Cardoso S and Ritacco LV. Available at: [www.TuberculosisTextbook.com](http://www.TuberculosisTextbook.com); pp 93-112.

Barreto AM, Araújo JB, de Melo Medeiros RF and de Souza Caldas PC (2003) Evaluation of indirect susceptibility testing of *Mycobacterium tuberculosis* to the first- and second-line and alternative drugs by the newer MB/BacT System. *Memórias do Instituto Oswaldo Cruz* 98:827-830.

Bastian I, Rigouts L, Palomino JC and Portaels F (2001) Kanamycin susceptibility testing of *Mycobacterium tuberculosis* using *Mycobacterium* Growth Indicator Tube and a colorimetric method. *Antimicrobial Agents and Chemotherapy* 45:1934-1936.

Bastian I, Stapledon R and Colebunders R (2003) Current thinking on the management of tuberculosis. *Current Opinion in Pulmonary Medicine* 9:186–192.

Bauer J, Andersen AB, Kremer K and Mörner H (1999) Usefulness of spoligotyping to discriminate IS6110 low-copy-number *Mycobacterium tuberculosis* complex strains cultured in Denmark. *Journal of Clinical Microbiology* 37:2602-2606.

Baylan O, Kisa O, Albay A and Doganci L (2004) Evaluation of a new automated, rapid, colorimetric culture system using solid medium for laboratory diagnosis of tuberculosis and determination of anti-tuberculosis drug susceptibility. *International Journal of Tuberculosis and Lung Disease* 8: 772-777.

Behr MA (2002) BCG – different strains, different vaccines? *Lancet* 2:86–92.

Bergmann JS and Woods GL (1998) Evaluation of the ESP culture system II for testing susceptibilities of *Mycobacterium tuberculosis* isolates to four primary antituberculous drugs. *Journal of Clinical Microbiology* 36:2940-2943.

Bergmann JS, Fish G and Woods GL (2000) Evaluation of the BB\MGIT (Mycobacterial growth indicator tube) AST SIRE system for antimycobacterial susceptibility testing of *Mycobacterium tuberculosis* to four primary antituberculous drugs. *Archives of Pathology and Laboratory Medicine* 124:82-86.

Berning SE (2001) The role of fluoroquinolones in tuberculosis today. *Drugs* 61:9-18.

Bhamidi S (2009) Mycobacterial cell wall arabinogalactan. Bacterial polysaccharides: *Current Innovations and Future Trends*. Caister Academic Press.

Bifani PJ, Plikaytis BB, Kapur V, Stockbauer K, Pan X, Lutfey ML, Moghazeh SL, Eisner W, Daniel TM, Kaplan MH, Crawford JT, Musser JM and Kreiswirth BN (1996) Origin and interstate spread of a New York City multidrug-resistant *Mycobacterium tuberculosis* clone family. *Journal of the American Medical Association* 275:452-457.

Bifani PJ, Mathema B, Liu Z, Moghazeh SL, Shopsis B, Tempalski B, Driscoll J, Frothingham R, Musser JM, Alcibes P and Kreiswirth BN (1999) Identification of a W variant outbreak of *Mycobacterium tuberculosis* via population-based molecular epidemiology. *Journal of the American Medical Association* 282:2321-2327.

Bifani PJ, Mathema B, Kurepina NE and Kreiswirth BN (2002) Global dissemination of the *Mycobacterium tuberculosis* W-Beijing family strains. *Trends in Microbiology* 10:45-52.

Blackwood KS, Wolfe JN and Kabani AM (2004) Application of mycobacterial interspersed repetitive unit typing to Manitoba tuberculosis cases: can restriction fragment length polymorphism be forgotten? *Journal of Clinical Microbiology* 42:5001-5006.

Bonnet M, Ramsay A, Gagnidze L, Githui W, Guerin PJ and Varaine F (2007). Reducing the number of sputum specimens examined and thresholds for positivity: an opportunity to optimize smear microscopy. *International Journal of Tuberculosis and Lung Disease* 11:953-958.

Bozeman L, Burman W, Metchock B, Welch L, Weine Mr M, and the Tuberculosis Trials Consortium (2005) Fluoroquinolone susceptibility among *Mycobacterium tuberculosis* isolates from the United States and Canada. *Clinical Infectious Diseases* 40:386-391.

Brossier F, Veziris N, Aubry A, Jarlier V, Sougakoff W (2010) Detection by GenoType® MTBDR<sub>sl</sub> test of complex mechanisms of resistance to second-line drugs and ethambutol in multidrug-resistant *Mycobacterium tuberculosis* complex isolates. *Journal of Clinical Microbiology* 48:1683-1689.

Brudey K, Driscoll JR, Rigouts L, Prodinger WM, Gori A, Al-Hajj SA, Allix C, Aristimuño L, Arora J, Baumanis V, Binder L, Cafrune P, Cataldi A, Cheong S, Diel R, Ellermeier C, Evans JT, Fauville-Dufaux M, Ferdinand S, Garcia de Viedma D, Garzelli C, Gazzola L, Gomes HM, Guttierrez MC, Hawkey PM, Van Helden PD, Kadival GV, Kreiswirth BN, Kremer K, Kubin M, Kulkarni SP, Liens B, Lillebaek T, Ho ML, Martin C, Martin C,

Mokrousov I, Narvskaja O, Ngeow YF, Naumann L, Niemann S, Parwati I, Rahim Z, Rasoloflo-Razanamparany V, Rasolonavalona T, Rossetti ML, Rüscher-Gerdes S, Sajduda A, Samper S, Shemyakin IG, Singh UB, Somoskovi A, Skuce RA, Van Soolingen D, Streicher EM, Suffys PN, Tortoli E, Tracevska T, Vincent V, Victor TC, Warren RM, Yap SF, Zaman K, Portaels F, Rastogi N and Sola C (2006) *Mycobacterium tuberculosis* complex genetic diversity: mining the fourth international spoligotyping database (SpolDB4) for classification, population genetics and epidemiology. *BMC Microbiology* 6:23.

Buu TN, Huyen MN, Lan NT, Quy HT, Hen NV, Zignol M, Borgdorff MW, Cobelens FG and Van Soolingen D (2009) The Beijing genotype is associated with young age and multidrug-resistant tuberculosis in rural Vietnam. *International Journal of Tuberculosis and Lung Disease* 13:900-906.

Caminero JA, Pena MJ, Campos-Herrero MI, Rodriguez JC, Garcia I, Cabrera P., Lafoz C, Samper S, Takiff H, Afonso O, Pavon JM, Torres MJ, Van Soolingen D, Enarson DA and Martin C (2001) Epidemiological evidence of the spread of a *Mycobacterium tuberculosis* strain of the Beijing genotype on Gran Canaria Island. *American Journal of Respiratory and Critical Care Medicine* 164:1165-1170.

Campbell PJ, Morlock GP, Sikes RD, Dalton TL, Metchock B, Starks AM, Hooks DP, Cowan LS, Plikaytis BB and Posey JE (2011) Molecular detection of mutations associated with first and second-line drug resistance compared with conventional drug susceptibility testing in *M. tuberculosis*. *Antimicrobial Agents and Chemotherapy* 55:2032-2041.

Canetti G, Froman S, Grosset J, Hauduroy P, Langerova M, Mahler HT, Meissner G, Mitchison Da and Sula L (1963) Mycobacteria: laboratory methods for testing drug sensitivity and resistance. *Bulletin of the World Health Organization* 29:565-578.

Caoili JC, Mayorova A, Sikes D, Hickman L, Plikaytis BB and Shinnick TM (2006) Evaluation of the TB-Biochip oligonucleotide microarray system for rapid detection of rifampin-resistance in *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 44:2378-2381.

Cardoso RF, Cardoso MA, Leite CQ, Sato DN, Mamizuka EM, Hirata RD, de Mello FF and Hirata MH (2007) Characterization of *ndh* gene of isoniazid-resistant and susceptible *Mycobacterium tuberculosis* isolates from Brazil. *Memórias do Instituto Oswaldo Cruz* 102:59-61.

Caviedes L, Lee TS, Gilman RH, Sheen P, Spellman E, Lee EH, Berg DE and Montenegro-James S (2000) Rapid, efficient detection and drug susceptibility testing of *Mycobacterium tuberculosis* in sputum by microscopic observation of broth cultures. *Journal of Clinical Microbiology* 38:1203-1208.

CDC (1998) Acquired multidrug-resistant tuberculosis-Buenaventura, Colombia, 1998. *Morbidity and Mortality Weekly Report* 47:759-761.

CDC (2006) Notice to readers: Revised definition of extensively drug-resistant tuberculosis. *Morbidity and Mortality Weekly Report* 55:1176.

CDC (2009) Interactive core curriculum on tuberculosis. Available at [http://www.cdc.gov/tb/webcourses/CoreCurr/TB\\_Course/Menu/frameset\\_internet.htm](http://www.cdc.gov/tb/webcourses/CoreCurr/TB_Course/Menu/frameset_internet.htm).

Chandler M and Mahillon J (2002) Insertion sequences revisited. In *Mobile DNA*. II edition. Edited by: Craig NL, Craigie R, Gellert M, Lambowitz AM. Washington, DC, USA, American Society of Microbiology; pp 305-365.

Chang CW, Wu MH, Chuang PC and Jou R (2011) Characteristics of multidrug-resistant *Mycobacterium tuberculosis* in Taiwan: a population-based study. *Infection, Genetics and Evolution* 11:633–639.

Cheng SJ, Thibert L, Sanchez T, Heifets L and Zhang Y (2000) *pncA* mutations as a major mechanism of pyrazinamide-resistance in *Mycobacterium tuberculosis*: spread of a monoresistant strain in Quebec, Canada. *Antimicrobial Agents and Chemotherapy* 44: 528–32.

Cheng AF, Yew WW, Chan EW, Chin ML, Hui M.M and Chan RC (2004) Multiplex PCR amplicon conformation analysis for rapid detection of *gyrA* mutations in fluoroquinolone-resistant *Mycobacterium tuberculosis* clinical isolates. *Antimicrobial Agents and Chemotherapy* 48:596–601.

CLSI (2003) Susceptibility testing of mycobacteria, *Nocardiae*, and other aerobic *Actinomycetes*; approved standard. CLSI document M24-A. Clinical and Laboratory Standards Institute, Wayne, PA.

Cowan LS, Mosher L, Diem L, Massey JP and Crawford JT (2002) Variable-number tandem repeat typing of *Mycobacterium tuberculosis* isolates with low copy numbers of IS6110 by using mycobacterial interspersed repetitive units. *Journal of Clinical Microbiology* 40:1592-602.

Cowan, LS, Diem L, Monson T, Wand P, Temporado D, Oemig TV and Crawford JT (2005) Evaluation of a two-step approach for large-scale, prospective genotyping of *Mycobacterium tuberculosis* isolates in the United States. *Journal of Clinical Microbiology* 43:688–695.

Dale JW, Al-Ghusein H, Al-Hashmi S, Butcher P, Dickens AL, Drobniowski F, Forbes KJ, Gillespie SH, Lamprecht D, McHugh TD, Pitman R, Rastogi N, Smith AT, Sola C and Yesilkaya H (2003) Evolutionary relationships among strains of *Mycobacterium tuberculosis* with few copies of IS6110. *Journal of Bacteriology* 185:2555-62.

De Beenhouwer H, Lhiang Z, Jannes G, Mijs W, Machtelinckx L, Rossau R, Traore H and Portaels F (1995) Rapid detection of rifampicin-resistance in sputum and biopsy specimens from tuberculosis patients by PCR and line probe assay. *Tubercle and Lung Disease* 76:425-30.

Devaux I, Kremer K, Heersma H and Van Soolingen D (2009) Clusters of multi drug-resistant *Mycobacterium tuberculosis* cases. *European Emerging Infectious Diseases* 15:1052–1060.

Dheda K, Booth H, Huggett JF, Johnson MA, Zumla A and Rook GA (2005) Lung remodeling in pulmonary tuberculosis. *Journal of Infectious Diseases* 192:1201–1210.

Dheda K, Shean K, Zumla A, Badri M, Streicher EM, Page-Shipp L, Willcox P, John MA, Reubenson G, Govindasamy D, Wong M, Padanilam X, Dziwiecki A, Van Helden PD, Siwendu S, Jarand J, Menezes CN, Burns A, Victor T, Warren R, Grobusch MP, Van der Walt M and Kvasnovsky C (2010) Early treatment outcomes and HIV status of patients with extensively drug-resistant tuberculosis in South Africa: a retrospective cohort study. *Lancet* 375:1798–807.

Di Perri G and Bonora S (2004) Which agents should we use for the treatment of multidrug-resistant *Mycobacterium tuberculosis*? *Journal of Antimicrobial Chemotherapy* 54:593-602.

Draper P and Daffé M (2005) The cell envelope of *Mycobacterium tuberculosis* with special reference to the capsule and outer permeability barrier. In: Tuberculosis and the tubercle bacillus. Edited by: Cole ST, Davies Eisenach K, McMurray DN, Jacobs Jr WR, ed. Washington, DC: ASM Press; pp 261-273.

Drobniewski F, Balabanova Y, Ruddy M, Weldon L, Jeltkova K, Brown T, Malomanova N, Elizarova E, Melentyey A, Mutovkin E, Zhakharova S and Fedorin I (2002) Rifampin- and multidrug-resistant tuberculosis in Russian civilians and prison inmates: dominance of the Beijing strain family. *Emerging Infectious Diseases* 8:1320-1326.

Drobniewski F, Rüsç-Gerdes S, Hoffner S (2007) Antimicrobial susceptibility testing of *Mycobacterium tuberculosis* (EUCAST document E.DEF 8.1) Report of the subcommittee on antimicrobial susceptibility testing of *Mycobacterium tuberculosis* of the European Committee for Antimicrobial Susceptibility Testing (EUCAST) of the European Society of Clinical Microbiology and Infectious Diseases (ESCMID). *Clinical Microbiology and Infections* 13:1144–1156.

Ducati RG, Ruffino-Netto A, Basso LA and Santos DS (2006) The resumption of consumption: A review on tuberculosis. *Memórias do Instituto Oswaldo Cruz* 101:697-714.

Edwards KJ, Metherell LA, Yates M and Saunders NA (2001) Detection of *rpoB* mutations in *Mycobacterium tuberculosis* by biprobe analysis. *Journal of Clinical Microbiology* 39:3350-3352.

Eldholm V, Matee M, Mfinanga SG, Heun M and Dahle UR (2006) A first insight into the genetic diversity of *Mycobacterium tuberculosis* in Dar es Salaam, Tanzania, assessed by spoligotyping. *BMC Microbiology* 6:76.

Eley BS and Beatty DW (2009) The basic immunology of tuberculosis. In: tuberculosis: a comprehensive clinical reference. Edited by: Schaaf S, Zumla A. Philadelphia, PA: Saunders; pp 75–86.

Engström A, Perskvist N, Werngren J, Hoffner SE and Juréen P (2011) Comparison of clinical isolates and in vitro selected mutants reveals that *tlyA* is not a sensitive genetic marker for capreomycin resistance in *Mycobacterium tuberculosis*. *Journal of Antimicrobial Chemotherapy* 66:1247–1254.

Espinal MA, Báez J, Soriano G, Garcia V, Laszlo A, Reingold AL and Sanchez S (1998) Drug-resistant tuberculosis in the Dominican Republic: results of a nationwide survey. *International Journal of Tuberculosis and Lung Disease* 2: 490-498.

Espasa M, Gonzalez-Martin J, Alcaide F, Aragon LM, Lonca J, Manterola JM, Salvado M, Tundo G, Orus P and Coll P (2005) Direct detection in clinical samples of multiple gene mutations causing resistance of *Mycobacterium tuberculosis* to isoniazid and rifampicin using fluorogenic probes. *Journal of Antimicrobial Chemotherapy* 55: 860-865.

Euzéby JP (2011) List of Prokaryotic Names with Standing in Nomenclature - Genus *Mycobacterium*. <http://en.wikipedia.org/wiki/Mycobacterium>.

Farmer P and Kim JY (1998) Community based approaches to the control of multidrug-resistant tuberculosis: introducing DOTS-plus. *British Medical Journal* 317:671-674.

Filliol I, Driscoll JR, Van Soolingen D, Kreiswirth BN, Kremer K, Valétudie G, Anh DD, Barlow R, Banerjee D, Bifani PJ, Brudey K, Cataldi A, Cooksey RC, Cousins DV, Dale JW, Dellagostin OA, Drobniowski F, Engelmann G, Ferdinand S, Gascoyne-Binzi D, Gordon M, Gutierrez MC, Haas WH, Heersma H, Källenius G, Kassa-Kelembho E, Koivula T, Ly HM, Makristathis A, Mammina C, Martin G, Moström P, Mokrousov I, Narbonne V, Narvskaya O, Nastasi A, Niobe-Eyangoh SN, Pape JW, Rasolofo-Razanamparany V, Ridell M, Rossetti ML, Stauffer F, Suffys PN, Takiff H, Texier-Maugein J, Vincent V, De Waard JH, Sola C and Rastogi N (2002) Global distribution of *Mycobacterium tuberculosis* spoligotypes. *Emerging Infectious Diseases* 8:1347-1349.

Filliol I, Driscoll JR, van Soolingen D, Kreiswirth BN, Kremer K, Valétudie G, Dang DA, Barlow R, Banerjee D, Bifani PJ, Brudey K, Cataldi A, Cooksey RC, Cousins DV, Dale JW, Dellagostin OA, Drobniowski F, Engelmann G, Ferdinand S, Gascoyne-Binzi D, Gordon M, Gutierrez MC, Haas WH, Heersma H, Kassa-Kelembho E, Ho ML, Makristathis A, Mammina C, Martin G, Moström P, Mokrousov I, Narbonne V, Narvskaya O, Nastasi A, Niobe-Eyangoh SN, Pape JW, Rasolofo-Razanamparany V, Ridell M, Rossetti ML, Stauffer F, Suffys PN, Takiff H, Texier-Maugein J, Vincent V, de Waard JH, Sola C and Rastogi N (2003) Snapshot of moving and expanding clones of *Mycobacterium tuberculosis* and their global distribution assessed by spoligotyping in an international study. *Journal of Clinical Microbiology* 41: 1963-70.

Filliol I, Motiwala AS, Cavatore M, Qi W, Hazbón MH, Bobadilla del Valle M, Fyfe J, García-García L, Rastogi N, Sola C, Zozio T, Guerrero MI, León CI, Crabtree J, Angiuoli S, Eisenach KD, Durmaz R, Joloba ML, Rendón A, Sifuentes-Osornio J, Ponce de León A, Cave MD, Fleischmann R, Whittam TS and Alland D (2006) Global phylogeny of *Mycobacterium tuberculosis* based on single nucleotide polymorphism (SNP) analysis: insights into tuberculosis evolution, phylogenetic accuracy of other DNA fingerprinting systems, and recommendations for a minimal standard SNP set. *Journal of Bacteriology* 188: 759-72.

Finken M, Kirschner P, Meier A, Wrede A and Böttger EC (1993) Molecular basis of streptomycin resistance in *Mycobacterium tuberculosis*: alterations of the ribosomal protein S12 gene and point mutations within a functional 16S ribosomal RNA pseudoknot. *Molecular Microbiology* 9:1239-1246.

Fomukong NG, Tang TH, al-Maamary S, Ibrahim WA, Ramayah S, Yates M, Zainuddin ZF and Dale JW (1994) Insertion sequence typing of *Mycobacterium tuberculosis*: characterization of a widespread subtype with a single copy of IS6110. *Tubercle and Lung Disease* 75:435-440.

Foongladda S, Roengsanthia D, Arjattanakool W, Chuchottaworn C, Chaiprasert A and Franzblau SG (2002) Rapid and simple MTT method for rifampicin and isoniazid susceptibility testing of *Mycobacterium tuberculosis*. *International Journal of Tuberculosis and Lung Disease* 6:1118-1122.

Franzblau SG, Witzig RS, McLaughlin JC, Torres P, Madico G, Hernandez A, Degnan MT, Cook MB, Quenzer VK, Ferguson RM and Gilman RH (1998) Rapid, low-technology MIC determination with clinical *Mycobacterium tuberculosis* isolates by using the microplate Alamar blue assay. *Journal of Clinical Microbiology* 36:362-366.

Freixo MI, Caldas PC, Said A, Martins F, Brito RC, Fonseca Lde S and Saad MH (2004) Antimicrobial susceptibility determined by the E Test, Löwenstein-Jensen proportion and DNA sequencing methods among *Mycobacterium tuberculosis* isolates discrepancies, preliminary results. *Memórias do Instituto Oswaldo Cruz* 99:107-110.

Frieden TR, Sterling TR, Munsiff SS, Watt CJ and Dye C (2003) Tuberculosis. *Lancet* 362:887–899.

Frothingham R and Meeker-O’Connell WA (1998) Genetic diversity in the *Mycobacterium tuberculosis* complex based on variable numbers of tandem DNA repeats. *Microbiology* 144:1189-1196.

Gagneux S, DeRiemer K, Van T, Kato-Maeda M, de Jong BC, Narayanan S, Nicol M, Niemann S, Kremer K, Gutierrez MC, Hilty M, Hopewell PC and Small PM (2006) Variable host-pathogen compatibility in *Mycobacterium tuberculosis*. *Proceedings of the National Academy of Sciences United States of America* 103:2869-2873.

Gagneux S and Small PM (2007) Global phylogeography of *Mycobacterium tuberculosis* and implications for tuberculosis product development. *Lancet Infectious Diseases* 7:328-37.

Gagneux S (2009) Strain variation and evolution. *Mycobacterium: Genomics and Molecular Biology*. Caister Academic Press

Gandhi N, Moll A, Pawinski R, Zeller K, Lalloo U and Friedland G (2006) Favorable outcomes of integration of TB and HIV treatment in a rural South Africa. *Lancet* 368:1554-1556.

Garcia de Viedma D (2003) Rapid detection of resistance in *Mycobacterium tuberculosis*: a review discussing molecular approaches. *Clinical Microbiology and Infection* 9:349-359.

García de Viedma D, Alonso Rodríguez N, Andrés S, Martínez Lirola M, Ruiz Serrano MJ and Bouza E (2006) Evaluation of alternatives to RFLP for the analysis of clustered cases of tuberculosis. *International Journal of Tuberculosis and Lung Disease* 10:454-459.

García-García ML, Jiménez-Corona ME, Ponce-de-León A, Jiménez-Corona A, Palacios-Martínez M, Balandrano-Campos S, Ferreyra-Reyes L, Juárez-Sandino L, Sifuentes-Osornio J, Olivera-Díaz H, Valdespino-Gómez JL and Small PM (2000) *Mycobacterium tuberculosis* drug resistance in a suburban community in southern Mexico. *International Journal of Tuberculosis and Lung Disease* 4:168–70.



- Garrigó M, Aragón LM, Alcaide F, Borrell S, Cardeñosa E, Galán JJ, Julián Gonzalez-Martín J, Martin-Casabona N, Moreno C, Salvado M, and Pere Coll (2007) Multicenter laboratory evaluation of the MB/BacT *Mycobacterium* detection system and the BACTEC MGIT 960 system in comparison with the BACTEC 460TB system for susceptibility testing of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 40: 1766-1770.
- Ginsburg AS, Hooper N, Parrish N, Dooley KE, Dorman SE, Booth J, Diener-West M, Merz WG, Bishai WR and Sterling TR (2003) Fluoroquinolone resistance in patients with newly diagnosed tuberculosis. *Clinical Infectious Diseases* 37:1448-1452.
- Glynn JR, Whiteley J, Bifani PJ, Kremer K and Van Soolingen D (2002) Worldwide occurrence of Beijing/W strains of *Mycobacterium tuberculosis*: a systematic review. *Emerging Infectious Diseases* 8:843-849.
- Glynn JR (2006) Beijing/W genotype *Mycobacterium tuberculosis* and drug resistance. *Emerging Infectious Diseases* 12:736-743.
- Goyal M, Saunders NA, Van Embden JD, Young DB and Shaw RJ (1997) Differentiation of *Mycobacterium tuberculosis* isolates by spoligotyping and IS6110 restriction fragment length polymorphism. *Journal of Clinical Microbiology* 35:647-651.
- Grange JM (2009) The genus *Mycobacterium* and the *Mycobacterium tuberculosis* complex. In: tuberculosis: a comprehensive clinical reference. Edited by: Schaaf S, Zumla A, Philadelphia, PA: Saunders; pp 44–59.
- Groenen PM, Bunschoten AE, Van Soolingen D and Van Embden JD (1993) Nature of DNA polymorphism in the direct repeat cluster of *Mycobacterium tuberculosis*; application for strain differentiation by a novel typing method. *Molecular Microbiology* 10:1057-1065.
- Guillerm M, Usdin M and Arkininstall J (2006) Tuberculosis diagnosis and drug sensitivity testing: An overview of the current diagnostic pipeline. *Médecins Sans Frontières* <http://hdl.handle.net/10144/13532>.
- Gutierrez MC, Ahmed N, Willery E, Narayanan S, Hasnain SE, Chauhan DS, Katoch VM, Vincent V, Locht C and Supply P (2006) Predominance of ancestral lineages of *Mycobacterium tuberculosis* in India. *Emerging Infectious Diseases* 12:1367-1374.
- Guo H, Seet Q, Denkin S, Parsons L and Zhang Y (2006) Molecular characterization of isoniazid-resistant clinical isolates of *Mycobacterium tuberculosis* from the USA. *Journal of Medical Microbiology* 55:1527-1531.
- Hanekom M, Van der Spuy GD, Streicher E, Ndabambi SL, McEvoy CR, Kidd M, Beyers N, Victor TC, Van Helden PD and Warren RM (2007) A recently evolved sublineage of the *Mycobacterium tuberculosis* Beijing strain family is associated with an increased ability to spread and cause disease. *Journal of Clinical Microbiology* 45:1483-1490.
- Hanna BA, Ebrahimzadeh A, Elliott LB, Morgan MA, Novak SM, Rusch-Gerdes S, Acio M, Dunbar DF, Holmes TM, Rexer CH, Savthyakumar C and Vannier AM (1999) Multicenter evaluation of the BACTEC MGIT 960 system for recovery of mycobacteria. *Journal of Clinical Microbiology* 37:748–52.

Hausdorfer J, Sompek E, Allerberger F, Allerberger F, Dierich MP and Rüsç-Gerdes S (1998) E-test for susceptibility testing of *Mycobacterium tuberculosis*. *International Journal of Tuberculosis and Lung Disease* 2:2751-755.

Hazbón MH, Bobadilla del Valle M, Guerrero MI, Varma-Basil M, Filliol I, Cavatore M, Colangeli R, Safi H, Billman-Jacobe H, Lavender C, Fyfe J, García-García L, Davidow A, Brimacombe M, León CI, Porras T, Bose M, Chaves F, Eisenach KD, Sifuentes-Osornio J, Ponce de León A, Cave MD and Alland D (2005) Role of *embB* codon 306 mutations in *Mycobacterium tuberculosis* revisited: a novel association with broad drug resistance and IS6110 clustering rather than ethambutol resistance. *Antimicrobial Agents and Chemotherapy* 49:3794-802.

Heifets LB (1991) Drug susceptibility tests in the management of chemotherapy of tuberculosis. In: drug susceptibility in the chemotherapy of mycobacterial infections. Edited by: Heifets LB, CRC Press, Inc. Boca Raton, Fla; pp 89-121.

Heifets L and Lindholm-Levy P (1992) Pyrazinamide sterilizing activity in vitro against semi-dormant *Mycobacterium tuberculosis* bacterial population. *American Reviews Respiratory Disease* 145:1223-1225.

Heifets LB (2000) Drug susceptibility in chemotherapy of mycobacterial infections, 1<sup>st</sup> ed. CRC press, Florida.

Heifets L and Desmond E (2005) Clinical mycobacteriology laboratory. In: tuberculosis and the tubercle bacillus. Edited by: Cole S, Eisenach K, McMurray D, Jacobs W Jr. Washington DC, USA: ASM Press; pp 49–70.

Helb D, Jones M, Story E, Boehme C, Wallace E, Ho K, Kop J, Owens MR, Rodgers R, Banada P, Safi H, Blakemore R, Lan NT, Jones-López EC, Levi M, Burday M, Ayakaka I, Mugerwa RD, McMillan B, Winn-Deen E, Christel L, Dailey P, Perkins MD, Persing DH and Alland D (2010) Rapid detection of *Mycobacterium tuberculosis* and rifampin resistance by use of on-demand, near-patient technology. *Journal of Clinical Microbiology* 48:229-237.

Heym B, Alzari PM, Honoré N and Cole ST (1995) Mis-sense mutations in the catalase peroxidase gene, *katG*, are associated with isoniazid resistance in *Mycobacterium tuberculosis*. *Molecular Microbiology* 15: 235-245.

Hillemann D, Rüsç-Gerdes S and Richter E (2007) Evaluation of the GenoType MTBDR<sub>plus</sub> assay for rifampin and isoniazid susceptibility testing of *Mycobacterium tuberculosis* strains and clinical specimens. *Journal of Clinical Microbiology* 45:2635-2640.

Hillemann D, Rüsç-Gerdes S and Richter E (2009) Feasibility of the GenoType® MTBDR<sub>sl</sub> assay for fluoroquinolone, amikacin/capreomycin, and ethambutol resistance testing of *Mycobacterium tuberculosis* strains and in clinical specimens. *Journal of Clinical Microbiology* 47:1767-1772.

Hirano K, Takahashi M, Kazumi Y, Fukasawa Y and Abe C (1997) Mutation in *pncA* is a major mechanism of pyrazinamide-resistance in *Mycobacterium tuberculosis*. *Tubercle and Lung Disease* 78:117-122.

IUATLD (1988) Anti-tuberculosis regimens of chemotherapy: recommendations from the committee on treatment. *Bulletin International Union Against Tuberculosis and Lung Disease* 63:60-64.

Jiao W, Igor M, Gui-zhi S, Mo L, Jia-wen L, Olga N and A-dong S (2007) Molecular characteristics of rifampin and isoniazid resistant *Mycobacterium tuberculosis* strains from Beijing, China. *Chinese Medical Journal (Engl.)* 120:814-819.

Johnson R, Streicher EM, Louw GE, Warren RM, Van Helden PD and Victor TC (2006a) Drug Resistance in *Mycobacterium tuberculosis*. *Current Issues in Molecular Biology* 8:97-112.

Johnson R, Jordaan AM, Pretorius L, Engelke E, Van der Spuy G, Kewley C, Bosman M, Van Helden PD, Warren R and Victor TC (2006b) Ethambutol resistance testing by mutation detection. *International Journal of Tuberculosis and Lung Disease* 10:68-73.

Johnson R, Warren RM, Van der Spuy GD, Gey Van Pittius NC, Theron D, Streicher EM, Bosman M, Coetzee GJ, Van Helden PD and Victor TC (2010) Drug-resistant tuberculosis epidemic in the Western Cape driven by a virulent Beijing genotype strain. *International Journal of Tuberculosis and Lung Disease* 14:119-121.

Joloba ML, Bajaksouzian S and Jacobs MR (2000) Evaluation of E test for Susceptibility Testing of *Mycobacterium tuberculosis*. *Clinical Microbiology* 38:3834-3836.

Jur en P, Werngren J, Toro JC and Hoffner S (2008) Pyrazinamide resistance and *pncA* gene mutations in *Mycobacterium tuberculosis*. *Antimicrobial Agents and Chemotherapy* 52:1852-1854.

Kam KM, Yip CW, Tse LW, Wong KL, Lam TK, Kremer K, Au BK and Van Soolingen D (2005). Utility of mycobacterial interspersed repetitive unit typing for differentiating multidrug-resistant *Mycobacterium tuberculosis* isolates of the Beijing family. *Journal of Clinical Microbiology* 43:306-313.

Kamerbeek J, Schouls L, Kolk A, Van Agterveld M, Van Soolingen D, Kuijper S, Bunschoten A, Molhuizen H, Shaw R, Goyal M and Van Embden J (1997) Simultaneous detection and strain differentiation of *M. tuberculosis* for diagnosis and epidemiology. *Journal of Clinical Microbiology* 35:907-914.

Karstaedt AS, Jones N, Khoosal M and Crewe-Brown HH (1998) The bacteriology of pulmonary tuberculosis in a population with high human immunodeficiency virus seroprevalence. *International Journal of Tuberculosis and Lung Disease* 2:312-316.

Kiet VS, Lan NT, An DD, Dung NH, Hoa DV, Van Vinh Chau N, Chinh NT, Farrar J and Caws M (2010) Evaluation of the MTBDR<sub>sl</sub> test for detection of second-line drug resistance in *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 48:2934-2939.

Kim SJ (2005) Drug-susceptibility testing in tuberculosis: methods and reliability of results. *European Respiratory Journal* 25:564-569.

Kim SY, Jeong SS, Kim KW, Shin KS, Park SG, Kim AK, Cho HJ and Kim JO (1999) Drug-resistant pulmonary tuberculosis in a tertiary referral hospital in Korea. *Korean Journal of Internal Medicine* 14:27–31.

Kim SY, Park YJ, Song E, Jang H, Kim C, Yoo J and Kang SJ (2006) Evaluation of the CombiChip Mycobacteria Drug-Resistance detection DNA chip for identifying mutations associated with resistance to isoniazid and rifampin in *Mycobacterium tuberculosis*. *Diagnostic Microbiology and Infectious Disease* 54:203-210.

Knechel NA (2009) Tuberculosis: pathophysiology, clinical features, and diagnosis. *American Association of Critical-Care Nurses* 29:34-43.

Kremer K, Van Soolingen D, Frothingham R, Haas WH, Hermans PW, Martín C, Palittapongarnpim P, Plikaytis BB, Riley LW, Yakrus MA, Musser JM and Van Embden JD (1999) Comparison of methods based on different molecular epidemiological markers for typing of *Mycobacterium tuberculosis* complex strains: interlaboratory study of discriminatory power and reproducibility. *Journal of Clinical Microbiology* 37:2607-2618.

Kremer K, Glynn JR, Lillebaek T, Niemann S, Kurepina NE, Kreiswirth BN, Bifani PJ and Van Soolingen D (2004) Definition of the Beijing/W lineage of *Mycobacterium tuberculosis* on the basis of genetic markers. *Journal of Clinical Microbiology* 42:4040-4049.

Kremer K, Arnold C, Cataldi A, Gutiérrez MC, Haas WH, Panaiotov S, Skuce RA, Supply P, Van der Zanden AG and Van Soolingen D (2005) Discriminatory power and reproducibility of novel DNA typing methods for *Mycobacterium tuberculosis* complex strains. *Journal of Clinical Microbiology* 43:5628–5638.

Kruuner A, Yates MD and Drobniewski FA (2006) Evaluation of MGIT 960-based antimicrobial testing and determination of critical concentrations of first- and second-line antimicrobial drugs with drug-resistant clinical strains of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 44:811-818.

Kurepina NE, Sreevatsan S, Plikaytis BB, Bifani PJ, Connell ND, Donnelly RJ, Van Soolingen D, Musser JM and Kreiswirth BN (1998) Characterisation of the phylogenetic distribution and chromosomal insertion sites of five IS6110 elements in *Mycobacterium tuberculosis*: non-random integration in the dnaA-dnaN region. *Tubercle and Lung Diseases* 79:31-42.

LaBombardi VJ (2002) Comparison of the ESP and BACTEC system for testing susceptibilities of *Mycobacterium tuberculosis* complex isolates to pyrazinamide. *Journal of Clinical Microbiology* 40:2238-2239.

Lari N, Rindi L, Bonanni D, Tortoli E and Garzelli C (2004) Beijing/W *Mycobacterium tuberculosis* in Italy. *Emerging Infectious Diseases* 10:958-959.

Laszlo A, Rahman M, Raviglione M and Bustreo F (1997) Quality assurance programme for drug susceptibility testing of *Mycobacterium tuberculosis* in the WHO/IUATLD Supranational Laboratory Network: first round of proficiency testing. *International Journal of Tuberculosis and Lung Disease* 1:231-238.

Lawn SD and Bekker LG (2009) Co-pathogenesis of tuberculosis and HIV. In: tuberculosis: a comprehensive clinical reference. Edited by: Schaaf S, Zumla A. Philadelphia, PA: Saunders; pp 96–106.

Lawn SD and Zumla AI (2011) Tuberculosis. Available at: [www.thelancet.com](http://www.thelancet.com), 378:57-72.

Lee AS, Lim IH, Tang LL, Telenti A, and Wong SY (1999) Contribution of *kasA* analysis to detection of isoniazid-resistant *Mycobacterium tuberculosis* in Singapore. *Antimicrobial Agents and Chemotherapy* 43:2087–2089.

Lemus D, Montoro E, Echemendia M, Martin A, Portaels F and Palomino JP (2006) Nitrate reductase assay for detection of drug resistance in *Mycobacterium tuberculosis*: simple and inexpensive method for low-resource laboratories. *Journal of Medical Microbiology* 55:861-863.

Lienhardt C and Ogden JA (2004) Tuberculosis control in resource-poor countries: have we reached the limits of the universal paradigm? *Tropical Medicine and International Health* 9: 833-841.

Lilleboek T (2005) Molecular epidemiology of tuberculosis. *Danish Medical Bulletin* 52, 143-159.

Mahmoudi A and Iseman M (1993) Pitfalls in the care of patients with tuberculosis: common errors and their association with the acquisition of drug resistance. *Journal of the American Medical Association* 270:65-68.

Mäkinen J, Marttila HJ, Marjamäki M, Viljanen MK and Soini H (2006) Comparison of two commercially available DNA line probe assays for detection of multidrug-resistant *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 44:350-2.

Malik AN and Godfrey-Faussett P (2005) Effects of genetic variability of *Mycobacterium tuberculosis* strains on the presentation of disease. *Lancet Infectious Diseases* 5:174-183.

Mardassi H, Namouchi A, Haltiti R, Zarrouk M, Mhenni B, Karboul A, Khabouchi N, Gey Van Pittius NC, Streicher EM, Rauzier J, Gicquel B and Dellagi K (2005) Tuberculosis due to resistant Haarlem strain, Tunisia. *Emerging Infectious Diseases* 11:957-961.

Martin A, Camacho M, Portaels F and Palomino JC (2003) Resazurin microtiter assay plate testing of *Mycobacterium tuberculosis* susceptibilities to second-line drugs: rapid, simple, and inexpensive method. *Antimicrobial Agents and Chemotherapy* 47:3616-3619.

Martin A, Howard Takiff H, Vandamme P Swings J, Palomino JC and Françoise P (2006) A new rapid and simple colorimetric method to detect pyrazinamide resistance in *Mycobacterium tuberculosis* using nicotinamide. *Journal of Antimicrobial Chemotherapy* 58:327-331.

Martin A, Portaels F and Palomino JC (2007) Colorimetric redox-indicator methods for the rapid detection of multidrug resistance in *Mycobacterium tuberculosis*: a systematic review and meta-analysis. *Journal of Antimicrobial Chemotherapy* 59:175-183.

Martin A, Panaiotov S, Portaels F, Hoffner S, Palomino JC and Angeby K (2008a) The nitrate reductase assay for the rapid detection of isoniazid and rifampicin resistance in *Mycobacterium tuberculosis*: a systematic review and meta-analysis. *Journal of Antimicrobial Chemotherapy* 62:56-64.

Martin A, von Groll A, Fissette KF, Palomino JC, Varaine F and Françoise Portaels (2008b) Rapid detection of *Mycobacterium tuberculosis* resistance to second-line drugs by use of the manual *Mycobacterium* growth indicator tube system. *Clinical Microbiology* 46:3952-3956.

Martin A, Paasch F, Von Groll A, Fissette K, Almeida P, Varaine F, Portaels F and Palomino JC (2009) Thin-layer agar for detection of resistance to rifampicin, ofloxacin and kanamycin in *Mycobacterium tuberculosis* isolates. *International Journal of Tuberculosis and Lung Disease* 13:1301-1304.

Masjedi MR, Farnia P, Sorooch S, Pooramiri MV, Mansoori SD, Zarifi AZ, Akbarvelayati A and Hoffner S (2006) Extensively drug-resistant tuberculosis: two years of surveillance in Iran. *Clinical Infectious Disease* 43:841-847.

Mathema B, Bifani PJ, Driscoll J, Steinlein L, Kurepina N, Moghazeh SL, Shashkina E, Marras SA, Campbell S, Mangura B, Shilkret K, Crawford JT, Frothingham R and Kreiswirth BN (2002) Identification and evolution of an IS6110 low-copy-number *Mycobacterium tuberculosis* cluster. *Journal of Infectious Disease* 185:641-649.

Mathema B, Kurepina NE, Bifani PJ and Kreiswirth BN (2006) Molecular epidemiology of tuberculosis: current insights. *Clinical Microbiological Reviews* 19:658–685.

Maus CE, Plikaytis BB and Shinnick TM (2005) Molecular analysis of cross resistance to capreomycin, kanamycin, amikacin, and viomycin in *Mycobacterium tuberculosis*. *Antimicrobial Agents and Chemotherapy* 49:3192-3197.

Mazars E, Lesjean S, Banuls AL, Gilbert M, Vincent V, Gicquel B, Tibayrenc M, Locht C and Supply P (2001) High-resolution minisatellite-based typing as a portable approach to global analysis of *Mycobacterium tuberculosis* molecular epidemiology. *Proceedings of the National Academy of Sciences of the United States of America* 98:1901-1906.

McClatchy JK (1978) Susceptibility testing of mycobacteria. *Laboratory Medicine* 9:47-52.

McHugh TD, Batt SL, Shorten RJ, Gosling RD, Uiso L and Gillespie SH (2005) *Mycobacterium tuberculosis* lineage: a naming of the parts. *Tuberculosis* (Edinb) 85:127-36.

Mdluli K, Slayden RA, Zhu Y, Ramaswamy S, Pan X, Mead D, Crane DD, Musser JM, Barry CE 3rd (1998) Inhibition of a *Mycobacterium tuberculosis* betaketoacyl ACP synthase by isoniazid. *Science* 280:1607-1610.

Mdluli K and Ma Z (2007) *Mycobacterium tuberculosis* DNA gyrase as a target for drug discovery. *Infectious Disorders Drug Targets* 7:159-168.

Meier A, Sander P, Schaper KJ, Scholz M and Bottger EC (1996) Correlation of molecular resistance mechanisms and phenotypic resistance levels in streptomycin-resistant *Mycobacterium tuberculosis*. *Antimicrobial Agents and Chemotherapy* 40:2452–2454.

- Mendoza MT, Gonzaga AJ, Roa C, Velmonte MA, Jorge M, Montoya JC, Tan Torres T, Ong M, Barez MY and Ang CF (1997) Nature of drug resistance and predictors of multidrug-resistant tuberculosis among patients seen at the Philippine General Hospital, Manila, Philippines. *International Journal of Tuberculosis and Lung Disease* 1:59-63.
- Meya DB and McAdam K (2007) The TB pandemic: an old problem seeking new solutions. *Journal Internal of Medicine* 261:309-329.
- Miesel L, Weisbrod TR, Marcinkeviciene JA, Bittman R and Jacobs WR Jr (1998) NADH dehydrogenase defects confer isoniazid-resistance and conditional lethality in *Mycobacterium smegmatis*. *Journal of Bacteriology* 180:2459-2467.
- Miotto P, Piana F, Cirillo DM and Migliori GB (2008) Genotype MTBDR<sub>plus</sub>: a further step toward rapid identification of drug-resistant *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 46:393-394.
- Mitchison DA (2005) The diagnosis and therapy of tuberculosis during the past 100 years. *American Journal of Respiratory Critical and Care Medicine* 171:699-706.
- Mitnick CD, Shin SS, Seung KJ, Rich ML, Atwood SS, Furin JJ, Fitzmaurice GM, Alcantara Viru FA, Appleton SC, Bayona JN, Bonilla CA, Chalco K, Choi S, Franke MF, Fraser HS, Guerra D, Hurtado RM, Jazayeri D, Joseph K, Llaro K, Mestanza L, Mukherjee JS, Muñoz M, Palacios E, Sanchez E, Sloutsky A and Becerra MC (2008) Comprehensive treatment of extensively drug-resistant tuberculosis. *New England Journal of Medicine* 359:563-574.
- Moazed D and Noller HF (1987) Interaction of antibiotics with functional sites in 16S rRNA. *Nature* 327:389-94.
- Mokrousov I, Narvskaya O, Otten T, Limeschenko E, Steklova L and Vyshnevskiy B (2002a) High prevalence of *KatG* Ser315Thr substitution among isoniazid-resistant *Mycobacterium tuberculosis* clinical isolates from northwestern Russia, 1996 to 2001. *Antimicrobial Agents and Chemotherapy* 46:1417-1424.
- Mokrousov I, Narvskaya O, Limeschenko E, Otten T and Vyshnevskiy B (2002b) Detection of ethambutol-resistant *Mycobacterium tuberculosis* strains by multiplex allele-specific PCR assay targeting *embB306* mutations. *Journal of Clinical Microbiology* 40:1617-1620.
- Mokrousov I, Jiao WW, Sun GZ, Liu JW, Valcheva V, Li M, Narvskaya O and Shen AD (2006) Evolution of drug resistance in different sublineages of *Mycobacterium tuberculosis* Beijing genotype. *Antimicrobial Agents and Chemotherapy* 50:2820-2823.
- Mokrousov I (2008) Genetic geography of *Mycobacterium tuberculosis* Beijing genotype: a multifacet mirror of human history? *Infection, Genetics and Evolution* 8:777-785.
- Mole RJ and Maskell T (2001) Phage as a diagnostic-the use of phage in TB diagnosis. *Journal Chemical Technology and Biotechnology* 76:683-688.
- Montoro E, Lemus D, Echemendia M, Martin A, Portaels F and Palomino JC (2005) Comparative evaluation of the nitrate reduction assay, the MTT test, and the resazurin microtitre assay for drug susceptibility testing of clinical isolates of *Mycobacterium tuberculosis*. *Journal of Antimicrobial Chemotherapy* 55:500-505.

- Moore DA, Mendoza D, Gilman RH, Evans CA, Hollm Delgado MG, Guerra J, Caviades L, Vargas D, Ticona E, Ortiz J, Soto G, Serpa J and Tuberculosis Working Group in Peru (2004) Microscopic observation drug susceptibility assay, a rapid, reliable diagnostic test for multidrug-resistant tuberculosis suitable for use in resource-poor settings. *Journal of Clinical Microbiology* 42:4432-4437.
- Moore DA, Evans CA, Gilman RH, Caviades L, Coronel J, Vivar A, Sanchez E, Piñedo Y, Saravia JC, Salazar C, Oberhelman R, Hollm-Delgado MG, LaChira D, Escombe AR and Friedland JS (2006) Microscopic-observation drug-susceptibility assay for the diagnosis of TB. *New England Journal of Medicine* 355:1539-1550.
- Morgan MA, Horstmeier CD, DeYoung DR and Roberts GD (1983) Comparison of a radiometric method (BACTEC) and conventional culture media for recovery of mycobacteria from smear-negative specimens. *Journal of Clinical Microbiology* 18:384-388.
- Morgan M, Kalantri S, Flores L and Pai MA (2005) Commercial line probe assay for the rapid detection of rifampicin resistance in *Mycobacterium tuberculosis*: a systematic review and meta-analysis. *BMC Infectious Disease* 5:62 (1-9).
- Morlock GP, Metchock B, Sikes D, Crawford JT and Cooksey RC (2003) *EthA*, *inhA* and *katG* loci of ethionamide-resistant clinical *Mycobacterium tuberculosis* isolates. *Antimicrobial Agents and Chemotherapy* 47:3799-805.
- Moström P, Gordon M, Sola C, Ridell M and Rastogi N (2002) Methods used in the molecular epidemiology of tuberculosis. *Clinical Microbiology and Infection* 8:694–704.
- Mshana RN, Tadesse G, Abate G and Miörner H (1998) Use of 3-(4, 5-dimethylthiazol-2-yl)-2,5-diphenyl tetrazolium bromide for rapid detection of rifampin-resistant *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 36:1214–1219.
- Musser JM (1995) Antimicrobial agent resistance in mycobacteria: Molecular Genetic Insights. *Clinical Microbiology Reviews* 8: 496-514.
- Musser JM, Kapur V, Williams DL, Kreiswirth BN, Van Soolingen D and Van Embden JD (1996) Characterization of the catalase-peroxidase gene (*katG*) and *inhA* locus in isoniazid-resistant and susceptible strains of *Mycobacterium tuberculosis* by automated DNA sequencing: restricted array of mutations associated with drug resistance. *Journal of Infectious Diseases* 173:196-202.
- Narayanan S (2004) Molecular epidemiology of tuberculosis. *Indian Journal of Medical Research* 120:233-247.
- Neonakis IK, Gitti Z, Krambovitis E and Spandidos DA (2008) Molecular diagnostic tools in mycobacteriology. *Journal of Microbiological Methods* 75:1-11.
- Nuermberger EL, Yoshimatsu T, Tyagi S, Williams K, Rosenthal I, O'Brien RJ, Vernon AA, Chaisson RE, Bishai WR and Grosset JH (2004) Moxifloxacin-containing regimens of reduced duration produce a stable cure in murine tuberculosis. *American Journal of Respiratory and Critical Care Medicine* 170:1131–1134.



- Oelemann MC, Diel R, Vatin V, Haas W, Rüsç-Gerdes S, Locht C, Niemann S and Supply P (2007) Assessment of an optimized mycobacterial interspersed repetitive-unit-variable-number tandem-repeat typing system combined with spoligotyping for population-based molecular epidemiology studies of tuberculosis. *Journal of Clinical Microbiology* 45:691-697.
- Okamoto S, Tamaru A, Nakajima C, Nishimura K, Tanaka Y, Tokuyama S, Suzuki Y and Ochi K (2007) Loss of a conserved 7-methylguanosine modification in 16S rRNA confers low-level streptomycin resistance in bacteria. *Molecular Microbiology* 63:1096-1106.
- Orenstein EW, Basu S, Shah NS, Andrews JR, Friedland GH, Moll AP, Gandhi NR and Galvani AP (2009) Treatment outcomes among patients with multidrug-resistant tuberculosis: systematic review and meta-analysis. *Lancet Infectious Diseases* 9:153-161.
- Pablos-Méndez A, Raviglione MC, Laszlo A, Binkin N, Rieder HL, Bustreo F, Cohn DL, Lambregts-van Weezenbeek CS, Kim SJ, Chaulet P and Nunn P (1998) Global surveillance for antituberculosis drug resistance, 1994–1997. *New England Journal of Medicine* 338:1641-1649.
- Pai M, Kalantri S, Pascopella L, Riley LW and Reingold AL (2005) Bacteriophage-based assays for the rapid detection of rifampicin resistance in *Mycobacterium tuberculosis*: a meta-analysis. *Journal of Infection* 51:175-187.
- Paige C and Bishai WR (2010) Penitentiary or penthouse condo: the tuberculous granuloma from the microbe's point of view. *Cellular Microbiology* 12:301–309.
- Palaci M, Ueki SY, Sato DN, da Silva Telles MA, Curcio M and Matheus Silva EA (1996) Evaluation of mycobacteria growth indicator tube for recovery and drug susceptibility testing of *Mycobacterium tuberculosis* isolates from respiratory specimens. *Journal of Clinical Microbiology* 34:762–764
- Palomino JC, Traore H, Fissette K and Portaels F (1999) Evaluation of Mycobacteria Growth Indicator Tube (MGIT) for drug susceptibility testing of *Mycobacterium tuberculosis*. *International Journal of Tuberculosis and Lung Disease* 3:344-348.
- Palomino JC, Martin A, Camacho M, Guerra H, Swings J and Portaels F (2002) Resazurin microtiter assay plate: simple and inexpensive method for detection of drug-resistance in *Mycobacterium tuberculosis*. *Antimicrobial Agents and Chemotherapy* 46:2720-2722.
- Palomino JC (2005) Nonconventional and new methods in the diagnosis of tuberculosis: feasibility and applicability in the field. *European Respiratory Journal* 26:339-50.
- Palomino JC, Martin A and Portaels F (2007) Rapid drug resistance detection in *Mycobacterium tuberculosis*: a review of colorimetric methods. *Clinical Microbiology and Infection* 13:754-62.
- Palomino JC, Martin A, Von Groll A and Portaels F (2008) Rapid culture-based methods for drug-resistance detection in *Mycobacterium tuberculosis*. *Journal of Microbiological Methods* 75:161-166.

- Palomino JC (2009) Molecular detection, identification and drug resistance detection in *Mycobacterium tuberculosis*. *FEMS Immunology and Medical Microbiology* 56:103-111.
- Park H, Song EJ, Song ES, Lee EY, Kim CM, Jeong SH, Shin JH, Jeong J, Kim S, Park YK, Bai GH and Chang CL (2006) Comparison of a conventional antimicrobial susceptibility assay to an oligonucleotide chip system for detection of drug resistance in *Mycobacterium tuberculosis* isolates. *Journal of Clinical Microbiology* 44:1619-1624.
- Parsons LM, Driscoll JR, Taber HW and Salfinger M (1997) Drug resistance in tuberculosis. *Infectious Disease Clinics of North America* 11:905-928.
- Parsons LM, Somoskovi A, Urbanczik R and Salfinger M (2004) Laboratory diagnostic aspects of drug resistant tuberculosis. *Frontiers in Bioscience* 9:2086-2105.
- Parsons LM, Somoskovi A, Gutierrez C, Lee E, Paramasivan CN, Abimiku A, Spector S, Roscigno G and Nkengasong J (2011) Laboratory Diagnosis of Tuberculosis in Resource-Poor Countries: Challenges and Opportunities. *Clinical Microbiology Reviews* 24:314-350.
- Pérez-Guzmán C, Vargas MH, Martínez-Rossier LA, Torres-Cruz A and Villarreal-Velarde H (2002) Result of a 12-month regimen for drug resistant pulmonary tuberculosis. *International Journal of Tuberculosis and Lung Disease* 6:1102-1109.
- Perri G and Bonora S (2004) Which agents should we use for the treatment of multidrug-resistant *Mycobacterium tuberculosis*? *Journal of Antimicrobial Chemotherapy* 54:593-602.
- Petrini B and Hoffner S (1999) Drug-resistant and multidrug-resistant tubercle bacilli. *International Journal of Antimicrobial Agents* 13:93-77.
- Pfyffer GE, Bonato DA, Ebrahimzadeh A, Gross W, Hotaling J, Kornblum J, Laszlo A, Roberts G, Salfinger M, Wittwer F and Siddiqi S (1999) Multicenter laboratory validation of susceptibility testing of *Mycobacterium tuberculosis* against classical second-line and newer antimicrobial drugs by using the radiometric BACTEC 460 technique and the proportion method with solid media. *Journal of Clinical Microbiology* 37:3179-3186.
- Pfyffer GE (2007) *Mycobacterium*: general characteristics, laboratory detection and staining procedures. In: *Manual of clinical microbiology*; vol 1. 9<sup>th</sup> ed. Edited by: Murray PR, Baron EJ, Jorgensen JH, Landry ML, Pfaller MA. Washington, DC: ASM Press; pp 543-572.
- Phyu S, Lwin T, Ti T, Maung W, Mar WW, Shein SS and Grewal HM (2005) Drug-resistant tuberculosis in Yangon, Myanmar. *Scandinavian Journal of Infectious Diseases* 37:846-851.
- Pillay M and Sturm AW (2007) Evolution of the extensively drug-resistant F15/LAM4/KZN strain of *Mycobacterium tuberculosis* in KwaZulu-Natal, South Africa. *Clinical Infectious Diseases* 45:1409-1414.
- Plikaytis BB, Marden JL, Crawford JT, Woodley CL, Butler WR and Shinnick TM (1994) Multiplex PCR assay specific for the multidrug-resistant strain W of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 32:1542-1546.

- Plinke C, Cox HS, Kalon S, Doshetov D, Rüsç-Gerdes S and Niemann S (2009) Tuberculosis ethambutol resistance: concordance between phenotypic and genotypic test results. *Tuberculosis* 89:448-452.
- Quy HT, Buu TN, Cobelens FG, Lan NT, Lambregts CS and Borgdorff MW (2006) Drug resistance among smear-positive tuberculosis patients in Ho Chi Minh City, Vietnam. *International Journal of Tuberculosis and Lung Disease* 10:160-166.
- Rajbhandary SS, Marks SM and Bock NN (2004) Costs of patients hospitalized for multidrug-resistant tuberculosis. *International Journal of Tuberculosis and Lung Disease* 8:1012-1016.
- Ramaswamy S and Musser JM (1998) Molecular genetic basis of antimicrobial agent resistance in *Mycobacterium tuberculosis*: 1998 update. *Tubercle and Lung Disease* 79:3-29.
- Ramaswamy SV, Reich R, Dou SJ, Jasperse L, Pan X, Wanger A, Quitugua T and Graviss EA (2003) Single nucleotide polymorphisms in genes associated with isoniazid resistance in *Mycobacterium tuberculosis*. *Antimicrobial Agents and Chemotherapy* 47:1241-1250.
- Rastogi N and Sola C (2007) Molecular Evolution of the *Mycobacterium tuberculosis* complex. In: tuberculosis : Chapter 2. Available at: [www.TuberculosisTextbook.com](http://www.TuberculosisTextbook.com)
- Reed, MB, Gagneux S, Deriemer K, Small PM and Barry CE 3rd (2007) The W Beijing lineage of *Mycobacterium tuberculosis* overproduces triglycerides and has the DosR dormancy regulon constitutively upregulated. *Journal of Bacteriology* 189:2583–2589.
- Reisner BS, Gatson AM and Woods GL (1995) Evaluation of mycobacteria growth indicator tubes for susceptibility testing of *Mycobacterium tuberculosis* to isoniazid and rifampin. *Diagnostic Microbiology and Infectious Disease* 22:325-329.
- Richter E, Rusch-Gerdes S and Hillemann D (2009) Drug susceptibility testing in TB: current status and future prospects. *Expert Reviews Respiratory Medicine* 3:497-510.
- Rindi L, Lari N, Cuccu B and Garzelli C (2009) Evolutionary pathway of the Beijing lineage of *Mycobacterium tuberculosis* based on genomic deletions and *mutT* genes polymorphisms. *Infection, Genetics and Evolution* 9, 48–53.
- Riska PF, Jacobs WR and Alland D (2000) Molecular determinants of drug resistance in tuberculosis. *International Journal of Tuberculosis and Lung Disease* 4:4-10.
- Robledo JA, Mejía GI, Morcillo N, Chacón L, Camacho M, Luna J, Zurita J, Bodon A, Velasco M, Palomino JC, Martin A and Portaels F (2006) Evaluation of a rapid culture method for tuberculosis diagnosis: a Latin American multi-center study. *International Journal of Tuberculosis and Lung Disease* 10:613-619.
- Robledo J, Mejia GI, Paniagua L, Martin A and Guzmán A (2008) Rapid detection of rifampicin and isoniazid resistance in *Mycobacterium tuberculosis* by the direct thin-layer agar method. *International Journal of Tuberculosis and Lung Disease* 12:1482-1484.

Rodrigues CS, Shenai SV, Almeida D, Sadani MA, Goyal N, Vadher C and Mehta AP (2007) Use of Bactec 460 TB system in the diagnosis of tuberculosis. *Indian Journal of Medical Microbiology* 25:32-36.

Rohner P, Ninet B, Metral C, S Emler S and Auckenthaler R (1997) Evaluation of the MB/BacT system and comparison to the BACTEC 460 system and solid media for isolation of mycobacteria from clinical specimens. *Journal of Clinical Microbiology* 35:3127-3131.

Rouse DH, Li Z, Bai G-H and Morris SL (1995) Characterization of the *katG* and *inhA* genes of isoniazid-resistant clinical isolates of *Mycobacterium tuberculosis*. *Antimicrobial Agents and Chemotherapy* 39:2472-2477.

Ruiz P, Zerolo J and Casal MJ (2000) Comparison of susceptibility testing of *Mycobacterium tuberculosis* using the ESP culture system II with that using the BACTEC method. *Journal of Clinical Microbiology* 38:4663-4664.

Rüsch-Gerdes S, Domehl C, Nardi G, Gismondo MR, Welscher HM and Pfyffer GE (1999) Multicenter evaluation of the mycobacteria growth indicator tube for testing susceptibility of *Mycobacterium tuberculosis* to first-line drugs. *Journal of Clinical Microbiology* 37:45-48.

Rüsch-Gerdes S, Pfyffer GE, Casal M, Chadwick M and Siddiqi S (2006) Multicenter laboratory validation of the BACTEC MGIT 960 technique for testing susceptibilities of *Mycobacterium tuberculosis* to classical second-line drugs and newer antimicrobials. *Journal of Clinical Microbiology* 44:688-692.

Russell DG (2007) Who puts the tubercle in tuberculosis? *Nature Reviews Microbiology* 5:39-47.

Rustomjee R, Diacon AH, Allen J, Venter A, Reddy C, Patientia RF, Mthiyane TC, De Marez T, Van Heeswijk R, Kerstens R, Koul A, De Beule K, Donald PR and McNeeley DF (2008) Early bactericidal activity and pharmacokinetics of the diarylquinoline TMC207 in treatment of pulmonary tuberculosis. *Antimicrobial Agents and Chemotherapy* 52:2831-2835.

Saltini C (2006) Chemotherapy and diagnosis of tuberculosis. *Respiratory Medicine* 100:2085-2097.

Saribas Z, Yurdakul P, Alp A and Gunalp A (2005) Use of fluorescence resonance energy transfer for rapid detection of isoniazid-resistance in *Mycobacterium tuberculosis* clinical isolates. *International Journal of Tuberculosis and Lung Disease* 2:181-187.

Schluger NW, Harkin TJ and Rom WN (1996) Principles of therapy of tuberculosis in the modern era. In: tuberculosis, 1<sup>st</sup> ed. Edited by: Rom, WN and Garay S. Little, Brown and Company, New York, NY, USA; pp. 751-61.

Scorpio A, Lindholm-Levy P and Heifets L (1997) Characterization of *pncA* mutations in pyrazinamide resistant *Mycobacterium tuberculosis*. *Antimicrobial Agents and Chemotherapy* 41:540-543.

Scott AN, Menzies D, Tannenbaum TN, Thibert L, Kozak R, Joseph L, Schwartzman K and Behr MA (2005) Sensitivities and specificities of spoligotyping and mycobacterial

interspersed repetitive unit-variable-number tandem repeat typing methods for studying molecular epidemiology of tuberculosis. *Journal of Clinical Microbiology* 43:89-94.

Sebban M, Mokrousov I, Rastogi N and Sola C (2002) A data-mining approach to spacer oligonucleotide typing of *Mycobacterium tuberculosis*. *Bioinformatics* 18:235–243.

Sewell DL, Rashad AL, Rourke WJ Jr, Poor SL, McCarthy JA and Pfaller MA (1993) Comparison of the Septi-Chek AFB and BACTEC systems and conventional culture for recovery of mycobacteria. *Journal of Clinical Microbiology* 31:2689-2691.

Shah NS, Wright A, Bai GH, Barrera L, Boulahbal F, Martín-Casabona N, Drobniewski F, Gilpin C, Havelková M, Lepe R, Lumb R, Metchock B, Portaels F, Rodrigues MF, Rüscher-Gerdes S, Van Deun A, Vincent V, Laserson K and Wells C and Cegielski JP (2007) World wide emergence of extensively drug-resistant tuberculosis. *Emerging Infectious Diseases* 13:380-387.

Shamputa IC, Rigouts L and Portaels F (2004) Molecular genetic methods for diagnosis and antibiotic resistance detection of mycobacteria from clinical specimens. *Acta Pathologica Microbiologica et Immunologica Scandinavica* 112:728-752.

Sherman DR, Mdluli K, Hickey MJ, Arain TM, Morris SL, Barry CE 3rd and Stover CK (1996) Compensatory *ahpC* gene expression in isoniazid-resistant *Mycobacterium tuberculosis*. *Science* 272:1641–1643.

Shi R, Zhang J, Li C, Kazumi Y and Sugawara I (2006) Emergence of ofloxacin-resistance in *Mycobacterium tuberculosis* clinical isolates from China as determined by *gyrA* mutation analysis using denaturing high-pressure liquid chromatography and DNA sequencing. *Journal of Clinical Microbiology* 44:4566-4568.

Shiferaw G, Woldeamanuel Y, Gebeyehu M, Girmachew F, Demessie D and Lemma E (2007) Evaluation of microscopic observation drug susceptibility assay for detection of multidrug-resistant *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 45:1093-1097.

Shikama ML, Silva RR, Martins MC, Giampaglia CM, Oliveira RS, Silva RF, Silva PF, Telles MA, Martin A and Palomino JC (2009) Rapid detection of resistant tuberculosis by nitrate reductase assay performed in three settings in Brazil. *Journal of Antimicrobial Chemotherapy* 64:794-796.

Siddiqi N, Shamim M, Hussain S, Choudhary RK, Ahmed N, Prachee, Banerjee S, Savithri GR, Alam M, Pathak N, Amin A, Hanief M, Katoch VM, Sharma SM and Hasnain SE (2002) Molecular characterization of multidrug-resistant isolates of *Mycobacterium tuberculosis* from patients in North India. *Antimicrobial Agents and Chemotherapy* 46:443-450.

Singh UB, Suresh N, Bhanu NV, Arora J, Pant H, Sinha S, Aggarwal RC, Singh S, Pande JN, Sola C, Rastogi N and Seth P (2004) Predominant tuberculosis spoligotypes, Delhi, India. *Emerging Infectious Diseases* 10:1138-1142.

Singh UB, Arora J, Suresh N, Pant H, Rana T, Sola C, Rastogi N and Pande JN (2007) Genetic biodiversity of *Mycobacterium tuberculosis* isolates from patients with pulmonary tuberculosis in India. *Infection, Genetics and Evolution* 7:441–448.

Slayden RA and Barry CE (2000) The genetics and biochemistry of isoniazid-resistance in *Mycobacterium tuberculosis*. *Microbes and Infection* 2:659-669.

Soini H, Pan X, Teeter L, Musser JM and Graviss EA (2001) Transmission dynamics and molecular characterization of *Mycobacterium tuberculosis* isolates with low copy numbers of IS6110. *Journal of Clinical Microbiology* 39:217-221.

Sola C, Filliol I, Legrand E, Mokrousov I and Rastogi N (2001) *Mycobacterium tuberculosis* phylogeny reconstruction based on combined numerical analysis with IS1081, IS6110, VNTR and DR-based spoligotyping suggests the existence of two new phylogeographical clades. *Journal of Molecular Evolution* 53:680-689.

Sola C, Filliol I, Legrand E, Lesjean S, Loch C, Supply P and Rastogi N (2003) Genotyping of the *Mycobacterium tuberculosis* complex using MIRUs: association with VNTR and spoligotyping for molecular epidemiology and evolutionary genetics. *Infection, Genetics and Evolution* 3:125-33.

Somoskovi A, Parsons LM and Salfinger M (2001) The molecular basis of resistance to isoniazid, rifampin, and pyrazinamide in *Mycobacterium tuberculosis*. *Respiratory Research* 2:164-168.

Sougakoff W, Rodrigue M, Truffot-Pernot C, Renard M, Durin N, Szpytma M, Vachon R, Troesch A and Jarlier V (2004) Use of a high-density DNA probe array for detecting mutations involved in rifampicin resistance in *Mycobacterium tuberculosis*. *Clinical Microbiological Infections* 10:289-294.

Spies FS, da Silva PE, Ribeiro MO, Rossetti ML and Zaha A (2008) Identification of mutations related to streptomycin resistance in clinical isolates of *Mycobacterium tuberculosis* and possible involvement of efflux mechanism. *Antimicrobial Agents and Chemotherapy* 52:2947-2949.

Sreevatsan S, Pan X, Zhang Y, Kreiswirth BN and Musser JM (1997) Mutations associated with pyrazinamide resistance in *pncA* of *Mycobacterium tuberculosis* complex organisms. *Antimicrobial Agents and Chemotherapy* 41:636-640.

Stratton MA and Reed M (1986) Short-course drug therapy for tuberculosis. *Clinical Pharmacology* 5:977-987.

Strauss OJ, Warren RM, Jordaan A, Streicher EM, Hanekom M, Falmer AA, Albert H, Trollip A, Hoosain E, Van Helden PD and Victor TC (2008) Spread of a low-fitness drug-resistant *Mycobacterium tuberculosis* strain in a setting of high human immunodeficiency virus prevalence. *Journal of Clinical Microbiology* 46:1514-1516.

Streicher EM, Warren RM, Kewley C, Simpson J, Rastogi N, Sola C, Van der Spuy GD, Van Helden PD and Victor TC (2004) Genotypic and phenotypic characterization of drug-resistant

*Mycobacterium tuberculosis* isolates from rural districts of the Western Cape Province of South Africa. *Journal of Clinical Microbiology* 42:891-4.

Streicher EM, Müller B, Chihota V, Mlambo C, Tait M, Pillay M, Trollip A, Hoek K, Sirgel F, van Pittius N, Van Helden P, Victor TC and Warren R (2011) Emergence and treatment of multidrug resistant (MDR) and extensively drug-resistant (XDR) tuberculosis in South Africa *Infection Genetics and Evolution* 2:686-694.

Sun YJ, Lee AS, Wong SY, Heersma H, Kremer K, Van Soolingen D and Paton NI (2007) Genotype and phenotype relationships and transmission analysis of drug-resistant tuberculosis in Singapore. *International Journal of Tuberculosis and Lung Disease* 11,436-442.

Supply P, Magdalena J, Himpens S and Locht C (1997) Identification of novel intergenic repetitive units in a mycobacterial two-component system operon. *Molecular Microbiology* 26:991-1003.

Supply P, Mazars E, Lesjean S, Vincent V, Gicquel B and Locht C (2000) Variable human minisatellite-like regions in the *Mycobacterium tuberculosis* genome. *Molecular Microbiology* 36:762-771.

Supply P, Lesjean S, Savine E, Kremer K, van Soolingen D and Locht C (2001) Automated high-throughput genotyping for study of global epidemiology of *Mycobacterium tuberculosis* based on mycobacterial interspersed repetitive units. *Journal of Clinical Microbiology* 39:3563-3571.

Supply P, Allix C, Lesjean S, Cardoso-Oelemann M, Rüsch-Gerdes S, Willery E, Savine E, de Haas P, van Deutekom H, Roring S, Bifani P, Kurepina N, Kreiswirth B, Sola C, Rastogi N, Vatin V, Gutierrez MC, Fauville M, Niemann S, Skuce R, Kremer K, Locht C and Van Soolingen D (2006) Proposal for standardization of optimized mycobacterial interspersed repetitive unit-variable-number tandem repeat typing of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 44:4498-4510.

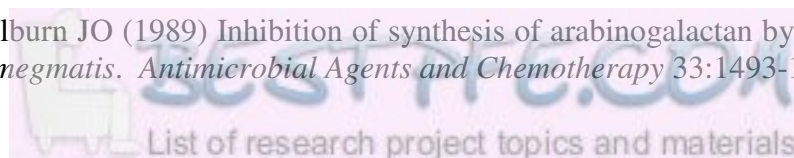
Suresh N, Singh UB, Arora J, Pant H, Seth P, Sola C, Rastogi N, Samantaray JC and Pande JN (2006) *rpoB* gene sequencing and spoligotyping of multidrug-resistant *Mycobacterium tuberculosis* isolates from India. *Infection, Genetics and Evolution* 6:474-83.

Surucuoglu S, Ozkutuk N, Celik P, Gazi H, Dinc G, Kurutepe S, Koroglu G, Havlucu Y and Tuncay G (2005) Drug-resistant pulmonary tuberculosis in western Turkey: prevalence, clinical characteristics and treatment outcome. *Annals of Saudi Medicine* 25:313-318.

Suzuki Y, Katsukawa C, Tamaru A, Abe C, Makino M, Mizuguchi Y and Taniguchi H (1998) Detection of kanamycin-resistant *Mycobacterium tuberculosis* by identifying mutations in the 16S rRNA gene. *Journal of Clinical Microbiology* 36:1220-1225.

Sylvain G, Loubna T and Anne-Laure Bañuls (2007) Gyrase pulmonary tuberculosis and mycobacterium tuberculosis: Modern molecular epidemiology and perspectives. *Gyrase Encyclopedia of Infectious Diseases: Modern Methodologies*, by M. Tibayrenc. 1-30.

Takayama K and Kilburn JO (1989) Inhibition of synthesis of arabinogalactan by ethambutol in *Mycobacterium smegmatis*. *Antimicrobial Agents and Chemotherapy* 33:1493-1499.



- Takiff H, Salazar L, Guerrero C, Philipp W, Huang WM, Kreiswirth B, Cole ST, Jacobs Jr WR and Telenti A (1994) Cloning and nucleotide sequence of *Mycobacterium tuberculosis gyrA* and *gyrB* genes and detection of quinolone resistance mutations. *Antimicrobial Agents and Chemotherapy* 38:773-780.
- Tansuphasiri U, Pleumpanupat W, Pandii W and Rienthong S (2003) Drug-resistant tuberculosis among prisoners of three prisons in Bangkok and the vicinity. *Journal of the Medical Association of Thailand* 86:953-963.
- Telenti A, Imboden P, Marchesi F, Lowrie D, Cole S, Colston MJ, Matter L, Schopfer, K and Bodmer T (1993) Detection of rifampicin-resistance mutations in *Mycobacterium tuberculosis*. *Lancet* 341:647-650.
- Telenti A, Honoré N, Bernasconi C, March J, Ortega A, Heym B, Takiff HE and Cole ST (1997a) Genotyping assessment of isoniazid and rifampin resistance in *Mycobacterium tuberculosis*: a blind study at reference laboratory level. *Journal of Clinical Microbiology* 35:719-723.
- Telenti A, Phillip WJ, Sreevatsan S, Bernasconi C, Stockbauer KE, Wieles B, Musser JM and Jacobs Jr WR (1997b) The *emb* operon, a gene cluster of *Mycobacterium tuberculosis* involved in resistance to ethambutol. *Nature Medicine* 3:567-570.
- Todar K (2011) *Mycobacterium tuberculosis* and tuberculosis. *Online Textbook of Bacteriology*. Available at <http://textbookofbacteriology.net/tuberculosis.html>.
- Tortoli E, Cichero P, Piersimoni C, Simonetti MT, Gesu G and Nista D (1999) Use of BACTEC MGIT 960 for recovery of mycobacteria from clinical specimens: multicenter study. *Journal of Clinical Microbiology* 37:3578-3582.
- Tortoli E, Benedetti M, Fontanelli A and Simonetti MT (2002) Evaluation of automated BACTEC MGIT 960 system for testing susceptibility of *Mycobacterium tuberculosis* to four major antituberculous drugs: comparison with the radiometric BACTEC 460TB method and the agar plate method of proportion. *Journal of Clinical Microbiology* 40:607-610.
- Tortoli E and Marcelli F (2007) Use of the INNO LiPA Rif.TB for detection of *Mycobacterium tuberculosis* DNA directly in clinical specimens and for simultaneous determination of rifampin susceptibility. *European Journal of Clinical Microbiology Infectious Disease* 26:51-55
- Toungousova OS, Sandven P, Mariandyshv AO, Nizovtseva NI, Bjune G and Caugant DA (2002) Spread of drug-resistant *Mycobacterium tuberculosis* strains of the Beijing genotype in the Archangel Oblast, Russia. *Journal of Clinical Microbiology* 40:1930-1937.
- Traore H, Van Deun A, Shamputa IC, Rigouts L and Portaels F (2006) Direct detection of *Mycobacterium tuberculosis* complex DNA and rifampin-resistance in clinical specimens from tuberculosis patients by line probe assay. *Journal of Clinical Microbiology* 44:4384-4388.



Trollip A, Albert H and Maskell T (2001) Bacteriophage-based technologies for the rapid diagnosis and drug susceptibility testing of tuberculosis. *American Clinical Laboratory* 20:39-42.

Tsolaki AG, Gagneux S, Pym AS, Goguet de la Salmoniere YO, Kreiswirth BN, Van Soolingen D and Small PM (2005) Genomic deletions classify the Beijing/W strains as a distinct genetic lineage of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 43:3185-3191.

Valcheva V, Mokrousov I, Narvskaya O, Rastogi N and Markova N (2008) Utility of new 24-locus variable-number tandem-repeat typing for discriminating *Mycobacterium tuberculosis* clinical isolates collected in Bulgaria. *Journal of Clinical Microbiology* 46:3005-3011.

Van Crevel R, Nelwan RH, de Lenne W, Veeraragu Y, Van der Zanden AG, Amin Z, Van der Meer JW and Van Soolingen D (2001) *Mycobacterium tuberculosis* Beijing genotype strains associated with febrile response to treatment. *Emerging Infectious Diseases* 7:880-883.

Van der Zanden AG, Hoentjen AH, Heilmann FG, Weltevreden EF, Schouls LM and Van Embden JD (1998) Simultaneous detection and strain differentiation of *Mycobacterium tuberculosis* complex in paraffin wax embedded tissues and in stained microscopic preparations. *Molecular Pathology* 51:209-214.

Van Deutekom H, Supply P, de Haas PE, Willery E, Hoijng SP, Locht C, Coutinho RA and Van Soolingen D (2005) Molecular typing of *Mycobacterium tuberculosis* by mycobacterial interspersed repetitive unit variable number tandem repeat analysis, a more accurate method for identifying epidemiological links between patients with tuberculosis. *Journal of Clinical Microbiology* 43:4473-4479.

Van Embden JD, Cave MD, Crawford JT, Dale JW, Eisenach KD, Gicquel B, Hermans P, Martin C, McAdam R and Shinnick TM (1993) Strain identification of *Mycobacterium tuberculosis* by DNA fingerprinting: recommendations for a standardized methodology. *Journal of Clinical Microbiology* 31:406-409.

Van Embden JD, Van Gorkom T, Kremer K, Jansen R, Van der Zeijst BA and Schouls LM (2000) Genetic variation and evolutionary origin of the direct repeat locus of *Mycobacterium tuberculosis* complex bacteria. *Journal of Bacteriology* 182:2393-2401.

Van Soolingen D, Qian L, de Haas PE, Douglas JT, Traore H, Portaels F, Qing HZ, Enkhsaikan D, Nymadawa P and Van Embden JD (1995) Predominance of a single genotype of *Mycobacterium tuberculosis* in countries of East Asia. *Journal of Clinical Microbiology* 33:3234-3238.

Van Soolingen D (2001) Molecular epidemiology of tuberculosis and other mycobacterial infections: main methodologies and achievements. *Journal of Internal Medicine* 249:1-26.

Van Soolingen D, Kremer K and Hermans PWM (2007) Molecular epidemiology; breakthrough achievements and future prospects. Single-Nucleotide polymorphism-based population genetic analysis of *Mycobacterium tuberculosis* strains from four geographic sites. *Tuberculosis* 2007 1: Chapter 9: [www.TuberculosisTextbook.com](http://www.TuberculosisTextbook.com)

Vareldzis BP, Grosset J, de Kantor I, Crofton J, Laszlo A, Felten M, Raviglione MC and Kochi A (1994) Drug-resistant tuberculosis: laboratory issues. World Health Organization recommendations. *Tubercle and Lung Disease* 75:1-7.

Varma-Basil M, El-Hajj H, Colangeli R, Hazbón MH, Kumar S, Bose M, Bobadilla-del-Valle M, García LG, Hernández A, Kramer FR, Osornio JS, Ponce-de-León A and Alland D (2004) Rapid detection of rifampin-resistance in *Mycobacterium tuberculosis* isolates from India and Mexico by a molecular beacon assay. *Journal of Clinical Microbiology* 42:5512-5516

Velji P, Nikolayevskyy V, Brown T and Drobniowski F (2009) Discriminatory ability of hypervariable variable number tandem repeat loci in population-based analysis of *Mycobacterium tuberculosis* strains, London, UK. *Emerging Infectious Diseases* 15:1609-1616.

Victor TC, Streicher EM, Kewley C, Jordaan AM, Van der Spuy GD, Bosman M, Louw H, Murray M, Young D, Van Helden PD and Warren RM (2007) Spread of an emerging *Mycobacterium tuberculosis* drug-resistant strain in the Western Cape of South Africa. *International Journal of Tuberculosis and Lung Disease* 11:195–201.

Vilchèze C, Av-Gay Y, Attarian R, Liu Z, Hazbón MH, Colangeli R, Chen B, Liu W, Alland D, Sacchettini JC and Jacobs WR Jr (2008) Mycothiol biosynthesis is essential for ethionamide susceptibility in *Mycobacterium tuberculosis*. *Molecular Microbiology* 69:1316–1329.

Walters SB and Hanna BA (1996) Testing of susceptibility of *Mycobacterium tuberculosis* to isoniazid and rifampin by Mycobacteria Growth Indicator Tube method. *Journal of Clinical Microbiology* 34:1565-1567.

Wang JY, Lee L, Lai HC, Wang SK, Jan IS, Yu CJ, Hsueh PR and Yang PC (2007) Fluoroquinolone-resistance in *Mycobacterium tuberculosis* isolates: associated genetic mutations and relationship to antimicrobial exposure. *Journal of Antimicrobial Chemotherapy* 59:860–865.

Wanger A and Mills K (1994) E-test for susceptibility testing of *Mycobacterium tuberculosis* and *Mycobacterium avium-intracellulare*. *Diagnostic Microbiology and Infectious Disease* 19:179-181.

White VL and Moore-Gillon J (2000) Resource implications of patients with multidrug-resistant tuberculosis. *Thorax* 55:962-963.

WHO (1997) Global Tuberculosis Programme. Treatment of tuberculosis: Guidelines for national programmes. 2nd ed. Geneva, Switzerland. Publication WHO/GTB/96.210.

WHO (2001). Guidelines for drug susceptibility testing for second line anti-tuberculosis drugs for DOTS-Plus. Geneva, Switzerland.

WHO (2003) Treatment of Tuberculosis: Guidelines for National Programme. 3<sup>rd</sup>ed. Geneva, Switzerland.

WHO (2004) Anti-tuberculosis drug resistance in the world. Third global report. Geneva, Switzerland.

WHO (2006a) Guidelines for the programmatic management of drug-resistant tuberculosis. Geneva, Switzerland.

WHO-IUATLD (2008) Global Project on anti-tuberculosis drug resistance surveillance. Anti-tuberculosis drug resistance in the world (Report No 4). Available at: [http://www.who.int/tb/publications/2008/drs\\_report4\\_26feb08.pdf](http://www.who.int/tb/publications/2008/drs_report4_26feb08.pdf)

WHO (2008a) Global Tuberculosis Control: surveillance, planning, financing. Geneva, Switzerland. Available at: [http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/).

WHO (2008b) Anti-tuberculosis drug resistance in the world (fourth report). WHO/IUTLD global project on anti-tuberculosis drug resistance surveillance 2002-2007. Geneva, Switzerland.

WHO (2008c) Molecular line probe assays for rapid screening of patients at risk of multidrug-resistant tuberculosis (MDR-TB). WHO, Geneva, Switzerland. Available at: [http://www.who.int/tb/features\\_archive/policy\\_statement.pdf](http://www.who.int/tb/features_archive/policy_statement.pdf).

WHO (2009) Global Tuberculosis Control: epidemiology, strategy, financing. Geneva, Switzerland. Available at: [http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/)

WHO (2010a) Global tuberculosis control: surveillance, planning, financing. Geneva, Switzerland. Available at: [http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/).

WHO (2010b) Multidrug and extensively drug-resistant TB (M/XDR-TB) 2010 Global report on surveillance and response. Available at: [http://whqlibdoc.who.int/publications/2010/9789241599191\\_eng.pdf](http://whqlibdoc.who.int/publications/2010/9789241599191_eng.pdf).

WHO (2010c) Treatment of tuberculosis: guidelines. 4th edn. Geneva, Switzerland. Available at: [http://whqlibdoc.who.int/publications/2010/9789241547833\\_eng.pdf](http://whqlibdoc.who.int/publications/2010/9789241547833_eng.pdf).

Woods G, Warren NG and Inderlied CB (2007) Susceptibility test methods: mycobacteria, *Nocardia* and other *Actinomyces*, In: Manual of Clinical Microbiology, 9th ed. Edited by: Murray PR, Baron EJ, Tenover JC, Tenover FC, Jorgensen JH, Landry ML and Pfaller MA. ASM Press, Washington, DC; pp 1223-1247.

Xu C, Kreiswirth BN, Sreevatsan S, Musser JM and Drlica K (1996) Fluoroquinolone resistance associated with specific gyrase mutations in clinical isolates of multidrug-resistant *Mycobacterium tuberculosis*. *Journal of Infectious Diseases* 174:1127-1130.

Yajko DM, Madej JJ, Lancaster MV, Sanders CA, Cawthon VL, Gee B, Babst A and Hadley WK (1995) Colorimetric method for determining MICs of antimicrobial agents for *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 33:2324-2327.

Yeung KH, NG LK and Dillon JA (1993) Evaluation of E-test for testing antimicrobial susceptibilities of *Neisseria gonorrhoeae* isolates with different growth media. *Journal of Clinical Microbiology* 31:3053-3055.

Zhang Y, Heym B, Allen B, Young D and Cole S (1992) The catalase-peroxidase gene and isoniazid resistance of *Mycobacterium tuberculosis*. *Nature* 358:591–593.

Zhang Y (2005) The magic bullets and tuberculosis drug targets. *Annual Review of Pharmacology and Toxicology* 45:529-564.

Zhang Y and Yew W (2009) Mechanisms of drug-resistance in *Mycobacterium tuberculosis*. *International Journal of Tuberculosis and Lung Disease* 13:1320-30.

Zignol M, Hosseini MS, Wright A, Weezenbeek CL, Nunn P, Watt CJ, Williams BG and Dye C (2006) Global incidence of multidrug-resistant tuberculosis. *Journal of Infectious Diseases* 194:479-85.

## CHAPTER 3

---

### COMPARISON BETWEEN THE BACTEC MGIT 960 SYSTEM AND THE AGAR PROPORTION METHOD FOR SUSCEPTIBILITY TESTING OF MULTIDRUG RESISTANT TUBERCULOSIS STRAINS IN A HIGH BURDEN SETTING OF SOUTH AFRICA

*Editorial style of the Biomedical Journal of Infectious Diseases was followed in this chapter*

#### Abstract

**Background:** The increasing problem of multi-drug-resistant (MDR) tuberculosis (TB) is becoming a global problem. Successful treatment outcome for MDR-TB depends on reliable drug susceptibility testing of first-line and second line-anti-TB drugs.

**Method:** Drug susceptibility testing (DST) for ethambutol (EMB), streptomycin (STR), kanamycin (KAN) and ofloxacin (OFX) was done on consecutive *M. tuberculosis* isolates identified as MDR-TB during August 2007 to January 2008 at a routine diagnostic laboratory. The results of the routine DST using the BACTEC MGIT 960 were compared to gold standard agar proportion method.

**Result:** The agreement between the BACTEC MGIT 960 system and the agar proportion method was 44% for EMB, 61% for STR and 89% for both KAN and OFX. The sensitivity and specificity of the BACTEC MGIT 960 system using the agar proportion method as a gold standard was 19% and 97% for EMB, 95% and 37% for STR, 55% and 92% for KAN and 100% and 89% for OFX, respectively.

**Conclusions:** The BACTEC MGIT 960 system showed excellent sensitivity for OFX and STR, while the sensitivity of the BACTEC MGIT 960 system for the detection of resistance to EMB and KAN was considerably lower. These findings showed the unreliability of culture based methods for EMB testing, highlighting the need for new, accurate and reliable methods. The critical concentrations for KAN need to be critically re-examined.

**Key words:** BACTEC MGIT 960, MDR-TB, TB, XDR-TB

### 3.1 Background

Drug-resistance remains a serious threat to the tuberculosis (TB) control programmes worldwide. South Africa is one of the high-burden multi-drug-resistant (MDR) TB [ie resistant to at least isoniazid (INH) and rifampicin (RIF)] countries in the world [1]. The emergence of extensively drug-resistant (XDR) TB [ie MDR-TB with additional resistance to any fluoroquinolone (FLQ) and to at least one of the three injectable second-line drugs, amikacin (AMK), kanamycin (KAN) and/or capreomycin (CAP)] is worsening the drug-resistance problem [1;2]. The World Health Organization (WHO) estimates that 10.5% of MDR-TB cases in South Africa are XDR-TB [1].

Standardised, rapid and accurate drug susceptibility testing (DST) methods for first-line and second-line anti-TB drugs is important to determine an effective treatment regimen and to decrease transmission. Various susceptibility testing methods are currently available especially for first-line anti-TB drugs [3;4]. However, the accuracy of these methods reported to vary according to the anti-TB drug being tested [5]. Drug susceptibility testing for RIF and INH is most accurate, but less reliable and reproducible for streptomycin (STR), ethambutol (EMB) and pyrazinamide (PZA) [4;5;6]. Inconsistent results are a common occurrence [7] and resistance is often underreported, this being especially true for those drugs for which the methods have not yet been standardised [8]. This is particularly true in the case of EMB resistance as the diagnostic breakpoint (5 to 7.5 µg/ml) is close to the Minimum Inhibitory Concentration (MIC) of EMB and true resistance may therefore be missed [7].

Second-line DST is less standardised and not as simple as DST for first-line anti-TB drugs [5]. This is mainly due to *in-vitro* drug stability, varying drug potency and the critical concentration defining resistance is often close to the MIC [4;5]. These factors increase the probability for misclassification of susceptibility or resistance and leading to poor reproducibility of DST results [4;5].

Although for several years the recommended methods for DST were conventional methods on solid media, these methods are slow and take a minimum of three to eight weeks before results are available [8,9]. Susceptibility results need to be reported within four weeks of specimen receipt [10]. The WHO recommends the use of liquid media for culture and DST in middle- and low-income countries to improve diagnosis of MDR- and XDR-TB [11,12]. The BACTEC MGIT 960 system (Becton Dickinson Microbiology System, Sparks, NV, USA) is

an automated, continuously monitored system, based on the detection of bacterial growth in drug-containing media which is compared with a drug-free control tube [13]. Drug susceptibility kits are available for the testing of INH, RIF, EMB, STR and PZA [13]. The BACTEC MGIT 960 system has been evaluated for the detection of resistance to first-line anti-TB drugs against the standard proportion method and the BACTEC 460 TB system and has shown a sensitivity of 100% for RIF and INH and a specificity ranging from 89% to 100% [14;15;16;17].

The BACTEC MGIT 960 system has been evaluated for DST of second-line anti-TB drugs and critical concentrations for second-line drugs has been established [18;19;20;21]. The BACTEC MGIT 960 system has shown good concordance with the standard proportion method [15;16;17;18]. Currently, there is no commercially available kit for performing DST of second-line drugs using the BACTEC MGIT 960 system [20;21]. This is inconvenient because the working solutions of each drug should be prepared by the users, making these tests more error-prone due to procedural inaccuracies. Testing for second-line anti-TB drugs should be precise and quality controlled using the reference *M. tuberculosis* H37RV strain and resistant *M. tuberculosis* strains.

The aim of the study was to determine the performance BACTEC MGIT 960 system for the routine susceptibility testing of EMB, STR, KAN and OFX at a high-throughput diagnostic laboratory in a high-burden setting. The susceptibility results using the BACTEC MGIT 960 system was compared against the agar proportion method.

### 3.2 Results

Routine DST results for STR and EMB using the BACTEC MGIT 960 system were available for all the MDR-TB isolates, however; only 205 MDR-TB isolates had results for second-line anti-TB drugs (OFX and KAN). The results of the routine DST using the BACTEC MGIT 960 system were compared to the results obtained by the agar proportion method. The results are summarized in Table 3.1. The mean time to obtain susceptibility testing results with the BACTEC MGIT 960 system was 6 days, with a range of 5 to 14 days, whereas the agar proportion method was 11 days, with a range of 6 to 21 days.

Detection of resistance by the BACTEC MGIT 960 system and the agar proportion method was as follows: 76% (262/343) and 42% (145/343) for STR, 67% (229/343) and 14%

(47/343) for EMB, 2% (5/205) and 13% (27/205) for OFX and 5% (11/205) and 11% (22/205) for KAN, respectively. A total of 3% (6/205) MDR-TB isolates met the criteria for classification as XDR-TB by the BACTEC MGIT 960 system and 7% (15/205) according to the agar proportion method.

The agreement between the BACTEC MGIT 960 system and the agar proportion method was 61% for STR and 44% for EMB and 89% for OFX as well as for KAN (Table 3.1). The  $\kappa$  values are shown in Table 3.2. The sensitivity and specificity of the BACTEC MGIT 960 system was 95% and 37% for STR, 19% and 97% for EMB, 100% and 89% for OFX, 55% and 92% for KAN, respectively (Table 3.2).

### 3.3 Discussion

The study describes the performance of BACTEC MGIT 960 system for testing of MDR-TB isolates against EMB, STR, KAN and OFX in a routine diagnostic laboratory. According to WHO recommendations, additional testing for the remaining first-line anti-TB drugs and second-line anti-TB drugs should be done once MDR-TB has been confirmed [22]. Reliable and accurate susceptibility testing of first and second-line anti-TB drugs is essential in order to determine an effective treatment regimen for MDR-TB and to avoid further development of resistance [1;23]. The accuracy of susceptibility testing results varies with the drug tested as well as with the method of drug susceptibility testing used. In this study the performance of the BACTEC MGIT 960 system for routine DST of MDR-TB isolates was compared against the agar proportion method using Middlebrook medium.

The sensitivity of BACTEC MGIT 960 system was comparable to the agar proportion method for OFX and STR (100% and 95%; specificity, 100% and 37%). A low specificity was found for STR and requires further investigation. However, the sensitivities in detecting resistance to EMB and KAN were lower (19% and 55%, respectively), whereas the specificities (ability to find true drug susceptibility) was excellent (97%) for EMB but slightly lower (92%) for KAN. The results for OFX susceptibility were similar to those obtained previously by Devasia *et al* [24] using the BACTEC MGIT 960 system. The specificity, however, was higher (100%) as compared to this study.

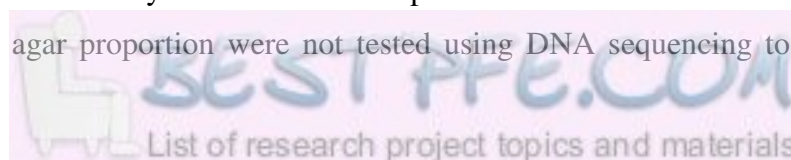
The susceptibility of *M. tuberculosis* to EMB, STR and PZA is less reliable and reproducible using solid medium [25;26;27]. Ethambutol susceptibility testing has long been a challenge



for diagnostic laboratories. Discrepancies have been reported when comparing results obtained in liquid versus solid media [27;28;29;30]. In this study, 54% (186/343) of the *M. tuberculosis* isolates were resistant according to the BACTEC MGIT 960 system but susceptible with the agar proportion method. It has been reported that the agar proportion method was not easy to standardise for EMB testing [26;27;31]. Johnson *et al.* [7] reported that 90% (43/47) of EMB resistance was not detected using the agar proportion method when compared with a liquid culture medium. These results were confirmed by DNA sequencing, which identified mutations in the *embB* gene (associated with EMB resistance), in all of the isolates [7]. These findings raise concerns regarding routine testing for EMB, since EMB is used for the treatment of MDR-TB if susceptibility is demonstrated.

In this study, the proportion of XDR-TB was high (7%) with the agar proportion method when compared to the BACTEC MGIT 960 system (3%). This indicates the poor standardisation of second-line anti-TB DST. The discrepancies between the BACTEC MGIT 960 system and the agar proportion method could be due to the presence of borderline resistant *M. tuberculosis* strains, mainly in relation to the agar proportion method where the final results depend on an accurate count of colonies [22]. The discordance between the BACTEC MGIT 960 system and the agar proportion method might possibly be overcome by adjusting the critical drug concentrations used. In addition, the use of two concentrations (low and high) for these drugs may reduce false resistance.

The agar proportion method was used as a gold standard in this study for both first and second-line anti-TB drug testing. However, the findings from this study did indicate that the agar proportion method was a more accurate method than the BACTEC MGIT 960 system. The liquid culture DST was reported to be more sensitive, reliable and reproducible method than solid culture DST. Promising results were reported with an automated liquid culture-based system for second-line anti-TB testing, especially for aminoglycosides, polypeptides and fluoroquinolones [21;32]. The automated liquid culture system (BACTEC MGIT 960 system) is currently recommended by the WHO as the gold standard for second-line DST [30]. In case of first-line anti-TB drugs, the WHO recommends the use of both the BACTEC MGIT 960 system and the line-probe assay for testing [33]. However, confirmation of MDR-TB by conventional DST is still regarded as the gold standard for first-line anti-TB drugs [33]. The limitation of the study was that the discrepant results between the BACTEC MGIT 960 system and the agar proportion were not tested using DNA sequencing to resolve the discrepancies.



In conclusion, the BACTEC MGIT 960 system provided excellent sensitivity for rapid detection of resistance to OFX and STR when compared to the agar proportion method. However, the sensitivity of the BACTEC MGIT 960 system for the detection of resistance to EMB and KAN was considerably lower. The low sensitivity of BACTEC MGIT 960 system for EMB testing is similar to previous studies. This highlights the need for new, accurate and reliable methods. Further standardisation of the critical concentrations is needed for KAN, to generate reliable DST results.

### **3.4 Methods**

#### **3.4.1 Study design**

This study was a descriptive study comparing the performance of the BACTEC MGIT 960 system with the standard agar proportion method for susceptibility of first and second-line anti-TB drugs. The diagnostic performances: such as sensitivity, specificity and predictive values were calculated using the agar proportion method as gold standard.

#### **3.4.2 Specimens**

The study was conducted using consecutive *M. tuberculosis* isolates identified as MDR-TB during August 2007 and January 2008 by routine DST using the BACTEC MGIT 960 system (Becton Dickinson, Sparks, Md, USA) at the National Health Laboratory Service (NHLS) laboratory, University of Limpopo (MEDUNSA campus). The NHLS laboratory is a high-throughput routine diagnostic microbiology laboratory that receives specimens for culture and DST from the attached Dr George Mukhari Hospital and the surrounding clinics and hospitals in Gauteng as well as the referring provinces of Limpopo, Mpumalanga and North West. The isolates were identified as *M. tuberculosis* using Ziehl–Neelsen (ZN) staining and were confirmed with the Accuprobe method (Gen-Probe, Inc, San Diego, California).

#### **3.4.3 Drug susceptibility testing using BACTEC MGIT 960 system**

Routine drug susceptibility testing for EMB, STR, KAN and OFX was done by NHLS laboratory using the BACTEC MGIT 960 system. The drug susceptibility testing results were collected from the NHLS database. The critical concentrations used are showed in Table 3.1. Isolation of the recovered mycobacterial isolates from the clinical specimens was performed using the BACTEC MGIT 960 system.

### 3.4.4 Drug susceptibility testing using the agar proportion method

All MDR-TB isolates were sub-cultured on Middlebrook medium prior to testing. Drug susceptibility testing of MDR-TB isolates using the agar proportion method was done for two first-line (EMB and STR) and two second-line drugs (KAN and OFX). The agar proportion method was performed on Middlebrook 7H11 medium according to the Clinical and Laboratory Standards Institute (CLSI) procedures and recommended critical concentrations (Table 1) [34]. Briefly, six-welled Petri plates of Middlebrook 7H11 medium (TB Diagnostic Services, South Africa) was used. Two quadrants in each plate contained drug-free medium, one was used as the proportional control and the other was used as a quality control. Fully susceptible *M. tuberculosis* H37Rv reference strain and a known MDR *M. tuberculosis* isolate were used as quality controls. The other four quadrants contained the drug concentrations (Table 3.3). Each quadrant was inoculated with a standard inoculum of 0.1 ml of mycobacterial suspension and the inoculum was distributed by tilting the plate. An aliquot of 0.1 ml of the 1:100 dilutions was used to inoculate the proportional control. The plates were sealed in a plastic bag and incubated at 37°C. The plates were examined 7, 10, 14 and 21 days of incubation. An isolate was classified as resistant when the colonies on the drug-containing quadrant were more than 1% compared to the colonies present on the drug-free control quadrant. An XDR-TB was defined as MDR-TB with additional resistance to KAN and OFX.

### 3.4.5 Analysis

The results were expressed as percentages. The agreement, sensitivity, specificity, positive and negative predictive values of the BACTEC MGIT 960 system compared to the agar proportion method, the gold standard, were calculated for EMB, STR, KAN and OFX. The agreement between the two methods was determined by the kappa ( $\kappa$ ) statistic. The  $\kappa$  value, a measure of test reliability, was interpreted as follows: < 0.2, poor; 0.21 to 0.4, fair; 0.41 to 0.6, moderate; 0.61 to 0.8, good;  $\geq 0.81$ , excellent [35].

### Acknowledgements

The authors would like to thank the staff members of NHLS/University of Limpopo (Medunsa Campus) and NHLS/University of Pretoria at the Tshwane Academic Division for their assistance during the study. The project was supported by a grant from the NHLS.

## Reference:

1. **World Health Organization: Multidrug and extensively drug-resistant TB (M/XDR-TB) 2010 Global report on surveillance and response.** Geneva, Switzerland: World Health Organization; 2010.
2. Centers for Disease Control and Prevention: **Notice to readers: Revised definition of extensively drug-resistant tuberculosis.** *MMWR* 2006, **55**:1176.
3. Palomino JC, Martin A, Von Groll A, Portaels F: **Rapid culture-based methods for drug-resistance detection in *Mycobacterium tuberculosis*.** *J Microbiol Methods* 2008, **75**:161-166.
4. Richter E, Rüsç-Gerdes S, Hillemann D: **Drug-susceptibility testing in TB: current status and future prospects.** *Expert Rev Respir Med* 2009, **3**:497-510.
5. O'Grady J, Maeurer M, Mwaba P, Kapata N, Bates M, Hoelscher M, Zumla A: **New and improved diagnostics for detection of drug resistant pulmonary tuberculosis.** *Curr Opin Pulm Med* 2011, **17**:134-141.
6. Parsons LM, Somoskövi A, Urbanczik R, Salfinger M: **Laboratory diagnostic aspects of drug resistant tuberculosis.** *Frontiers in Bioscience* 2004, **9**:2086-2105.
7. Johnson R, Jordaan AM, Pretorius L, Engelke E, Van der Spuy G, Kewley C, Bosman M, Van Helden PD, Warren R, Victor TC: **Ethambutol resistance testing by mutation detection.** *Int J Tuberc Lung Dis* 2006, **10**:68-73.
8. Canetti G, Froman F, Grosset J, Hauduroy P, Langerova M, Mahler HT, Meissner G, Mitchison DA, Sula L: **Mycobacteria: laboratory methods for testing drug sensitivity and resistance.** *Bull WHO* 1963, **29**:565-578.
9. Heifets LB: *Drug susceptibility in chemotherapy of mycobacterial infections*, 1<sup>st</sup> ed. CRC press, Florida; 2000.
10. Tenover FC, Crawford JT, Huebner RE, Geiter LJ, Horsburgh CR Jr, Good RC: **The resurgence of tuberculosis: is your laboratory ready?** *J Clin Microbiol* 1993, **31**:767-770.
11. Parrish N, Carrol K: **Importance of improved TB diagnostics in addressing the extensively drug-resistant TB crisis.** *Future Microbiol* 2008, **3**:405-413.
12. **World Health Organization: Strategic and technical advisory group for tuberculosis (STAG-TB). Report on conclusions and recommendations 11 to 13 June 2007.** Geneva, Switzerland: World Health Organization; 2007.
13. **BD: BACTEC™ MGIT™ 960 SIRE Kit for the antimycobacterial susceptibility testing of *Mycobacterium tuberculosis*.** Franklin Lakes, NJ, USA: Becton Dickinson and Company; 2002.
14. Rüsç-Gerdes S, Domehl C, Nardi G, Gismondo MR, Welscher HM, Pfyffer GE: **Multicenter evaluation of the mycobacteria growth indicator tube for testing susceptibility of *Mycobacterium tuberculosis* to first-line drugs.** *J Clin Microbiol* 1999, **37**:45-48.
15. Ardito F, Posteraro B, Sanguinetti M, Zanetti S, Fadda G: **Evaluation of BACTEC mycobacteria growth indicator tube (MGIT 960) automated system for drug susceptibility testing of *Mycobacterium tuberculosis*.** *J Clin Microbiol* 2001, **39**:4440-4444.
16. Bemer P, Palicova F, Rüsç-Gerdes S, Drugeon HB, Pfyffer GE: **Multicenter evaluation of fully automated BACTEC mycobacteria growth indicator tube 960 system for susceptibility testing of *Mycobacterium tuberculosis*.** *J Clin Microbiol* 2002, **40**:150-154.
17. Tortoli E, Benedetti M, Fontanelli A, Simonetti MT: **Evaluation of automated BACTEC MGIT 960 system for testing susceptibility of *Mycobacterium tuberculosis***

- to four major anti-tuberculous drugs: comparison with the radiometric BACTEC 460TB method and the agar plate method of proportion. *J Clin Microbiol* 2002, **40**:607-610.
18. Krüüner A, Yates MD, Drobniewski FA: **Evaluation of MGIT 960-based antimicrobial testing and determination of critical concentrations of first- and second-line antimicrobial drugs with drug-resistant clinical strains of *Mycobacterium tuberculosis***. *J Clin Microbiol* 2006, **44**:811-818.
  19. Rüsç-Gerdes S, Pfyffer GE, Casal M, Chadwick M, Siddiqi S: **Multicenter laboratory validation of the BACTEC MGIT 960 technique for testing susceptibilities of *Mycobacterium tuberculosis* to classical second-line drugs and newer antimicrobials**. *J Clin Microbiol* 2006, **44**:688-692.
  20. Rodrigues C, Jani J, Shenai S, Thakkar P, Siddiqi S, Mehta A: **Drug susceptibility testing of *Mycobacterium tuberculosis* against second-line drugs using the BACTEC MGIT 960 System**. *Int J Tuberc Lung Dis* 2008, **12**:1449-1455.
  21. Lin SY, Desmond E, Bonato D, Gross W, Siddiqi S: **Multicenter evaluation of BACTEC MGIT 960 System for second-line drug susceptibility testing of *Mycobacterium tuberculosis* complex**. *J Clin Microbiol* 2009, **47**:3630-3634.
  22. **World Health Organization: Policy guidance on drug susceptibility testing (DST) of second-line anti-tuberculosis drugs**. In *WHO/HTM/TB/2008.392*. Geneva, Switzerland: World Health Organization; 2008.
  23. **World Health Organization: Guidelines for drug susceptibility testing for second line anti-tuberculosis drugs for DOTS-Plus**. Document no. WHO/CDS/TB/2001.288. Geneva, Switzerland: World Health Organization; 2001.
  24. Devasia, RA, Blackman A, May C, Eden S, Smith T, Hooper N, Maruri F, Stratton S, Shintani A, Sterling TR: **Fluoroquinolone resistance in *Mycobacterium tuberculosis*: an assessment of MGIT 960, MODS and nitrate reductase assay and fluoroquinolone cross-resistance**. *J Antimicrob Chemother*. 2009, **63**:1173-1178.
  25. **World Health Organization: The WHO/IUATLD global project on anti-tuberculosis drug resistance surveillance**. Anti-tuberculosis drug resistance in the world, report no. 2: prevalence and trends. Geneva, Switzerland: World Health Organization; 2000.
  26. Laszlo A, Rahman M, Raviglione M, Bustreo F: **Quality assurance programme for drug susceptibility testing of *Mycobacterium tuberculosis* in the WHO/IUATLD Supranational Laboratory Network: first round of proficiency testing**. *Int J Tuberc Lung Dis* 1997, **1**:231-238.
  27. Laszlo A, Rahman M, Espinal M, Raviglione M, WHO/IUATLD Network of Supranational Reference Laboratories: **Quality assurance programme for drug susceptibility testing of *Mycobacterium tuberculosis* in the WHO/IUATLD Supranational Reference Laboratory Network: five rounds of proficiency testing, 1994–1998**. *Int J Tuberc Lung Dis* 2002, **6**:748-756.
  28. Woodley CL: **Evaluation of streptomycin and ethambutol concentrations for susceptibility testing of *Mycobacterium tuberculosis* by radiometric and conventional procedures**. *J Clin Microbiol* 1986, **23**:385-386.
  29. Van Rie A, Warren R, Mshanga I, Jordaan AM, Van der Spuy GD, Richardson M, Simpson J, Gie RP, Enarson DA, Beyers N, Van Helden PD, Victor TC: **Analysis for a limited number of gene codons can predict drug-resistance of *Mycobacterium tuberculosis* in a high-incidence community**. *J Clin Microbiol* 2001, **39**:636–641.

30. Mokrousov I, Narvskaya O, Limeschenko E, Otten T, Vyshnevskiy B: **Detection of ethambutol-resistant *Mycobacterium tuberculosis* strains by multiplex allele-specific PCR assay targeting *embB306* mutations.** *J Clin Microbiol* 2002, **40**:1617-1620.
31. Madison B, Robinson-Dunn B, George I, Gross W, Lipman H, Metchock B, Sloutsky A, Washabaugh G, Mazurek G, Ridderhof J: **Multicenter evaluation of ethambutol susceptibility testing of *Mycobacterium tuberculosis* by agar proportion method and radiometric methods.** *J Clin Microbiol* 2002, **40**:3976-3979.
32. Martin A, Von Groll A, Fissette K, Palomino JC, Varaine F, Portaels F: **Rapid detection of *Mycobacterium tuberculosis* resistance to second-line drugs by use of the manual *Mycobacterium* growth indicator tube system.** *J Clin Microbiol* 2008, **46**:3952-3956.
33. **World Health Organization: Molecular line probe assays for rapid screening of patients at risk of multidrug resistant tuberculosis.** Geneva, Switzerland: World Health Organization; 2008.
34. Clinical and Laboratory Standards Institute: **Susceptibility testing for Mycobacteria, Nocardiae and other aerobic Actinomycetes; approved standard.** Volume 23(18); 2003.
35. Landis JR, Koch GG: **The measurement of observer agreement for categorical data.** In *Biometrics*. Volume 33; 1977:159-174.

**Table 3.1: Susceptibility testing results obtained with the BACTEC MGIT 960 system and the agar proportion method**

Drug	No of isolates	Both S	Both R	MGIT 960 R, proportion S	MGIT 960 S, proportion R	Agreement (%)
STR	343	74	138	124	7	61
EMB	343	110	43	186	4	44
OFX	205	178	5	-	22	89
KAN	205	178	6	5	16	89

S=Susceptible; R=Resistant, STR=Streptomycin, EMB=Ethambutol, OFX=Ofloxacin, KAN=Kanamycin

**Table 3.2: Performance of the BACTEC MGIT 960 system when compared to the agar proportion method**

Drug	No of isolates	Sensitivity (%)	Specificity (%)	PPV (%)	NPV (%)	$\kappa$ -Value
STR	343	95	37	52.7	91	0.29
EMB	343	19	97	92	37	0.11
OFX	205	100	89	19	100	0.282
KAN	205	55	92	27	97	0.314

STR=Streptomycin, EMB=Ethambutol, OFX=Ofloxacin, KAN=Kanamycin

**Table 3.3: Drug concentrations used for the BACTEC MGIT 960 system and the agar proportion method**

Drug	BACTEC MGIT 960 system ( $\mu\text{g/ml}$ )	Agar proportion method ( $\mu\text{g/ml}$ )
STR	1	2
EMB	5	7.5
OFX	1	2
KAN	5	5

STR=Streptomycin, EMB=Ethambutol, OFX=Ofloxacin, KAN=Kanamycin

## CHAPTER 4

---

### EVALUATION OF THE GENOTYPE® MTBDR<sub>SL</sub> ASSAY FOR SUSCEPTIBILITY TESTING OF SECOND-LINE ANTI-TUBERCULOSIS DRUGS

*Published in the International Journal of Tuberculosis and Lung Disease, 2012, 16:104-110*

#### Abstract

**Background:** The GenoType® MTBDR<sub>SL</sub> assay (Hain Lifescience, Germany) is a new rapid assay for the detection of resistance to second-line anti-TB drugs.

**Method:** The MTBDR<sub>SL</sub> assay was evaluated on 342 MDR-TB isolates for ofloxacin (OFX), kanamycin (KAN), capreomycin (CAP) and ethambutol (EMB) resistance and results were compared to the agar proportion method. Discrepant results were tested by DNA sequencing.

**Result:** The sensitivity and specificity of the MTBDR<sub>SL</sub> assay was 70.3% and 97.7% for OFX, 25.0% and 98.7% for KAN, 21.2% and 98.7% for CAP and 56.3% and 56.0% for EMB, respectively. DNA sequencing identified mutations that were not detected by the MTBDR<sub>SL</sub> assay including: 8/11 phenotypically OFX-resistant isolates had mutations in *gyrA* (2/8 had additional mutations in the *gyrB* gene), 1/11 had mutations only in the *gyrB* gene; 6/21 phenotypically KAN-resistant isolates had mutations in the *rrs* gene; 7/26 and 20/26 phenotypically CAP-resistant isolates had mutations in the *rrs* and *tlyA* genes, respectively.

**Conclusion:** The MTBDR<sub>SL</sub> assay showed a lower sensitivity when compared to previous studies. The assay performed favourably for OFX; however, the assay was less sensitive for the detection of KAN/CAP resistance and demonstrated low sensitivity and specificity for EMB resistance. It is recommended that the MTBDR<sub>SL</sub> assay should include additional genes to achieve a better sensitivity for all the drugs tested.



## 4.1 INTRODUCTION

The increasing problem of multidrug-resistant tuberculosis (MDR-TB) caused by *M. tuberculosis* strains that are resistant to isoniazid (INH) and rifampicin (RIF) and the emergence of extensively drug-resistant TB (XDR-TB), defined as MDR-TB with additional resistance to any fluoroquinolone (FLQ) and to at least one of the three injectable second-line drugs, [kanamycin (KAN), amikacin (AMK), and/or capreomycin (CAP)] has become a global health problem, threatening the success of TB control programmes (1,2). The WHO developed guidelines for drug susceptibility testing (DST) for first and second-line anti-TB drugs on Löwenstein-Jensen (LJ) medium or Middlebrook agar using the proportion method. However, DST of *M. tuberculosis* to second-line drugs is difficult, expensive, and not well standardised. In addition results are only available within 3 to 6 weeks. Therefore, there is a major interest in rapid molecular detection methods for resistance to these drugs.

The GenoType® MTBDR<sub>sl</sub> assay (Hain Lifescience, Germany) was developed for the rapid detection of resistance against second-line drugs (3). The assay uses multiplex PCR and reverse hybridisation to identify *M. tuberculosis* and relevant mutations in genes: *gyrA*, *rrs*, and *embB* that confer resistance to FLQ, CAP/AMK/KAN/viomycin (VIO) and ethambutol (EMB), respectively (3). Previous studies reported that the majority of FLQ-resistant *M. tuberculosis* isolates had mutations in the quinolone resistance determining region (QRDR) in the *gyrA* gene (mutations mostly in codon A90, 91 and D94 and, more rarely, G88 and S91) and less frequently in the *gyrB* gene (4,5,6). Resistance to CAP, KAN and AMK has been shown to be associated with mutations at positions 1401 and 1402 and position 1484 in the *rrs* gene (7,8). Mutations 1401 and 1484 were found to cause high-level resistance to all drugs, whereas 1402 causes resistance to only CAP and KAN. In addition, the *tlyA* gene, which encodes a putative rRNA methyltransferase, was reported to confer resistance to CAP (9). Ethambutol resistance is reported to be most frequently associated with mutations in the *embCAB* operon. However, 50% to 70% of EMB resistant *M. tuberculosis* isolates contain missense mutations in the *embB* gene with the majority (47% to 60%) of the *M. tuberculosis* strains carrying mutations at codon 306 (10,11).

The aim of the study was to evaluate the performance of the MTBDR<sub>sl</sub> assay for the detection of ofloxacin (OFX), KAN, CAP and EMB resistance in a high-TB burden area. The results obtained were compared with those of the standard agar proportion method, which was performed in parallel with the MTBDR<sub>sl</sub> assay.

## **4.2 MATERIALS AND METHODS**

### **4.2.1 Study setting and clinical isolates**

The study was conducted at the Diagnostic Microbiology Laboratory at the National Health Laboratory Service (NHLS) Tshwane Academic Division located in Pretoria, South Africa. A total of 342 consecutive MDR-TB isolates were collected from the National Health Laboratory Service (NHLS) Diagnostic Microbiology laboratory at the Medical University of Southern Africa. The laboratory received specimens from the surrounding clinics and hospitals in the referring provinces of Limpopo, North-West and Mpumalanga, a geographic area with high incidence of TB. All isolates were freshly sub-cultured on Middlebrook agar before being tested by the different methods.

### **4.2.2 Drug susceptibility testing**

Drug susceptibility testing was done for OFX, KAN, CAP and EMB using the agar proportion method (Appendix A). An MDR-TB isolate was classified as resistant when the colonies on the drug-containing quadrant appeared 1% compared to the drug-free control quadrant.

### **4.2.3 GenoType® MTBDR*sl* assay**

The DNA of the MDR-TB isolates was extracted according to a method described previously (12). The MTBDR*sl* assay was performed as described by the manufacturer (Appendix A). Either the absence of a wild-type band or the presence of a mutant band was indicative of a resistant isolate.

### **4.2.4 DNA sequencing of discrepant results**

All discrepant isolates were sequenced to evaluate discrepancies between the MTBDR*sl* assay and the agar proportion method. The primers used for amplification and sequencing are shown in Table 4.1.

### **4.2.5 Statistical analysis**

The sensitivity, specificity, positive and negative predictive values were calculated for each drug compared to the gold standard the agar proportion method. The agreement between the two methods was determined by the Kappa ( $\kappa$ ) statistic. The  $\kappa$  value, a measure of test

reliability, was interpreted as follows: < 0.2, poor; 0.21 to 0.4, fair; 0.41 to 0.6, moderate; 0.61 to 0.8, good;  $\geq 0.81$ , excellent (13).

### 4.3 RESULTS

Three-hundred-thirty-six (98.2%) of the total 342 isolates tested by the MTBDR*sl* assay, gave interpretable results. In six isolates, no TUB band was observed and these isolates were excluded from the analysis. No contamination was observed in the negative controls. A total of 6.3% (21/336) isolates met the criteria for the classification as XDR-TB by the agar proportion method and 2.4% (8/336) by the MTBDR*sl* assay. Turnaround times for DST ranged from 6 to 21 days (median, 11 days) for the agar proportion method and from 2 to 3 days (median, 2 days) for the MTBDR*sl* assay. The DST results of the MTBDR*sl* assay as compared to the agar proportion method are shown in Table 4.2.

**Ofloxacin resistance:** The sensitivity and specificity of the MTBDR*sl* assay for OFX resistance was 70.3% and 97.7%, respectively (Table 4.3). Out of the total 336 isolates tested, 299 (89.0%) were phenotypically susceptible to OFX. Two-hundred and ninety-two (97.7%) of these, showed wild-type patterns with the MTBDR*sl* assay and the remaining seven (2.3%) isolates had mutations. The DNA sequencing confirmed the presence of mutations in the *gyrA* gene in all seven isolates, with one isolate showing additional mutations in the *gyrB*. The phenotypic method identified 11.0% (37/336) resistant isolates to OFX, of these 26/37 (70.3%) had mutations with the MTBDR*sl* assay and the remaining 29.7% (11/37) showed wild-type patterns. Analysis of the discrepant results by DNA sequencing showed that 8/11 had mutations in the *gyrA* gene, with 2/8 showing additional mutations in the *gyrB* gene. One of the 11 isolates (phenotypically an XDR-TB isolate) had a mutation only in the *gyrB* gene (at position 1491 A→G) and was not detected by the MTBDR*sl* assay as the *gyrB* gene is not included in the assay (Table 4.4).

Among the 33/336 (9.8%) OFX-resistant isolates by the MTBDR*sl* assay, the *gyrA* MUT 3C/D94G was the most prevalent mutation occurring in 42.4% (14/33) isolates followed by the *gyrA* MUT 3D/D94H (30.3%;10/33), *gyrA* MUT 1/A90V mutation (3.0%; 1/33) and *gyrA* MUT 3B band/D94Y (3.0%;1/33). In 15.2% (5/33) isolates, both *gyrA* MUT 3C/D94G and *gyrA* MUT 1/A90V were present. Two isolates (6.1%) were resistant by omission of the wild-type pattern.



**Kanamycin and/or capreomycin resistance:** In 1.2% (4/336) isolates, the *rrs* gene control band was absent. Similar results were obtained after repeating the assay and hence, these isolates were excluded from the analysis. The sensitivity and specificity of the MTBDR*sl* assay was 25.0% and 98.7% for KAN, 21.2% and 98.7% for CAP, respectively (Table 4.3).

A total of 91.6% (304/332) were phenotypically susceptible to KAN and of these 98.7% (300/304) showed wild-type patterns with the MTBDR*sl* assay and the remaining 1.3% (4/304) had mutations in the *rrs* gene. The DNA sequencing confirmed the presence of mutations in all four isolates. Out of the 332 isolates, 28 (8.4%) were phenotypically resistant to KAN and only 25.0% (7/336) of these isolates had mutations by the MTBDR*sl* assay, while the remaining 75.0% (21) had wild-type patterns. Among the 21 discrepant isolates, six isolates (including three phenotypically XDR-TB isolates) had mutations in the *rrs* gene by DNA sequencing and were not detected by the MTBDR*sl* assay (Table 4.4). These isolates had various nucleotide changes at different positions in the *rrs* gene (between 87 to 1431 bp).

Two-hundred and thirty-two (90.1%) of the 332 isolates were phenotypically susceptible to CAP and of these 98.7% (295/299) showed wild-type patterns with the MTBDR*sl* assay and the remaining 4/299 (1.3%) had mutations in the *rrs* gene. DNA sequencing of the *rrs* gene showed mutations in all four discrepant isolates. Thirty-three of the 332 (9.9%) isolates were phenotypically resistant to CAP, of these only seven (21.2%) had mutations in the *rrs* gene with the MTBDR*sl* assay and the remaining 78.8% (26/33) showed wild-type patterns. The DNA sequencing identified mutations in 7/26 discrepant isolates (including three phenotypically XDR-TB isolate), which were not detected by the MTBDR*sl* assay. These isolates had various a nucleotide changes at different positions in the *rrs* gene (between 87 to 1431 bp). In addition, the *tlyA* gene was sequenced for all the discrepant isolates. The DNA sequencing identified nucleotide change at position 33 (A→G) of the *tlyA* gene in 20/30 isolates phenotypically resistant to CAP and 3/30 CAP-resistant isolates by the MTBDR*sl* assay (Table 4.4). This mutation was not detected by MTBDR*sl* assay as the *tlyA* gene is not included in the assay.

Out of the 11 KAN/CAP resistant isolates by MTBDR*sl* assay, 9.1% (1/11) had the *rrs* MUT 1/A1401G and the other 9.1% (1/11) had the *rrs* MUT 2/A1484T mutation. The remaining 81.8% (9/11) were resistant by absence of wild-type patterns.

**Ethambutol resistance:** In 5.9% (20/336) of the isolates tested for EMB, both the wild-type and mutant EMB bands were observed, suggesting heteroresistance and thus were not included in the analysis. The sensitivity and specificity of the MTBDR*sl* assay for detection of EMB resistance was 56.3% and 56.0%, respectively (Table 4.3). Two-hundred and six-eight (84.8%) of the 316 isolates were phenotypically susceptible to EMB and of these 56% (150/268) showed wild-type patterns and the remaining 44 % (118/264) showed mutations with the MTBDR*sl* assay. Forty-eight of the 316 isolates (15.2%) were phenotypically resistant to EMB. However, only 56.3% (27/48) showed mutations with the MTBDR*sl* assay while the remaining 44.0% (21/48) showed wild-type patterns. The discrepant isolates were sequenced targeting the *embB* gene to evaluate discrepancies and only 56.8% (67/118) isolates showed mutations with the DNA sequencing, while the remaining 43.2% (51/118) isolates had no mutation (Table 4.4).

Out of the 21 isolates susceptible to EMB by MTBDR*sl* assay, mutations was detected in nine (42.9%) isolates by DNA sequencing. The remaining 57.1% (12) isolates had wild-type patterns. The most prevalent mutation of the 145 EMB-resistant isolates with MTBDR*sl* assay was *embB* MUT 1B/M306V (69.7%; 101/145), followed by *embB* MUT 1A/M3061 (24.8%; 36/145) and the remaining isolates (5.5%; 8/145) were resistant by absence of wild-type patterns.

## 4.5 DISCUSSION

In this study a large number of isolates (342 MDR-TB) were used to evaluate the MTBDR*sl* assay (3,14,15). A good agreement ( $\kappa=0.73$ ) was found between the MTBDR*sl* assay and the agar proportion method for OFX, with a sensitivity of 70.3%. Previous studies have reported similar sensitivity values for the MTBDR*sl* assay for detecting FLQ-resistance, ranging from 70% to 87% (3,14,15,16). A significant finding of this study was that DNA sequencing identified mutations in 8/11 isolates phenotypically resistant to OFX in the *gyrA* gene (2/8 had additional mutations in *gyrB*), while 1/11 (phenotypically XDR-TB isolate) only had a mutation only in the *gyrB* gene. Similarly, Mokrousov *et al.* (6) found OFX-resistant isolates with *gyrB* mutations and one of these isolates was an XDR-TB strain. Based on these findings, genotypic testing for OFX-resistance should not be limited to the analysis of only the *gyrA* gene but should also include the *gyrB* gene. Furthermore, inclusion of a bigger region of the *gyrA* gene could have picked up an additional 72.7% (8/11) isolates, with a resultant increase in sensitivity to 92.0%.

In three phenotypically OFX-resistant isolates, no mutation was found in either the *gyrA* or *gyrB* genes. These findings suggest mutations in another target gene or the use of other mechanisms such as decreased cell-wall permeability to drug, drug efflux pump, or even drug inactivation (17).

Although the specificity of the MTBDR<sub>sl</sub> assay for the detection of KAN/CAP resistance was excellent (98.7% and 98.7%), the sensitivity was low (25.0% and 21.2%). Previous studies reported a higher sensitivity (77% to 100% for KAN and 80.0% to 86.7% for CAP) (3,14,15). However, these studies tested small numbers of isolates (5 to 13 isolates) and larger number of isolates are needed to be tested to assess sensitivity accurately. Huang *et al.* (16) tested 234 MDR isolates using the MTBDR<sub>sl</sub> assay and found a low sensitivity of 43.2% for the detection of KAN resistance.

The low sensitivity of KAN/CAP in this study could be due to other mutations associated with resistance to these drugs. The MTBDR<sub>sl</sub> assay uses only one gene (*rrs*) for the detection of KAN and CAP resistance. The *tlyA* gene is reported to cause CAP resistance (9) and the promoter region of the *eis* gene, which encodes an aminoglycoside acetyltransferase, which is associated with low-level KAN resistance (18). It has been reported that *tlyA* mutations are mainly associated with *in vitro* selected CAP-resistant mutants and are rare in clinical isolates of *M. tuberculosis* (9,19,20). However, this was not the case in this study, as 20/26 of the discrepant results which were phenotypically resistant to CAP and 3/4 CAP-resistant isolates by the MTBDR<sub>sl</sub> assay had a mutation in the *tlyA* gene. Therefore, the role of the *tlyA* gene in CAP resistant clinical isolates should be further investigated.

In 15 phenotypically KAN-resistant isolates and six phenotypically CAP-resistant isolates, no mutation was detected in either the *rrs* or *tlyA* genes. Unidentified mutations associated with CAP and KAN resistance could explain this finding. Further work is needed to determine the mechanism of the unexplained KAN and CAP resistance as resistance to one of these drugs is a marker for XDR-TB.

The sensitivity of the MTBDR<sub>sl</sub> assay for the detection of EMB resistance in this study was low (56.3%). Similarly, previous studies reported a sensitivity ranging from 56% to 69% (3,14,15,16). Ethambutol is known to be a problematic drug to be tested and often yields less reproducible results (21,22). DNA sequencing identified mutations in the *embB* gene in only 56.8% (67/118) isolates. The discrepancy could be due to the shorter region of the *embB*

gene analysed by sequencing. Thus, some of the mutations could lie outside the region analysed in this study. A limitation of the study is that the discrepant results were not repeated by the MTBDR<sub>sl</sub> assay to rule out non-specific hybridisation, however, no contamination was observed in the negative controls.

In this study, 5.9% (20/336) isolates showed heteroresistance for the *embB* gene. Heteroresistance of *M. tuberculosis* is considered a precursor to development of full resistance (23). This highlights the important advantage of genotypic over the phenotypic methods, as genotypic methods are able to detect mixed strains.

The poor performance of the MTBDR<sub>sl</sub> assay in this study was not unique, since molecular methods detect only mutations that are screened for, while phenotypic tests detect resistance independent of the underlying mechanism and not all mutations conferring resistance to second-line anti-TB drugs are known, especially for KAN, CAP and EMB. In addition the prevalence of certain strains with specific mutations may vary in different geographical areas and thus will affect the test performance. On the other hand significant challenges exist in phenotypic susceptibility testing to second-line drugs. Although standard protocols exist, phenotypic susceptibility testing to second-line drugs is often unreliable and inaccurate, with poor clinical predictive values (24).

In conclusion, the MTBDR<sub>sl</sub> assay showed a lower sensitivity in this study compared to previous studies. The sensitivity of the assay was variable among the drugs tested. The MTBDR<sub>sl</sub> assay performed favourably compared to the agar proportion method for OFX; however, the assay was less sensitive for the detection of KAN/CAP resistance and demonstrated a low sensitivity and specificity for EMB resistance. The resolution of discrepant isolates with DNA sequencing has shown that the inclusion of the *gyrB* gene and covering a larger region of the *gyrA* gene may improve the sensitivity of the assay for the detection of FLQ resistance. Inclusion of other genes such as the *tlyA* for the detection of CAP resistance and other regions of the *embB* gene as well as other targets associated with EMB resistance could improve the performance of the assay.

### **Acknowledgements**

The authors would like to thank the staff members of NHLS/University of Limpopo (Medunsa Campus) and NHLS/University of Pretoria at the Tshwane Academic Division for their assistance during the study. The project was supported by a grant from the NHLS and

Hain Lifescience. All the authors planned and designed the study. HM Said performed all the practical laboratory work, summarised and analysed the data, and prepared the manuscript. MM Kock analysed sequencing data. NA Ismail, MM Kock, K Baba, SV Omar, A Osman, AA Hoosen and MM Ehlers critically revised the manuscript versions.

## References:

1. World Health Organization. Anti-tuberculosis drug-resistance in the world. Geneva, Switzerland: WHO; Report No. 4. WHO/HTM/TB/2008.394
2. Centers for Disease Control and Prevention. Notice to readers: Revised definition of extensively drug-resistant tuberculosis. *Morb Mortal Wkly Rep* 2006; 55:1176.
3. Hillemann D, Rüscher-Gerdes S, Richter E. Feasibility of the GenoType® MTBDR<sub>sl</sub> assay for fluoroquinolone, amikacin/capreomycin, and ethambutol resistance testing of *Mycobacterium tuberculosis* strains and in clinical specimens. *J Clin Microbiol* 2009; 47:1767-1772.
4. Zhang Y, Telenti A. Genetics of drug-resistance in *Mycobacterium tuberculosis*. In: Harfull GF, Jacobs WR, eds. *Molecular genetics of mycobacteria 2000*: pp. 235-251.
5. Takiff HE, Salazar L, Guerrero C, *et al.* Cloning and nucleotide sequence of *Mycobacterium tuberculosis gyrA* and *gyrB* genes and detection of quinolone resistance mutations. *Antimicrob Agents Chemother* 1994; 38:773–780.
6. Mokrousov IT, Otten O, Manicheva Y, *et al.* Molecular characterization of ofloxacin-resistant *Mycobacterium tuberculosis* strains from Russia. *Antimicrob Agents Chemother* 2008; 52:2937-2939.
7. Maus CE, Plikaytis BB, Shinnick TM. Molecular analysis of cross resistance to capreomycin, kanamycin, amikacin, and viomycin in *Mycobacterium tuberculosis*. *Antimicrob Agents Chemother* 2005; 49:3192-3197.
8. Suzuki Y, Katsukawa C, Tamaru A, *et al.* Detection of kanamycin-resistant *Mycobacterium tuberculosis* by identifying mutations in the 16S rRNA gene. *J Clin Microbiol* 1998; 36:1220–1225.
9. Maus CE, Plikaytis BB, Shinnick TM. Mutation of *tlyA* confers capreomycin resistance in *Mycobacterium tuberculosis*. *Agents Chemother* 2005; 47:571-577.
10. Plinke C, Rüscher-Gerdes S, Niemann S. Significance of mutations in *embB* codon 306 for prediction of ethambutol resistance in clinical *Mycobacterium tuberculosis* isolates. *Antimicrob Agents Chemother* 2006; 50:1900-1902.
11. Safi H, Sayers B, Hazbon MH, Alland D. Transfer of *embB* codon 306 mutations into clinical *Mycobacterium tuberculosis* strains alters susceptibility to ethambutol, isoniazid, and rifampin. *Antimicrob Agents Chemother* 2008; 52:2027-2034.
12. Hillemann D, Weizenegger M, Kubica T, Richter E, Niemann S. Use of the GenoType MTBDR assay for rapid detection of rifampin and isoniazid resistance in *Mycobacterium tuberculosis* complex isolates. *J Clin Microbiol* 2005; 43:3699-3703.
13. Landis JR, Koch GG. The measurement of observer agreement for categorical data. In: *Biometrics*, 1977; 33: pp. 159-174.
14. Brossier F, Veziris N, Aubry A, Jarlier V, Sougakoff W. Detection by GenoType® MTBDR<sub>sl</sub> test of complex mechanisms of resistance to second-line drugs and ethambutol in multidrug-resistant *Mycobacterium tuberculosis* complex isolates. *J Clin Microbiol* 2010; 48:1683–1689.



15. Kiet VS, Lan NT, An DD *et al.* Evaluation of the MTBDR<sub>sl</sub> test for detection of second-line drug-resistance in *Mycobacterium tuberculosis*. *J Clin Microbiol* 2010; 48:2934–2939.
16. Huang W, Chi T, Wu M, Jou R. Performance assessment of the GenoType® MTBDR<sub>sl</sub> test and DNA sequencing for the detection of second-line and ethambutol drug-resistance among patients with multidrug-resistant *Mycobacterium tuberculosis*. *J Clin Microbiol* 2011; 49:2502–2508.
17. Riska PF, Jacobs WR, Alland D. Molecular determinants of drug-resistance in tuberculosis. *Int J Tuberc Lung Dis* 2000; 4:4–10.
18. Zaunbrecher MA, Sikes RD, Metchock B, Shinnick TM, Posey JE. Overexpression of the chromosomally encoded aminoglycoside acetyltransferase *eis* confers kanamycin resistance in *Mycobacterium tuberculosis*. *Proc Natl Acad Sci. USA* 2009; 106:20004–20009.
19. Jugheli L, Bzekalava N, de Rijk P *et al.* High-level of cross-resistance between kanamycin, amikacin, and capreomycin among *Mycobacterium tuberculosis* isolates from Georgia and a close relation with mutations in the *rrs* gene. *Antimicrob Agents Chemother* 2009; 53:5064–5068.
20. Engstrom A, Perskvist N, Werngren J, Hoffner SE, Jureen P. Comparison of clinical isolates and in vitro selected mutants reveals that *tlyA* is not a sensitive genetic marker for capreomycin resistance in *Mycobacterium tuberculosis*. *J Antimicrob Chemother* 2011; 66:1247–1254.
21. Laszlo A, Rahman M, Espinal M, Raviglione M. Quality assurance programme for drug susceptibility testing of *Mycobacterium tuberculosis* in the WHO/IUATLD Supranational Reference Laboratory Network: five rounds of proficiency testing, 1994–1998. *Int J Tuberc Lung Dis* 2002; 6:748–756.
22. Laszlo A, Rahman M, Raviglione M, Bustreo F. Quality assurance programme for drug susceptibility testing of *Mycobacterium tuberculosis* in the WHO/IUATLD Supranational Laboratory Network: first round of proficiency testing. *Int J Tuberc Lung Dis* 1997; 1:231–238.
23. Hofmann-Thiel S, Van Ingen J, Feldmann K, *et al.* Mechanisms of heteroresistance to isoniazid and rifampin of *M. tuberculosis* in Tashkent, Uzbekistan. *Eur Respir J* 2009; 33:368–374.
24. Kim SJ. Drug-susceptibility testing in tuberculosis: methods and reliability of results. *Eur Respir J* 2005; 25:564–569.
25. Dauendorffer JN, Guillemin I, Aubry A, *et al.* Identification of mycobacterial species by PCR sequencing of quinolone resistance-determining regions of DNA gyrase genes. *J Clin Microbiol* 2003; 41:1311–1315.
26. Jain A, Mondal R, Srivastava S, *et al.* Novel mutations in *embB* gene of ethambutol resistant isolates of *Mycobacterium tuberculosis*: a preliminary report. *Indian J Med Res* 2008; 128: 634–639.
27. Weisburg WG, Barns SM, Pelletier, DA, *et al.* 16S ribosomal DNA amplification for phylogenetic study. *J Bacteriol* 1991; 173: 697–703

**Table 4.1: Primer sequences for amplification and DNA sequencing of discrepant *M. tuberculosis* isolates**

Drug	Gene	Sequence (5'-3')	Amplicon size (bp)	References
OFX	<i>gyrA</i>	F YGGTGGRTCRTRCCYGGCGA	250	Dauendorffer <i>et al.</i> , 2003
		R CGCCGCGTGTSTATGCRATG		
	<i>gyrB</i>	F GAGTTGGTGCGGCCTAAGAGC	250	
		R CGGCCATCAAGCACGATCTTG		
KAN/CAP	16S ( <i>rrs</i> )	F AGAGTTTGATCCTGGCTCAG	1500	Weisburg <i>et al.</i> , 1991
		R ACGGCTACCTTGTACGACTT		
CAP	<i>tlyA</i>	F GGCATCGCACGTCGTCGTTCCGAGG	820	Designed in this study
		R GGACGACCAGCAGAACAACACTGCGATG		
EMB	<i>embB</i>	F CCGACCACGCTGAAACTG	400	Jain <i>et al.</i> , 2008
		R GTAATACCAGCCGAAGGGATCCT		

OFX=ofloxacin, KAN=kanamycin, CAP=capreomycin, EMB=ethambutol, bp=base pairs

**Table 4.2: Drug susceptibility results of MDR-TB isolates using the GenoType® MTBDRsl assay and the agar proportion method**

Drug	Total no. of isolates	S by both methods	R by both methods	S by agar R by MTBDRsl	R by agar S by MTBDRsl	Correctly identified as S by MTBDRsl (%)	Correctly identified as R by MTBDRsl (%)	Agreement (%)	$\kappa$ value
OFX	336	292	26	7	11	292 (97.7)	26 (70.3)	94.6	0.73
KAN	332	300	7	4	21	300 (98.7)	7 (25.0)	92.5	0.327
CAP	332	295	7	4	26	295 (98.7)	7 (21.2)	91.0	0.283
EMB	316	150	27	118	21	150 (56.0)	27 (56.3)	56.0	0.067

OFX=ofloxacin, KAN=kanamycin, CAP=capreomycin, EMB=ethambutol, S=susceptible, R=resistant

**Table 4.3: Diagnostic efficiency of the GenoType® MTBDRsl compared to the agar proportion method**

Drug	No of isolates	Sensitivity (%)	Specificity (%)	Positive predictive value (%)	Negative predictive value (%)
OFX	336	70.3	97.7	78.8	96.4
KAN	332	25.0	98.7	63.6	93.5
CAP	332	21.2	98.7	63.6	91.9
EMB	316	56.3	56.0	18.6	87.7

OFX=ofloxacin, KAN=kanamycin, CAP=capreomycin, EMB=ethambutol, S=susceptible, R=resistant

**Table 4.4: DNA sequencing results for the discrepant isolates between GenoType® MTBDRs<sub>l</sub> assay and the agar proportion method**

Drugs	Locus	DNA sequencing results	R by MTBDRs/ S by agar	R by agar S by MTBDRs <sub>l</sub>
OFX n=18	<i>gyrA</i>	Mutation present (n=15)	7	11
		Mutation absent (n=3)	7	8
	<i>gyrB</i>	Mutation present (n=4)	0	3
		Mutation absent (n=14)	1	8
KAN n=25	16S ( <i>rrs</i> )	Mutation present(n=10)	6	21
		Mutation absent (n=15)	4	6
CAP n=30	16S ( <i>rrs</i> )	Mutation present (n=11)	0	15
		Mutation absent (n=19)	4	26
	<i>tlyA</i>	Mutation present (n=23)	4	7
		Mutation absent (n=7)	0	19
EMB n=139	<i>embB</i> (M306)	Mutation present (n=76)	3	20
		Mutation absent (n=63)	1	6
			<b>118</b>	<b>21</b>
			67	9
			51	12

OFX=ofloxacin, KAN=kanamycin, CAP=capreomycin, EMB=ethambutol, S=susceptible, R=resistant

## CHAPTER 5

---

### MOLECULAR CHARACTERIZATION AND SECOND-LINE ANTI-TB DRUG-RESISTANCE PATTERNS OF MULTIDRUG RESISTANT TUBERCULOSIS ISOLATES FROM THE NORTHERN REGION OF SOUTH AFRICA

*Accepted for publication in the Journal of Clinical Microbiology*

#### **Abstract**

Despite South Africa being one of the high-burden multidrug-resistant tuberculosis (MDR-TB) countries, information regarding the population structure of drug-resistant *Mycobacterium tuberculosis* strains is limited from many regions of South Africa. This study investigated the population structure and transmission patterns of drug-resistant *M. tuberculosis* isolates in a high-burden setting of South Africa as well as the possible association of genotypes with drug-resistance and demographic characteristics. A total of 336 consecutive MDR-TB isolates from four provinces of South Africa were genotyped using spoligotyping and mycobacterial interspersed repetitive units of variable number of tandem repeat typing. Drug susceptibility testing for ofloxacin, kanamycin and capreomycin was performed using the agar proportion method. Results showed 4.8% of MDR-TB isolates were resistant to ofloxacin, 2.7% to kanamycin, 4.5% to capreomycin, while 7.1% were XDR and the remaining 83.6% were susceptible to all the second-line drugs tested. Spoligotyping grouped 90.8% of the isolates into 25 clusters; while 9.2% isolates were unclustered. Ninety one percent of the 336 isolates were assigned to 21 previously described shared types, with the Beijing family being the predominant genotype in the North-West and Limpopo provinces, while the EAI1\_SOM family was the predominant genotype in the Gauteng and Mpumalanga provinces. No association was found between genotypes and specific drug-resistance patterns or demographic information. The high-level of diversity and the geographical distribution of the drug-resistant *M. tuberculosis* isolates in this study suggest that the transmission of TB in the study settings is not caused by the clonal spread of a specific *M. tuberculosis* strain.

## 5.1 Introduction

Tuberculosis (TB) remains a major public health challenge worldwide. South Africa is third of the world's 22 high-burden TB countries responsible for 80% of the world's TB burden with the second-highest prevalence of TB per capita in the world, at 998 cases per 100 000 of the population (1). The TB problem in South Africa is compounded by the high prevalence of Human Immunodeficiency Virus (HIV) and the emergence and spread of drug-resistant *Mycobacterium tuberculosis* and especially, multidrug-resistant (MDR) [resistant to at least isoniazid (INH) and rifampicin (RIF)] *M. tuberculosis* and extensively drug-resistant strains (XDR) TB [MDR-TB with additional resistance to any fluoroquinolone (FLQ) and to at least one of the three injectable second-line drugs, kanamycin (KAN), amikacin (AMK) and/or capreomycin (CAP)] (2,3). In a nationwide survey in South Africa in 2008, 20.2% of all notified TB cases showed resistance to INH and nearly half of these (9.6% of all cases) were MDR-TB (4). Since the outbreak of XDR-TB in Tugela Ferry in KwaZulu-Natal, XDR-TB has been identified in all provinces of South Africa (3). According to the data from the National Health Laboratory Service (NHLS) in 2010, 6.3% of the diagnosed MDR-TB cases were XDR-TB (5).

The design of strategies for the management of MDR and XDR-TB depends on an understanding of the population structure, prevalence and spread of drug-resistant strains that drives the epidemic. Genotyping is an important tool for understanding the origin and transmission patterns of drug-resistant strains. The IS6110 restriction fragment length polymorphism (RFLP) typing is the reference technique for genotyping of *M. tuberculosis* strains because of its high discriminatory power (6,7). However, the method is laborious, requires large amounts (2 µg) of DNA and has poor discriminatory power when applied to *M. tuberculosis* isolates with a low IS6110 copy number (7,8). A number of PCR based methods, such as spoligotyping (9) and mycobacterial interspersed repetitive units of variable number of tandem repeats (MIRU-VNTRs) typing (10), have been developed to compensate for the limitations of IS6110-RFLP typing. Spoligotyping is based on the amplification and detection of the presence or absence of non-repetitive sequences called spacers found between direct repeat elements of the *M. tuberculosis* genome (9). This assay is simple, rapid, highly reproducible and results are expressed in a simple digital pattern, readily named and databased (8,9). The MIRU-VNTR typing is based on amplification of multiple loci (either 12, 15 or 24) using primers specific to each repeat locus and on the determination of the sizes

of the amplicons, which reflects the number of the targeted MIRU-VNTR copies (8,10,11,12). The MIRU-VNTR profiles are presented as multi-digit numerical codes, each digit represents the copy number in a locus (10,11,12). The discriminatory power of either spoligotyping or MIRU-VNTR typing alone is lower than IS6110-RFLP typing (8). However, if MIRU-VNTR typing is combined with spoligotyping, the discriminatory power approximates that of IS6110-RFLP analysis (13,14,15).

Despite the high prevalence of MDR and XDR-TB in South Africa, nationwide data regarding the circulating drug-resistant strains are limited. Most of the earlier studies were from the Western Cape province and were thus not representative of the epidemiology of drug-resistant strains in South Africa. Studies have shown that the global TB epidemiology is caused by different genotypes (16,17,18) and these genotypes occur at different frequencies, which differ between districts, cities, countries and continents (6,16,19). In South Africa the population structure of drug-resistant strains differs among the provinces. However, insufficient data are available from most of the provinces of South Africa, especially provinces in the northern region. Therefore, studies on the characterisation of drug-resistant strains are needed in order to make accurate assessments regarding the population structure of drug-resistant strains, to estimate the transmission dynamics and to determine prevalent families of circulating drug-resistant *M. tuberculosis* strains.

In this study, drug-resistant *M. tuberculosis* isolates from four provinces of South Africa (Gauteng, Limpopo, Mpumalanga and North-West) were characterised using spoligotyping and MIRU-VNTR (12 loci) typing in order to understand the population structure and transmission patterns. Furthermore, the study explored the possible association of genotypes (cluster) with demographic information (age, sex) and drug-resistance patterns.

## **5.2 Methods**

### **5.2.1 Study population**

In this study a convenience sample was used, including 336 consecutive *M. tuberculosis* isolates identified as MDR-TB isolates from June 2007 to January 2008 at the NHLS tertiary laboratory, University of Limpopo. The NHLS laboratory is a high-throughput routine diagnostic laboratory that receives specimens for culture and drug susceptibility testing (DST) from the attached Dr George Mukhari Hospital and the surrounding clinics and hospitals in

the referring provinces of Gauteng, Limpopo, Mpumalanga and North-West. The number of isolates from each province was as follows: 69.9% (235/336) isolates from Mpumalanga, 14.9% (50/336) isolates from the Gauteng, 9.2% (31/336) isolates from the North-West and 5.9% (20/336) isolates from Limpopo. The isolates were collected from 22 hospitals and 53 clinics in Mpumalanga, two hospitals and 11 clinics in Gauteng, five hospitals and 16 clinics in North West and two hospitals and nine clinics in Limpopo. During the study period the confirmed MDR and XDR-TB cases was 275 and three respectively, for Mpumalanga, 532 and 20 respectively, for Gauteng, 186 and two respectively, for North West and 53 and 2 respectively, for Limpopo province (20).

Demographic information including sex, age and clinic/hospital of specimen origin were collected for all the patients. Approval for the study protocol (MCREC/P/07/2008) was obtained from the Ethics Committees of the Faculty of Health Sciences, University of Pretoria and University of Limpopo.

### **5.2.2 Routine culture and drug susceptibility testing**

Isolation of the recovered mycobacterial isolates from the clinical specimens was performed using the BACTEC mycobacterial growth indicator tube (MGIT) 960 system (Becton Dickinson, Sparks, Md, USA) as described by the manufacturer. The isolates were identified as *M. tuberculosis* using Ziehl–Neelsen staining and confirmed with the Accuprobe method (GENE-probe, inc, San Diego, Calif). Following identification, all the *M. tuberculosis* isolates were tested for susceptibility to the first-line anti-TB drugs INH, RIF, EMB and streptomycin (STR) by MGIT AST SIRE kit (Becton Dickinson, Sparks, Md., USA).

### **5.2.3 Drug susceptibility testing using the agar proportion method**

Second-line anti-TB drug susceptibility testing was performed for KAN, OFX and CAP using the agar proportion method in 7H11 medium containing 5 µg/mL, 2 µg/mL and 10 µg/mL, respectively. The DST was done according to the Clinical Laboratory Standards Institute (CLSI) procedures and recommended critical concentrations (21) (Appendix A). Based on the DST profile, the *M. tuberculosis* isolates in this study were categorized into MDR-TB (susceptible to CAP, KAN and OFX), pre-XDR-TB (resistant to one of the second-line drugs: CAP, KAN and OFX) and XDR-TB (resistant to OFX and CAP and/or KAN).

### 5.3 Genotyping

Mycobacterial genomic DNA was extracted from 100 µl of 7H9 broth culture using the Amplicor Respiratory Specimen Preparation Kit (Roche diagnostics, Germany) as described by the manufacturer. Spoligotyping was performed using a commercial kit (Isogen Life Science BV, Utrecht, The Netherlands) as described previously (9) (Appendix A).

The MIRU-VNTR typing was performed using 12 MIRU-VNTR loci (2, 4, 10, 16, 20, 23, 24, 26, 27, 31, 39 and 40). Each locus was amplified individually for all 336 *M. tuberculosis* isolates according to the protocol described by Le-Flèche *et al.* (22) (Appendix A). To amplify the different locus specific primers were used as described by Supply *et al.* (12) (Appendix A). The amplicon size was determined by visual comparison with a 50 bp molecular marker (Fermentas, Vilnius, Lithuania). The number of alleles corresponding to the amplicon sizes was assigned using an allele calling table described in the Supply *et al.* (23) protocol. The results from each of the 12 loci were combined to create the 12 digit allelic profiles.

### 5.4 Data analysis

The spoligotyping results were entered in an excel sheet as a binary code representing either a positive or negative hybridisation result. Spoligotypes in binary format were entered in the SITVIT2 database ([http://www.pasteur-guadeloupe.fr/tb/bd\\_myco.html](http://www.pasteur-guadeloupe.fr/tb/bd_myco.html) Pasteur Institute of Guadeloupe), which is an updated version of the previously released SpolDB4 database. The MIRU-VNTR pattern was analysed using the MIRU-VNTR*plus* database ([www.miru-vntrplus.org/](http://www.miru-vntrplus.org/)). The results were entered into the database as numerical codes corresponding to the number of alleles at each locus. Dendrogrammes were constructed for spoligotyping, MIRU-VNTR and the combination of both methodologies. The categorical coefficient was used to calculate the distance matrix and the dendrogrammes were constructed using the Unweighted Pair Group Method with Arithmetic averages (UPGMA) algorithm. The evaluation of the discriminative power of each typing method alone as well as in combination was done using the Hunter-Gaston index (HGI),  $D=1-1/N(N-1) \sum_j^n =1^{a_j}$  where  $D$  is the index of discriminatory power,  $a_j$  is the number of strains in the population, which are indistinguishable from the  $j$ th strain and  $N$  is the number of strains in the population. Allelic diversity of each locus was classified as “highly discriminant” (HGI > 0.6), “moderately discriminant” (> 0.3) and “poorly discriminant” (HGI < 0.3) (24). A cluster was defined as two or more *M. tuberculosis* isolates from different patients with identical patterns. The



clustering rate was defined as  $(n_c - c)/n$ , where  $n$  is the total number of cases in the sample,  $c$  is the number of genotypes represented by at least two cases and  $n_c$  is the total number of cases in clusters of two or more patients (23).

The chi-square test or Fisher's exact test was performed to determine statistical association between genotypes and age, gender and drug-resistant patterns. P values < 0.05 were considered significant.

## 5.5 Results

A total of 336 MDR-TB isolates collected between June 2007 to January 2008 from the northern provinces of South Africa, including: Gauteng, Limpopo, Mpumalanga and North-West, were genotyped by spoligotyping and MIRU-VNTR typing. The study population included 51% (171/336) males and 44% (146/336) females, while the genders of 5% (19/336) of the patients were not available. The patients' median age was 34.4 years (SD 10.6), ranging from 6 to 69 years. Susceptibility testing results for second-line anti-TB drugs showed 4.8% (16/336) were resistant to OFX, 2.7% (9/336) to KAN, 4.5% (15/336) to CAP and 7.1% (24/336) were XDR-TB isolates and the remaining 83.6% (281/336) were susceptible to all the second-line anti-Tb drugs tested.

Spoligotyping results for the 336 MDR-TB isolates produced 56 distinct patterns, including 25 clustered patterns and 31 unclustered (unique) patterns. The number of *M. tuberculosis* isolates per cluster ranged from 2 to 69 isolates. Comparison of spoligotyping results with the SpolDB4 database showed that 90.8% (305/336) isolates belonged to 21 previously described shared types (ST); while 9.2% (31/336) were not found in the SpolDB4 database and were considered as orphans. The clustering rate of spoligotyping was 86.3% (Table 5.1).

Based on the spoligotypes, six major distinct families of TB were identified including Beijing, East African Indian (EAI), Haarlem (H), Latin American and Mediterranean (LAM), T family, S family as well as Manu 1 and Manu 2 families. The Beijing family was the predominant genotype detected in the North-West and Limpopo provinces, while the EAI1\_SOM family was the predominant genotype in the Gauteng and Mpumalanga provinces. Stratification of spoligotyping data by drug resistance is shown in Table 5.2. There was no significant association (> 0.05) between the genotypes and age, gender or

specific drug susceptibility patterns. The distribution of genotypes in MDR, pre-XDR and XDR isolates is shown in Table 5.2.

A high diversity of MIRU-VNTR patterns was obtained among the *M. tuberculosis* isolates. A total of 324 distinct patterns were obtained from the 336 MDR-TB isolates, which included 11 clustered patterns and 313 unclustered patterns. One cluster comprised of three *M. tuberculosis* isolates, while the remaining 10 clusters comprised of only two *M. tuberculosis* isolates each. The clustering rate of the MIRU-VNTR typing was 3.6% (Table 5.1). Analysis of the allelic diversity of the 12 MIRU-VNTR loci revealed that MIRU 26 was the most discriminatory locus with nine alleles followed by the MIRU 31, 40 and 16 loci. The MIRU loci 4, 10, 23, 24, 27 and 39 were moderately discriminative. Among the 12 MIRU loci, MIRU 2 was less polymorphic with only three alleles, while MIRU 20 showed only a single copy in all 336 *M. tuberculosis* isolates analysed (Table 5.3).

The combination of spoligotyping and the MIRU-VNTR typing results provided the highest discriminatory power, with 327 distinct patterns, which included eight cluster patterns and 319 unclustered patterns. One cluster comprised of three *M. tuberculosis* isolates and the remaining seven only had two *M. tuberculosis* isolates each (Table 5.1). The dendrogramme for the combined typing of spoligotyping and the MIRU-VNTR typing is shown in Figure 5.1.

In order to determine possible transmission between the clustered isolates, the genotyping data were compared to the geographical origin of each isolate. The 336 isolates were from 119 hospitals/clinics in four provinces. The number of isolates received varied between the hospitals/clinics, where 65/119 (28 hospitals and 37 clinics) provided two to 27 and 55/119 (7 hospitals and 48 clinics) providing only one each. A possible epidemiological link was found in only eight clusters, each with two to six isolates, implying possible transmission. Six Beijing strains were isolated from patients attending the same clinic (Witbank Santa centre), while four strains were obtained from patients attending the Themba hospital in Mpumalanga. In the Gauteng province, four patients from the same hospital (Ga-Rankuwa) had isolates belonging to Beijing spoligotype. Another possible case of transmission was noted, where spoligotype families including EAI1\_SOM, S, H3, LAM\_ZWE, LAM3, LAM4 and LAM9 were isolated from two or more patients attending the same hospital/clinic in Mpumalanga, Gauteng and Limpopo provinces. With MIRU-VNTR typing, 23 isolates were clustered into 11 clusters, but all the clustered *M. tuberculosis* isolates were from different geographical settings. Using the combined typing results of spoligotyping and MIRU-VNTR typing, 17

*M. tuberculosis* isolates were clustered into 8 clusters; however, only two isolates were from the same clinic, while the remaining isolates were from different geographical settings.

## 5.6 Discussion

Despite the high incidence of TB and drug-resistance in South Africa, knowledge regarding the population structure of drug-resistant *M. tuberculosis* strains still remains limited in many regions of South Africa. This study is the first to include MDR-TB, pre-XDR and XDR-TB isolates to determine the population structure of drug-resistant strains in the northern region of South Africa (Gauteng, Limpopo, Mpumalanga and North-West). In this study the prevalence of XDR-TB was 7.1% (24/336). The reported percentage of XDR-TB patients among the MDR-TB patients varies between countries, ranging between 3% and 19% (25,26). A significant proportion of MDR-TB isolates (9.5%) in this study were resistant to a single marker for XDR-TB (pre-XDR), which raises concern that these pre-XDR-TB strains subsequently will become XDR-TB strains. Appropriate management of patients with pre-XDR is, therefore, important to minimize subsequent development into XDR-TB strains.

The Beijing family was the predominant genotype in the North-West and Limpopo provinces in this study. In contrast to this study, Stavrum *et al.* (27) found the LAM and X genotypes as the predominant genotypes in the North-West and Limpopo provinces, respectively, from strains isolated during 2001 to 2002. However, in the Western Cape region, the Beijing genotype is highly prevalent, where it represents 36.5% of the drug-resistant cases (28). The Beijing genotype is one of the most successful families, which was initially found in China but have disseminated around the world (16,29,30).

It was interesting to find the EAI1\_SOM (ST 48) as the predominant genotype in the Gauteng and Mpumalanga provinces and as the second predominant strain in Limpopo and North-West provinces. Contrary, Stavrum *et al.* (27) found T1 and LAM to be the most predominant genotypes in Gauteng and Mpumalanga provinces, respectively, from strains isolated during 2001 to 2002. This EAI1\_SOM family has been first isolated in Somalia (16) and according to the SITVIT 2 database it has been reported in East, North and Southern Africa as well as Europe, Asia and Middle East. In a study by Chihota *et al.* (31), the frequency of EAI1\_SOM was higher in Gauteng in comparison to the Western Cape, Eastern Cape and KwaZulu-Natal provinces. In this study, it should be noted that the isolates from the Gauteng province

included only one hospital and 12 clinics. Therefore, the isolates from this study could not be representative for the whole Gauteng province.

Other significant families identified in this study included the T (mainly T1), LAM and S families, which were amongst the major genotypes, while the X, H and the Manu families were among the minor families. The LAM family of strains in this study was represented by the LAM\_ZWE, LAM3, LAM3 and S/convergent and LAM9 genotypes. The LAM3 member of the LAM family, which is also known as F11, has been shown to be as successful as the Beijing genotype in contributing to the TB problem in the Western Cape province of South Africa (32).

In spite of the predominance of the Beijing and EAI1\_SOM families in this study, none of the associations with drug-resistance were statistically significant. The Beijing family is generally considered to be associated with drug-resistance; however, this is not true for all geographical settings (30). In the Western Cape province alone, the Beijing family represents as high as 25% of the MDR-TB isolates (28). In this study the EAI1\_SOM family was predominant among MDR-TB isolates in the Mpumalanga and Gauteng provinces, while the Beijing family dominated in North-West and Limpopo provinces.

The MIRU-VNTR genotyping results showed a high diversity among the *M. tuberculosis* isolates in this study. Genotyping with spoligotyping alone was the least discriminatory (HDI) compared to MIRU-VNTR typing (HDI) and combined typing (HDI) with spoligotyping and MIRU-VNTR (HDI). The highest allelic diversity was observed for MIRU 26, 31, 40 and 16. It has been reported that loci 10, 16, 23, 26 and 40 were introduced as loci with the most allele polymorphisms and loci 4, 20, 24 and 27 as the most poorly discriminated loci (33). However, in this study MIRU locus 10 and 23 were moderately discriminative.

The *M. tuberculosis* isolates analysed in this study were collected from patients attending hospitals and clinics that are located in different geographical settings. It is, therefore, unlikely that patients attending the different hospitals and clinics were epidemiologically linked. A possible epidemiological link which may suggest transmission was found in only 6.9% (21/305) of the clustered *M. tuberculosis* using spoligotyping. This implies that there was no apparent epidemiological link among the remaining 84.5% (284/336) *M. tuberculosis* isolates shown to be clustered together with spoligotyping. However, when these isolates were typed by MIRU-VNTR, they showed different patterns. The MIRU-VNTR typing

differentiated clustered *M. tuberculosis* isolates by spoligotyping and significantly reduced the number of epidemiological links among the *M. tuberculosis* isolates analysed (Table 5.1). The combined typing results of spoligotyping and MIRU-VNTR typing further differentiated *M. tuberculosis* isolates, which were clustered by MIRU-VNTR typing (Table 5.1). The low clustering rate of the isolates and the lack of geographical links between most of the *M. tuberculosis* isolates suggest that active transmission of MDR-and XDR-TB strains may be limited in this region. Development of resistance could be through acquisition. The reason for the acquisition could be due to the high number of MDR-TB patients who default from treatment in South Africa. Nevertheless, population-based studies are needed to confirm this findings. In contrary, clonal transmission of the Beijing family (cluster R220) was reported as a major driver of the drug-resistant TB epidemic in the Western Cape province (28). One of the limitations of this study was the lack of information regarding the TB treatment history of the patients. The study also did not include *M. tuberculosis* pan-susceptible or mono-resistant isolates for comparison of the population structure in these groups.

## 5.7 Conclusions

The present study provided new and relevant information regarding the population structure of MDR and XDR-TB strains in four provinces of South Africa (Gauteng, Limpopo, Mpumalanga and North-West). The study demonstrated that the drug-resistant epidemic in this region is caused by a wide diversity of genotypes, with predominance of Beijing and EAI1\_SOM families. The high genetic diversity among the drug-resistant *M. tuberculosis* isolates indicated that the MDR and XDR-TB epidemic in this region is not caused by the clonal spread of a specific *M. tuberculosis* strain. Comparison of genotypes with the geographical origin of each isolate showed less epidemiological links among the isolates, suggesting a low level of active transmission during the time period. Nevertheless, population-based studies over longer time periods are needed to fully understand the epidemiology and spread of TB in this region. Extensively drug-resistant TB and pre-XDR-TB cases comprised a substantial fraction of the MDR-TB isolates investigated in this study, indicating the need for interventions to improve surveillance as well as rapid drug susceptibility testing. Based on the data obtained from this study, the following recommendations were made for the national TB control programmes: greater vigilance, provision of rapid diagnostic assays, proper management of anti-TB drugs and the reduction

of the occurrence of acquisition by providing support to patients to maximize adherence to prescribed regimens.

## Acknowledgements

The authors would like to thank the staff members of NHLS/University of Limpopo (Medunsa Campus) and NHLS/University of Pretoria at the Tshwane Academic Division for their assistance during the study. The project was supported by a grant from the NHLS.

## References:

1. World Health Organization. 2010. Global tuberculosis control: surveillance, planning, financing, Geneva, Switzerland. [http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/).
2. Centers for Disease Control and Prevention. 2006. Notice to readers: Revised definition of extensively drug-resistant tuberculosis. *MMWR*. **55**:1176.
3. World Health Organization. 2010. Multidrug and extensively drug-resistant TB (M/XDR-TB) 2010 Global report on surveillance and response. Available at: [http://whqlibdoc.who.int/publications/2010/9789241599191\\_eng.pdf](http://whqlibdoc.who.int/publications/2010/9789241599191_eng.pdf).
4. World Health Organization. 2008. Global tuberculosis Control: surveillance, planning, financing Geneva, Switzerland. [http://www.who.int/tb/publications/global\\_report/en/](http://www.who.int/tb/publications/global_report/en/).
5. National Health Laboratory Services. 2010. National Institute for Communicable Diseases Annual Report 2009. Available at: [http://www.nicd.ac.za/assets/files/Annual\\_report\\_2009.pdf](http://www.nicd.ac.za/assets/files/Annual_report_2009.pdf).
6. Van Soolingen D. 2001. Molecular epidemiology of tuberculosis and other mycobacterial infections: main methodologies and achievements. *J. Intern. Med.* **249**:1–26.
7. Van Embden JD, Cave MD, Crawford JT, Dale JW, Eisenach KD, Gicquel B, Hermans P, Martin C, McAdam R, Shinnick TM. 1993. Strain identification of *Mycobacterium tuberculosis* by DNA fingerprinting: recommendations for a standardized methodology. *J. Clin. Microbiol.* **31**:406-409.
8. Mathema B, Kurepina NE, Bifani PJ, Kreiswirth BN. 2006. Molecular epidemiology of tuberculosis: current insights. *Clin. Microbiol. Rev.* **19**: 658–685.
9. Kamerbeek J, Schouls L, Kolk A, Van Agterveld M, Van Soolingen D, Kuijper S, Bunschoten A, Molhuizen H, Shaw R, Goyal M, Van Embden J. 1997. Simultaneous detection and strain differentiation of *M. tuberculosis* for diagnosis and epidemiology. *J. Clin. Microbiol.* **35**: 907-914.
10. Supply P, Magdalena J, Himpens S, Locht C. 1997. Identification of novel intergenic repetitive units in a mycobacterial two-component system operon. *Mol. Microbiol.* **26**:991-1003.
11. Supply P, Mazars E, Lesjean S, Vincent V, Gicquel B, Locht C. 2000. Variable human minisatellite-like regions in the *Mycobacterium tuberculosis* genome. *Mol. Microbiol.* **36**:762-771.
12. Supply P, Lesjean S, Savine E, Kremer K, Van Soolingen D, Locht C. 2001. Automated high-throughput genotyping for study of global epidemiology of

- Mycobacterium tuberculosis* based on mycobacterial interspersed repetitive units. J. Clin. Microbiol. **39**:3563-3571.
13. Cowan LS, Mosher L, Diem L, Massey JP, Crawford JT. 2002. Variable-number tandem repeat typing of *Mycobacterium tuberculosis* isolates with low copy numbers of IS6110 by using mycobacterial interspersed repetitive units. J. Clin. Microbiol. **40**:1592-602.
  14. Mazars E, Lesjean S, Banuls AL, Gilbert M, Vincent V, Gicquel B, Tibayrenc M, Locht C, Supply P. 2001. High-resolution minisatellite-based typing as a portable approach to global analysis of *Mycobacterium tuberculosis* molecular epidemiology. Proc. Natl. Acad. Sci. USA. **98**:1901-1906.
  15. Barlow RE, Gascoyne-Binzi DM, Gillespie SH, Dickens A, Qamer S, Hawkey PM. 2001. Comparison of variable number tandem repeat and IS6110-restriction fragment length polymorphism analyses for discrimination of high and low-copy-number IS6110 *Mycobacterium tuberculosis* isolates. J. Clin. Microbiol. **39**:2453-2457.
  16. Brudey K, Driscoll JR, Rigouts L, Prodinger WM, Gori A, Al-Hajj SA, Allix C, Aristimuño L, Arora J, Baumanis V, Binder L, Cafrune P, Cataldi A, Cheong S, Diel R, Ellermeier C, Evans JT, Fauville-Dufaux M, Ferdinand S, Garcia de Viedma D, Garzelli C, Gazzola L, Gomes HM, Guttierrez MC, Hawkey PM, Van Helden PD, Kadival GV, Kreiswirth BN, Kremer K, Kubin M, Kulkarni SP, Liens B, Lillebaek T, Ho ML, Martin C, Martin C, Mokrousov I, Narvskaja O, Ngeow YF, Naumann L, Niemann S, Parwati I, Rahim Z, Rasolofo-Razanamparany V, Rasolonavalona T, Rossetti ML, Rüscher-Gerdes S, Sajduda A, Samper S, Shemyakin IG, Singh UB, Somoskovi A, Skuce RA, Van Soolingen D, Streicher EM, Suffys PN, Tortoli E, Tracevska T, Vincent V, Victor TC, Warren RM, Yap SF, Zaman K, Portaels F, Rastogi N, Sola C. 2006. *Mycobacterium tuberculosis* complex genetic diversity: mining the fourth international spoligotyping database (SpolDB4) for classification, population genetics and epidemiology. BMC. Microbiol. **6**:23.
  17. Warren R, Richardson M, Van der Spuy G, Victor T, Sampson S, Beyers N, Van Helden P. 1999. DNA fingerprinting and molecular epidemiology of tuberculosis: use and interpretation in an epidemic setting. Electrophoresis. **20**:1807-1812.
  18. Van Soolingen D, Borgdorff MW, de Haas PE, Sebek MM, Veen J, Dessens M, Kremer K, Van Embden JD. 1999. Molecular epidemiology of tuberculosis in the Netherlands: a nationwide study from 1993 through 1997. J. Infect. Dis. **180**:726-736.
  19. Filliol I, Driscoll JR, Van Soolingen D, Kreiswirth BN, Kremer K, Valétudie G, Anh DD, Barlow R, Banerjee D, Bifani PJ, Brudey K, Cataldi A, Cooksey RC, Cousins DV, Dale JW, Dellagostin OA, Drobniowski F, Engelmann G, Ferdinand S, Gascoyne-Binzi D, Gordon M, Gutierrez MC, Haas WH, Heersma H, Källenius G, Kassa-Kelembho E, Koivula T, Ly HM, Makristathis A, Mammina C, Martin G, Moström P, Mokrousov I, Narbonne V, Narvskaya O, Nastasi A, Niobe-Eyangoh SN, Pape JW, Rasolofo-Razanamparany V, Ridell M, Rossetti ML, Stauffer F, Suffys PN, Takiff H, Texier-Maugein J, Vincent V, De Waard JH, Sola C, Rastogi N. 2002. Global distribution of *Mycobacterium tuberculosis* spoligotypes. Emerg. Infect. Dis. **8**:1347-1349.
  20. Communicable disease surveillance bulletin volume 9. No 3, August 2011, available in [www.nicd.ac.za/assets/files/Bulletin%20August%202011\(3\).pdf](http://www.nicd.ac.za/assets/files/Bulletin%20August%202011(3).pdf).
  21. Clinical and Laboratory Standards Institute. 2003. Susceptibility testing for Mycobacteria, *Nocardiae*, and other aerobic *Actinomycetes*; approved standard. 23, No. 18.
  22. Le Flèche P, Fabre M, Denoeud F, Koeck JL, Vergnaud G. 2002. High resolution, on-line identification of strains from the *Mycobacterium tuberculosis* complex based on tandem repeat typing. BMC. Microbiol. **2**:37

23. Supply P, Allix C, Lesjean S, Cardoso-Oelemann M, Rüsç-Gerdes S, Willery E, Savine E, de Haas P, Van Deutekom H, Roring S, Bifani P, Kurepina N, Kreiswirth B, Sola C, Rastogi N, Vatin V, Gutierrez MC, Fauville M, Niemann S, Skuce R, Kremer K, Locht C, Van Soolingen D. 2006. Proposal for standardization of optimized mycobacterial interspersed repetitive unit variable number tandem repeat typing of *Mycobacterium tuberculosis*. *J. Clin. Microbiol.* **44**:4498-4510.
24. Small PM, Hopewell PC, Singh SP, Paz A, Parsonnet J, Ruston DC, Schecter GF, Daley CL, Schoolnik GK. 1994. The epidemiology of tuberculosis in San Francisco. A population-based study using conventional and molecular methods. *N. Engl. J. Med.* **330**:1703–1709.
25. Centers for Disease Control and Prevention. 2007. Extensively drug-resistant tuberculosis—United States, 1993–2006. *MMWR.* **56**:250–253.
26. Centers for Disease Control and Prevention. 2006. Emergence of *Mycobacterium tuberculosis* with extensive resistance to second-line drugs—worldwide, 2000–2004. *MMWR.* **55**:301–305.
27. Stavrum R, Mphahlele M, Ovreaås K, Muthivhi T, Fourie PB, Weyer K, Grewal HM. 2009. High diversity of *Mycobacterium tuberculosis* genotypes in South Africa and preponderance of mixed infections among ST53 isolates. *J. Clin. Microbiol.* **47**:1848-1845
28. Johnson R, Warren RM, van der Spuy GD, Gey van Pittius NC, Theron D, Streicher EM, Bosman M, Coetzee GJ, Van Helden PD, Victor TC. 2010. Drug-resistant tuberculosis epidemic in the Western Cape driven by a virulent Beijing genotype strain. *Int. J. Tuberc. Lung. Dis.* **14**:119-121.
29. Bifani PJ, Mathema B, Kurepina NE, Kreiswirth BN. 2002. Global dissemination of the *Mycobacterium tuberculosis* W-Beijing family strains. *Trends. Microbiol.* **10**:45–52.
30. Glynn JR, Whiteley J, Bifani PJ, Kremer K, Van Soolingen D. 2002. Worldwide occurrence of Beijing/W strains of *Mycobacterium tuberculosis*: a systematic review. *Emerg Infect Dis.* **8**:843–849.
31. Chihota VN, Müller B, Mlambo CK, Pillay M, Tait M, Streicher EM, Marais E, Van der Spuy GD, Hanekom M, Coetzee G, Trollip A, Hayes C, Bosman ME, Gey van Pittius NC, Victor TC, Van Helden PD, Warren RM. 2012. Population structure of multi- and extensively drug-resistant *Mycobacterium tuberculosis* strains in South Africa. *J. Clin. Microbiol.* **50**:995-1002
32. Streicher EM, Warren RM, Kewley C, Simpson J, Rastogi N, Sola C, Van der Spuy GD, Van Helden PD, Victor TC. 2004. Genotypic and phenotypic characterization of drug-resistant *Mycobacterium tuberculosis*. *J Clin Microbiol.* **42**:891-894.
33. Sola C, Filliol I, Legrand E, Lesjean S, Locht C, Supply P, Rastogi N. 2003. Genotyping of the *Mycobacterium tuberculosis* complex using MIRUs: association with VNTR and spoligotyping for molecular epidemiology and evolutionary genetics. *Infect. Genet. Evol.* **3**:125-133.



**Table 5.1: Discriminatory power of spoligotyping and MIRU-VNTR typing, alone and in combination for the *M. tuberculosis* isolates**

Methodology	No of distinct pattern	No of clusters	No of clustered isolates	No of unique isolates	Clustering rate (%)	HGI
Spoligotyping	56	25	305	31	86.3	0.9029
MIRU-VNTR	324	11	23	313	3.6	0.9977
Spoligotyping + MIRU-VNTR	327	8	17	319	2.7	0.9998

HGI: Hunter-Gaston index

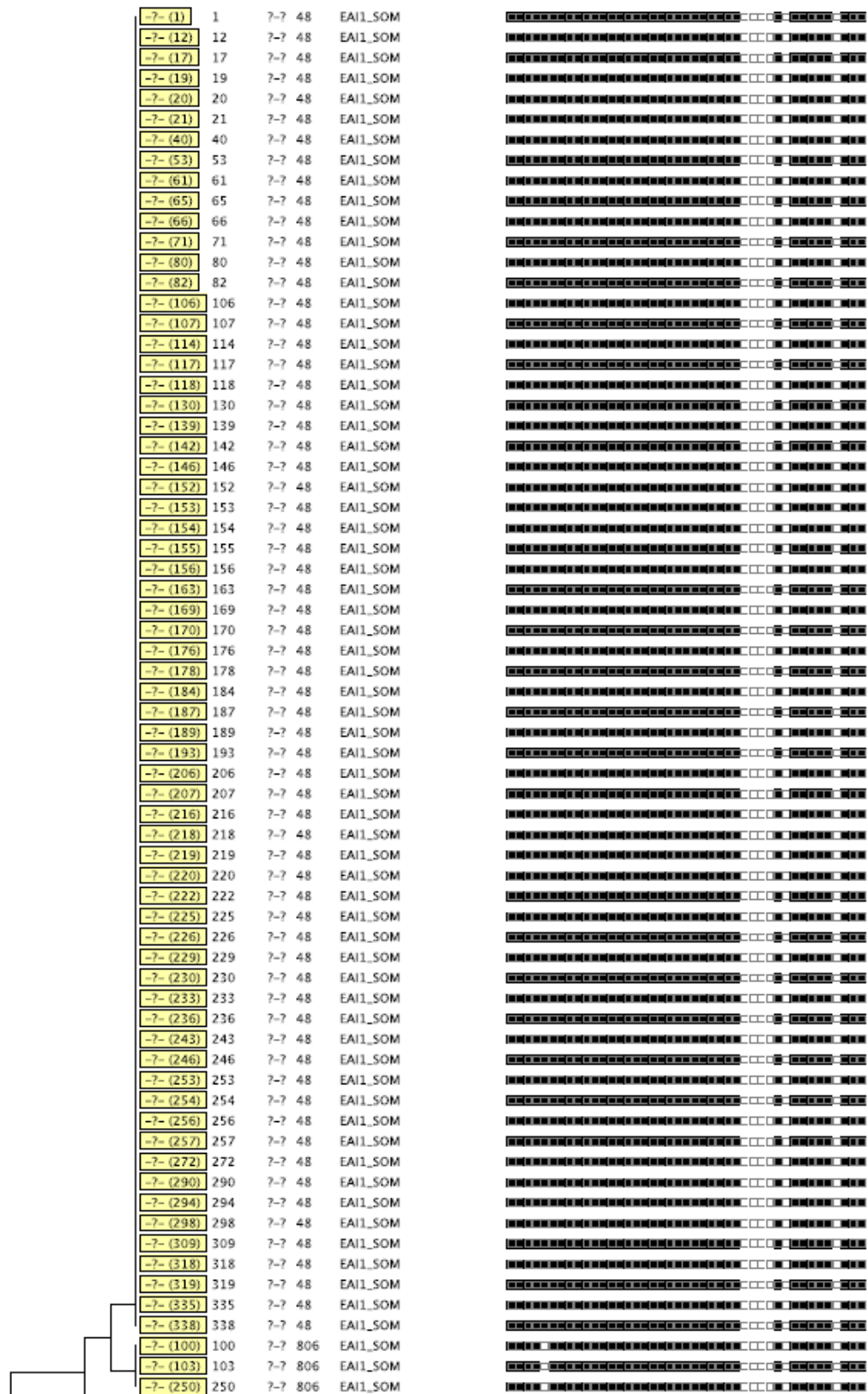


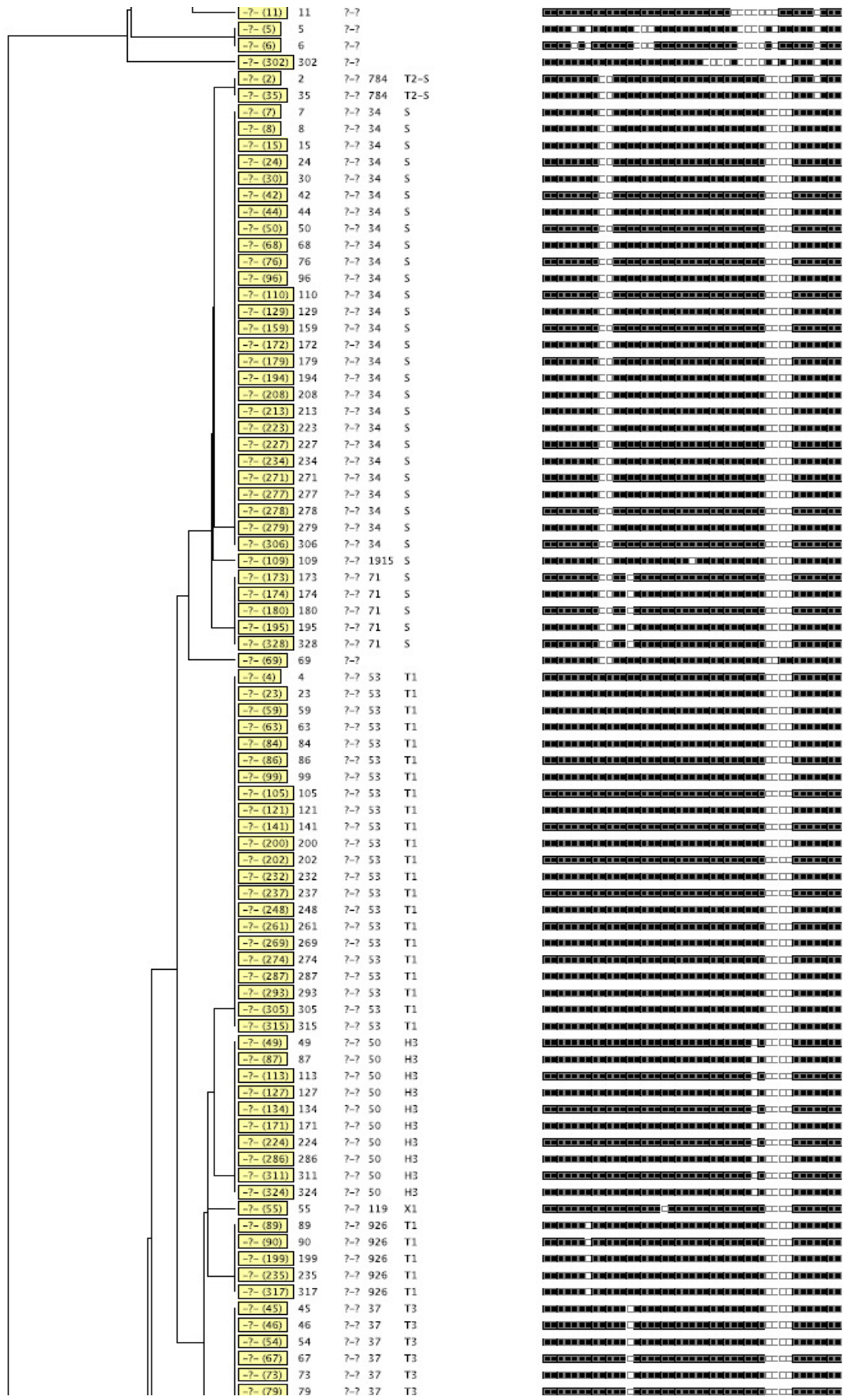
**Table 5.3: Allelic polymorphism of the 12 MIRU-VNTR loci**

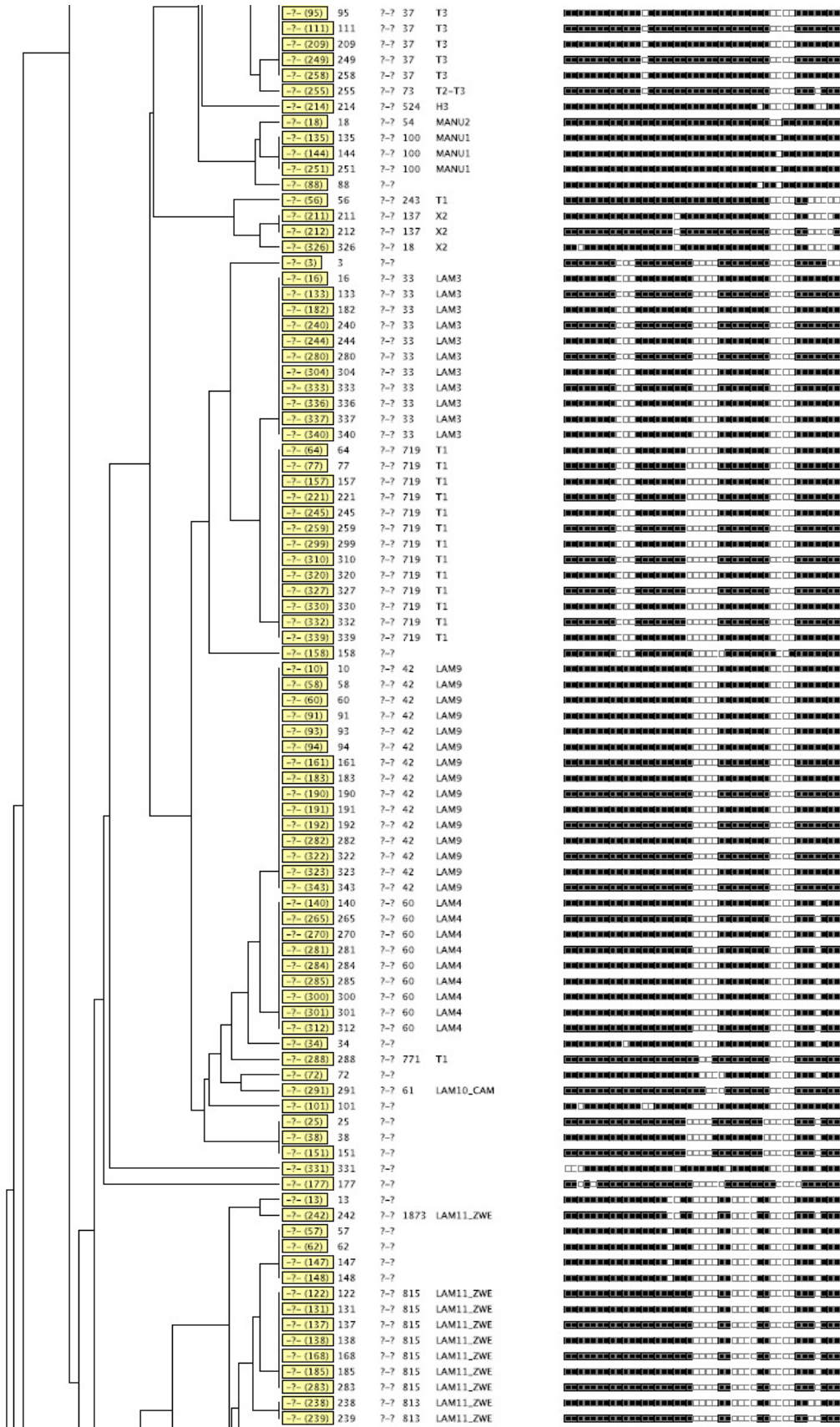
Allel locus	No of strains with the specified MIRU copy number									HGI	Conclusion	
	0	1	2	3	4	5	6	7	8			9
2		17	307	12							0.162	Poorly discriminatory
4			227	35	1	74					0.534	Moderately discriminatory
40		61	12	152	89	13	10				0.684	Highly discriminatory
10	1	1	9	154	150	18	1	1	1		0.589	Moderately discriminatory
16		44	112	160	16	4					0.644	Highly discriminatory
20			337								0	Poorly discriminatory
23				2		172	158	4			0.519	Moderately discriminatory
24		177	123	23	7	7	1			2	0.585	Moderately discriminatory
26		7	71	25	17	132	21	52	9	3	0.766	Highly discriminatory
27		4	19	189	120	4					0.542	Moderately discriminatory
31			16	158	91	43	22	4	2		0.685	Highly discriminatory
39	2	78	196	55	5						0.5805	Moderately discriminatory

HGI: Hunter-Gaston index

UPGMA-Tree, Spoligo: Categorical







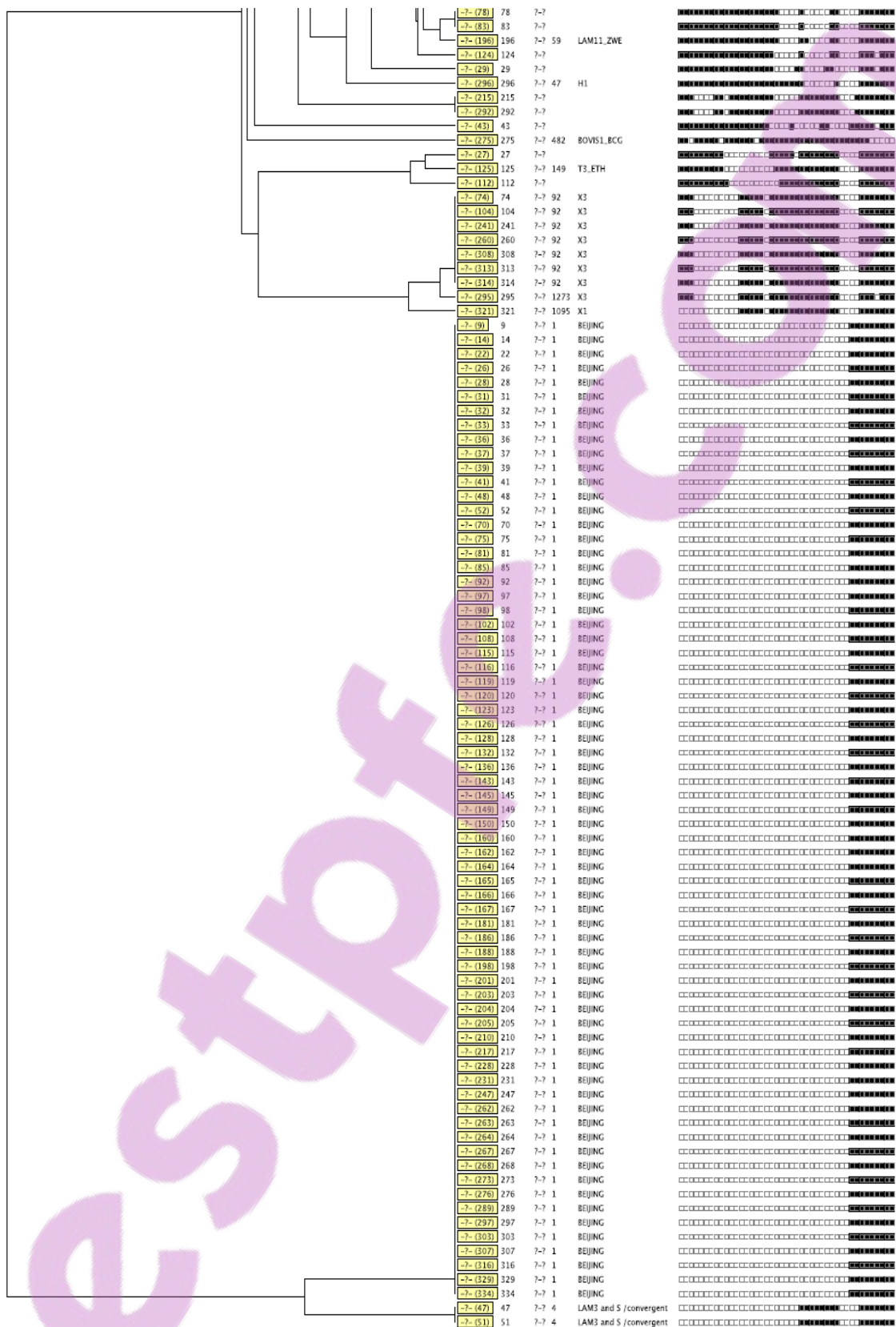
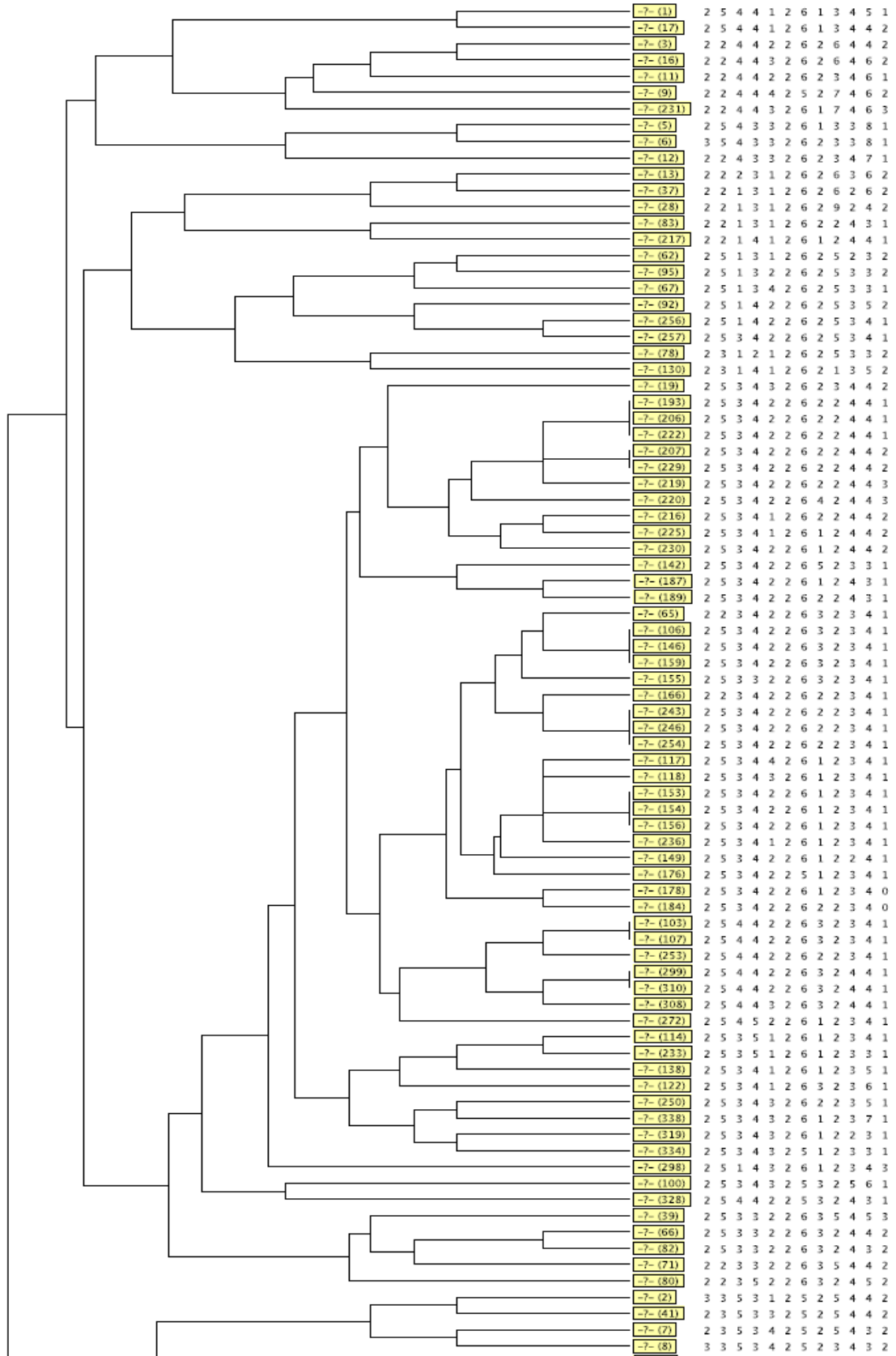
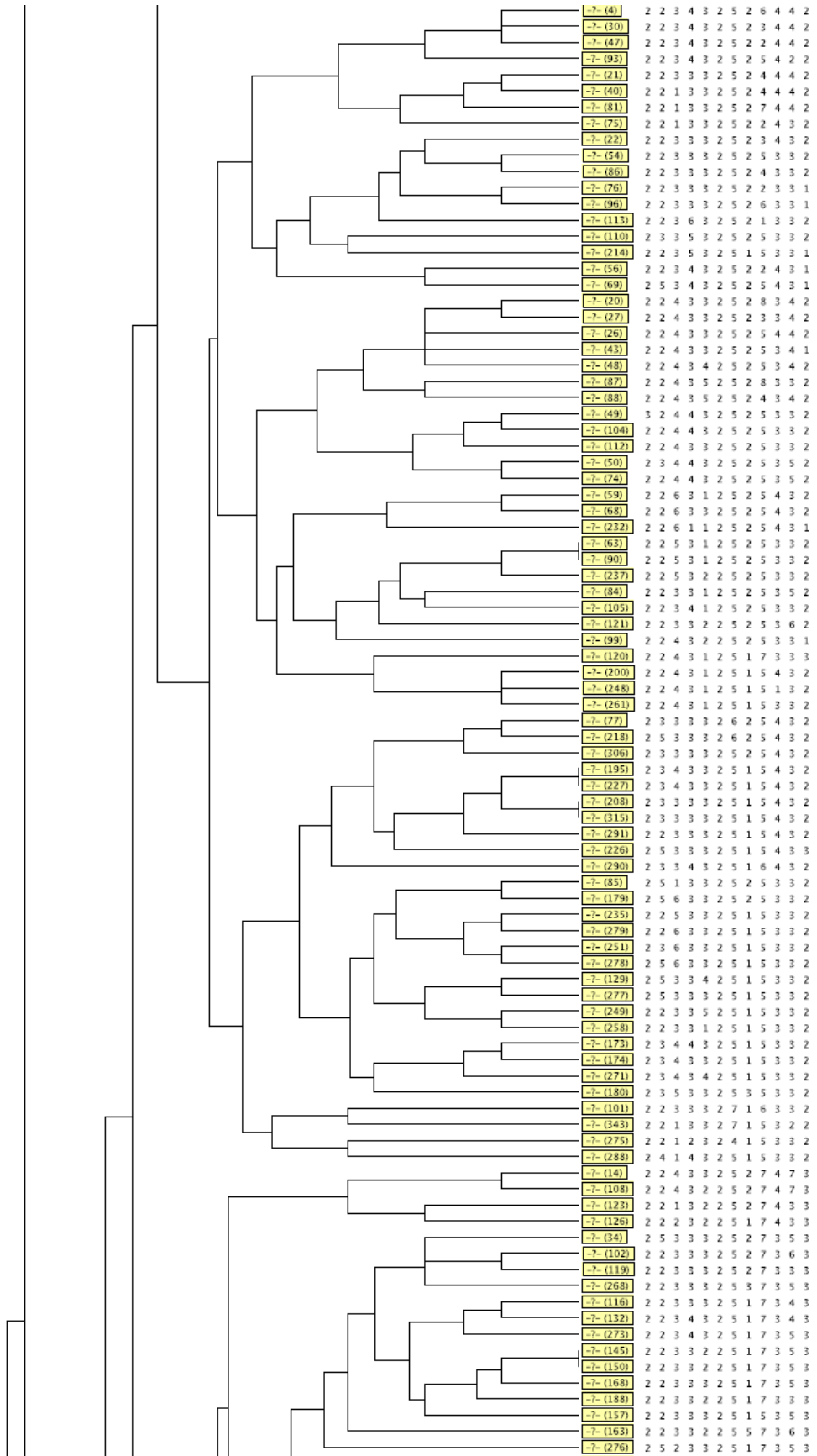


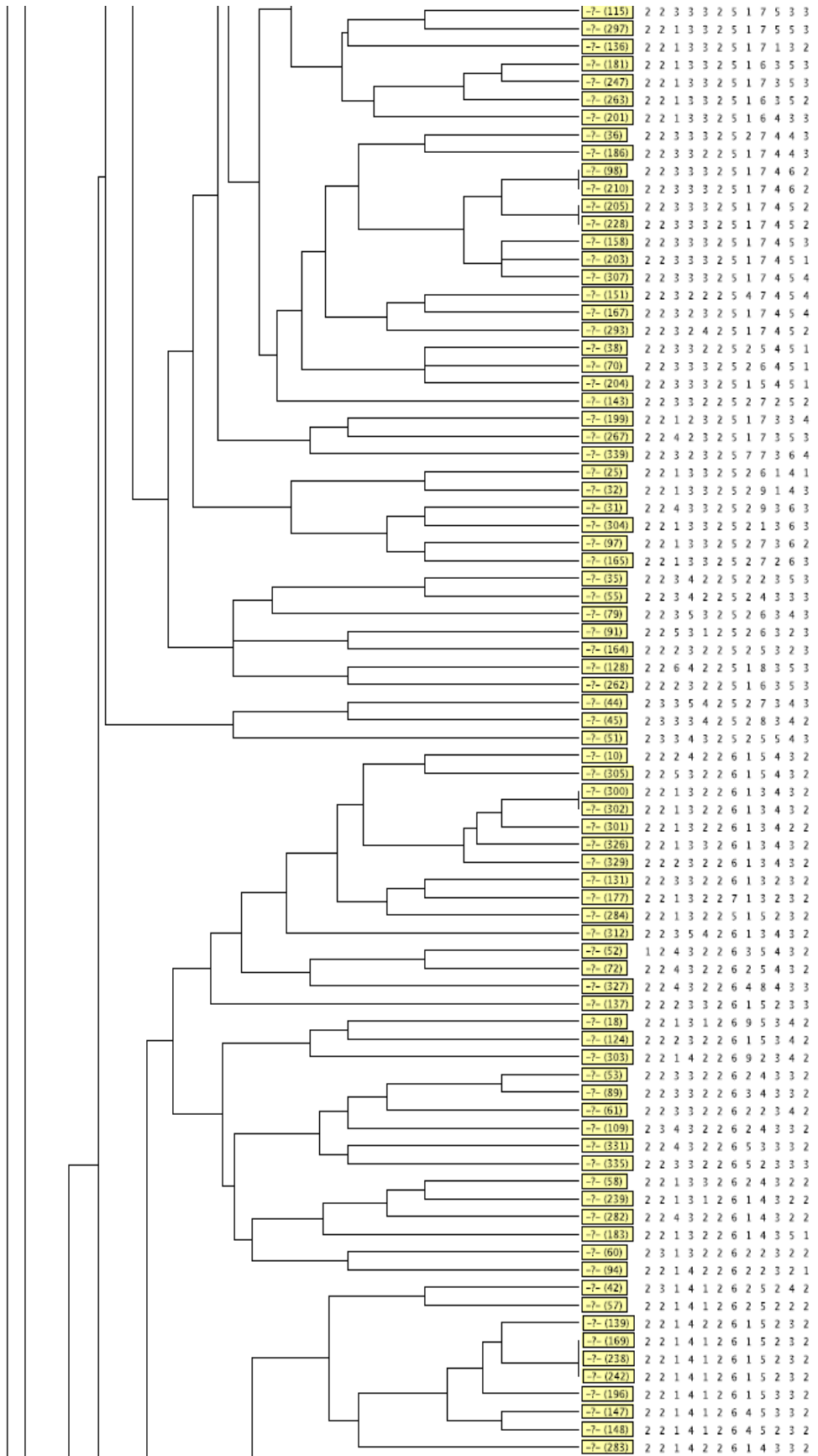
Figure 5.1 Dendrogramme of the 336 drug-resistant *M. tuberculosis* isolates analysed using spoligotyping

UPGMA-Tree, MIRU-VNTR [12]: Categorical









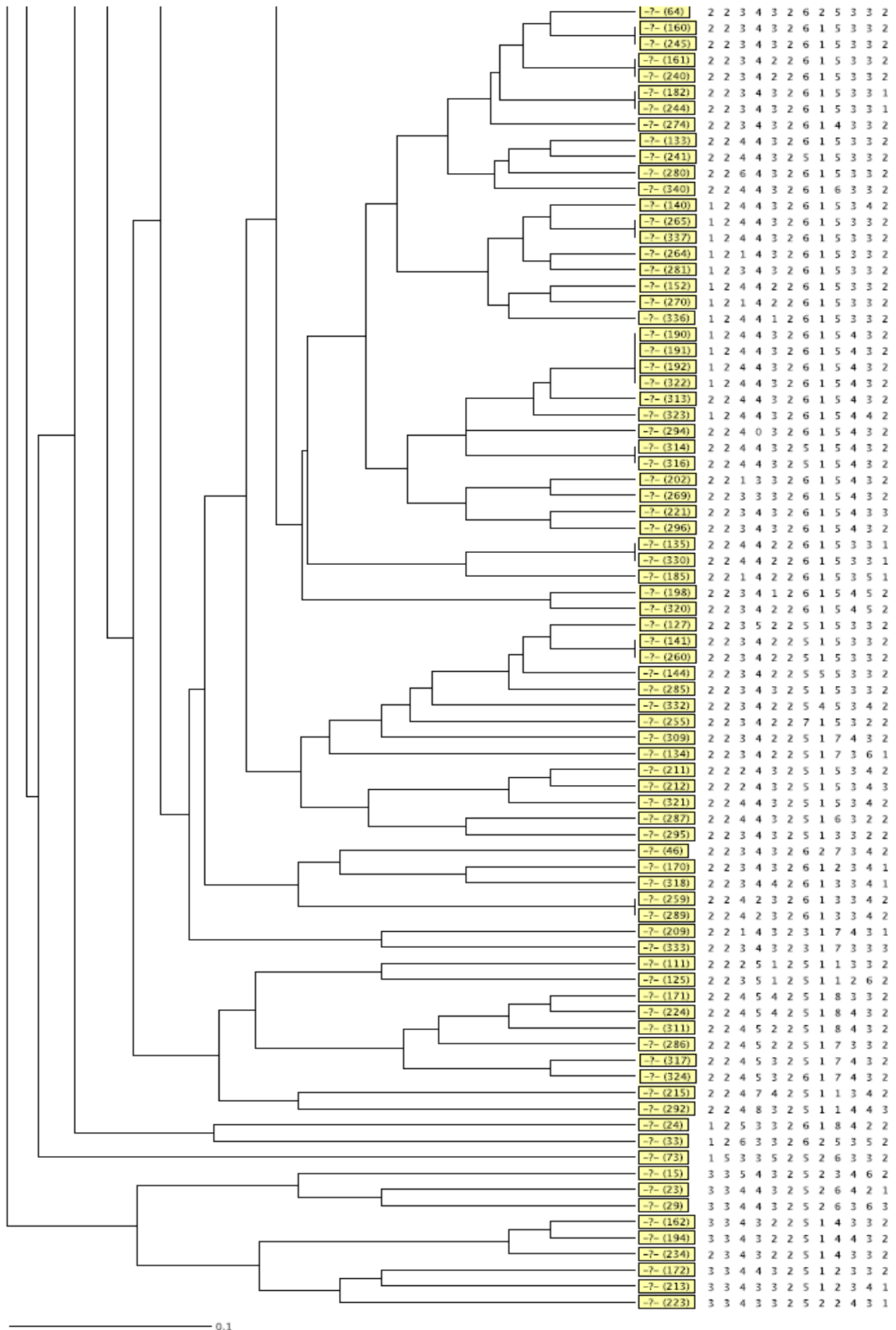
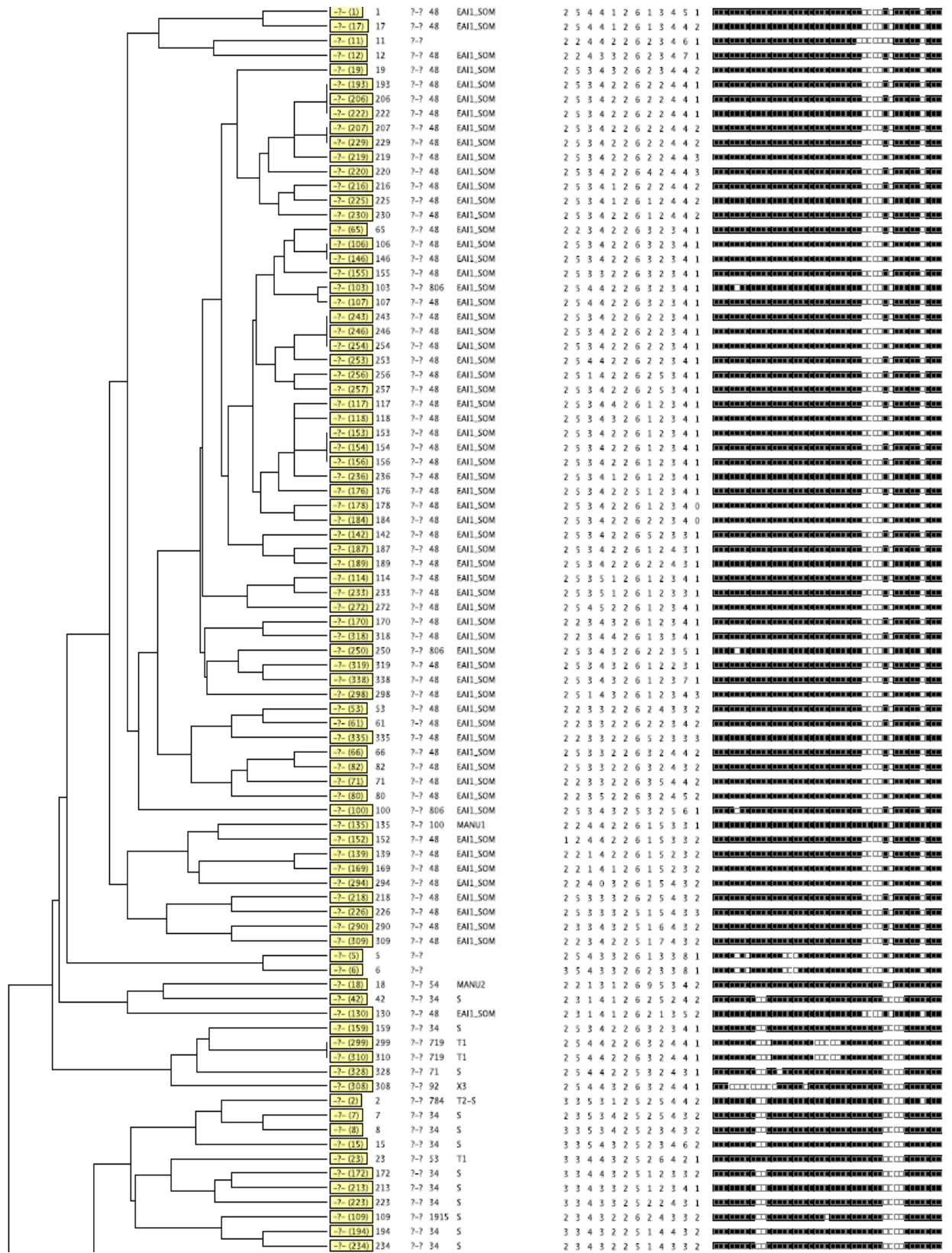
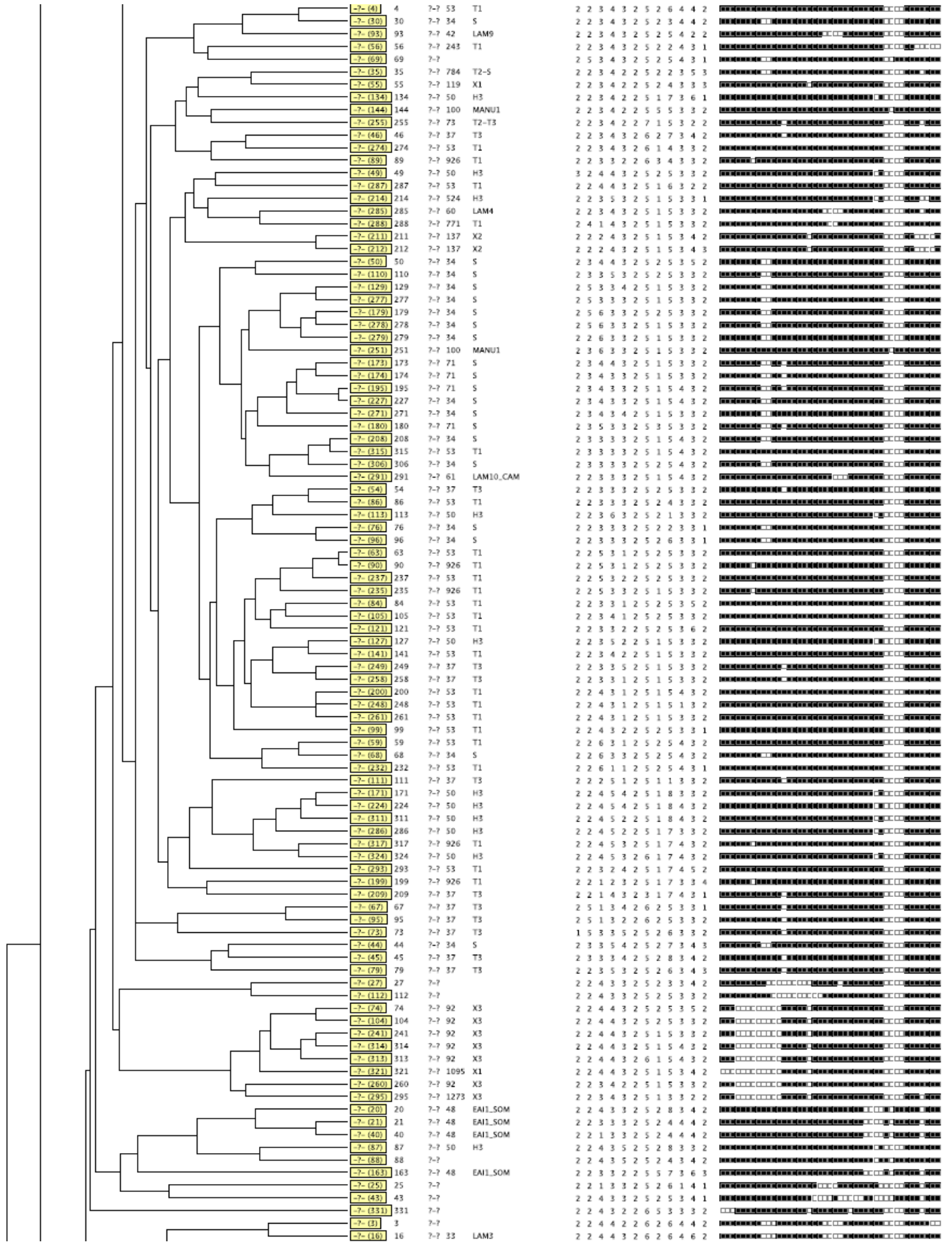
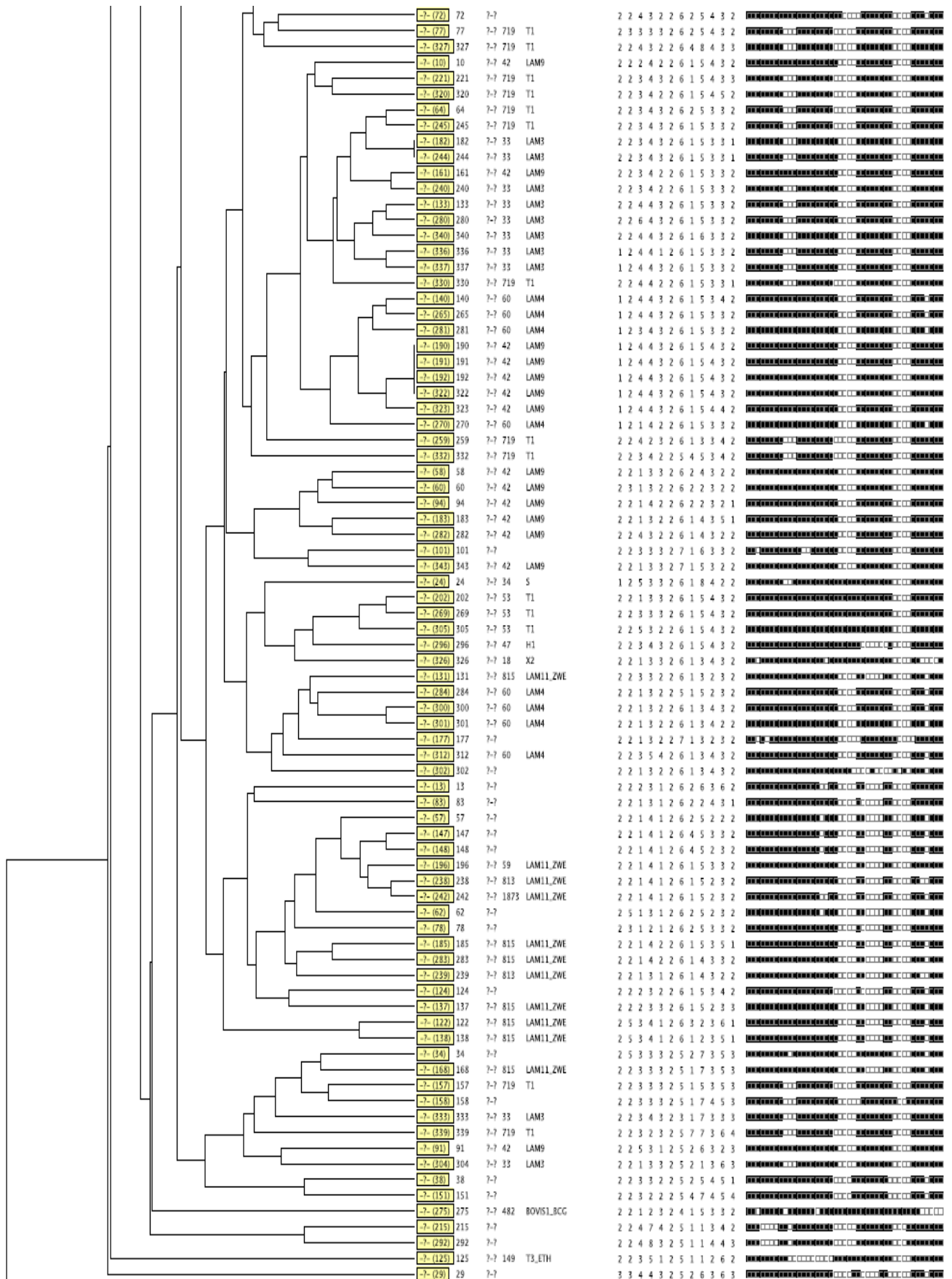


Figure 5.2 Dendrogramme of the 336 drug-resistant *M. tuberculosis* isolates analysed using mycobacterial interspersed repetitive units-variable number of tandem repeats (MIRU-VNTR) typing

UPGMA-Tree, MIRU-VNTR [12]: Categorical (1), Spoligo: Categorical (1)







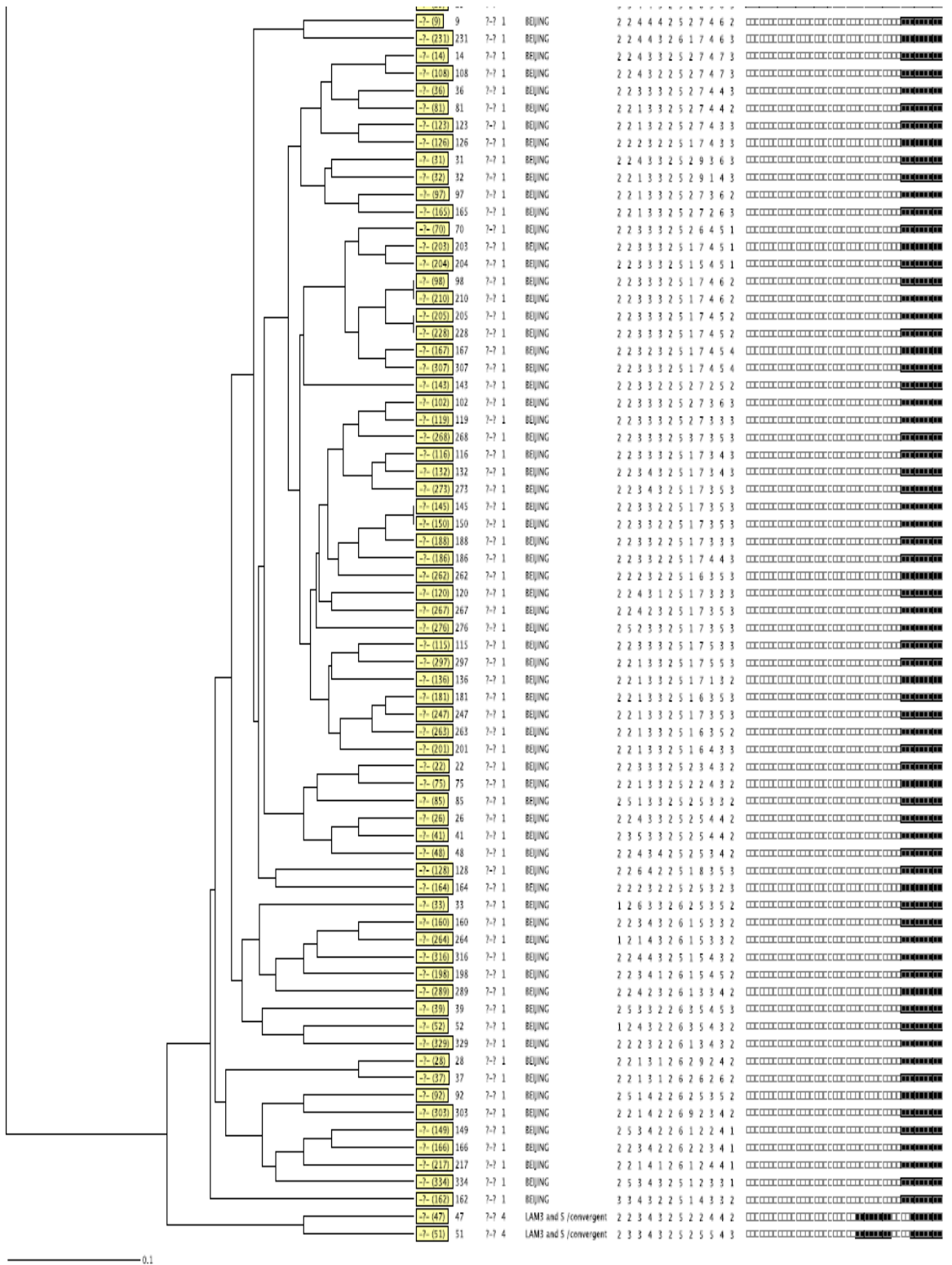


Figure 5.3 Combined dendrogramme of the 336 drug-resistant *M. tuberculosis* isolates analysed using spoligotyping and mycobacterial interspersed repetitive units-variable number of tandem repeats (MIRU-VNTR) typing

## CHAPTER 6

---

### CONCLUDING REMARKS

Tuberculosis (TB) remains a major public health challenge worldwide. The control of TB is hampered by the high incidence of multidrug-resistance (MDR) and the emergence of extensively drug-resistant (XDR) TB strains. South Africa is ranked as one of the high-burden MDR-TB countries (WHO, 2010a). Standardised and accurate identification of drug-resistance in *M. tuberculosis* is increasingly important for the appropriate management of patients, especially in settings with a high-burden of TB. Furthermore, molecular analysis of *M. tuberculosis* strains for epidemiological studies is critical elements in battling the MDR and XDR-TB epidemic.

#### **Theme I: To evaluate phenotypic susceptibility testing for first- and second-line anti-TB drugs**

It is well-known that the accuracy of drug susceptibility testing (DST) varies between the drugs tested. In first-line anti-TB drugs, it is most accurate for RIF and INH and less reliable and reproducible for ethambutol (EMB) and streptomycin (STR) (Woodley, 1986; Laszlo, 1999; Johnson *et al.*, 2006; O'Grady *et al.*, 2011). Second-line DST is complex and is not well standardised (Shah *et al.*, 2007; Richter *et al.*, 2009; O'Grady *et al.*, 2011). Therefore, the aim of this study was to compare the performance of the BACTEC MGIT 960 system with the agar proportion method (gold standard) for routine testing of MDR-TB isolates against EMB, STR and two second-line drugs: kanamycin (KAN) and ofloxacin (OFX).

The sensitivity of the BACTEC MGIT 960 system was excellent for OFX (100%) and STR (95%) when compared to the agar proportion method. The specificity of the BACTEC MGIT 960 system was lower for STR than expected and requires further evaluation. However, the sensitivity of the BACTEC MGIT 960 system was considerably lower for KAN (54%) and for EMB (18.8%). The WHO recommends the use of the BACTEC MGIT 960 system and the line probe assays for first-line anti-TB drug susceptibility testing. The BACTEC MGIT 960 system is the gold standard by the WHO for second-line anti-TB drugs (WHO, 2010b). As some liquid culture DST was reported to be more sensitive and reliable than solid culture



DST for second-line anti-TB testing, especially for aminoglycosides, polypeptides and fluoroquinolones (Martin *et al.*, 2008; Lin *et al.*, 2009).

The high discrepancy rate between the BACTEC MGIT 960 system and the agar proportion method for EMB testing is not unique for this study. Phenotypic drug susceptibility testing for EMB is difficult and results are not always reliable (Laszlo, 1999; Johnson *et al.*, 2006). This could have a significant impact on the TB control programme as EMB is used for treating MDR-TB (WHO, 2010b). Accurate and standardised testing of EMB is therefore, critical in deciding its use in the MDR-TB treatment regimen. New, reliable testing methods are needed.

**Theme 2: To evaluate a molecular assay for the detection of resistance to second-line anti-TB drugs**

With the global rise in MDR- and XDR-TB strains, there is an increasing need to determine susceptibility of *M. tuberculosis* to first- and second-line anti-TB drugs. In this study the GenoType® MTBDR<sub>sl</sub> assay was evaluated against the agar proportion method for the detection of resistance to OFX, KAN, CAP and EMB. It is critical to evaluate the performance of a newly developed assay in a specific setting prior to the implementation of a test especially for molecular assays. Differences in the prevalence of mutations in drug-resistant isolates in diverse geographical regions can pose challenges, especially if the assay relies on detecting a limited number of mutations.

The GenoType® MTBDR<sub>sl</sub> assay is based on a multiplex PCR assay followed by reverse hybridisation with specific DNA probes for the rapid detection of fluoroquinolone (FLQ), CAP/amikacin (AMK)/KAN/viomycin (VIO) and EMB resistance by targeting the *gyrA*, *rrs* and *embB* genes, respectively (Hillemann *et al.*, 2009). The assay is rapid and results were available within an average of two days, which is significantly shorter than the agar proportion method, which took 21 days. The results of the GenoType® MTBDR<sub>sl</sub> assay for the detection of OFX resistance was promising (70%) and was comparable with other studies (Hillemann *et al.*, 2009; Brossier *et al.*, 2010; Huang *et al.*, 2010; Kiet *et al.*, 2010). However, the assay was less sensitive for the detection of KAN/CAP resistance and demonstrated a low sensitivity and specificity for EMB resistance. Previous studies have reported a sensitivity and specificity ranging between 70% to 90% for the detection of resistance to OFX, 77% to 100% for KAN, 80.0% to 86.7% for CAP and 56% to 69% for

EMB (Hillemann *et al.*, 2009; Brossier *et al.*, 2010; Huang *et al.*, 2010; Kiet *et al.*, 2010). Most of the studies; however, included a limited number of drug-resistant isolates (53 to 64) (Hillemann *et al.*, 2009; Brossier *et al.*, 2010; Kiet *et al.*, 2010). In this study 342 of MDR-TB isolates have been used to evaluate the GenoType® MTBDR*sl* assay.

To resolve the discrepant results between the agar proportion method and the GenoType® MTBDR*sl* assay, DNA sequencing of the *gyrA* and *gyrB* (OFX) in the quinolone resistance determining region (QRDR), *rrs* and *tlyA* (CAP), *rrs* (KAN) and *embB* (EMB) genes was performed. A total of 18 MDR-TB isolates showed discrepant results for OFX. Seven of these isolates were resistant to OFX according to the GenoType® MTBDR*sl* assay but susceptible by the agar proportion method while the remaining 11 isolates were resistant by the agar proportion method, but susceptible according to the GenoType® MTBDR*sl* assay (Table 4.1). Resolution of the discrepant results based on DNA sequencing showed mutations in the *gyrA* gene in all seven discrepant isolates found to be resistant by the GenoType® MTBDR*sl* assay, with one isolate showing additional mutations in the *gyrB* gene. However, the GenoType® MTBDR*sl* assay failed to detect 8/11 phenotypically OFX-resistant isolates shown to have mutations in the *gyrA* gene (two of the eight had additional mutations in the *gyrB* gene) by DNA sequencing. In addition 1/11 (phenotypically an XDR-TB isolate) had a mutation only in the *gyrB* gene and was not detected by the GenoType® MTBDR*sl* assay as the *gyrB* gene is not included in the assay.

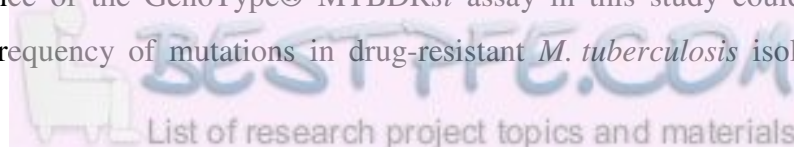
Discrepant results for KAN included four resistant isolates according to the GenoType® MTBDR*sl* assay but susceptible by the agar proportion method. Twenty-one isolates, however, were phenotypically resistant to KAN but susceptible by the GenoType® MTBDR*sl* assay. The results of DNA sequencing agreed with the GenoType® MTBDR*sl* assay, since mutations were found in all four discrepant isolates. However, among the 21 discrepant isolates, six isolates (including three phenotypically XDR-TB isolates) had mutations in the *rrs* gene according to DNA sequencing and were not detected by the GenoType® MTBDR*sl* assay (Table 4.4).

In the case of CAP, four isolates were resistant to the CAP according to the GenoType® MTBDR*sl* assay but susceptible by the agar proportion method. The DNA sequencing of the *rrs* gene showed mutations in all four discrepant isolates found to be resistant by the GenoType® MTBDR*sl* assay. Twenty-six isolates were phenotypically resistant to CAP but susceptible by the GenoType® MTBDR*sl* assay. The DNA sequencing identified mutations

in 7/26 discrepant isolates (including three phenotypically XDR-TB isolate), which were not detected by the GenoType® MTBDR<sub>sl</sub> assay. An additional gene, *tlyA*, associated with CAP resistance was sequenced for all the discrepant isolates. The DNA sequencing of the *tlyA* gene showed mutation in 20/26 isolates phenotypically resistant to CAP but susceptible by the GenoType® MTBDR<sub>sl</sub> assay. In addition, a *tlyA* mutation was found in 3/4 CAP-resistant isolate by the GenoType® MTBDR<sub>sl</sub> assay but susceptible by the agar proportion method. Previous studies reported that mutations within the *tlyA* gene are uncommon and are mainly associated with *in-vitro* selected CAP-resistant mutants and are rare in clinical isolates of *M. tuberculosis* (Brossier *et al.*, 2010; Via *et al.*, 2010). This could be due to the limited use of CAP to treat *M. tuberculosis* infections in South Africa (Brossier *et al.*, 2010; Via *et al.*, 2010). Therefore, the role of the *tlyA* gene in CAP-resistant clinical *M. tuberculosis* isolates should be further investigated.

A high discrepancy was found between the GenoType® MTBDR<sub>sl</sub> assay and the agar proportion method for EMB. In the case of EMB, most of the discrepant results were susceptible by the agar proportion method and resistant according to the GenoType® MTBDR<sub>sl</sub> assay. A total of 84.8% (268/316) isolates was phenotypically susceptible to EMB and 56.0% (150/316) showed wild-type patterns and the remaining 44.0% (118/316) showed mutations with the GenoType® MTBDR<sub>sl</sub> assay. Forty-eight of the 316 isolates (15.2%) were phenotypically resistant to EMB. However, only 56.3% (27/48) showed mutations with the GenoType® MTBDR<sub>sl</sub> assay while the remaining 43.7% (21/48) showed wild-type patterns. The DNA sequencing identified mutations in only 56.8% (67/118) discrepant isolates resistant by GenoType® MTBDR<sub>sl</sub> assay, while the remaining 43.2% (51/118) isolates showed no mutation (Table 4.4). The discrepancy could be due to the difference in the target gene analysed by DNA sequencing. It should be noted that, this study as well as previous studies, which evaluated the GenoType® MTBDR<sub>sl</sub> assay reported a low sensitivity for EMB (Hillemann *et al.*, 2009; Brossier *et al.*, 2010; Huang *et al.*, 2010). This finding indicates that the *embB* gene is not an accurate marker for the detection of EMB resistance. This finding may also reflect the shortcomings of the breakpoints and different performances of conventional drug susceptibility testing for EMB (Parsons *et al.*, 2004; Parsons *et al.*, 2011).

The poor performance of the GenoType® MTBDR<sub>sl</sub> assay in this study could be due to differences in the frequency of mutations in drug-resistant *M. tuberculosis* isolates in this



region, which can affect the test performance. A better understanding of the geographical differences and the prevalence of mutations related to *M. tuberculosis* resistance is critical for the development of new diagnostic tools for drug-resistant *M. tuberculosis*.

Based on the finding of this study, the GenoType® MTBDR<sub>sl</sub> assay is not recommended for use for second-line anti-TB testing in its current format. The inclusion of additional better genetic markers associated with KAN, CAP and EMB resistance may improve the performance of the assay and would allow the implementation in routine diagnostic testing, especially where line-probe assays (GenoType® MTBDR<sub>plus</sub>) are established as part of the diagnostic algorithm. This might provide a means for rapid detection of XDR-TB.

**Theme III: To genotype drug-resistant *M. tuberculosis* isolates and to determine the transmission patterns as well as the association with risk factors**

Successful control of TB requires methods that will help in improving the current knowledge and understanding of the population structure, diversity and prevalence of predominant circulating drug-resistant *M. tuberculosis* strains that drives the epidemic. In this study MDR-TB isolates collected from Provinces were characterized Africa using spoligotyping and MIRU-VNTR typing.

A high diversity of strain families was found among the MDR-TB isolates studied; indicating the lack of clonal spread of a specific strain in the northern provinces. The Beijing and the EAI (EAI1\_SOM) families were the most prevalent families identified. The predominance of the Beijing family is well recognized in the Western Cape province (Brudey *et al.*, 2006; Johnson *et al.*, 2010). This is a reflection of the Beijing family's ability to adapt to the human host-population in South Africa. The EAI1\_SOM family is most prevalent in East Africa and was first identified in Somalia (Brudey *et al.*, 2006). The high frequency of this genotype in this region could be due to the migration of people from East Africa toward Southern Africa.

The genotyping results of this study showed that spoligotyping and MIRU-VNTR typing can be used effectively for molecular epidemiological studies. The use of spoligotyping alone is insufficient to differentiate between clustered *M. tuberculosis* isolates. A secondary typing method is required to accurately define clustering strains. According to the literature, the use of combined typing methods, such as spoligotyping with IS6110-RFLP or MIRU-VNTR typing along with conventional epidemiological data can provide an improved overview of

TB transmission dynamics in a given setting. In this study spoligotyping overestimated the link between *M. tuberculosis* isolates; grouping 90.8% (305/336) isolates into 25 clusters. The MIRU-VNTR typing reduced the epidemiological link between the *M. tuberculosis* isolates. Only 6.8% (23/336) isolates were grouped in 11 clusters. The combined typing of spoligotyping and MIRU-VNTR typing further reduced the epidemiological link, grouping only 5% (17/336) isolates into eight clusters. Interestingly, the discriminatory power (0.9977) and clustering rate of MIRU-VNTR (MIRU-12) typing (3.6%) alone was approximately close to the discriminatory power (0.9998) and clustering rate (2.7%) of the combination typing with spoligotyping and MIRU-VNTR typing.

The integration of drug susceptibility testing with genotyping and epidemiological data represents a useful approach to study the epidemiology of drug-resistant TB in a specific region. Drug susceptibility testing was done for three second-line anti-TB drugs including CAP, KAN and OFX and a possible association with clustering were explored. Out of the 336 MDR-TB isolates tested; 4.8% (16/336) were resistant to OFX, 2.7% (9/336) to KAN, 4.5% (15/336) to CAP and 7.1% (24/336) were XDR and the remaining 83.6% (281/336) were susceptible to three the second-line anti-TB drugs tested. The prevalence of the XDR-TB (7.1%) in this study was within the global range (3% to 19%) of the reported prevalence among MDR-TB patients (CDC, 2006; CDC, 2007). However, the high proportion (9.5%) of MDR-TB isolates, which were resistant to a single marker (pre-XDR which is resistant to OFX, KAN or CAP) of XDR-TB raises concerns. Appropriate management of patients with pre-XDR is important to minimize subsequent development of resistance to XDR-TB. The association between genotypes and drug-resistance or demographic characteristics (age and gender) was not significant ( $p>0.05$ ).

The comparison of a specific genotype (cluster) with the geographical origin of the isolates in this study has shown low transmission in the norther region of the country. Furthermore, the high diversity of drug-resistant genotypes indicates that transmission of drug-resistant strains in this setting is not related to the clonal spread of a specific *M. tuberculosis* strain. The drug-resistant epidemic could be through acquisition. Nevertheless, population-based studies are needed to assess this possibility more in detail. These findings of this study provide a baseline for future analysis. More studies on other risk factors, such as the impact of genotypes on the presentation of disease and the response to treatment as well as the association of genotypes with HIV status is also needed.

Genotyping studies are helpful in identifying shortcomings in the national TB control programmes in guiding the decision-making process for TB control and to develop appropriate strategies. It is recommended that greater vigilance is required to contain the drug-resistant epidemic and the national TB control programmes should aim at providing rapid diagnostic assays and proper management of anti-TB drugs and providing support to patients to maximize adherence to prescribed regimens.

### **Future Research**

The increasing incidence of MDR and XDR-TB around the world, necessitates the need for accurate, standardised methods for susceptibility testing of first and second-line anti-TB drugs. Progress has been made over the past decade to improve TB diagnostics and develop new technologies. Some of the methods have been endorsed by the WHO such as the automated liquid culture systems (BACTEC MGIT 960 system) for culture and DST (WHO, 2007) and the use of line-probe assays for the rapid molecular detection of drug-resistance to first-line anti-TB drugs (WHO, 2008). However, these methods are more expensive, require costly equipment and are found to be technically demanding. Over 90% of the worldwide burden of TB is in low-income and middle-income countries. Therefore, there is a need for cheap point-of-care, easy to implement diagnostic tools that would support global TB control in this era of MDR and XDR-TB.

The ideal TB diagnostic test should be a simple, rapid, point-of-care test that could simultaneously identify drug-resistance. No existing test meets all of these specifications. The Xpert MTB/RIF system seems promising as it is easy to perform and a highly sensitive molecular assay (Parsons *et al.*, 2011). It needs minimum laboratory expertise and results are available in less than 2 h, which permits a specific TB diagnosis and rapid detection of RIF resistance (Bonnet *et al.*, 2007; Helb *et al.*, 2010; Parsons *et al.*, 2011). However, the Xpert MTB/RIF system is still expensive and therefore not suitable for resource poor countries (Parsons *et al.*, 2011). If the price is reduced, it will represent a major breakthrough in rapid TB diagnostics and for RIF resistance screening.

Control of TB requires methods for tracing sources of infection, so that further transmission can be prevented. Molecular epidemiology studies have proven to be valuable tools to evaluate transmission dynamics and to provide more information on the distribution of the different *M. tuberculosis* genotypes. Although the IS6110-RFLP typing is still the gold

standard, alternative PCR-based methods, such as spoligotyping and MIRU-VNTR typing are commonly used for epidemiological studies. Initially, MIRU-VNTR involved a 12-loci set which was considered efficient for epidemiological purposes (Supply *et al.*, 2001; Sun *et al.*, 2004). Currently, the MIRU-VNTR typing based on 15 and 24 loci is recommended for population-based studies. The use of the 24 loci based MIRU-VNTR typing combined with spoligotyping can increase the discriminatory power to reach or exceed that of IS6110-RFLP typing (Supply *et al.*, 2006; Oelemann *et al.*, 2007; Allix-Beguec *et al.*, 2008; Maes *et al.*, 2008).

Molecular epidemiology techniques are moving toward real-time techniques, which will make it possible to take advantage of cluster data for epidemiological research. The initial design of MIRU-VNTR typing, which was based on simplex PCR has been converted to a high-throughput format using a multiplex fluorescence-labelled PCR and bioanalyzer system (Supply *et al.*, 2001; Supply *et al.*, 2006). New approaches to improve the standard spoligotyping method are currently under evaluation to replace the time-consuming membrane step. These include: i) the microsphere (bead)-based laser technology (Luminex, Austin, Texas, USA), which permits the identification and quantification of each PCR product as an alternative to reverse line-blot hybridisation (Zhang *et al.*, 2010), ii) a novel automated MALDI-TOF mass spectrometry (MALDI-TOF MS) method for detection by replacing the hybridisation step with a multiplexed primer extension assay (Honisch *et al.*, 2010). This assay is based on PCR and a multiplexed primer extension assay followed by MALDI-TOF MS detection on the MassARRAY® system (Sequenom, Inc.) and streamlines sample processing by avoiding extensive washing steps and microsphere conjugation (Honisch *et al.*, 2010). It is also reported that the next-generation DNA sequencing will play an important role in improving the understanding of TB epidemiology (Mardis, 2008). Whole-genome sequencing could potentially become the new gold standard for strain typing in routine molecular epidemiology (MacLean *et al.*, 2009).

The development and validation of new tools for rapid DST are needed, since there is no stand-alone (single) test for the diagnosis of MDR-TB and XDR-TB. Priority should be given to standardisation of second-line anti-TB drug susceptibility testing. New methods are needed for drugs, such as EMB, STR and PZA for which conventional DST is unreliable. More research is needed on the molecular basis of resistance especially regarding second-line anti-TB drugs and the role of molecular techniques in improving/replacing conventional DST

methods. There is still a need of alternative simple, fast and reliable genotyping methods, since the available genotyping methods are expensive and technically demanding.

## References:

Allix-Beguec C, Fauville-Dufaux M and Supply P (2008) Three-year population-based evaluation of standardized mycobacterial interspersed repetitive-unit-variable number tandem-repeat typing of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 46:1398–406.

Bonnet M, Ramsay A, Gagnidze L, Githui W, Guerin PJ and Varaine F (2007) Reducing the number of sputum specimens examined and thresholds for positivity: an opportunity to optimize smear microscopy. *International Journal of Tuberculosis and Lung Disease* 11:953–958.

Brossier F, Veziris N, Aubry A, Jarlier V and Sougakoff W (2010) Detection by GenoType® MTBDR<sub>sl</sub> test of complex mechanisms of resistance to second-line drugs and ethambutol in multidrug-resistant *Mycobacterium tuberculosis* complex isolates. *Journal of Clinical Microbiology* 48:1683–1689.

Brudey K, Driscoll JR, Rigouts L, Prodinger WM, Gori A, Al-Hajj SA, Allix C, Aristimuño L, Arora J, Baumanis V, Binder L, Cafrune P, Cataldi A, Cheong S, Diel R, Ellermeier C, Evans JT, Fauville-Dufaux M, Ferdinand S, Garcia de Viedma D, Garzelli C, Gazzola L, Gomes HM, Guttierrez MC, Hawkey PM, Van Helden PD, Kadival GV, Kreiswirth BN, Kremer K, Kubin M, Kulkarni SP, Liens B, Lillebaek T, Ho ML, Martin C, Martin C, Mokrousov I, Narvskaja O, Ngeow YF, Naumann L, Niemann S, Parwati I, Rahim Z, Rasolofoa-Razanamparany V, Rasolonavalona T, Rossetti ML, Rüsç-Gerdes S, Sajduda A, Samper S, Shemyakin IG, Singh UB, Somoskovi A, Skuce RA, Van Soolingen D, Streicher EM, Suffys PN, Tortoli E, Tracevska T, Vincent V, Victor TC, Warren RM, Yap SF, Zaman K, Portaels F, Rastogi N and Sola C (2006) *Mycobacterium tuberculosis* complex genetic diversity: mining the fourth international spoligotyping database (SpolDB4) for classification, population genetics and epidemiology. *BMC Microbiology* 6:23.

CDC (2006) Emergence of *Mycobacterium tuberculosis* with extensive resistance to second-line drugs—worldwide, 2000–2004. *Morbidity and Mortality Weekly Report* 55:301–305.

CDC (2007) Extensively drug-resistant tuberculosis—United States, 1993–2006. *Morbidity and Mortality Weekly Report* 56:250–253.

Helb D, Jones M, Story E, Boehme C, Wallace E, Ho K, Kop J, Owens MR, Rodgers R, Banada P, Safi H, Blakemore R, Lan NT, Jones-López EC, Levi M, Burday M, Ayakaka I, Mugerwa RD, McMillan B, Winn-Deen E, Christel L, Dailey P, Perkins MD, Persing DH and Alland D (2010) Rapid detection of *Mycobacterium tuberculosis* and rifampin resistance by use of on-demand, near-patient technology. *Journal of Clinical Microbiology* 48:229–237.

Hillemann D, Rüsç-Gerdes S and Richter E (2009) Feasibility of the GenoType® MTBDR<sub>sl</sub> assay for fluoroquinolone, amikacin/capreomycin and ethambutol resistance testing of *Mycobacterium tuberculosis* strains and in clinical specimens. *Journal of Clinical Microbiology* 47:1767–1772.



- Honisch C, Mosko M, Arnold C, Gharbia SE, Diel R and Niemann S (2010) Replacing reverse line-blot hybridization spoligotyping of the *Mycobacterium tuberculosis* complex. *Journal of Clinical Microbiology* 48:1520-1526.
- Huang W, Chi T, Wu M and Jou R (2011) Performance assessment of the GenoType® MTBDR<sub>sl</sub> test and DNA sequencing for the detection of second-line and ethambutol drug resistance among patients with multidrug-resistant *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 49:2502-2508.
- Johnson R, Jordaan AM, Pretorius L, Engelke E, Van der Spuy G, Kewley C, Bosman M, Van Helden PD, Warren R and Victor TC (2006) Ethambutol resistance testing by mutation detection. *International Journal of Tuberculosis and Lung Disease* 10:68-73.
- Johnson R, Warren RM, Van der Spuy GD, Gey Van Pittius NC, Theron D, Streicher EM, Bosman M, Coetzee GJ, Van Helden PD and Victor TC (2010) Drug resistant tuberculosis epidemic in the Western Cape driven by a virulent Beijing genotype strain. *International Journal of Tuberculosis and Lung Disease* 14:119-121.
- Kiet VS, Lan NT, An DD, Dung NH, Hoa DV, Van Vinh Chau N, Chinh NT, Farrar J and Caws M (2010) Evaluation of the MTBDR<sub>sl</sub> test for detection of second-line drug resistance in *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 48:2934–2939.
- Laszlo A, Rahman M, Raviglione M and Bustreo F (1997) Quality assurance programme for drug susceptibility testing of *Mycobacterium tuberculosis* in the WHO/IUATLD Supranational Laboratory Network: first round of proficiency testing. *International Journal of Tuberculosis and Lung Disease* 1:231–238.
- Laszlo A (1999) Tuberculosis: 7. Laboratory aspects of diagnosis. *CMAJ* 160: 1725–1729.
- Lin SY, Desmond E, Bonato D, Gross W and Siddiqi S (2009) Multicenter evaluation of BACTEC MGIT 960 System for second-line drug susceptibility testing of *Mycobacterium tuberculosis* complex. *Journal of Clinical Microbiology* 47:3630-3634.
- MacLean D, Jones JD and Studholme DJ (2009) Application of ‘next-generation’ sequencing technologies to microbial genetics. *Nature Reviews Microbiology* 7:287-296.
- Maes M, Kremer K, Van Soolingen D, Takiff H, Waard De and De Waard JH (2008) 24-locus MIRU-VNTR genotyping is a useful tool to study the molecular epidemiology of tuberculosis among Warao Amerindians in Venezuela. *Tuberculosis* 88:490–494.
- Mardis ER (2008) Next-generation DNA sequencing methods. *Annual Review of Genomics and Human Genetics* 9:387-402.
- Martin A, Von Groll A, Fissette K, Palomino JC, Varaine F and Portaels F (2008) Rapid detection of *Mycobacterium tuberculosis* resistance to second-line drugs by use of the manual *Mycobacterium* growth indicator tube system. *Journal of Clinical Microbiology* 46:3952–3956.

O'Grady J, Maeurer M, Mwaba P, Kapata N, Bates M, Hoelscher M and Zumla A (2011) New and improved diagnostics for detection of drug-resistant pulmonary tuberculosis. *Current Opinion in Pulmonary Medicine* 17:134-141

Oelemann MC, Diel R, Vatin V, Haas W, Rüsç-Gerdes S, Loçht C, Niemann S and Supply P (2007) Assessment of an optimized mycobacterial interspersed repetitive-unit-variable-number tandem-repeat typing system combined with spoligotyping for population-based molecular epidemiology studies of tuberculosis. *Journal of Clinical Microbiology* 45:691-697.

Parsons LM, Somoskovi A, Urbanczik R and Salfinger M (2004) Laboratory diagnostic aspects of drug resistant tuberculosis. *Frontiers in Bioscience* 9:2086-2105.

Parsons LM, Somoskovi A, Gutierrez C, Lee E, Paramasivan CN, Abimiku A, Spector S, Roscigno G and Nkengasong J (2011) Laboratory diagnosis of tuberculosis in resource-poor countries: challenges and opportunities. *Clinical Microbiological Reviews* 24:314-350.

Richter E, Rüsç-Gerdes S and Hillemann D (2009) Drug-susceptibility testing in TB: current status and future prospects. *Expert Reviews of Respiratory Medicine* 3:497-510.

Shah NS, Wright A, Bai GH, Barrera L, Boulahbal F, Martín-Casabona N, Drobniewski F, Gilpin C, Havelková M, Lepe R, Lumb R, Metchock B, Portaels F, Rodrigues MF, Rüsç-Gerdes S, Van Deun A, Vincent V, Laserson K, Wells C and Cegielski JP (2007) World-wide emergence of extensively drug-resistant tuberculosis. *Emerging Infectious Disease* 13: 380-387.

Sun YJ, Bellamy R, Lee AS, Ng ST, Ravindran S, Wong SY, Loçht C, Supply P and Paton NI (2004) Use of mycobacterial interspersed repetitive unit-variable-number tandem repeat typing to examine genetic diversity of *Mycobacterium tuberculosis* in Singapore. *Journal of Clinical Microbiology* 42:1986-1993.

Supply P, Lesjean S, Savine E, Kremer K, van Soolingen D and Loçht C (2001) Automated high-throughput genotyping for study of global epidemiology of *Mycobacterium tuberculosis* based on mycobacterial interspersed repetitive units. *Journal of Clinical Microbiology* 39:3563-3571.

Supply P, Allix C, Lesjean S, Cardoso-Oelemann M, Rüsç-Gerdes S, Willery E, Savine E, de Haas P, Van Deutekom H, Roring S, Bifani P, Kurepina N, Kreiswirth B, Sola C, Rastogi N, Vatin V, Gutierrez MC, Fauville M, Niemann S, Skuce R, Kremer K, Loçht C and Van Soolingen D (2006) Proposal for standardisation of optimised mycobacterial interspersed repetitive unit-variable-number tandem repeat typing of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 44:4498–510.

Via LE, Cho SN, Hwang S, Bang H, Park SK, Kang HS, Jeon D, Min SY, Oh T, Kim Y, Kim YM, Rajan V, Wong SY, Shamputa IC, Carroll M, Goldfeder L, Lee SA, Holland SM, Eum S, Lee H and Barry CE 3rd (2010) Polymorphisms associated with resistance and cross-resistance to aminoglycosides and capreomycin in *Mycobacterium tuberculosis* isolates from South Korean patients with drug-resistant tuberculosis. *Journal of Clinical Microbiology* 48:402–411.

Woodley CL (1986) Evaluation of streptomycin and ethambutol concentrations for susceptibility testing of *Mycobacterium tuberculosis* by radiometric and conventional procedures. *Journal of Clinical Microbiology* 23:385–386.

WHO (2007) Strategic and Technical Advisory Group for tuberculosis (STAG-TB). Report on conclusions and recommendations. Geneva, Switzerland.

WHO (2008) Molecular line probe assays for rapid screening of patients at risk of multidrug-resistant tuberculosis (MDR-TB). Geneva, Switzerland. Available at: [http://www.who.int/tb/features\\_archive/policy\\_statement.pdf](http://www.who.int/tb/features_archive/policy_statement.pdf).

WHO (2010a) Multidrug and extensively drug-resistant TB (M/XDR-TB) 2010 Global report on surveillance and response. Available at: [http://whqlibdoc.who.int/publications/2010/9789241599191\\_eng.pdf](http://whqlibdoc.who.int/publications/2010/9789241599191_eng.pdf).

WHO (2010b) Framework for implementing new tuberculosis diagnostics. Geneva, Switzerland.

Zhang J, Abadia E, Refregier G, Tafaj S, Boschioli ML, Guillard B, Andremont A and Ruimy R and Sola C (2010) *Mycobacterium tuberculosis* complex CRISPR genotyping: improving efficiency, throughput and discriminative power of spoligotyping with new spacers and a microbead-based hybridisation assay. *Journal of Medical Microbiology* 59:285-294.

## APPENDIX A

---

### DETAILED METHODOLOGY

#### 1. Sub-culturing of MDR-TB isolates

All the MDR-TB isolates were sub-cultured in MGIT medium according to the standard procedures of the BACTEC MGIT 960 system (Becton Dickinson, Sparks, Md). In brief, the BACTEC MGIT 960 medium contains 7 ml Middlebrook 7H9 broth base and a fluorescent sensor that detects the concentration of oxygen in the culture medium. A 0.8 ml of BACTEC MGIT 960 supplement (oleic acid-albumin-dextrose catalase, Becton Dickinson, Sparks, Md) and 0.5 ml of the suspension containing MDR-TB isolates was added to the MGIT culture tubes and were incubated in the BACTEC MGIT 960 system until a positive signal was flagged. The fluorescence due to bacterial growth in the MGIT tube is continuously monitored. The fluorescent compound is sensitive to the presence of oxygen dissolved in the broth. Initially little fluorescence can be detected but actively growing and respiring mycobacteria consume the oxygen, which allows the compound to emit fluorescence. The relative growth ratio is determined by the system's software algorithm.

#### 2. Drug susceptibility testing using the agar proportion method

Drug susceptibility testing for KAN, OFX, CAP and EMB using the agar proportion method was performed according to the Clinical and Laboratory Standards Institute (CLSI) (2003) procedures and recommended critical concentrations. Briefly, six wellled Petri plates of Middlebrook 7H11 medium (TB Diagnostic Services, South Africa) was used. Two quadrants in each plate contained drug-free medium, one was used as proportional control and the other was used as a quality control. A standard strain of *M. tuberculosis* H37Ra was used as a quality control. The other four quadrants contained the following drug concentrations: KAN (5 µg/ml), OFX (2 µg/ml), CAP (10 µg/ml) and EMB (7.5 µg/ml). Each quadrant was inoculated with the standard inoculum of 0.1 ml of suspension and the inoculum was distributed by tilting the plate. A 0.1 ml of the 1:100 dilution was used to inoculate the proportional control. The plates were sealed in a plastic bag and were incubated at 37°C. An MDR-TB isolate was classified as resistant when the number of colonies (growth) on the drug-containing quadrant was  $\geq 1\%$  as compared to drug-free medium.

### 3. DNA extraction

Mycobacterial genomic DNA was extracted from cultured *M. tuberculosis* isolate using the Amplicor Respiratory Specimen Preparation Kit (Roche Molecular System, Germany) as described by the manufacturer. Briefly, 100 µl of the 7H9 broth culture was transferred into a 2 ml Eppendorf tube (LASEC, South Africa) and 500 µl wash solution was added and the mixture was vortexed for 5 sec. The suspension was centrifuged (Spectrafuge, Labnet International, Inc) at 12 500  $\times$  g for 20 min to pellet the cells. The supernatant was discarded and the pellet was re-suspended in 100 µl lysis buffer and was incubated at 60°C in a dry heating block (AccuBlock Digital Bath, Labnet International, Inc) for 45 minutes. Finally, 100 µl of neutralisation reagent was added to the suspension and the tubes were vortexed for 5 sec. The DNA sample was stored at -20°C until further analysis.

### 4. GenoType® MTBDR<sub>sl</sub> assay

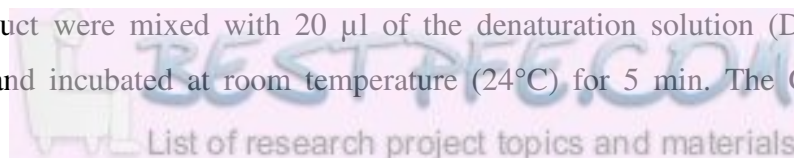
The GenoType® MTBDR<sub>sl</sub> assay (Hain Lifescience, Germany) was performed as described by the manufacturer. The assay is based on a conventional multiplex PCR assay and reverse-hybridisation to probes immobilised on a plastic strip.

#### 4.1 PCR amplification

Briefly, the PCR amplification reaction was performed in a 50 µl reaction volume composed of 35 µl of primer-nucleotide-mix (PNM) (Hain Lifescience, Germany), amplification buffer containing 2.5 mM MgCl<sub>2</sub>, 1.25 U Hotstart *Taq* polymerase (Qiagen, Germany) and 5 µl of DNA template. Amplification was performed in a Perkin-Elmer thermocycler (Applied Biosystems, USA). The PCR amplification protocol consisted of a 15 min activation step at 95°C, followed by 10 cycles comprising of 30 sec at 95°C and 120 sec at 58°C, an additional 20 cycles comprising of 25 sec at 95°C, 40 sec at 53°C and 40 sec at 70°C and a final extension step at 70°C for 8 min.

#### 4.2 Hybridisation of PCR products

Hybridisation was performed with an automated hybridisation GT Blot 48 system (Hain Lifescience GmbH, Nehren, Germany) according to the manufacturer's instruction. Briefly, 20 µl of PCR product were mixed with 20 µl of the denaturation solution (DEN) in the hybridisation well and incubated at room temperature (24°C) for 5 min. The GenoType®



MTBDR<sub>sl</sub> strips were introduced into the wells. The hybridisation tray was placed gently into the pre-heated automatic hybridisation GT Blot 48 system (Hain Lifescience GmbH, Nehren, Germany), which performed the hybridisation of the single-stranded biotin-labelled amplicons to the membrane-bound probes at 45°C for 30 min, followed by stringent washing and addition of a streptavidin-alkaline phosphatase (AP) conjugate at room temperature (24°C) for 30 min and an AP staining reaction to detect the colorimetric bands. Following the hybridisation step, the strips were removed and allowed to air dry and were fixed on paper for interpretation.

The GenoType® MTBDR<sub>sl</sub> strip contains 22 probes, including PCR amplification and hybridisation controls to verify the test procedures. In addition to the *M. tuberculosis* specific control (TUB) band, all targeted regions, *gyrA*, *rrs* and *embB* have locus control bands. Three *gyrA* wild-type probes (WT1, WT2 and WT3) were included for the detection of FLQ-resistance which encompasses the region of the gene encoding amino acids 85 to 97. Additionally the strip have six probes, *gyrA* MUT1 (A90V), *gyrA* MUT2 (S91P), *gyrA* MUT3A (D94A), *gyrA* MUT3B (D94N/Y), *gyrA* MUT3C (D94G) and *gyrA* MUT3D (D94H) specifically targeting the most common mutations associated with resistance. Two wild-type probes covering the region of the *rrs* gene were included, while two probes *rrs* MUT1 (A1401G) and MUT2 (G1484T) were designed to assess the presence of mutations. The *embB* wild-type probe WT1, which targets the *embB* 306 codon were included for the detection of EMB-resistance while the *embB* MUT1A and *embB* MUT1B probes were designed to bind to the following mutations, ATG/ATA (M306I) and ATG/GTG (M306V). Either the omission of a wild type probe or the presence of a mutant probe was indicative of a resistant *M. tuberculosis* isolate.

## 5. PCR amplification of target genes for DNA sequencing

The following target genes in which mutations most frequently associated with resistance were amplified: *gyrA* and *gyrB* for OFX, *rrs* for KAN and CAP and *embB* for EMB resistance. The primer sequences are shown in Table 5.1. Amplification was performed using the Maxim HotStart Green PCR Master Mix (Fermentas, Thermo Scientific, USA) according to the manufacturer's instructions. Briefly, the amplification reaction was performed in a 25 µl reaction volume composed of 12.5 µl of Maxim HotStart Green PCR Master Mix, 1.25 µl of each primer, 1 µl of template DNA and 9 µl of deionised water. Amplification was performed in a G-storm thermocycler (Somerton Biotechnology Centre,

United Kingdom) using the recommended cycle parameters: 4 min at 95°C, 40 cycles of 30 sec at 95°C, 30 sec at 55°C and 1 min at 72°C, followed by a final extension step at 72°C for 10 min.

**Table 5.1: Primer sequences for amplification and DNA sequencing of target genes**

Drug	Gene	Sequence (5'-3')	Amplicon size (bp)	References
OFX	<i>gyrA</i>	F YGGTGGRTCRTRCCYGGCGA	250	Dauendorffer <i>et al.</i> , 2003
		R CGCCGCGTGCTSTATGCRATG		
	<i>gyrB</i>	F GAGTTGGTGCGGCGTAAGAGC	250	
		R CGGCCATCAAGCACGATCTTG		
KAN/CAP	16S ( <i>rrs</i> )	F AGAGTTTGATCCTGGCTCAG	1500	Weisburg <i>et al.</i> , 1991
		R ACGGCTACCTTGTACGACTT		
CAP	<i>tlyA</i>	F GGCATCGCACGTCGTCGTCCTTTCCGAGG	820	Designed in this study
		R GGACGACCAGCAGAACACTGCGATG		
EMB	<i>embB</i>	F CCGACCACGCTGAAACTG	400	Jain <i>et al.</i> , 2008
		R GTAATACCAGCCGAAGGGATCCT		

OFX=ofloxacin, KAN=kanamycin, CAP=capreomycin, EMB=ethambutol, bp=base pairs

## 6. Spoligotyping of drug-resistant *M. tuberculosis*

Spoligotyping was performed using a commercial kit (Ocimum BioSolution, India) as described by the manufacturer. The method is based on PCR amplification of the direct repeats of *M. tuberculosis* isolates, followed by hybridisation to a membrane containing covalently linked oligonucleotides that correspond to the various spacer sequences.

### 6.1 Preparation of solutions used for spoligotyping

- 0.5 M EDTA (pH 8.0): 186.12 g EDTA (Promega, Madison, USA) and 800 ml distilled water (pH adjusted to 8.0).
- 20 mM EDTA, pH 8.0: Dilute 0.5 M EDTA 25 times.
- 20xSSPE: 0.2 M Na<sub>2</sub>HPO<sub>4</sub>\*2H<sub>2</sub>O (Merck Chemicals, Germany): 35.6 g/l
  - 3.6 M NaCl (Merck Chemicals, Germany): 210.24 g/l
  - 20 mM EDTA (Promega, Madison, USA): 7.4 g/l
  - The pH should be adjusted to 7.4 and autoclaved.
- 2xSSPE: Dilute 20xSSPE, 10 times with demineralised water.
- 10% SDS: 10 g SDS (Merck, Chemicals, Germany) and 100 ml distilled water
- 2xSSPE/0.1% SDS: 100 ml 20xSSPE and 10 ml 10% SDS to 890 ml distilled water.
- 2xSSPE/0.5% SDS: add 100 ml 20xSSPE and 50 ml 10% SDS to 850 ml distilled water.

## 6.2 Amplification of the DR region of drug-resistant *M. tuberculosis* strains

Amplification was performed using the HSTaq Master Mix (Qiagen, Hilden, Germany) as described previously (Kamerbeek *et al.*, 1997). The direct-repeat region of the mycobacterial genome was amplified using primers DRa (5' biotinylated) and DRb (Kamerbeek *et al.*, 1997) (Table 7.1). Briefly, the PCR reaction was performed in a total volume of 25 µl reaction mix consisting of 12.5 µl of HSTaq Master Mix (Qiagen, Hilden, Germany) 2 µl of each primer, 5 µl of template DNA and 3.5 µl of de-ionized water. The Master Mix was distributed to a 96-well plate (Lasec, South Africa). *Mycobacterium tuberculosis* H37Rv DNA was used as a positive control while deionized water was used as negative controls. PCR plates were sealed and placed in a Eppendorf mastercycler (Hamburg, Germany) starting with a denaturing step of 15 min at 96°C, followed by 30 cycles of 1 min at 96°C, 1 min at 55°C and 30 sec at 72°C and a final extension step at 72°C for 10 min.

**Table 6.1 Primers used for spoligotyping of drug resistance isolates (Kamerbeek *et al.*, 1997).**

Primer	Primer Sequence (5'-3')	Region
DRa	GGTTTTGGGTCTGACGAC (biotinylated)	DR region
DRb	CCGAGAGGGGACGGAAAC	DR region

## 6.3 Hybridisation and detection of PCR products

The biotin-labelled PCR products were used as probes to hybridise with 43 synthetic spacer oligonucleotides covalently bound to a membrane (Ocimum BioSolution, India). The presence of spacers is visualised on an X-ray film (Hyperfilm ECL, Amersham, UK) as black squares after incubation with streptavidin-peroxidase (Roche Molecular diagnostics, Germany) and enhanced chemiluminescence detection reagents (ECL-detection) (Amersham, UK). Hybridisation was performed in a 45-lane blotter (Isogen Life Science BV, Utrecht, The Netherlands). The hybridisation procedure was as follows:

1. A volume of 20 µl of the PCR product was added to 150 µl of 2xSSPE/0.1% SDS.
2. The diluted PCR products were heat-denatured at 99°C for 10 min in a heating block (AccuBlock Digital Bath, Labnet International, inc) and cooled on ice immediately.



3. Prior to hybridisation the membrane was washed in 250 ml of 2xSSPE/0.1% SDS for 5 min at 60°C.
4. The membrane and a support cushion were placed into the miniblotter, in such a way that the slots were perpendicular to the line pattern of the applied oligonucleotides.
5. Residual fluid was removed from the slots of the miniblotter by aspiration.
6. The slots of the miniblotter were filled with 150 µl of the diluted PCR products and was placed on the horizontal surface (without shaking) of a water bath (Labcon, South Africa) and was hybridised for 60 min at 60°C.
7. Following hybridisation the samples were removed from the miniblotter by aspiration and the membrane was removed from the miniblotter using forceps.
8. The membrane was washed twice in 250 ml of 2xSSPE/0.5% SDS for 10 min at 60°C in a shaking water bath (Labcon, South Africa).
9. The membrane was placed in a rolling bottle and allowed to cool down to prevent inactivation of the peroxidase in the next step.
10. A 2.5 µl streptavidin-peroxidase conjugate (500 U/ml) was mixed with 10 ml of 2xSSPE/0.5% SDS and the mixture was added to the membrane in the rolling bottle (Lasec, South Africa).
11. The membrane was incubated for 60 min at 42°C in water bath (Lasec, South Africa).
12. The membrane was washed twice in 250 ml of 2xSSPE/0.5% SDS at 42°C in a shaking water bath for 10 min.
13. The membrane was rinsed twice with 250 ml of 2xSSPE for 5 min at room temperature (24°C).
14. The membrane was incubated for 1 min in 20 ml ECL detection mix (15 ml solution A and 15 ml solution B) for the chemiluminiscent detection of hybridised PCR products.
15. The membrane was covered with a transparent plastic sheet and was exposed to a X-ray film for 20 to 30 min in a Hypercassette Autoradiography Cassettes (Amersham, UK).
16. In case the signal was too weak or too strong the membrane was used again directly to expose another film for a shorter or longer period.
17. The X-ray film was developed and fixed using developer and fixer solutions (AGFA Health care, South Africa) for 10 min. The presence of spacers was visualised on film as black squares.

## 6.4 Re-use of the membrane

A membrane was re-used for about 10 times after re-generation of the membrane as follows:

7. The membrane was washed twice by incubating in 1% SDS at 80°C for 30 min.
7. The membrane was washed in 20 mM EDTA pH 8, for 15 min at room temperature (24°C).
7. The membrane was stored at 4°C until use (sealed in plastic, to avoid dehydration of the membrane).

## 7. MIRU-VNTR typing of drug-resistant *M. tuberculosis*

MIRU-VNTR typing was performed using 12 MIRU-VNTR loci (2, 4, 10, 16, 20, 23, 24, 26, 27, 31, 39 and 40). The method is based on the amplification of each locus, followed by separation of PCR products using agarose electrophoresis.

### PCR amplification of the MIRU-VNTR loci

Each locus was amplified individually for each of the isolates using specific primers as described previously by Supply *et al.* (2001) (Table 8.1) using a protocol described by Le-Fleche *et al.* (2002). Each of the PCR reaction mixes contained 0.5 µl of the specific primers, 10 µl of HSTaq Master Mix (Qiagen, Hilden, Germany) and 7 µl de-ionized water for a final 20 µl reaction volume. The Master Mix was distributed to 96-well plates (LASEC, South Africa). Two microlitre of mycobacterial DNA was added for each sample. The DNA of *M. tuberculosis* H37Rv was used as a positive control while de-ionized water was used as the negative control. The PCR plate was sealed and placed in a Eppendorf mastercycler (Hamburg, Germany) starting with a denaturation step of 1 sec at 95°C, followed by 40 cycles of 5 min at 94°C, 1 min at 62°C and 1 min 50 s at 72°C and a final extension step at 72°C for 10 min.

### Preparation of the buffer used for MIRU-VNTR typing

1. Stock solution: 50 X TAE buffer
  - 242 g Tris [2 M] (Sigma Chemical co, USA)
  - 57.1 ml glacial acid [2 M] (Merck, Germany)
  - 100 ml 0.5 M EDTA [0.05 M] (pH 8.0) (Promega, Madison, USA)
2. Working solution: 1X TAE add 100 ml of 50 X TAE to 900 ml distilled water

## Separation of PCR product by gel electrophoresis

The PCR products were separated by gel electrophoresis using a 2% agarose (White head Scientific, South Africa) gel. The gels were prepared using 2 g of agarose powder in 100 ml 1 X TAE buffer and were stained with ethidium bromide (10 mg.ml<sup>-1</sup>) (White head Scientific, South Africa) and were electrophoresed at 85 V/cm (Eilte-300 Power supply, Wealtec Corp., Kennesaw, GA) for 2 h in 1 X TAE buffer (pH 8.0 to 8.5). A 50 bp DNA ladder (Fermentas, Thermo Scientific, USA) was used as a molecular size marker. The gels were visualized under UV illumination (TFM-26 Ultra Transilluminator, UVP, Upland, CA) and the image was captured using a digital gel documentation system (DigiDoc-It Imaging System, UVP, Upland). The PCR fragment size was determined by visual comparison with the molecular marker. The allele calling table in the Supply *et al.* (2006) protocol was used to assign the number of alleles corresponding to the amplicon size. The results from each of the 12 loci were combined to create the 12 digit allelic profile.

**Table 7.1: Primers used for MIRU-VNTR typing of drug-resistance isolates (Supply *et al.*, 2001)**

MIRU locus	MIRU-VNTR length (bp)	Primer sequence (5'–3')
4	77	GCGCGAGAGCCCCGAAGTGC
		GCGCAGCAGAAACGTCAGC
26	51	TAGGTCTACCGTCGAAATCTGTGAC
		CATAGGCGACCAGGCGAATAG
40	54	GGGTTGCTGGATGACAACGTGT
		GGGTGATCTCGGCGAAATCAGATA
10	53	GTTCTTGACCAACTGCAGTCGTCC
		GCCACCTTGGTGATCAGCTACCT
16	53	TCGGTGATCGGGTCCAGTCCAAGTA
		CCCGTCGTGCAGCCCTGGTAC
31	53	ACTGATTGGCTTCATACGGCTTTA
		GTGCCGACGTGGTCTTGAT
2	53	TGGACTTGCAGCAATGGACCAACT
		TACTCGGACGCCGGCTCAAAAT
23	53	CTGTGATGGCCGCAACAAAACG
		AGCTCAACGGGTTCGCCCTTTGTGTC
39	53	CGCATCGACAAACTGGAGCCAAAC
		CGGAAACGTCTACGCCCCACACAT
20	77	TCGGAGAGATGCCCTTCGAGTTAG
		GGAGACCGCGACCAGTACTTGTA
24	54	CGACCAAGATGTGCAGGAATACAT
		GGGCGAGTTGAGCTCACAGAA
27	53	TCGAAAGCCTCTGCGTGCCAGTAA
		GCGATGTGAGCGTGCCACTCAA

bp=base pairs

## References:

Kamerbeek J, Schouls L, Kolk A, Van Agterveld M, Van Soolingen D, Kuijper S, Bunschoten A, Molhuizen H, Shaw R, Goyal M and Van Embden J (1997) Simultaneous detection and strain differentiation of *M. tuberculosis* for diagnosis and epidemiology. *Journal of Clinical Microbiology* 35:907-914.

Le Flèche P, Fabre M, Denoeud F, Koeck JL, Vergnaud G (2002) High resolution, on-line identification of strains from the *Mycobacterium tuberculosis* complex based on tandem repeat typing. *BMC Microbiology* 2:37

Supply P, Lesjean S, Savine E, Kremer K, van Soolingen D and Loch C (2001) Automated high-throughput genotyping for study of global epidemiology of *Mycobacterium tuberculosis* based on mycobacterial interspersed repetitive units. *Journal of Clinical Microbiology* 39:3563-3571.

Supply P, Allix C, Lesjean S, Cardoso-Oelemann M, Rüsch-Gerdes S, Willery E, Savine E, de Haas P, Van Deutekom H, Roring S, Bifani P, Kurepina N, Kreiswirth B, Sola C, Rastogi N, Vatin V, Gutierrez MC, Fauville M, Niemann S, Skuce R, Kremer K, Loch C and Van Soolingen D (2006) Proposal for standardisation of optimised mycobacterial interspersed repetitive unit-variable-number tandem repeat typing of *Mycobacterium tuberculosis*. *Journal of Clinical Microbiology* 44:4498–510.

## APPENDIX B

### DATA AND DETAILED RESULT

**Table 1: Demographic and geographical information of patients included in this study**

No.	Age	Gender	Location	Region	
1	31	F	STA	Standerton Hospital	Mpumalanga
2	33	F	BON	Bongani Hospital, Hazyview	Mpumalanga
3	18	F	KWAGC	Kwagqafontein C Clinic	Mpumalanga
4	24	M	VOL	Amajuba Memorial Hospital	Mpumalanga
5	20	M	GAR	Ga-Rankuwa	Gauteng
6	20	M	GAR	Ga-Rankuwa	Gauteng
7	29	M	CAL	Carolina Hospital	Mpumalanga
8	4m	F	WIT	Witbank Hospital	Mpumalanga
9	42	M	MOK	Mokopane Hospital	Limpopo
10	26	M	GAR	Ga-Rankuwa	Gauteng
11	42	M	RUSHD	Rustenburg Municipal Clinic	North West
12	23	F	SHO	Shongwe Hospital	Mpumalanga
13	56	M	BAR	Barbeton Hospital	Mpumalanga
14	0	M	MAFRI	M'afrika PHC Clinic	Mpumalanga
15	28	F	RENEE	Renee PHC Clinic	Gauteng
16	30	M	BOITC	Boitekong Clinic	North West
17	40	F	FIGTR	Fig Tree Clinic	Mpumalanga
18	18	M	THE	Themba Hospital	Mpumalanga
19	39	F	LYNVI	Lynville Clinic	Mpumalanga
20	41	M	KOS	Koster Hospital	North West
21	39	M	LANGL	Langeloo PHC Clinic	Mpumalanga
22	46	M	SOSH3	Soshanguve Clinic Iii	Gauteng
23	29	M	LEBOH	Lebohang/Leslie Clinic	North West
24	20	M	CALCU	Calcutta Clinic	Limpopo
25	35	M	GAR	Ga-Rankuwa	Gauteng
26	39	F	BOREL	Borelelo Clinic	North West
27	49	M	THE	Themba Hospital	Mpumalanga
28	33	F	ODI	Odi Community Hospital	North West
29	50	M	SECMU	Secunda Municipality	Mpumalanga
30	32	M	BRI	Brits Hospital	North West
31	22	F	THE	Themba Hospital	Mpumalanga
32	26	M	THE	Themba Hospital	Mpumalanga
33	39	F	GES	Moses Kotane Hospital	North West
34	N/A	N/A		Standerton Hospital	Mpumalanga
35	34	M	BARSA	Barberton TB Hospital	Mpumalanga
36	5	M	GAR	Ga-Rankuwa	Gauteng
37	64	M	RUS	Rustenburg Hospital	North West
38	25	F	LYD	Lydenburg Hospital	Mpumalanga
39	30	M	ERM	Ermelo Hospital	Mpumalanga
40	33	F	STA	Standerton Hospital	Mpumalanga
41	69	M	NEL	Rob Ferreira Hospital	Mpumalanga
42	30	F	THE	Themba Hospital	Mpumalanga
43	32	M	BARSA	Barberton TB Hospital	Mpumalanga

**Table 1: Demographic and geographical information of patients included in this study (continued)**

No.	Age	Gender	Location	Region	
44	44	F	MHLUZ	Mhluzi Clinic	Mpumalanga
45	32	M	STAND	Standerton Clinic	Mpumalanga
46	31	M	PHI	Philadelphia Hospital	Limpopo
47	34	F	JEPPT	Jeppes Rust Clinic	Gauteng
48	32	F	STEEN	Steenbok Clinic	Limpopo
49	42	M	SIPHO	Siphosensimbi PHC Clinic	Mpumalanga
50	26	F	ACTPE	Aids Care, Training & Support	Mpumalanga
51	54	F	RAMOO	Ramokoka Clinic	North West
52	39	F	LANGL	Langeloo PHC Clinic	Mpumalanga
53	33	F	SES	Sesifuba Hospital	Mpumalanga
54	30	F	TWEEA	Twefontein A Clinic	Mpumalanga
55	N/A	N/A	PHI	Philadelphia Hospital	Limpopo
56	28	M	RUSHD	Rustenburg Municipal Clinic	North West
57	26	F	BARSA	Barberton TB Hospital	Mpumalanga
58	35	F	STA	Standerton Hospital	Mpumalanga
59	56	M	MHL	Kwamhalga Hospital	Mpumalanga
60	37	F	SECMU	Secunda Municipality	Mpumalanga
61	27	M	KILDA	Kildare Clinic	Mpumalanga
62	31	M	NAASC	Naas PHC Clinic	Mpumalanga
63	25	M	PIR	Piet Retief Hospital	Mpumalanga
64	28	M	EERSS	Eersterus Clinic	Gauteng
65	41	M	WITSA	Witbank Santa Centre	Mpumalanga
66	38	M	NEL	Rob Ferreira Hospital	Mpumalanga
67	30	M	SIPHO	Siphosensimbi PHC Clinic	Mpumalanga
68	30	F	WITSA	Witbank Santa Centre	Mpumalanga
69	34	F	WIT	Witbank Hospital	Mpumalanga
70	50	M	WITSA	Witbank Santa Centre	Mpumalanga
71	40	M	WITSA	Witbank Santa Centre	Mpumalanga
72	23	F	WITSA	Witbank Santa Centre	Mpumalanga
73	0	M	WITSA	Witbank Santa Centre	Mpumalanga
74	21	F	WITSA	Witbank Santa Centre	Mpumalanga
75	18	M	THE	Themba Hospital	Mpumalanga
76	36	F	NEL	Rob Ferreira Hospital	Mpumalanga
77	52	F	SIPHO	Siphosensimbi PHC Clinic	Mpumalanga
78	26	F	MOK	Mokopane Hospital	Limpopo
79	37	M	LEBOH	Lebohang/Leslie Clinic	North West
80	0	F	SHO	Shongwe Hospital	Mpumalanga
81	44	M	SECMU	Secunda Municipality	Mpumalanga
82	34	M	MAFRI	M'africa PHC Clinic	Mpumalanga
83	34	F	JUSTI	Justicia Clinic	Limpopo
84	49	M	BEH	Bethall Hospital	Mpumalanga
85	41	M	STA	Standerton Hospital	Mpumalanga
86	40	M	KOMHD	Komatipoort Municipal Clinic	Mpumalanga
87	0	F	NEL	Rob Ferreira Hospital	Mpumalanga
88	32	F	STEEN	Steenbok Clinic	Limpopo
89	0	M	EZIWE	Eziweni Clinic	Mpumalanga

**Table 1: Demographic and geographical information of patients included in this study (continued)**

No.	Age	Gender	Location		Region
90	0	F	BON	Bongani Hospital, Hazyview	Mpumalanga
91	51	M	THE	Themba Hospital	Mpumalanga
92	25	M	BARSA	Barberton TB Hospital	Mpumalanga
93	0	F	WITSA	Witbank Santa Centre	Mpumalanga
94	37	F	WITSA	Witbank Santa Centre	Mpumalanga
95	N/A	N/A	WITSA	Witbank Santa Centre	Mpumalanga
96	32	M	WITSA	Witbank Santa Centre	Mpumalanga
97	25	M	WITSA	Witbank Santa Centre	Mpumalanga
98	N/A	N/A	WITSA	Witbank Santa Centre	Mpumalanga
99	30	F	PIR	Piet Retief Hospital	Mpumalanga
100	25	M	JUB	Jubilee Hospital	Gauteng
101	32	M	WITSA	Witbank Santa Centre	Mpumalanga
102	35	F	BETHD	Bethal Municipal Clinic	Mpumalanga
103	44	M	FAIMI	Fairview Mine	Mpumalanga
104	20	F	STASA	Standerton TB Hospital	Mpumalanga
105	30	F	STASA	Standerton TB Hospital	Mpumalanga
106	36	M	BAR	Barbeton Hospital	Mpumalanga
107	51	F	TEMHA	Dr Ha Tempelman	Limpopo
108	20	M	KANYA	Kanyamazane Health Centre	Mpumalanga
109	26	M	BEATT	Beatty Avenue Clinic	Mpumalanga
110	30	M	KLIPF	Klipfontein Clinic	Limpopo
111	65	M	BON	Bongani Hospital, Hazyview	Mpumalanga
112	22	M	KANYA	Kanyamazane Health Centre	Mpumalanga
113	21	F	STASA	Standerton TB Hospital	Mpumalanga
114	38	F	ERM	Ermelo Hospital	Mpumalanga
115	36	M	SHO	Shongwe Hospital	Mpumalanga
116	54	F	SHO	Shongwe Hospital	Mpumalanga
117	18	F	THE	Themba Hospital	Mpumalanga
118	18	F	THE	Themba Hospital	Mpumalanga
119	29	M	KANYA	Kanyamazane Health Centre	Mpumalanga
120	29	F	KWARR	Kwarrielaagte Clinic	Limpopo
121	30	F	PIR	Piet Retief Hospital	Mpumalanga
122	18	F	BON	Bongani Hospital, Hazyview	Mpumalanga
123	46	M	THE	Themba Hospital	Mpumalanga
124	18	M	BROOK	Brooklyn Clinic	Mpumalanga
125	22	M	EZIWE	Eziweni Clinic	Mpumalanga
126	49	M	WITSA	Witbank Santa Centre	Mpumalanga
127	47	F	WITSA	Witbank Santa Centre	Mpumalanga
128	N/A	N/A	GAR	Ga-Rankuwa	Gauteng
129	20	F	MOHOD	Mohodi Clinic	Mpumalanga
130	29	F	BARSA	Barberton TB Hospital	Mpumalanga
131	34	F	TIN	Tintswalo Hospital	Mpumalanga
132	13	M	BON	Bongani Hospital, Hazyview	Mpumalanga
133	43	M	MSOGW	Msogwaba Clinic	Mpumalanga
134	49	F	STASA	Standerton TB Hospital	Mpumalanga

**Table 1: Demographic and geographical information of patients included in this study (continued)**

No.	Age	Gender	Location		Region
135	37	M	BARSA	Barberton TB Hospital	Mpumalanga
136	9	M	MAP	Mapulaneng Hospital	Mpumalanga
137	36	M	TIN	Tintswalo Hospital	Mpumalanga
138	41	F	IKHUS	Ikhutseng Clinic	North West
139	35	F	WIT	Witbank Hospital	Mpumalanga
140	34	F	GAR	Ga-Rankuwa	Gauteng
141	11m	M	JUB	Jubilee Hospital	Gauteng
142	22	F	NEL	Rob Ferreira Hospital	Mpumalanga
143	39	M	KWAGC	Kwaggafontein C Clinic	Mpumalanga
144	45	F	NAACC	Naas Clinic Block C	Mpumalanga
145	37	M	BARSA	Barberton TB Hospital	Mpumalanga
146	49	M	AMC	Anglocoal Highveld Hospital	Mpumalanga
147	36	M	BROED	Broederstroom PHC Clinic	North west
148	28	M	NEL	Rob Ferreira Hospital	Mpumalanga
149	29	F	WITSA	Witbank Santa Centre	Mpumalanga
150	31	F	PHED1	Phedisong 1 Clinic	North West
151	40	M	DELHD	Delmas Municipal Clinic	Mpumalanga
152	33	M	BARPF	Barberton Prison Farm	Mpumalanga
153	27	F	EZIWE	Eziweni Clinic	Mpumalanga
154	33	M	BAR	Barbeton Hospital	Mpumalanga
155	44	F	GAR	Ga-Rankuwa	Gauteng
156	33	M	MSOGW	Msogwaba Clinic	Mpumalanga
157	34	F	BARSA	Barberton TB Hospital	Mpumalanga
158	35	F	ODI	Odi Community Hospital	North West
159	5m	M	GAR	Ga-Rankuwa	Gauteng
160	37	M	DAVEL	Davel PHC Clinic	Mpumalanga
161	0	M	AMC	Anglocoal Highveld Hospital	Mpumalanga
162	27	F	BAKUB	Bakubung Clinic	North West
163	32	M	GAR	Ga-Rankuwa	Gauteng
164	45	F	KGABO	Kgabo Health Centre Clinic	Limpopo
165	28	F	BARSA	Barberton TB Hospital	Mpumalanga
166	39	F	ODI	Odi Community Hospital	North West
167	41	M	STA	Standerton Hospital	Mpumalanga
168	35	M	GAR	Ga-Rankuwa	Gauteng
169	34	F	NEL	Rob Ferreira Hospital	Mpumalanga
170	35	M	SES	Sesifuba Hospital	Mpumalanga
171	25	M	LYNVI	Lynville Clinic	Mpumalanga
172	29	M	MARIK	Marikana Clinic	North West
173	23	F	BAFOK	Bafokeng PHC Clinic	North West
174	25	F	RENEE	Renee PHC Clinic	Gauteng
175	45	M	BARSA	Barberton TB Hospital	Mpumalanga
176	29	F	KEKAS	Kekana Stad Clinic	Gauteng
177	30	M	PCWIT	Poly Clinic Witbank	Mpumalanga
178	31	F	HAZV	Hazyview Fixed Clinic	Mpumalanga
179	31	F	NEL	Rob Ferreira Hospital	Mpumalanga
180	21	F	WITSA	Witbank Santa Centre	Mpumalanga
181	45	M	WITSA	Witbank Santa Centre	Mpumalanga



**Table 1: Demographic and geographical information of patients included in this study (continued)**

No.	Age	Gender	Location		Region
182	26	F	WITSA	Witbank Santa Centre	Mpumalanga
183	39	M	BARSA	Barberton TB Hospital	Mpumalanga
184	22	F	BETHN	Bethanie PHC Clinic Rustenburg	North West
185	36	F	KAMHL	Kamhlushwa Clinic	Mpumalanga
186	26	F	BOULD	Boulders Clinic	Mpumalanga
187	27	F	BAKUB	Bakubung Clinic	North West
188	34	F	MISPE	Mispel Clinic	Mpumalanga
189	35	M	SOSH3	Soshanguve Clinic III	Gauteng
190	35	M	SOSH3	Soshanguve Clinic III	Gauteng
191	54	M	SOSH3	Soshanguve Clinic III	Gauteng
192	30	F	STASA	Standerton TB Hospital	Mpumalanga
193	38	M	SOSH3	Soshanguve Clinic III	Gauteng
194	36	M	WIT	Witbank Hospital	Mpumalanga
195	57	M	BEATT	Beatty Avenue Clinic	Mpumalanga
196	40	M	WONDE	Wonderkop PHC Clinic	North West
198	23	M	CAL	Carolina Hospital	Mpumalanga
199	47	M	STASA	Standerton TB Hospital	Mpumalanga
200	28	F	STA	Standerton Hospital	Mpumalanga
201	29	F	GAR	Ga-Rankuwa	Gauteng
202	32	M	FIGTR	Fig Tree Clinic	Mpumalanga
203	40	F	GAR	Ga-Rankuwa	Gauteng
204	31	F	EMZIN	Emzinoni Clinic	Mpumalanga
205	46	M	LYNVI	Lynville Clinic	Mpumalanga
206	30	M	WITSA	Witbank Santa Centre	Mpumalanga
207	19	F	KANYA	Kanyamazane Health Centre	Mpumalanga
208	39	M	NEL	Rob Ferreira Hospital	Mpumalanga
209	26	F	WIT	Witbank Hospital	Mpumalanga
210	22	F	GATEM	Gateway Clinic Moretele	Mpumalanga
211	22	F	GATEM	Gateway Clinic Moretele	Mpumalanga
212	26	F	WIT	Witbank Hospital	Mpumalanga
213	N/A	N/A		Matikwana Hospital	Mpumalanga
214	26	F	BARSA	Barberton TB Hospital	Mpumalanga
215	22	F	BARSA	Barberton TB Hospital	Mpumalanga
216	45	M	STA	Standerton Hospital	Mpumalanga
217	40	M	LEGOG	Legogote Clinic	Mpumalanga
218	23	F	KAAPM	Kaapmuiden Clinic	Mpumalanga
219	38	M	BARSA	Barberton TB Hospital	Mpumalanga
220	29	M	TEMHA	Dr Ha Tempelman	Limpopo
221	40	F	KHUMB	Khumbula Clinic	Mpumalanga
222	27	M	BETHD	Bethal Municipal Clinic	Mpumalanga
223	29	F	BARSA	Barberton TB Hospital	Mpumalanga
224	34	F	BARSA	Barberton TB Hospital	Mpumalanga
225	31	M	WINTE	Winterveld Clinic (Dube)	Gauteng
226	23	F	BOITC	Boitekong Clinic	North West
227	0	F	MIDDP	Middleplaas Clinic	Mpumalanga
228	12	M	WIT	Witbank Hospital	Mpumalanga
229	40	F	KHUMB	Khumbula Clinic	Mpumalanga

**Table 1: Demographic and geographical information of patients included in this study (continued)**

No.	Age	Gender	Location		Region
230	46	F	LYD	Lydenburg Hospital	Mpumalanga
231	29	F	MATSU	Matsulu Health Centre	Mpumalanga
232	39	F	WITSA	Witbank Santa Centre	Mpumalanga
233	50	F	PCWIT	Poly Clinic Witbank	Mpumalanga
234	33	F	WITSA	Witbank Santa Centre	Mpumalanga
235	25	F	HAZYV	Hazyview Fixed Clinic	Mpumalanga
236	43	F	SIYAM	Siyathemba Community Health	Mpumalanga
237	33	F	TIN	Tintswalo Hospital	Mpumalanga
238	47	M	WITSA	Witbank Santa Centre	Mpumalanga
239	32	F	BON	Bongani Hospital, Hazyview	Mpumalanga
240	57	M	BON	Bongani Hospital, Hazyview	Mpumalanga
241	47	M	NEL	Rob Ferreira Hospital	Mpumalanga
242	29	F	BARSA	Barberton TB Hospital	Mpumalanga
243	53	F	BEATT	Beatty Avenue Clinic	Mpumalanga
244	N/A	N/A		Phola PHC Clinic	Limpopo
245	31	F	ODI	Odi Community Hospital	North West
246	33	M	VEREN	Verena Clinic	Mpumalanga
247	39	F	SOSH2	Soshanguve Clinic II	Gauteng
248	25	F	BAR	Barberton Hospital	Mpumalanga
249	28	F	TIN	Tintswalo Hospital	Mpumalanga
250	38	M	SHEMI	Sheba Mine	Mpumalanga
251	32	M	LEGOG	Legogote Clinic	Mpumalanga
253	22	M	LANGL	Langelooop PHC Clinic	Mpumalanga
254	34	F	EERSS	Eersterus Clinic	Gauteng
255	22	F	MSOGW	Msogwaba Clinic	Mpumalanga
256	56	F	SOSHX	Soshanguve Clinic Block X	Gauteng
257	34	M	MAT	Matikwana Hospital	Mpumalanga
258	32	M	NELSB	Area Military Health Unit	Mpumalanga
259	6	F	LEBOT	Lebotloane Clinic	Mpumalanga
260	34	F	WATER	Waterval Clinic	Mpumalanga
261	34	F	WATER	Waterval Clinic	Mpumalanga
262	41	M	DELHD	Delmas Municipal Clinic	Mpumalanga
263	40	F	SIPHO	Siphosensimbi PHC Clinic	Mpumalanga
264	43	M	PHED1	Phedisong 1 Clinic	North West
265	42	F	SOSH2	Soshanguve Clinic II	Gauteng
267	20	F	LYNVI	Lynville Clinic	Mpumalanga
268	45	M	SOSHJ	Block JJ Soshanguve Clinic	Gauteng
269	34	M	SOSH2	Soshanguve Clinic II	Gauteng
270	37	M	SOSHJ	Block JJ Soshanguve Clinic	Gauteng
271	49	M	MARAY	Marapyane PHC Clinic	Mpumalanga
272	54	F	GES	Moses Kotane Hospital	North West
273	0	M	MHL	Kwamhalnga Hospital	Mpumalanga
274	27	F	WINTE	Winterveld Clinic (Dube)	Gauteng
275	32	F	HAZYV	Hazyview Fixed Clinic	Mpumalanga
276	27	M	HAZYV	Hazyview Fixed Clinic	Mpumalanga

**Table 1: Demographic and geographical information of patients included in this study (continued)**

No.	Age	Gender	Location		Region
277	38	M	SIYAB	Siyabuswa Clinic	Mpumalanga
278	45	M	FAIMI	Fairview Mine	Mpumalanga
279	0		GAR	Ga-Rankuwa	Gauteng
280	26	F	GAR	Ga-Rankuwa	Gauteng
281	38	M	PHOLC	Phola PHC Clinic	Limpopo
282	31	F	WITSA	Witbank Santa Centre	Mpumalanga
283	34	F	MGOBO	Mgobodi Clinic	Gauteng
284	39	F	WITSA	Witbank Santa Centre	Mpumalanga
285	31	F	MOLOT	Moloto Clinic	Mpumalanga
286	28	F	BARSA	Barberton TB Hospital	Mpumalanga
287	45	M	NAACC	Naas Clinic Block C	Mpumalanga
288	48	M	SIPHO	Siphosensimbi Phc Clinic	Mpumalanga
289	22	F	CLASS	Classic House Clinic	North West
290	31	M	VEREN	Verena Clinic	Mpumalanga
291	47	F	KRAAL	Kraalhoek Clinic	Limpopo
292	54	F	BEATT	Beatty Avenue Clinic	Mpumalanga
293	38	M	HARTE	Hartbeespoort Clinic	North West
294	54	M	VLAK1	Vlakraagte No1 Clinic	Mpumalanga
295	19	F	SOSHJ	Block JJ Soshanguve Clinic	Gauteng
296	48	M	SIHLA	Sihlangu 5 Clinic	Mpumalanga
297	31	F	BON	Bongani Hospital, Hazyview	Mpumalanga
298	0		GAR	Ga-Rankuwa	Gauteng
299	0		GAR	Ga-Rankuwa	Gauteng
300	0		GAR	Ga-Rankuwa	Gauteng
301	0		GAR	Ga-Rankuwa	Gauteng
302	N/A	N/A		Themba Hospital	Mpumalanga
303	44	M	SILVK	Silverkrans Clinic	North West
304	31	M	NEL	Rob Ferreira Hospital	Mpumalanga
305	15	F	NEL	Rob Ferreira Hospital	Mpumalanga
306	0	M	LOUWS	Low's Creek Clinic	Mpumalanga
307	30	F	PCWIT	Poly Clinic Witbank	Mpumalanga
308	28	F	TEMHA	Dr Ha Tempelman	Limpopo
309	34	F	JEPPT	Jeppes Rust Clinic	Gauteng
310	0	F	EVA	Evander Hospital	Mpumalanga
311	32	F	BARSA	Barberton TB Hospital	Mpumalanga
312	37	M	LOUIE	Louieville PHC Clinic	Mpumalanga
313	49	M	WITSA	Witbank Santa Centre	Mpumalanga
314	29	M	GAR	Ga-Rankuwa	Gauteng
315	53	M	BARSA	Barberton TB Hospital	Mpumalanga
316	35	F	STEEN	Steenbok Clinic	Limpopo
319	38	M	SOSH2	Soshanguve Clinic II	Gauteng
320	41	M	GAR	Ga-Rankuwa	Gauteng
321	40	M	GAR	Ga-Rankuwa	Gauteng
322	32	F	STEEN	Steenbok Clinic	Limpopo
323	27	F	MAT	Matikwana Hospital	Mpumalanga
324	29	M	GAR	Ga-Rankuwa	Gauteng
326	45	M	MATSU	Matsulu Health Centre	Mpumalanga

**Table 1: Demographic and geographical information of patients included in this study (continued)**

No.	Age	Gender	Location		Region
327	0		GAR	Ga-Rankuwa	Gauteng
328	N/A	N/A	MATSU	Matsulu Health Centre	Mpumalanga
329	28	F	MSOGW	Msogwaba Clinic	Mpumalanga
330	49	F	TIN	Tintswalo Hospital	Mpumalanga
331	34	M	NEL	Rob Ferreira Hospital	Mpumalanga
332	50	M	BON	Bongani Hospital, Hazyview	Mpumalanga
333	31	F	STA	Standerton Hospital	Mpumalanga
334	41	F	PHOLC	Phola PHC Clinic	Limpopo
335	38	M	BON	Bongani Hospital, Hazyview	Mpumalanga
336	53	M	RAMOS	Ramotse Clinic	Gauteng
337	47	F	GES	Moses Kotane Hospital	North West
338	28	M	PIR	Piet Retief Hospital	Mpumalanga
339	0	M	MHL	Kwamhalnga Hospital	Mpumalanga
340	22	F	MSOGW	Msogwaba Clinic	Mpumalanga
343	22	M	LANGL	Langeloo PHC Clinic	Mpumalanga

**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
1	R	S	S	R	S	S	S	1	S	S	R
2	S	S	S	R	S	S	S	2	S	S	S
3	R	S	S	R	S	S	S	3	S	S	S
4	S	S	S	R	S	S	S	4	S	S	S
5	R	S	S	R	S	S	S	5	S	S	R
6	R	S	S	R	S	S	S	6	S	S	S
7	R	S	S	R	S	S	S	7	S	S	S
8	R	R	S	R	S	S	S	8	S	S	S
9	R	S	S	R	S	S	S	9	S	S	S
10	R	S	R	R	S	S	S	10	S	S	R
11	R	S	S	R	S	S	S	11	S	S	S
12	R	S	S	R	S	S	S	12	S	S	S
13	R	S	S	R	S	S	S	13	S	S	S
14	R	S	S	R	S	S	S	14	S	S	SR HETRO
15	R	R	S	R	S	S	S	15	S	S	S
16	R	S	S	R	S	S	S	16	S	S	S
17	R	R	S	R	S	S	S	17	S	S	R
18	R	R	R	R	S	S	S	18	S	S	R
19	R	S	S	R	S	S	S	19	S	S	S
20	R	S	S	R	R	R	R	20	R	S	S
21	R	S	S	R	S	S	S	21	S	S	S
22	R	S	S	R	S	S	S	22	S	S	R
23	R	R	S	R	S	S	S	23	S	S	S
24	R	S	S	R	S	S	S	24	S	S	S
25	R	S	S	R	S	S	S	25	S	S	R
26	R	S	S	R	S	S	S	26	S	R	S
27	R	S	S	R	S	S	S	27	S	R	S
28	R	R	S	R	S	S	S	28	S	S	R
29	R	S	S	R	S	S	S	29	S	S	S
30	R	S	S	R	S	S	S	30	S	S	S
31	R	R	S	R	S	S	S	31	S	S	S
32	R	R	S	R	S	S	S	32	S	S	R
33	R	R	R	R	S	S	S	33	S	S	R
34	R	R	S	R	S	R	S	34	S	S	S
35	R	S	S	R	S	S	S	35	S	S	S
36	R	R	S	R	S	S	S	36	S	S	S
37	R	R	S	R	S	S	S	37	S	S	S
38	R	R	S	R	S	S	S	38	S	S	R
39	R	R	S	R	S	S	S	39	R	R	R
40	R	R	S	R	R	R	R	40	S	S	S
41	R	S	S	R	S	S	S	41	S	S	S
42	R	R	R	S	S	S	S	42	S	S	R
43	R	R	S	R	S	S	S	43	S	S	R
44	R	R	S	R	S	S	S	44	S	S	R
45	R	R	S	R	S	S	S	45	R	R	S
46	R	S	S	R	S	S	S	46	S	S	S

**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay (continued)**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
47	R	S	S	R	S	S	S	47	S	S	S
48	R	S	S	R	S	S	S	48	S	S	SR HETRO
49	R	R	S	S	S	R	S	49	S	S	S
50	R	S	S	R	S	S	S	50	S	S	R
51	R	R	S	R	S	S	S	51	S	S	R
52	R	S	S	R	S	S	S	52	S	S	S
53	R	S	S	R	S	S	S	53	S	S	R
54	R	R	S	R	S	S	S	54	S	S	R
55	R	S	S	R	R	R	R	55	S	S	S
56	R	S	S	R	S	S	S	56	S	S	S
57	R	S	S	R	S	S	S	57	S	S	R
58	R	S	S	R	S	S	S	58	S	S	R
59	R	R	S	R	S	S	S	59	S	S	R
60	R	S	S	R	S	S	S	60	S	S	R
61	R	S	S	R	R	R	R	61	S	S	S
62	R	S	S	R	S	S	S	62	S	S	R
63	R	R	S	R	S	S	S	63	S	S	S
64	R	S	S	R	S	S	S	64	S	S	R
65	R	S	S	R	S	R	S	65	S	S	R
66	R	S	S	R	S	S	S	66	R	S	S
67	R	S	S	R	S	S	S	67	-	-	-
68	R	S	S	R	S	S	R	68	S	S	SR HETRO
69	R	S	S	R	S	S	S	69	S	S	SR HETRO
70	R	R	S	R	S	S	S	70	S	S	R
71	R	S	S	R	S	S	S	71	S	S	R
72	R	S	S	R	S	S	S	72	R	S	R
73	R	S	S	R	S	S	S	73	R	R	R
74	R	S	S	R	R	R	R	74	S	S	R
75	R	R	S	R	S	S	S	75	S	S	S
76	R	S	S	R	S	S	S	76	S	S	S
77	R	R	S	R	S	S	S	77	S	S	S
78	R	S	S	R	S	S	S	78	S	S	R
79	R	S	S	R	S	S	S	79	S	S	R
80	R	S	S	R	S	S	S	80	R	R	R
81	R	S	S	R	R	R	R	81	S	S	R
82	R	S	S	R	R	R	S	82	S	S	S
83	R	S	S	R	S	S	S	83	R	S	SR HETRO
84	R	S	S	R	S	S	R	84	R	R	R
85	R	R	S	R	R	R	R	85	S	S	S
86	R	S	S	R	S	S	S	86	S	S	S
87	R	S	S	R	S	S	S	87	S	S	S
88	R	S	S	R	S	R	S	88	S	S	R
89	R	S	R	R	S	S	S	89	S	S	R
90	R	R	S	R	S	S	S	90	S	S	R
91	R	R	S	R	R	R	R	91	S	S	R
92	R	R	S	R	S	S	S	92	S	S	S
93	R	S	S	R	S	S	S	93	S	S	R

**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay (continued)**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
94	R	S	S	R	S	R	S	94	S	S	R
95	R	S	S	R	S	R	S	95	R	R	R
96	R	R	R	R	S	S	S	96	R	S	SR HETRO
97	R	R	S	R	R	R	R	97	R	S	SR HETRO
98	R	S	S	R	S	S	R	98	R	S	S
99	R	S	S	R	S	S	R	99	R	S	R
100	R	S	S	R	S	S	R	100	S	S	S
101	R	R	S	R	R	R	S	101	S	S	R
102	R	R	S	R	S	S	S	102	S	S	R
103	R	R	S	R	S	S	S	103	S	S	SR HETRO
104	R	R	R	R	S	S	S	104	S	S	R
105	R	R	R	R	R	R	S	105	S	S	R
106	R	R	R	R	S	S	S	106	S	S	R
107	R	S	S	R	S	S	S	107	S	S	SR HETRO
108	R	S	S	R	S	S	S	108	S	S	S
109	R	S	S	R	S	S	S	109	S	S	R
110	R	S	S	R	S	S	S	110	S	S	R
111	R	R	S	R	S	S	S	111	R	S	SR HETRO
112	R	S	S	R	S	S	S	112	R	S	R
113	R	S	S	R	R	R	R	113	S	S	R
114	R	R	R	R	S	S	R	114	R	R	S
115	R	R	S	R	S	S	S	115	S	S	R
116	R	R	S	R	S	S	R	116	S	S	R
117	R	R	S	R	S	S	S	117	S	S	S
118	R	S	S	R	S	S	S	118	S	S	S
119	R	R	S	R	S	S	S	119	R	S	SR HETRO
120	R	S	S	R	S	S	S	120	R	S	R
121	R	S	S	R	R	R	R	121	R	S	R
122	R	S	S	R	S	S	R	122	S	S	R
123	R	R	R	R	R	R	R	123	S	S	R
124	R	S	S	R	S	S	S	124	S	S	R
125	R	S	S	R	S	S	S	125	S	S	S
126	R	R	R	R	S	S	S	126	R	S	R
127	R	S	S	R	S	S	S	127	R	S	S
128	R	R	S	R	S	S	R	128	R	S	R
129	R	S	S	R	R	R	R	129	R	S	S
130	R	S	S	R	S	S	R	130	S	S	S
131	R	R	S	R	S	S	R	131	S	S	S
132	R	S	S	R	S	S	S	132	R	S	S
133	R	S	S	R	S	S	S	133	S	S	SR HETRO
134	R	R	R	R	S	S	R	134	S	S	S
135	R	S	S	R	S	S	S	135	S	S	S
136	R	R	R	R	S	S	S	136	S	S	R
137	R	S	R	R	S	S	S	137	S	S	SR HETRO
138	R	R	S	R	S	S	S	138	S	S	R
139	R	R	S	R	S	S	S	139	R	S	S
140	R	S	S	R	S	S	S	140	S	S	R

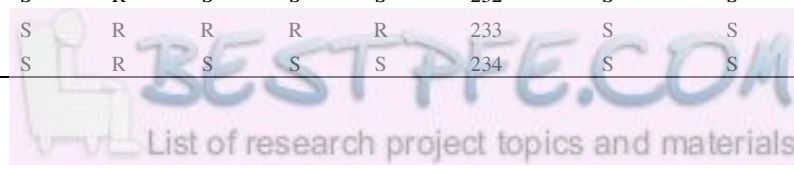
**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay (continued)**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
141	R	S	R	R	S	S	S	141	S	S	S
142	R	R	S	R	S	S	S	142	S	S	S
143	R	S	S	R	S	S	S	143	S	S	S
144	R	S	S	R	S	S	S	144	S	S	R
145	R	S	R	R	R	R	R	145	S	S	S
146	R	S	R	R	S	S	S	146	S	S	S
147	R	S	S	R	S	R	S	147	S	S	R
148	R	R	S	R	S	S	S	148	S	S	S
149	R	S	S	R	S	S	S	149	S	S	R
150	R	R	S	R	S	S	S	150	S	S	S
151	R	S	S	R	S	S	S	151	S	S	R
152	R	R	S	R	S	S	S	152	S	S	R
153	R	R	S	R	S	S	S	153	R	S	R
154	R	R	S	R	S	S	S	154	S	S	R
155	R	R	S	R	S	S	R	155	S	S	S
156	R	S	S	R	S	S	S	156	S	S	R
157	R	S	S	R	S	S	S	157	S	S	R
158	R	R	R	R	S	S	S	158	S	S	S
159	S	S	S	S	S	S	S	159	R	S	SR HETRO
160	R	R	R	R	S	S	S	160	S	S	R
161	R	R	S	R	S	S	S	161	S	S	S
162	R	S	S	R	S	S	S	162	S	S	S
163	R	R	S	R	R	R	S	163	S	S	S
164	R	S	S	R	S	S	S	164	S	S	R
165	R	R	S	R	S	S	S	165	S	S	S
166	S	S	S	R	S	S	S	166	S	S	R
167	R	S	S	R	S	S	S	167	S	S	S
168	R	S	R	R	S	S	S	168	S	S	R
169	R	R	S	R	S	S	S	169	S	S	S
170	R	R	R	R	S	S	S	170	S	S	S
171	R	R	S	R	S	S	S	171	S	S	R
172	R	S	S	R	S	S	S	172	S	S	R
173	R	S	S	R	S	S	S	173	S	S	R
174	R	S	R	R	S	S	S	174	S	S	R
175	R	R	S	R	S	S	S	175	S	S	S
176	R	S	R	R	S	S	S	176	S	S	R
177	R	R	S	R	S	S	S	177	S	S	S
178	R	S	S	R	S	S	S	178	R	R	R
179	R	R	S	R	S	S	S	179	S	S	S
180	R	R	S	R	R	R	R	180	S	S	S
181	R	R	R	R	S	S	S	181	S	S	R
182	R	R	S	R	S	S	S	182	S	S	R
183	R	S	S	R	S	S	S	183	S	S	R
184	R	R	S	R	S	S	S	184	S	S	R
185	R	R	S	R	S	S	S	185	S	S	R
186	R	R	S	R	S	S	S	186	S	S	S
187	R	S	S	R	R	R	S	187	S	S	R



**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay (continued)**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
188	R	R	S	R	S	S	S	188	S	S	R
189	R	S	S	R	S	S	S	189	S	S	R
190	R	S	S	R	S	S	S	190	S	S	R
191	R	S	S	R	S	S	S	191	S	S	R
192	R	R	S	R	S	S	S	192	S	S	S
193	S	S	S	S	S	S	S	193	S	S	S
194	R	S	S	R	S	S	S	194	S	S	S
195	R	S	S	R	S	S	S	195	S	S	S
196	R	R	S	R	S	S	S	196	S	S	S
197								197	S	S	R
198	R	S	S	R	S	S	S	198	R	R	R
199	R	R	S	R	S	S	S	199	S	S	S
200	R	R	R	R	R	R	R	200	S	S	R
201	R	S	S	R	S	S	S	201	S	S	S
202	R	S	S	R	S	S	S	202	S	S	S
203	R	S	S	R	S	S	S	203	S	S	S
204	S	S	S	R	S	S	S	204	S	S	R
205	R	R	S	R	S	S	S	205	S	S	R
206	R	S	S	R	S	S	S	206	S	S	S
207	R	S	S	R	S	S	S	207	S	S	S
208	R	S	R	R	S	S	S	208	S	S	S
209	R	R	S	R	S	S	S	209	S	S	S
210	R	R	S	R	S	S	S	210	S	S	S
211	R	S	S	R	S	S	S	211	S	S	S
212	R	R	S	R	S	R	R	212	S	S	S
213	R	R	S	R	S	S	S	213	S	S	S
214	R	R	S	R	S	S	S	214	S	S	S
215	R	R	S	S	S	S	S	215	S	S	S
216	R	S	S	R	S	S	S	216	S	S	R
217	R	R	R	R	S	S	S	217	S	S	R
218	R	S	S	R	S	S	S	218	S	S	S
219	R	R	S	R	S	S	S	219	S	S	S
220	R	S	R	R	S	S	S	220	S	S	R
221	R	R	S	R	S	S	S	221	S	S	S
222	R	R	S	R	S	S	S	222	S	S	S
222	R	R	S	R	S	S	S	223	S	S	R
223	R	S	S	R	S	S	S	224	S	S	R
225	R	S	S	R	S	S	S	225	S	S	S
226	R	S	R	R	S	S	S	226	S	S	S
227	R	R	S	R	S	S	S	227	S	S	R
228	R	R	R	R	S	S	S	228	S	S	R
229	R	R	S	R	S	S	S	229	S	S	S
230	R	R	S	R	R	R	R	230	S	S	S
231	R	R	S	R	S	S	S	231	S	S	R
232	R	S	S	R	S	S	S	232	S	S	R
233	R	R	S	R	R	R	R	233	S	S	R
234	R	R	S	R	S	S	S	234	S	S	R



**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay (continued)**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
235	R	R	S	R	S	S	S	235	S	S	S
236	R	R	S	R	R	R	R	236	S	S	S
237	R	R	S	R	S	S	S	237	S	S	R
238	R	S	S	R	S	S	S	238	S	S	S
239	R	S	S	R	R	R	R	239	S	S	R
240	R	S	S	R	S	S	S	240	S	S	S
241	R	S	S	R	S	S	S	241	S	S	R
242	R	S	S	R	S	S	S	242	S	S	S
243	R	R	S	R	S	S	S	243	S	S	S
244	R	R	S	R	S	S	S	244	S	S	R
245	R	S	S	R	S	S	S	245	S	S	S
246	R	S	R	R	S	S	S	246	S	S	S
247	R	S	S	R	S	S	S	247	S	S	R
248	R	R	S	R	S	S	S	248	S	S	S
249	R	S	S	R	S	S	S	249	S	S	SR HETRO
250	R	R	S	R	S	S	S	250	S	S	R
251	R	R	S	R	S	S	S	251	S	S	R
252	R	R	S	R	S	S	S	252	S	S	R
253	R	S	S	R	S	S	S	253	S	S	R
254	R	S	S	R	S	S	S	254	S	S	R
255	R	S	S	R	S	S	S	255	S	S	R
256	R	S	S	R	S	S	S	256	S	S	R
257	R	R	S	R	S	S	S	257	S	S	R
258	R	R	R	R	S	S	S	258	S	S	S
259	R	S	S	R	S	S	S	259	R	S	S
260	R	R	S	R	S	S	S	260	R	S	S
261	R	R	S	R	S	S	S	261	S	S	S
262	R	S	S	R	S	S	S	262	S	S	R
263	R	S	S	R	S	S	S	263	S	S	S
264	R	R	S	R	S	S	S	264	S	S	S
265	R	S	S	R	S	S	S	265	-	-	-
266	R	S	S	R	S	S	S	266	S	S	R
267	R	S	S	R	R	R	R	267	S	S	R
268	R	S	S	R	S	S	S	268	S	S	S
269	R	S	S	R	S	S	S	269	S	S	R
270	R	R	R	R	S	S	S	270	S	S	S
271	R	S	S	R	S	S	S	271	S	S	S
272	R	R	S	R	S	S	R	272	S	S	S
273	R	R	R	R	S	S	S	273	S	S	S
274	R	R	S	R	S	S	S	274	S	S	S
275	R	R	S	R	S	S	S	275	S	S	S
276	R	S	S	R	R	R	S	276	S	S	S
277	R	S	S	R	S	S	S	277	S	S	S
278	R	S	S	R	S	S	S	278	S	S	S
279	R	S	R	R	S	S	S	279	S	S	R
280	R	S	S	R	S	S	S	280	S	S	R

**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay (continued)**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
281	R	S	S	R	R	R	R	281	R	S	R
282	R	R	R	R	S	S	S	282	S	S	S
283	R	S	R	R	S	S	R	283	S	S	S
284	R	R	R	R	R	S	S	284	S	S	S
285	R	S	R	R	S	S	S	285	S	S	R
286	R	S	R	R	S	S	S	286	S	S	S
287	R	S	R	R	S	S	S	287	S	S	R
288	R	S	R	R	S	S	S	288	S	S	S
289	R	R	S	R	S	S	S	289	S	S	S
290	R	S	S	R	R	R	S	290	S	S	S
291	R	S	S	R	S	S	S	291	S	S	S
292	R	R	S	R	R	R	S	292	S	S	SR HETRO
293	R	S	S	R	S	S	S	293	S	S	R
294	R	S	R	R	S	S	S	294	S	S	R
295	R	S	S	R	S	S	S	295	S	S	R
296	R	S	S	R	S	S	S	296	S	S	S
297	R	R	S	R	S	S	S	297	S	S	S
298	R	S	S	R	S	S	S	298	S	S	S
299	R	S	S	R	S	S	S	299	S	S	S
300	R	S	S	R	S	S	S	300	S	S	S
301	R	R	S	R	S	S	S	301	S	S	S
302	R	S	S	R	S	S	S	302	S	S	S
303	R	S	S	R	S	S	S	303	S	S	S
304	R	S	S	R	S	S	S	304	S	S	R
305	R	S		R	S	S	S	305	S	S	R
306	R	S	S	R	S	S	S	306	S	S	R
307	R	R	R	R	S	S	S	307	-	-	-
308	R	S	R	R	S	S	S	308	S	S	S
309	R	S	S	R	S	S	S	309	R	S	S
310	R	R	S	R	S	S	R	310	S	S	S
311	R	S	S	R	S	S	S	311	S	S	S
312	R	S	S	R	S	S	S	312	S	S	R
313	R	S	S	R	S	S	S	313	S	S	R
314	R	S	S	R	S	S	S	314	S	S	S
315	R	S	S	R	S	S	S	315	S	S	S
316	R	R	R	R	S	S	S	316	S	S	R
317	R	R	R	R	R	R	R	317	S	S	S
318	R	S	S	R	S	S	S	318	-	-	-
319	R	R	R	R	S	S	S	319	S	R	S
320	R	S	S	R	S	S	S	320	S	S	R
321	R	S	S	R	S	S	S	321	S	S	R
322	R	S	S	R	S	S	S	322	S	S	S
323	R	S	S	R	S	S	S	323	S	S	S
324	R	S	S	R	S	S	S	324	S	S	S
326	R	R	R	R	S	S	S	326	S	S	SR HETRO
327	R	R	S	R	S	S	S	327	S	S	S

**Table 2: Drug susceptibility testing results of the agar proportion method and the GenoType® MTBDRsl assay (continued)**

Proportion method								GenoType® MTBDRsl assay			
ID	INH	SM	EMB	RMP	KAN	CAP	OFX	ID	FLQ	AMG/CAP	EMB
328	R	S	S	R	S	S	S	328	S	S	S
329	R	S	S	R	S	S	S	329	S	S	S
330	S	S	S	S	S	S	S	330	S	S	S
331	R	S	S	R	S	S	S	331	S	S	S
332	R	R	S	R	S	S	S	332	S	S	SR HETRO
333	R	S	S	R	S	S	S	333	S	S	S
334	R	S	S	R	S	S	S	334	S	S	S
335	S	S	S	S	S	S	S	335	S	S	S
336	R	S	S	R	S	S	S	336	S	S	SR HETRO
337	R	S	S	R	S	S	S	337	S	S	S
338	R	R	S	R	S	S	S	338	S	S	S
339	R	R	S	R	S	S	S	339	S	S	S
340	R	S	S	R	S	S	S	340	S	S	S
343	R	S	S	R	S	S	S	343	S	S	R

**Table 5.2: Distribution of the different *M. tuberculosis* families and drug susceptibility patterns in the four provinces of South Africa**

Province	DST result	No of Isolates	Spoligotypes (n)																				
			Beijing	EAI1_SOM	T1	S	LAM3	LAM4	LAM9	LAM11_ZWE	LAM10_CAM	LAM and S/convergent	X1	X2	X3	H1	H3	T2-S	T2-T3	T3	T3_ETH	Manu1	Manu2
Mpumalanga	MDR	191	37	49	31	24	6	3	11	7			3	5	1	10	2	1	9	1	3	1	21
	Pre-XDR	23	3	5	4	1		1	1	2				2		1			1				3
	XDR	21	6	5	3	2			1	1			1	1		1							
Gauteng	MDR	45	6	9	7	4	3	5	3	1		1	1	2									3
	Pre-XDR	5	1	3						1													
	XDR	-																					
North West	MDR	27	10	2	4	3	2			2		1							1				2
	Pre-XDR	3		2																			1
	XDR	1		1																			
Limpopo	MDR	17	6	2		2	1		1		1			1					1				2
	Pre-XDR	1																					1
	XDR	2						1				1											

**Table 3** MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
1	2	5	4	4	1	2	6	1	3	4	5	1	48	EAI1_SOM	77777777413731
2	3	3	5	3	1	2	5	2	5	4	4	2	784	T2-S	77637777760731
3	2	2	4	4	2	2	6	2	6	4	4	2		Unknown	776177607760760
4	2	2	3	4	3	2	5	2	6	4	4	2	53	T1	77777777760771
5	2	5	4	3	3	2	6	1	3	3	8	1		Unknown	753743777413731
6	3	5	4	3	3	2	6	2	3	3	8	1		Unknown	753743777413731
7	2	3	5	3	4	2	5	2	5	4	3	2	34	S	77637777760771
8	3	3	5	3	4	2	5	2	3	4	3	2	34	S	77637777760771
9	2	2	4	4	4	2	5	2	7	4	6	2	1	Beijing	00000000003771
10	2	2	2	4	2	2	6	1	5	4	3	2	42	LAM9	77777607760771
11	2	2	4	4	2	2	6	2	3	4	6	1		Unknown	77777777003731
12	2	2	4	3	3	2	6	2	3	4	7	1	48	EAI1_SOM	77777777413731
13	2	2	2	3	1	2	6	2	6	3	6	2		Unknown	777774606060771
14	2	2	4	3	3	2	5	2	7	4	7	3	1	Beijing	00000000003771
15	3	3	5	4	3	2	5	2	3	4	6	2	34	S	77637777760771
16	2	2	4	4	3	2	6	2	6	4	6	2	33	LAM3	776177607760771
17	2	5	4	4	1	2	6	1	3	4	4	2	48	EAI1_SOM	77777777413731
18	2	2	1	3	1	2	6	9	5	3	4	2	54	MANU2	77777777763771
19	2	5	3	4	3	2	6	2	3	4	4	2	48	EAI1_SOM	77777777413731
20	2	2	4	3	3	2	5	2	8	3	4	2	48	EAI1_SOM	77777777413731
21	2	2	3	3	3	2	5	2	4	4	4	2	48	EAI1_SOM	77777777413731
22	2	2	3	3	3	2	5	2	3	4	3	2	1	Beijing	00000000003771

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpoIDB4 ST	SpoIDB4 Lineage	Octaspoligotype
23	3	3	4	4	3	2	5	2	6	4	2	1	53	T1	77777777760771
24	1	2	5	3	3	2	6	1	8	4	2	2	34	S	77637777760771
25	2	2	1	3	3	2	5	2	6	1	4	1		Unknown	777777417740731
26	2	2	4	3	3	2	5	2	5	4	4	2	1	Beijing	00000000003771
27	2	2	4	3	3	2	5	2	3	3	4	2		Unknown	777000767760771
28	2	2	1	3	1	2	6	2	9	2	4	2	1	Beijing	00000000003771
29	3	3	4	4	3	2	5	2	6	3	6	3		Unknown	777777414140731
30	2	2	3	4	3	2	5	2	3	4	4	2	34	S	77637777760771
31	2	2	4	3	3	2	5	2	9	3	6	3	1	Beijing	00000000003771
32	2	2	1	3	3	2	5	2	9	1	4	3	1	Beijing	00000000003771
33	1	2	6	3	3	2	6	2	5	3	5	2	1	Beijing	00000000003771
34	2	5	3	3	3	2	5	2	7	3	5	3		Unknown	777377607760731
35	2	2	3	4	2	2	5	2	2	3	5	3	784	T2-S	77637777760731
36	2	2	3	3	3	2	5	2	7	4	4	3	1	Beijing	00000000003771
37	2	2	1	3	1	2	6	2	6	2	6	2	1	Beijing	00000000003771
38	2	2	3	3	2	2	5	2	5	4	5	1		Unknown	777777417740731
39	2	5	3	3	2	2	6	3	5	4	5	3	1	Beijing	00000000003771
40	2	2	1	3	3	2	5	2	4	4	4	2	48	EAI1_SOM	77777777413731
41	2	3	5	3	3	2	5	2	5	4	4	2	1	Beijing	00000000003771
42	2	3	1	4	1	2	6	2	5	2	4	2	34	S	77637777760771
43	2	2	4	3	3	2	5	2	5	3	4	1		Unknown	777777020303731
44	2	"2(+3)"	3	5	4	2	5	2	7	3	4	3	34	S	77637777760771
45	2	3	3	3	4	2	5	2	8	3	4	2	37	T3	77773777760771
46	2	2	3	4	3	2	6	2	7	3	4	2	37	T3	77773777760771

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB 4 ST	SpolDB4 Lineage	Octaspoligotype
47	2	2	3	4	3	2	5	2	2	4	4	2	4	LAM3 and S /convergent	00000007760771
48	2	2	4	3	4	2	5	2	5	3	4	2	1	Beijing	00000000003771
49	3	2	4	4	3	2	5	2	5	3	3	2	50	H3	77777777720771
50	2	3	4	4	3	2	5	2	5	3	5	2	34	S	77637777760771
51	2	3	3	4	3	2	5	2	5	5	4	3	4	LAM3 and S /convergent	00000007760771
52	1	2	4	3	2	2	6	3	5	4	3	2	1	Beijing	00000000003771
53	2	2	3	3	2	2	6	2	4	3	3	2	48	EAI1_SOM	77777777413731
54	2	2	3	3	3	2	5	2	5	3	3	2	37	T3	77773777760771
55	2	2	3	4	2	2	5	2	4	3	3	3	119	X1	77776777760771
56	2	2	3	4	3	2	5	2	2	4	3	1	243	T1	77777777760600
57	2	2	1	4	1	2	6	2	5	2	2	2		Unknown	77775606060731
58	2	2	1	3	3	2	6	2	4	3	2	2	42	LAM9	77777607760771
59	2	2	6	3	1	2	5	2	5	4	3	2	53	T1	77777777760771
60	2	3	1	3	2	2	6	2	2	3	2	2	42	LAM9	77777607760771
61	2	2	3	3	2	2	6	2	2	3	4	2	42	LAM9	77777777413731
62	2	5	1	3	1	2	6	2	5	2	3	2		Unknown	77775606060731
63	2	2	5	3	1	2	5	2	5	3	3	2	53	T1	77777777760771
64	2	2	3	4	3	2	6	2	5	3	3	2	719	T1	776177407760771
65	2	2	3	4	2	2	6	3	2	3	4	1	48	EAI1_SOM	77777777413731
66	2	5	3	3	2	2	6	3	2	4	4	2	48	EAI1_SOM	77777777413731
67	2	5	1	3	4	2	6	2	5	3	3	1	37	T3	77773777760771
68	2	2	6	3	3	2	5	2	5	4	3	2	34	S	77637777760771
69	2	5	3	4	3	2	5	2	5	4	3	1		Unknown	77637777763771
70	2	2	3	3	3	2	5	2	6	4	5	1	1	Beijing	00000000003771



**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
71	2	2	3	3	2	2	6	3	5	4	4	2	48	EAI1_SOM	77777777413731
72	2	2	4	3	2	2	6	2	5	4	3	2		Unknown	77777703760731
73	1	5	3	3	5	2	5	2	6	3	3	2	37	T3	77773777760771
74	2	2	4	4	3	2	5	2	5	3	5	2	92	X3	70007677760771
75	2	2	1	3	3	2	5	2	2	4	3	2	1	Beijing	00000000003771
76	2	2	3	3	3	2	5	2	2	3	3	1	34	S	77637777760771
77	2	3	3	3	3	2	6	2	5	4	3	2	719	T1	776177407760771
78	2	3	1	2	1	2	6	2	5	3	3	2		Unknown	77777604060771
79	2	2	3	5	3	2	5	2	6	3	4	3	37	T3	77773777760771
80	2	2	3	5	2	2	6	3	2	4	5	2	48	EAI1_SOM	77777777413731
81	2	2	1	3	3	2	5	2	7	4	4	2	1	Beijing	00000000003771
82	2	5	3	3	2	2	6	3	2	4	3	2	48	EAI1_SOM	77777777413731
83	2	2	1	3	1	2	6	2	2	4	3	1		Unknown	77777604060771
84	2	2	3	3	1	2	5	2	5	3	5	2	53	T1	77777777760771
85	2	5	1	3	3	2	5	2	5	3	3	2	1	Beijing	00000000003771
86	2	2	3	3	3	2	5	2	4	3	3	2	53	T1	77777777760771
87	2	2	4	3	5	2	5	2	8	3	3	2	50	H3	77777777720771
88	2	2	4	3	5	2	5	2	4	3	4	2		Unknown	77777777733771
89	2	2	3	3	2	2	6	3	4	3	3	2	926	T1	77377777760771
90	2	2	5	3	1	2	5	2	5	3	3	2	926	T1	77377777760771
91	2	2	5	3	1	2	5	2	6	3	2	3	42	LAM9	77777607760771
92	2	5	1	4	2	2	6	2	5	3	5	2	1	Beijing	00000000003771
93	2	2	3	4	3	2	5	2	5	4	2	2	42	LAM9	77777607760771
94	2	2	1	4	2	2	6	2	2	3	2	1	42	LAM9	77777607760771

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
95	2	5	1	3	2	2	6	2	5	3	3	2	37	T3	77773777760771
96	2	2	3	3	3	2	5	2	6	3	3	1	34	S	77637777760771
97	2	2	1	3	3	2	5	2	7	3	6	2	1	Beijing	00000000003771
98	2	2	3	3	3	2	5	1	7	4	6	2	1	Beijing	00000000003771
99	2	2	4	3	2	2	5	2	5	3	3	1	53	T1	77777777760771
100	2	5	3	4	3	2	5	3	2	5	6	1	806	EAI1_SOM	75777777413731
101	2	2	3	3	3	2	7	1	6	3	3	2		Unknown	677717607760771
102	2	2	3	3	3	2	5	2	7	3	6	3	1	Beijing	00000000003771
103	2	5	4	4	2	2	6	3	2	3	4	1	806	EAI1_SOM	75777777413731
104	2	2	4	4	3	2	5	2	5	3	3	2	92	X3	70007677760771
105	2	2	3	4	1	2	5	2	5	3	3	2	53	T1	77777777760771
106	2	5	3	4	2	2	6	3	2	3	4	1	48	EAI1_SOM	77777777413731
107	2	5	4	4	2	2	6	3	2	3	4	1	48	EAI1_SOM	77777777413731
108	2	2	4	3	2	2	5	2	7	4	7	3	1	Beijing	00000000003771
109	2	3	4	3	2	2	6	2	4	3	3	2	1915	S	776377737760771
110	2	3	3	5	3	2	5	2	5	3	3	2	34	S	77637777760771
111	2	2	2	5	1	2	5	1	1	3	3	2	37	T3	77773777760771
112	2	2	4	3	3	2	5	2	5	3	3	2		Unknown	777400177760771
113	2	2	3	6	3	2	5	2	1	3	3	2	50	H3	7777777720771
114	2	5	3	5	1	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
115	2	2	3	3	3	2	5	1	7	5	3	3	1	Beijing	00000000003771
116	2	2	3	3	3	2	5	1	7	3	4	3	1	Beijing	00000000003771
117	2	5	3	4	4	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
118	2	5	3	4	3	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
119	2	2	3	3	3	2	5	2	7	3	3	3	1	Beijing	00000000003771

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
120	2	2	4	3	1	2	5	1	7	3	3	3	1	Beijing	00000000003771
121	2	2	3	3	2	2	5	2	5	3	6	2	53	T1	7777777760771
122	2	5	3	4	1	2	6	3	2	3	6	1	815	LAM11_ZWE	77777606060731
123	2	2	1	3	2	2	5	2	7	4	3	3	1	Beijing	00000000003771
124	2	2	2	3	2	2	6	1	5	3	4	2		Unknown	77777404060731
125	2	2	3	5	1	2	5	1	1	2	6	2	149	T3_ETH	7770037760771
126	2	2	2	3	2	2	5	1	7	4	3	3	1	Beijing	00000000003771
127	2	2	3	5	2	2	5	1	5	3	3	2	50	H3	7777777720771
128	2	2	6	4	2	2	5	1	8	3	5	3	1	Beijing	00000000003771
129	2	5	3	3	4	2	5	1	5	3	3	2	34	S	7763777760771
130	2	3	1	4	1	2	6	2	1	3	5	2	48	EAI1_SOM	77777777413731
131	2	2	3	3	2	2	6	1	3	2	3	2	815	LAM11_ZWE	77777606060731
132	2	2	3	4	3	2	5	1	7	3	4	3	1	Beijing	00000000003771
133	2	2	4	4	3	2	6	1	5	3	3	2	33	LAM3	776177607760771
134	2	2	3	4	2	2	5	1	7	3	6	1	50	H3	7777777720771
135	2	2	4	4	2	2	6	1	5	3	3	1	100	MANU1	7777777773771
136	2	2	1	3	3	2	5	1	7	1	3	2	1	Beijing	00000000003771
137	2	2	2	3	3	2	6	1	5	2	3	3	815	LAM11_ZWE	77777606060731
138	2	5	3	4	1	2	6	1	2	3	5	1	815	LAM11_ZWE	77777606060731
139	2	2	1	4	2	2	6	1	5	2	3	2	48	EAI1_SOM	77777777413731
140	1	2	4	4	3	2	6	1	5	3	4	2	42	LAM9	77777607760731
141	2	2	3	4	2	2	5	1	5	3	3	2	53	T1	7777777760771
142	2	5	3	4	2	2	6	5	2	3	3	1	48	EAI1_SOM	77777777413731
143	2	2	3	3	2	2	5	"5(+2)"	7	2	5	2	1	Beijing	00000000003771
144	2	2	3	4	2	2	5	5	5	3	3	2	100	MANU1	7777777773771

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
145	2	2	3	3	2	2	5	"5(+1)"	7	3	5	3	1	Beijing	00000000003771
146	2	5	3	4	2	2	6	3	2	3	4	1	48	EAI1_SOM	77777777413731
147	2	2	1	4	1	2	6	4	5	3	3	2		Unknown	77775606060731
148	2	2	1	4	1	2	6	4	5	2	3	2		Unknown	77775606060731
149	2	5	3	4	2	2	6	"4(+1)"	2	2	4	1	1	Beijing	00000000003771
150	2	2	3	3	2	2	5	1	7	3	5	3	1	Beijing	00000000003771
151	2	2	3	2	2	2	5	4	7	4	5	4		Unknown	77777417740731
152	1	2	4	4	2	2	6	1	5	3	3	2	48	EAI1_SOM	77777777413731
153	2	5	3	4	2	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
154	2	5	3	4	2	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
155	2	5	3	3	2	2	6	3	2	3	4	1	48	EAI1_SOM	77777777413731
156	2	5	3	4	2	2	6	"3(+1)"	2	3	4	1	48	EAI1_SOM	77777777413731
157	2	2	3	3	3	2	5	1	5	3	5	3	719	T1	776177407760771
158	2	2	3	3	3	2	5	1	7	4	5	3		Unknown	776177603771771
159	2	5	3	4	2	2	6	3	2	3	4	1	34	S	77637777760771
160	2	2	3	4	3	2	6	1	5	3	3	2	1	Beijing	00000000003771
161	2	2	"3(+1)"	4	2	2	6	1	5	3	3	2	42	LAM9	77777607760771
162	3	3	4	3	2	2	5	1	4	3	3	2	1	Beijing	00000000003771
163	2	2	3	3	2	2	5	5	7	3	6	3	48	EAI1_SOM	77777777413731
164	2	2	2	3	2	2	5	2	5	3	2	3	1	Beijing	00000000003771
165	2	2	1	3	3	2	5	2	7	2	6	3	1	Beijing	00000000003771
166	2	2	3	4	2	2	6	2	2	3	4	1	1	Beijing	00000000003771
167	2	2	3	2	3	2	5	1	7	4	5	4	1	Beijing	00000000003771
168	2	2	3	3	3	2	5	1	7	3	5	3	815	LAM11_ZWE	77777606060731
169	2	2	1	4	1	2	6	1	5	2	3	2	48	EAI1_SOM	77777777413731

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
170	2	2	3	4	3	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413732
171	2	2	4	5	4	2	5	1	8	3	3	2	50	H3	7777777720771
172	3	3	4	4	3	2	5	1	2	3	3	2	34	S	77637777760771
173	2	3	4	4	3	2	5	1	5	3	3	2	71	S	77633777760771
174	2	3	4	3	3	2	5	1	5	3	3	2	71	S	77633777760771
175	2	5	1	4	2	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
176	2	5	3	4	2	2	5	1	2	3	4	1	48	EAI1_SOM	77777777413731
177	2	2	1	3	2	2	7	1	3	2	3	2		Unknown	657777603770371
178	2	5	3	4	2	2	6	1	2	3	4	0	48	EAI1_SOM	77777777413731
179	2	5	6	3	3	2	5	2	5	3	3	2	34	S	77637777760771
180	2	3	5	3	3	2	5	3	5	3	3	2	71	S	77633777760771
181	2	2	1	3	3	2	5	1	6	3	5	3	1	Beijing	00000000003771
182	2	2	3	4	3	2	6	1	5	3	3	1	33	LAM3	776177607760771
183	2	2	1	3	2	2	6	1	4	3	5	1	42	LAM9	777777607760771
184	2	5	3	4	2	2	6	2	2	3	4	0	48	EAI1_SOM	77777777413731
185	2	2	1	4	2	2	6	1	5	3	5	1	815	LAM11_ZWE	777777606060731
186	2	2	3	3	2	2	5	1	7	4	4	3	1	Beijing	00000000003771
187	2	5	3	4	2	2	6	1	2	4	3	1	48	EAI1_SOM	77777777413731
188	2	2	3	3	2	2	5	1	7	3	3	3	1	Beijing	00000000003771
189	2	5	3	4	2	2	6	2	2	4	3	1	48	EAI1_SOM	77777777413731
190	1	2	4	4	3	2	6	1	5	4	3	2	42	LAM9	777777607760771
191	1	2	4	4	3	2	6	1	5	4	3	2	42	LAM9	777777607760771
192	1	2	4	4	3	2	6	1	5	4	3	2	42	LAM9	777777607760771
193	2	5	3	4	2	2	6	2	2	4	4	1	48	EAI1_SOM	77777777413731

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
194	3	3	4	3	2	2	5	1	4	4	3	2	34	S	77637777760771
195	2	3	4	3	3	2	5	1	5	4	3	2	71	S	77633777760771
196	2	2	1	4	1	2	6	1	5	3	3	2	59	LAM11_ZWE	77777606060771
198	2	2	3	4	1	2	6	1	5	4	5	2	1	Beijing	0000000003771
199	2	2	1	2	3	2	5	1	7	3	3	4	926	T1	77377777760771
200	2	2	4	3	1	2	5	1	5	4	3	2	53	T1	77777777760771
201	2	2	1	3	3	2	5	1	6	4	3	3	1	Beijing	0000000003771
202	2	2	1	3	3	2	6	1	5	4	3	2	53	T1	77777777760771
203	2	2	3	3	3	2	5	1	7	4	5	1	1	Beijing	0000000003771
204	2	2	3	3	3	2	5	1	5	4	5	1	1	Beijing	0000000003771
205	2	2	3	3	3	2	5	1	7	4	5	2	1	Beijing	0000000003771
206	2	5	3	4	2	2	6	2	2	4	4	1	48	EAI1_SOM	77777777413731
207	2	5	3	4	2	2	6	2	2	4	4	2	48	EAI1_SOM	77777777413731
208	2	3	3	3	3	2	5	1	5	4	3	2	34	S	77637777760771
209	2	2	1	4	3	2	3	1	7	4	3	1	37	T3	77737777760771
210	2	2	3	3	3	2	5	1	7	4	6	2	1	Beijing	0000000003771
211	2	2	2	4	3	2	5	1	5	3	4	2	137	X2	77776777760601
212	2	2	2	4	3	2	5	1	5	3	4	3	137	X2	77776777760601
213	3	3	4	3	3	2	5	1	2	3	4	1	34	S	77637777760771
214	2	2	3	5	3	2	5	1	5	3	3	1	524	H3	7777777720711
215	2	2	4	7	4	2	5	1	1	3	4	2		Unknown	703377407761771
216	2	5	3	4	1	2	6	2	2	4	4	2	48	EAI1_SOM	77777777413731
217	2	2	1	4	1	2	6	1	2	4	4	1	1	Beijing	0000000003771
218	2	5	3	3	3	2	6	2	5	4	3	2	48	EAI1_SOM	77777777413731
219	2	5	3	4	2	2	6	2	2	4	4	3	48	EAI1_SOM	77777777413731

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
220	2	5	3	4	2	2	6	4	2	4	4	3	48	EAI1_SOM	77777777413731
221	2	2	3	4	3	2	6	1	5	4	3	3	719	T1	776177407760771
222	2	5	3	4	2	2	6	2	2	4	4	1	48	EAI1_SOM	77777777413731
223	3	3	4	3	3	2	5	2	2	4	3	1	34	S	77637777760771
224	2	2	4	5	4	2	5	1	8	4	3	2	50	H3	7777777720771
225	2	5	3	4	1	2	6	1	2	4	4	2	48	EAI1_SOM	77777777413731
226	2	5	3	3	3	2	5	1	5	4	3	3	48	EAI1_SOM	77777777413731
227	2	3	4	3	3	2	5	1	5	4	3	2	34	S	77637777760771
228	2	2	3	3	3	2	5	1	7	4	5	2	1	Beijing	0000000003771
229	2	5	3	4	2	2	6	2	2	4	4	2	48	EAI1_SOM	77777777413731
230	2	5	3	4	2	2	6	1	2	4	4	2	48	EAI1_SOM	77777777413731
231	2	2	4	4	3	2	6	1	7	4	6	3	1	Beijing	0000000003771
232	2	2	6	1	1	2	5	2	5	4	3	1	53	T1	77777777760771
233	2	5	3	5	1	2	6	1	2	3	3	1	48	EAI1_SOM	77777777413731
234	2	3	4	3	2	2	5	1	4	3	3	2	34	S	77637777760771
235	2	2	5	3	3	2	5	1	5	3	3	2	926	T1	77377777760771
236	2	5	3	4	1	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
237	2	2	5	3	2	2	5	2	5	3	3	2	53	T1	77777777760771
238	2	2	1	4	1	2	6	1	5	2	3	2	813	LAM11_ZWE	77777606060631
239	2	2	1	3	1	2	6	1	4	3	2	2	814	LAM11_ZWE	77777606060631
240	2	2	3	4	2	2	6	1	5	3	3	2	33	LAM3	776177607760771
241	2	2	4	4	3	2	5	1	5	3	3	2	92	X3	70007677760771
242	2	2	1	4	1	2	6	1	5	2	3	2	1873	LAM11_ZWE	777774606060731
243	2	5	3	4	2	2	6	2	2	3	4	1	48	EAI1_SOM	77777777413731

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
244	2	2	3	4	3	2	6	1	5	3	3	1	33	LAM3	776177607760771
245	2	2	3	4	3	2	6	1	5	3	3	2	719	T1	776177407760771
246	2	5	3	4	2	2	6	2	2	3	4	1	48	EAI1_SOM	77777777413731
247	2	2	1	3	3	2	5	1	7	3	5	3	1	Beijing	00000000003771
248	2	2	4	3	1	2	5	1	5	1	3	2	53	T1	7777777760771
249	2	2	3	3	5	2	5	1	5	3	3	2	37	T3	7773777760771
250	2	5	3	4	3	2	6	2	2	3	5	1	806	EAI1_SOM	75777777413731
251	2	3	6	3	3	2	5	1	5	3	3	2	100	MANU1	777777773771
253	2	5	4	4	2	2	6	2	2	3	4	1	48	EAI1_SOM	77777777413731
254	2	5	3	4	2	2	6	2	2	3	4	1	48	EAI1_SOM	77777777413731
255	2	2	3	4	2	2	7	1	5	3	2	2	73	T2-T3	7773777760731
256	2	5	1	4	2	2	6	2	5	3	4	1	48	EAI1_SOM	77777777413731
257	2	5	3	4	2	2	6	2	5	3	4	1	48	EAI1_SOM	77777777413731
258	2	2	3	3	1	2	5	1	5	3	3	2	37	T3	7773777760771
259	2	2	4	2	3	2	6	1	3	3	4	2	719	T1	776177407760771
260	2	2	3	4	2	2	5	1	5	3	3	2	92	X3	70007677760771
261	2	2	4	3	1	2	5	1	5	3	3	2	53	T1	7777777760771
262	2	2	2	3	2	2	5	1	6	3	5	3	1	Beijing	00000000003771
263	2	2	1	3	3	2	5	1	6	3	5	2	1	Beijing	00000000003771
264	1	2	1	4	3	2	6	1	5	3	3	2	1	Beijing	00000000003771
265	1	2	4	4	3	2	6	1	5	3	3	2	60	LAM4	77777607760731
267	2	2	4	2	3	2	5	1	7	3	5	3	1	Beijing	00000000003771
268	2	2	3	3	3	2	5	3	7	3	5	3	1	Beijing	00000000003771
269	2	2	3	3	3	2	6	1	5	4	3	2	53	T1	7777777760771
270	1	2	1	4	2	2	6	1	5	3	3	2	60	LAM4	77777607760731



**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
271	2	3	4	3	4	2	5	1	5	3	3	2	34	S	77637777760771
272	2	5	4	5	2	2	6	1	2	3	4	1	48	EAI1_SOM	77777777413731
273	2	2	3	4	3	2	5	1	7	3	5	3	1	Beijing	0000000003771
274	2	2	3	4	3	2	6	1	4	3	3	2	53	T1	7777777760771
276	2	5	2	3	3	2	5	1	7	3	5	3	1	Beijing	0000000003771
277	2	5	3	3	3	2	5	1	5	3	3	2	34	S	77637777760771
278	2	5	6	3	3	2	5	1	5	3	3	2	34	S	77637777760771
279	2	2	6	3	3	2	5	1	5	3	3	2	34	S	77637777760771
280	2	2	6	4	3	2	6	1	5	3	3	2	33	LAM3	776177607760771
281	1	2	3	4	3	2	6	1	5	3	3	2	60	LAM4	77777607760731
282	2	2	4	3	2	2	6	1	4	3	2	2	42	LAM9	77777607760771
283	2	2	1	4	2	2	6	1	4	3	3	2	815	LAM11_ZWE	77777606060731
284	2	2	1	3	2	2	5	1	5	2	3	2	60	LAM4	77777607760731
285	2	2	3	4	3	2	5	1	5	3	3	2	60	LAM4	77777607760731
286	2	2	4	5	2	2	5	1	7	3	3	2	50	H3	7777777720771
287	2	2	4	4	3	2	5	1	6	3	2	2	53	T1	7777777760771
288	2	4	1	4	3	2	5	1	5	3	3	2	771	T1	77777717760771
289	2	2	4	2	3	2	6	1	3	3	4	2	1	Beijing	0000000003771
290	2	3	3	4	3	2	5	1	6	4	3	2	48	EAI1_SOM	77777777413731
291	2	2	3	3	3	2	5	1	5	4	3	2	61	LAM10_CAM	77777743760771
292	2	2	4	8	3	2	5	1	1	4	4	3		Unknown	703377407761771
293	2	2	3	2	4	2	5	1	7	4	5	2	53	T1	7777777760771
294	2	2	4	0	3	2	6	1	5	4	3	2	48	EAI1_SOM	77777777413731

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
295	2	2	3	4	3	2	5	1	3	3	2	2	1273	X3	70007677760731
296	2	2	3	4	3	2	6	1	5	4	3	2	47	H1	77777774020771
297	2	2	1	3	3	2	5	1	7	5	5	3	1	Beijing	00000000003771
298	2	5	1	4	3	2	6	1	2	3	4	3	48	EAI1_SOM	77777777413731
299	2	5	4	4	2	2	6	3	2	4	4	1	719	T1	776177407760771
300	2	2	1	3	2	2	6	1	3	4	3	2	60	LAM4	77777607760731
301	2	2	1	3	2	2	6	1	3	4	2	2	60	LAM4	77777607760731
302	2	2	1	3	2	2	6	1	3	4	3	2		Unknown	77777760412731
303	2	2	1	4	2	2	6	9	2	3	4	2	1	Beijing	00000000003771
304	2	2	1	3	3	2	5	2	1	3	6	3	33	LAM3	776177607760771
305	2	2	5	3	2	2	6	1	5	4	3	2	53	T1	7777777760771
306	2	3	3	3	3	2	5	2	5	4	3	2	34	S	7763777760771
307	2	2	3	3	3	2	5	1	7	4	5	4	1	Beijing	00000000003771
308	2	5	4	4	3	2	6	3	2	4	4	1	92	X3	70007677760771
309	2	2	3	4	2	2	5	1	7	4	3	2	48	EAI1_SOM	77777777413731
310	2	5	4	4	2	2	6	3	2	4	4	1	719	T1	776177407760771
311	2	2	4	5	2	2	5	1	8	4	3	2	50	H3	7777777720771
312	2	2	3	5	4	2	6	1	3	4	3	2	60	LAM4	77777607760731
313	2	2	4	4	3	2	6	1	5	4	3	2	92	X3	70007677760771
314	2	2	4	4	3	2	5	1	5	4	3	2	92	X3	70007677760771
315	2	3	3	3	3	2	5	1	5	4	3	2	53	T1	7777777760771
316	2	2	4	4	3	2	5	1	5	4	3	2	1	Beijing	00000000003771
317	2	2	4	5	3	2	5	1	7	4	3	2	926	T1	7737777760771
318	2	2	3	4	4	2	6	1	3	3	4	1	48	EAI1_SOM	77777777413732

**Table 3 MIRU-VNTR typing and spoligotyping results of the MDR-TB isolates (cont)**

ID	MIRU02	MIRU04	MIRU40	MIRU10	MIRU16	MIRU20	MIRU23	MIRU24	MIRU26	MIRU27	MIRU31	MIRU39	SpolDB4 ST	SpolDB4 Lineage	Octaspoligotype
319	2	5	3	4	3	2	6	1	2	2	3	1	48	EAI1_SOM	77777777413731
320	2	2	3	4	2	2	6	1	5	4	5	2	719	T1	776177407760771
321	2	2	4	4	3	2	5	1	5	3	4	2	1095	X1	00007677760771
322	1	2	4	4	3	2	6	1	5	4	3	2	42	LAM9	77777607760771
323	1	2	4	4	3	2	6	1	5	4	4	2	42	LAM9	77777607760771
324	2	"2(+3)"	4	5	3	2	6	1	7	4	3	2	50	H3	7777777720771
326	2	2	1	3	3	2	6	1	3	4	3	2	18	X2	6777677760601
327	2	2	4	3	2	2	6	4	8	4	3	3	719	T1	776177407760771
328	2	5	4	4	2	2	5	3	2	4	3	1	71	S	7763377760771
329	2	2	2	3	2	2	6	1	3	4	3	2	1	Beijing	00000000003771
330	2	2	4	4	2	2	6	1	"5(+2)"	3	3	1	719	T1	776177407760771
331	2	2	4	3	2	2	6	5	3	3	3	2		Unknown	07776775760731
332	2	2	3	4	2	2	5	4	5	3	4	2	719	T1	776177407760771
333	2	2	3	4	3	2	3	1	7	3	3	3	33	LAM3	776177607760771
334	2	5	3	4	3	2	5	1	2	3	3	1	1	Beijing	00000000003771
335	2	2	3	3	2	2	6	5	2	3	3	3	48	EAI1_SOM	77777777413731
336	1	2	4	4	1	2	6	1	5	3	3	2	33	LAM3	776177607760771
337	1	2	4	4	3	2	6	1	5	3	3	2	33	LAM3	776177607760771
338	2	5	3	4	3	2	6	1	2	3	7	1	48	EAI1_SOM	77777777413731
339	2	2	3	2	3	2	5	7	7	3	6	4	719	T1	776177407760771
340	2	2	4	4	3	2	6	1	6	3	3	2	33	LAM3	776177607760771
343	2	2	1	3	3	2	7	1	5	3	2	2	42	LAM9	77777607760771